

Annual General Meeting
Managing Director Presentation

27 November 2026

ASX:GG1

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COMPETENT PERSON'S STATEMENT: The information in this presentation that relates to previous Exploration Results and Mineral Resource estimates was reported in accordance with the JORC Code and the ASX Listing Rules in the Company's Prospectus lodged with ASX on 8 July 2025. In the Prospectus, the Competent Person responsible for Exploration Results is Mr Peter Caristo and the Competent Person responsible for Mineral Resource estimates is Mr Dean O'Keefe. The information that relates to Exploration Targets and Exploration Results reported since the Prospectus, including the results referred to in this presentation, was reported in the Company's ASX announcements and is based on information compiled by Mr Quentin Hill, a Member of the Australian Institute of Geoscientists (AIG). Mr Hill has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Mr Hill is the Managing Director and an employee of the Company and holds securities in the Company, and accordingly is not independent. Mr Hill consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of the Mineral Resource estimates, that all material assumptions and technical parameters underpinning those estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

EXPLORATION TARGET CAUTIONARY STATEMENT: Any Exploration Target referred to in this presentation is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource in respect of the Exploration Target, and it is uncertain whether further exploration will result in the estimation of a Mineral Resource.

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Approved for release by the Board 27 November 2026

Year in Review – Drilling and portfolio growth

Two drilling campaigns at Mt Wandoo

High grade gold and silver intersections,

Increased geological understanding

Results imminent

Herberton acquisition grows and diversifies portfolio

Transforms prospect pipeline

Diversifies into AI and electrification trend with Copper, Silver and Tin

Copper Silver Tin exploration results

High grade copper-silver-tin mineralisation intersected at Copper Hills

Currently second phase drilling Copper Hills and initial drilling at Elizabeth Bluffs

Corporate

Drill for equity agreement preserves cash, increases capacity

Capital raise $728,502 before costs

Over 70% spend towards exploration after IPO and capital raising costs



Quentin Hill: Managing Director
Current outlook

The drill bit is turning across Chillagoe and Herberton, results are imminent

Significant news flow into the new year

Additional target generation throughout 1Q 2027



Milestones

Gold and copper drill results expected
November 2026 to February 2027
Mt Wandoo mining study 1H 2027



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Corporate Snapshot

Capital Structure	
Share Price	A$0.072
Shares on Issue	71.1M
Market Capitalisation	~$5M
Cash (at 26 November 2026)	A$2.4M
Debt	Nil
Pro-Forma Enterprise Value (diluted)	~$2.6M

Substantial Shareholders	
Board and Management	19%
Top Twenty	55%

Board of Directors – finance, mining, geology, leadership



Tony Bellas

Non-Executive Chairman

Tony has more than 40 years' experience in both the private sector and government. Previously CEO of Ergon Energy and CS Energy and had a long career with Queensland Treasury, including Deputy Under Treasurer with oversight of Fiscal Strategy, Office of Government Owned Corporations and Office of State Revenue. Tony is currently: Chairman of CS Energy Ltd, Deputy Chairman of Novonix Limited (ASX: NVX) and State Gas Limited (ASX:GAS)



Quentin Hill

Managing Director

Quentin is an experienced ASX managing director and geologist with more than 27 years' experience in exploration, discovery and development in Australia. He has wide-ranging commodity experience including in gold and iron ore developed across stints including with Delta Gold and Carpentaria Resources. Quentin was a key member of the Hawsons Iron discovery team and later as Managing Director presided over resource upgrades, feasibility studies and created a stable technical and commercial platform for project development.



Ted Boulton

Non-Executive Director

Ted is a mining engineer with 27 years' experience in mining operations, mine planning, mineral economics and mine development. Ted is a founding partner and current Director of MEC, one of Australia's leading resource consultancies, offering mining engineering, geology, mine approvals, ecology and geotechnical engineering services. Ted has been an executive Director of Green & Gold Minerals since 2018, steering the company's growth to IPO.

Projects

Chillagoe Gold

Shallow 32,000 oz Au resource in a granted mining lease next to a mill

Development focus

Herberton Conductor Metals

Copper-silver-tin: leveraged to AI and electrification

Building a resource among prolific historic mines

Nutgrove Rare Earths

Heavy rare earths, rhyolite hosted. Early stage of exploration



CENTURION DRILLING

Drill for Equity Agreement: More Metres in the Ground

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Herberton Conductor Metals Project: Copper, Silver and Tin

Project acquired in April 2026

Highly mineralised area with undrilled potential

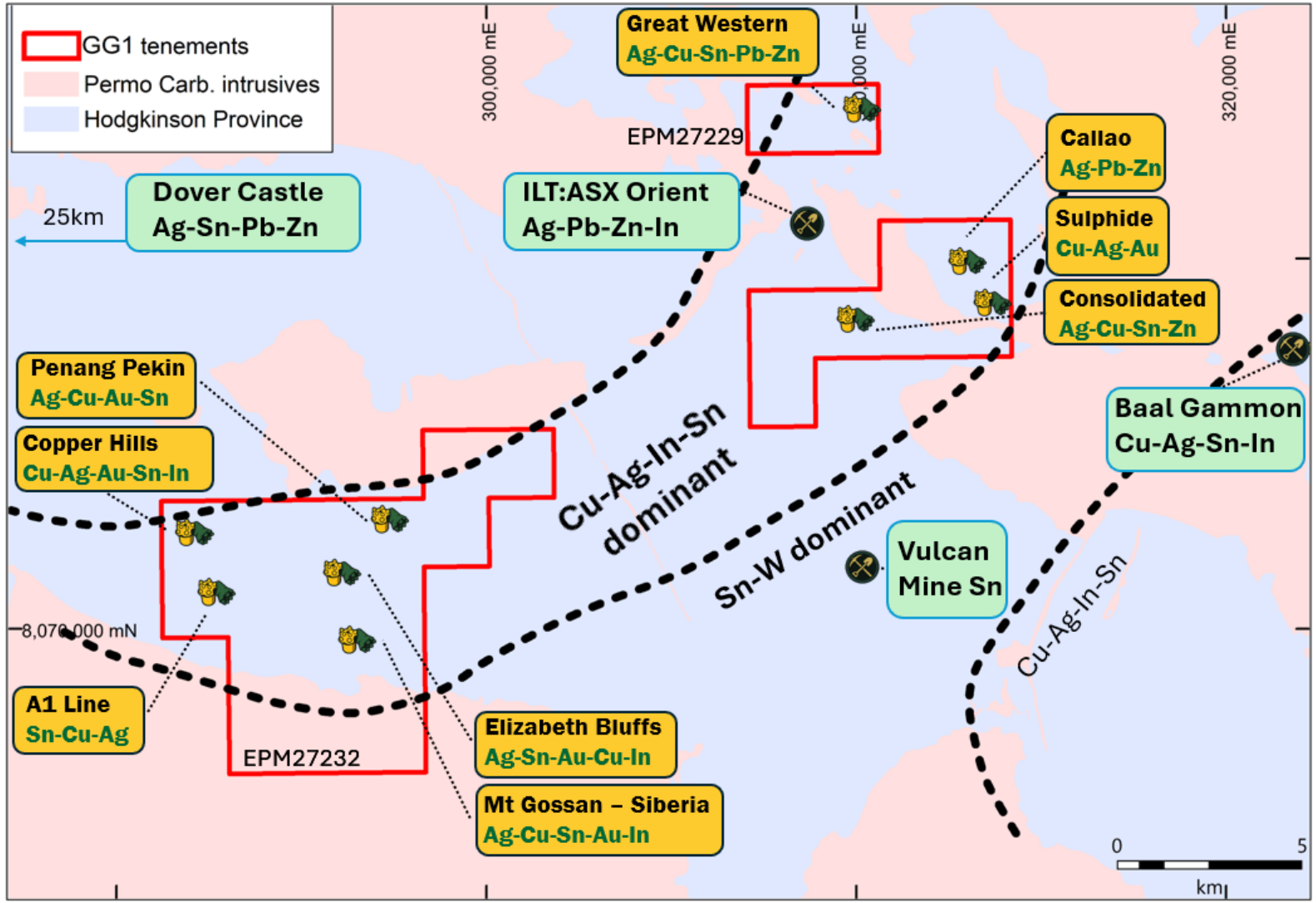
Strong recent and historic drill and rock chip results

Aiming to build a large resource or group of resources

Key Prospects:

- Copper Hills
- Siberia-Mt Gossan
- Elizabeth Bluffs

Prospective for large scale feeder deposit



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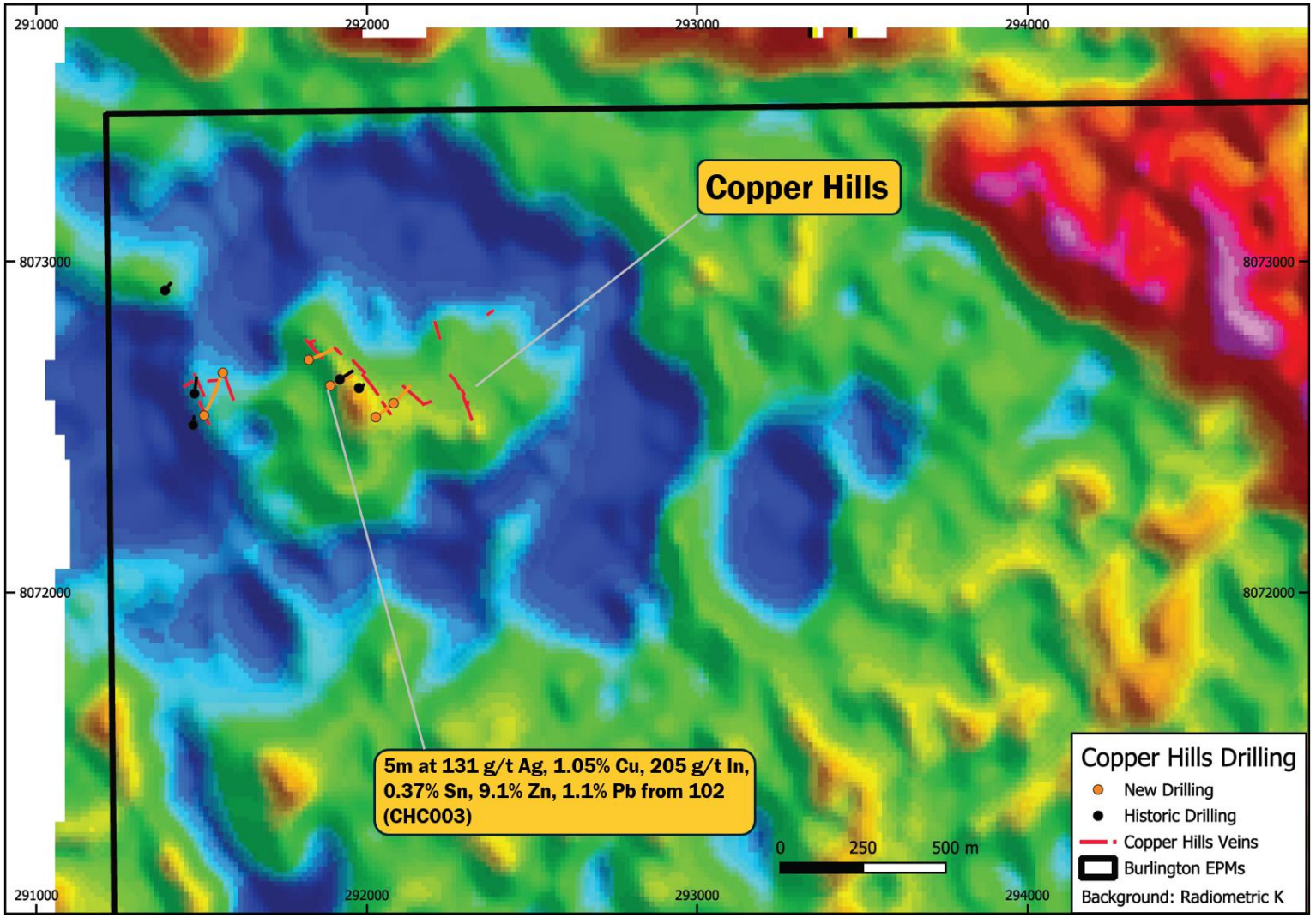
Herberton Cu-Ag-Sn: Copper Hills

Largest historic copper producer in the area

Strong early drilling success (July 26):

- 5m at 131 g/t Ag, 1.05% Cu, 205 g/t In, 0.37% Sn, 9.1% Zn, 1.1% Pb (approx true width)[1]





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[1] Refer 12 Aug 26: ASX:GG1 - High Grade Results Exceed Historic Drilling at Copper Hills

Herberton Cu-Ag-Sn: Copper Hills Main Lode Drilling

250m of strike drilled to date, open to north and south

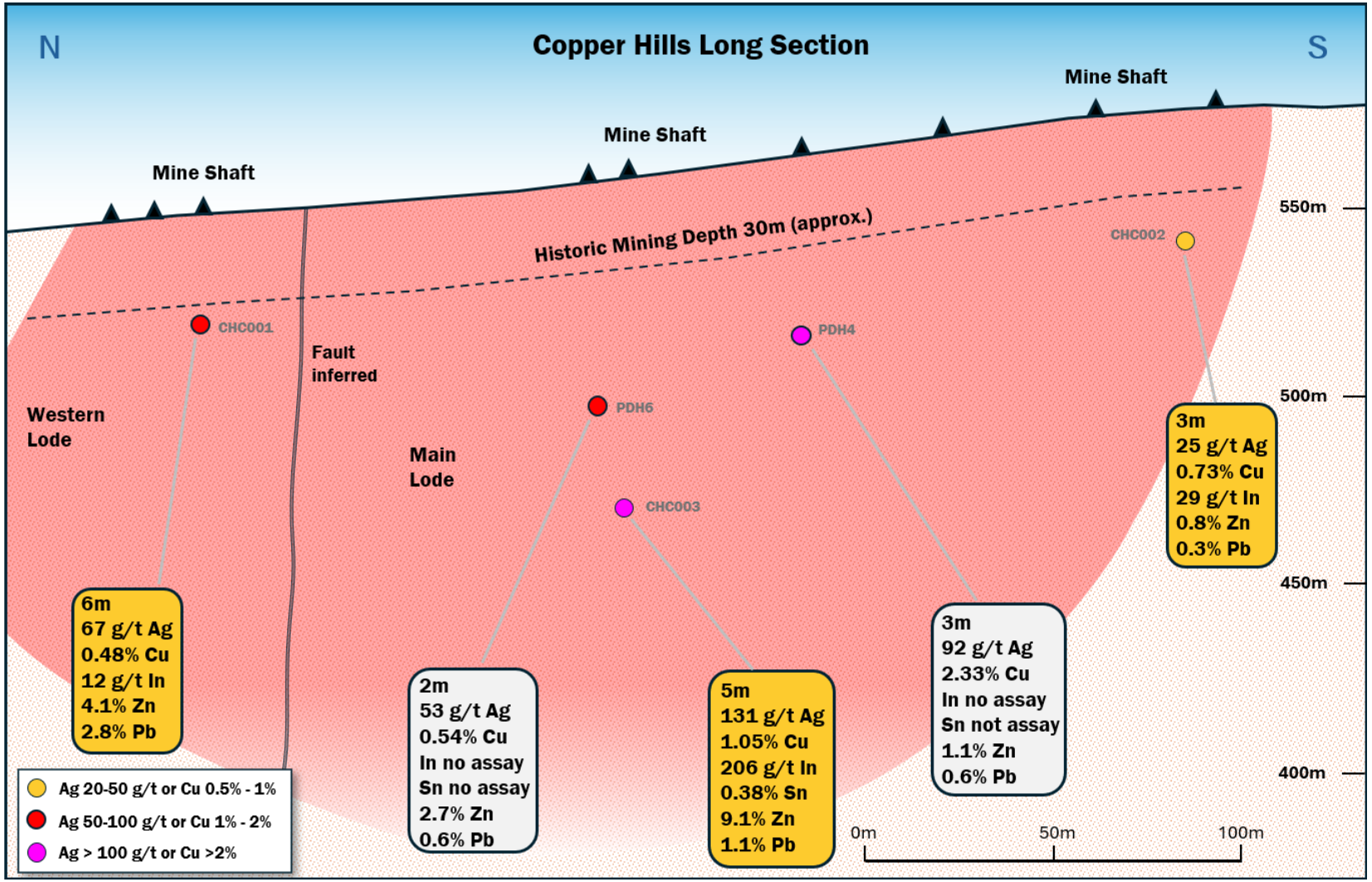
High grade drill intercept (July 26) exceeds historic results:

- 5m at 131 g/t Ag, 1.05% Cu, 205 g/t In, 0.37% Sn, 9.1% Zn, 1.1% Pb[1]

Drilling underway to;

- evaluate maiden resource potential,
- identify feeder systems

Soil geochemistry to investigate wider potential



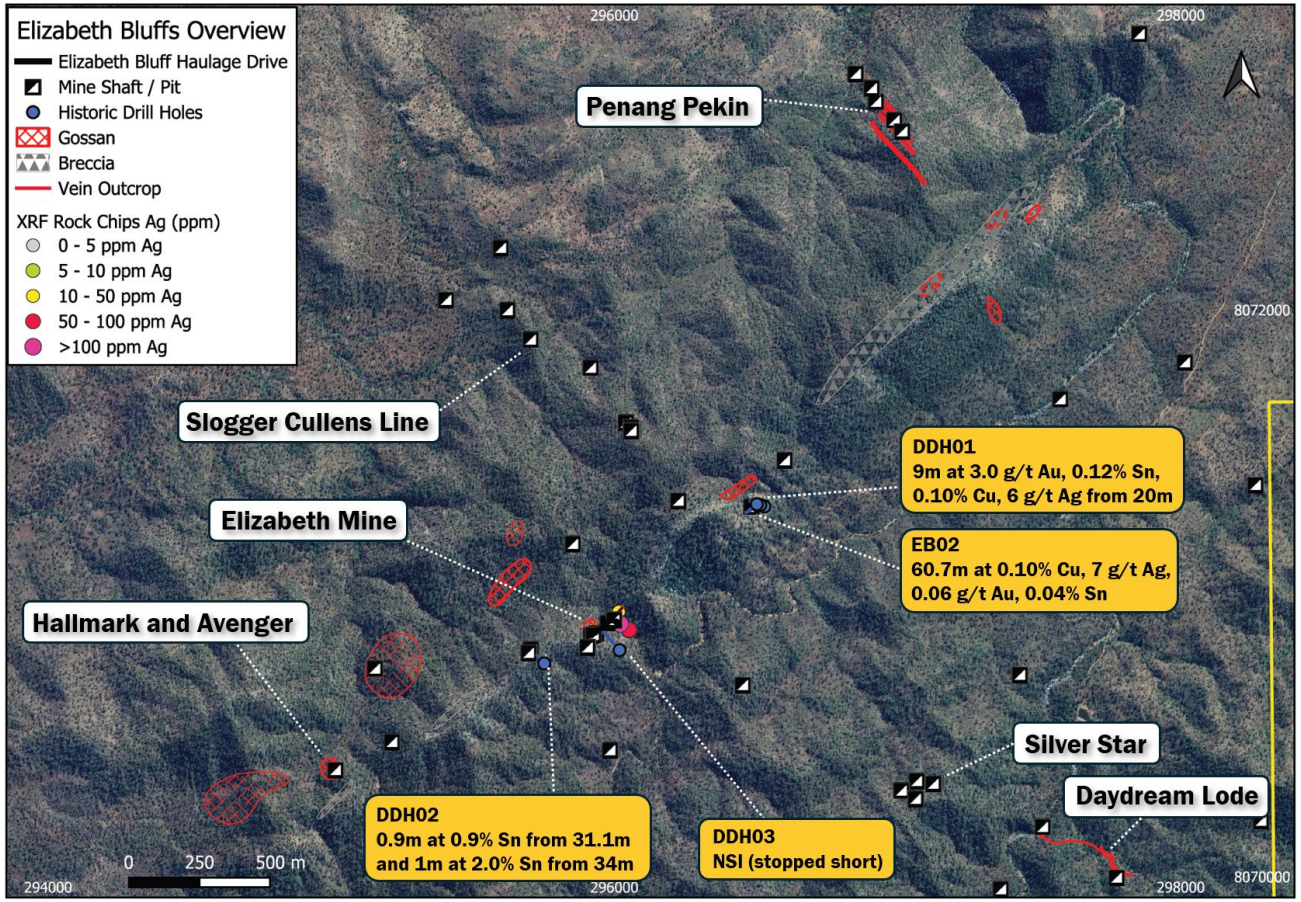
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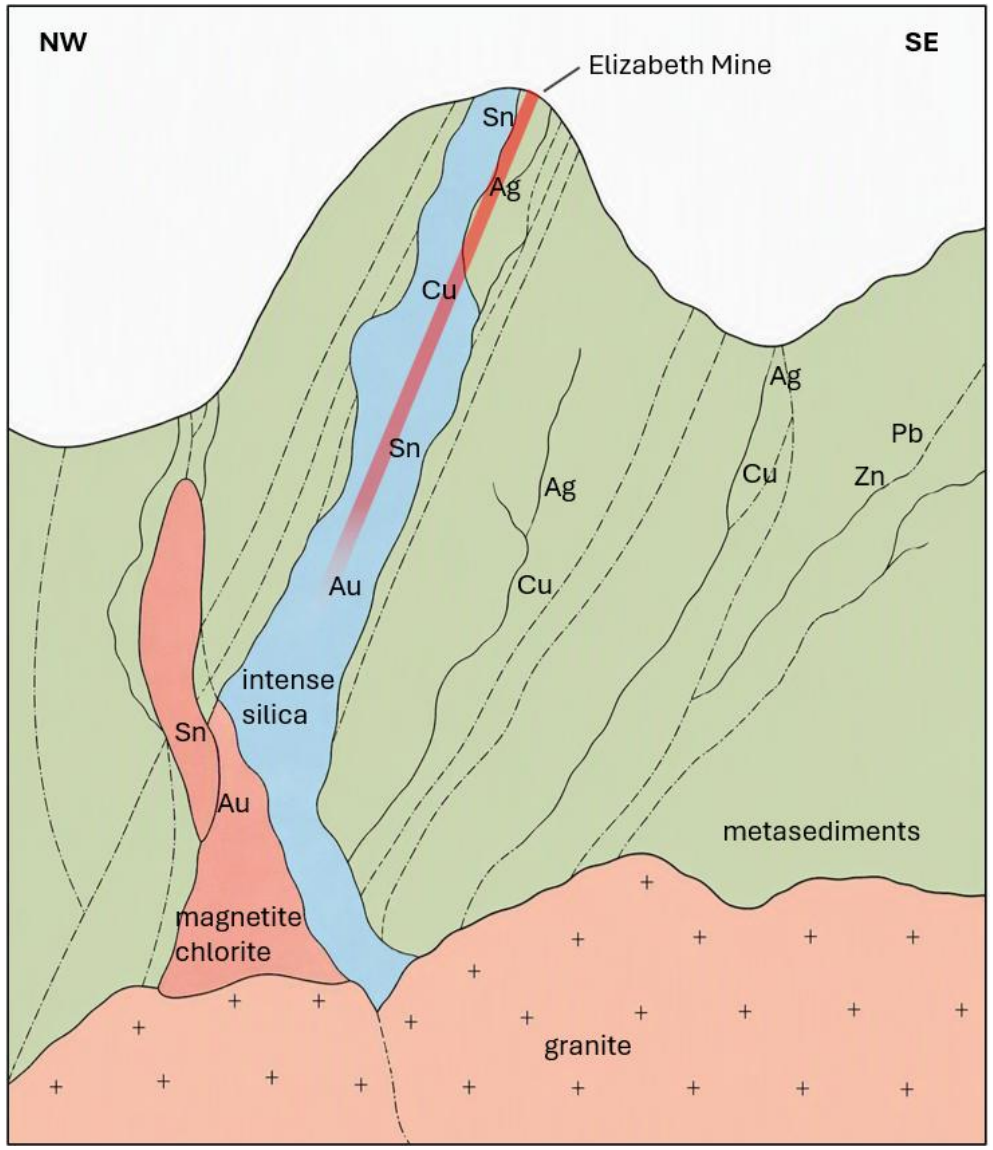
Herberton Cu-Ag-Sn: Elizabeth Bluffs

4km major structure with numerous gossans, historic mines and highly encouraging historic drill results including:

- 9m at 3.0 g/t Au, 0.1% Cu, 0.1% Sn, 6 g/t Ag in DDH01[1]



Conceptual Model



[1] and results on above image: Refer 26 Aug 26: ASX:GG1 - Outstanding Copper-Silver-Tin at Elizabeth Bluffs

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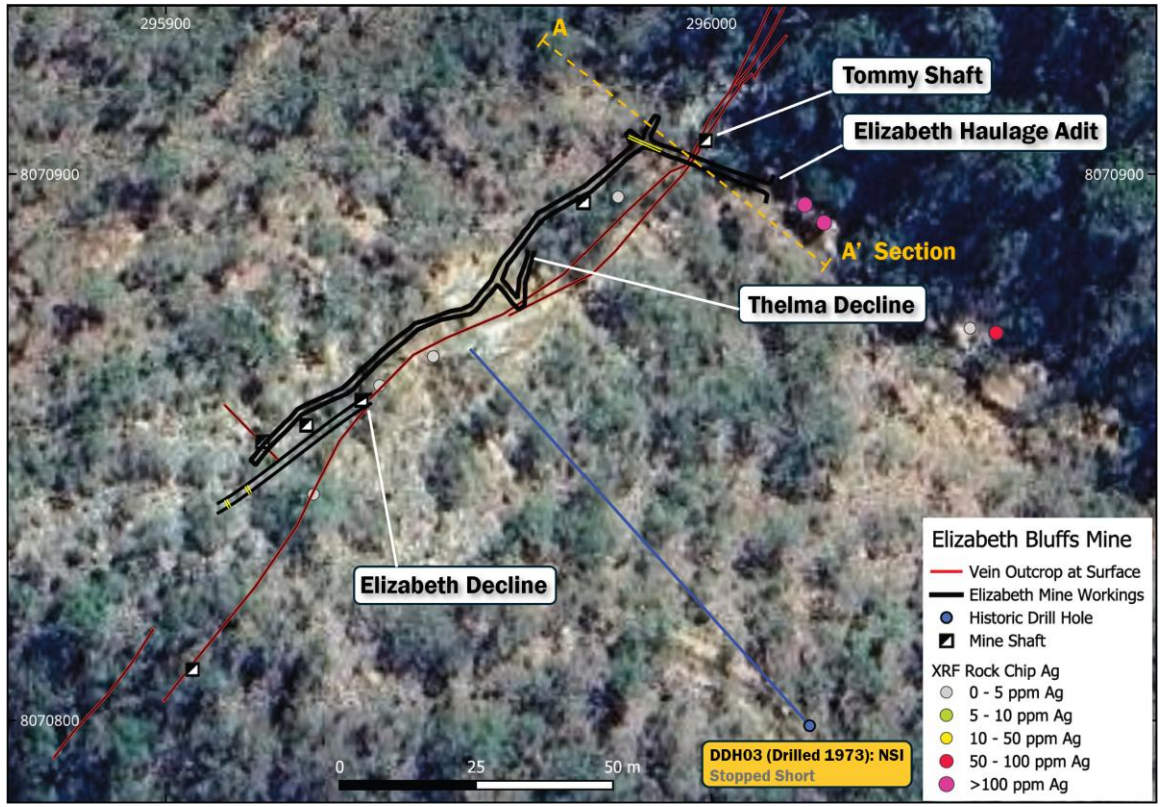
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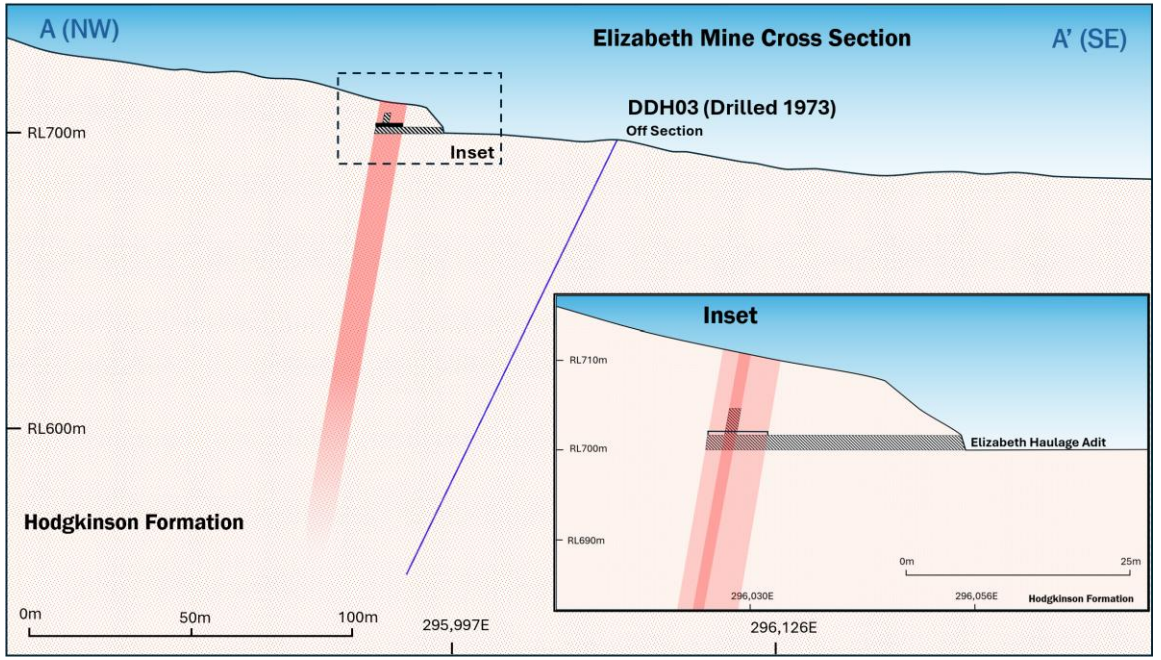
Herberton Cu-Ag-Sn : Elizabeth Bluffs, Elizabeth Mine, Drilling Underway

Elizabeth mine: high grade tin vein within a broader copper halo, drill testing underway

Historic miners avoided sulphide mineralisation, mining for shallow oxide tin

Historic drilling stopped short









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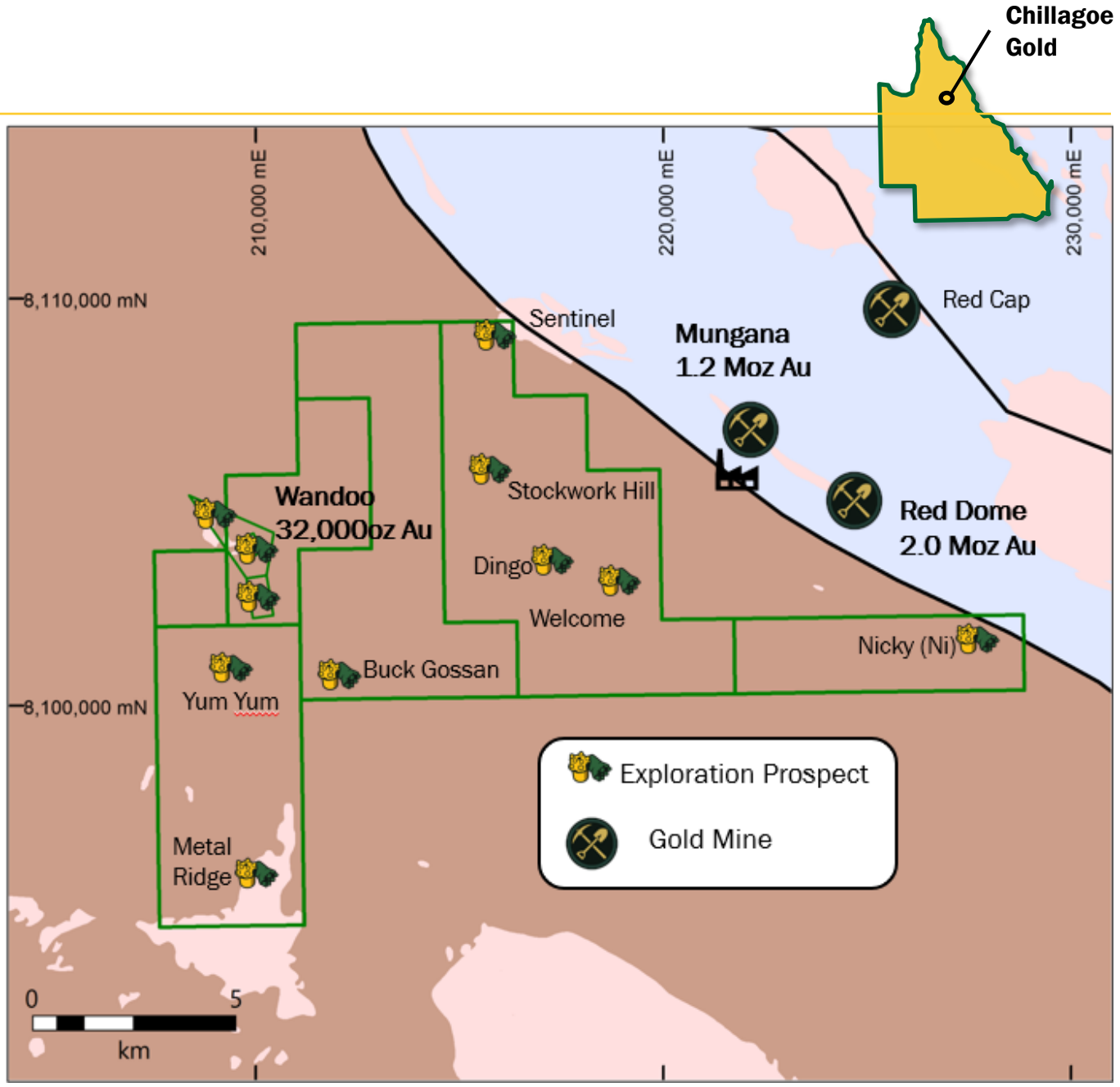
Chillagoe Gold Project

32,430 Oz Au resource[1] within granted mining leases

12km from Mungana mill, recently purchased by private company Legacy Mines, which has announced its intention to restart the mill

Drilling results imminent, aiming to maximise the ounces recoverable by open pit mining

Geological modelling progressing



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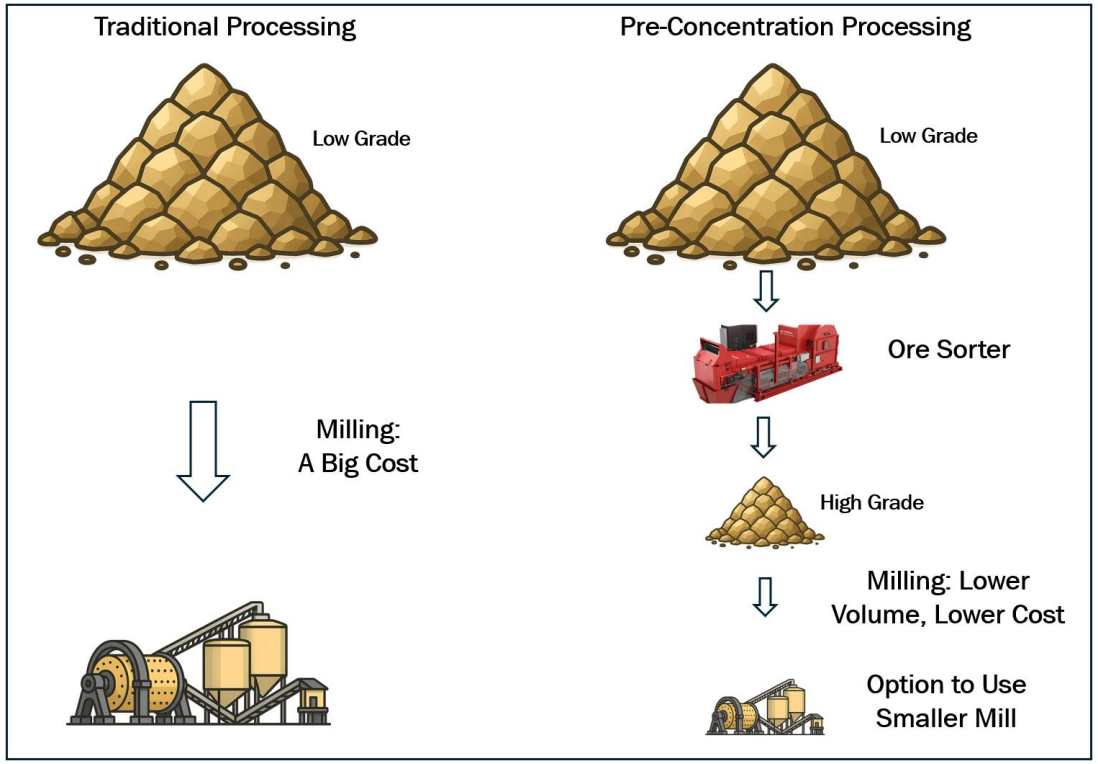
[1] Refer 7 Oct 25: ASX:GG1 - Prospectus

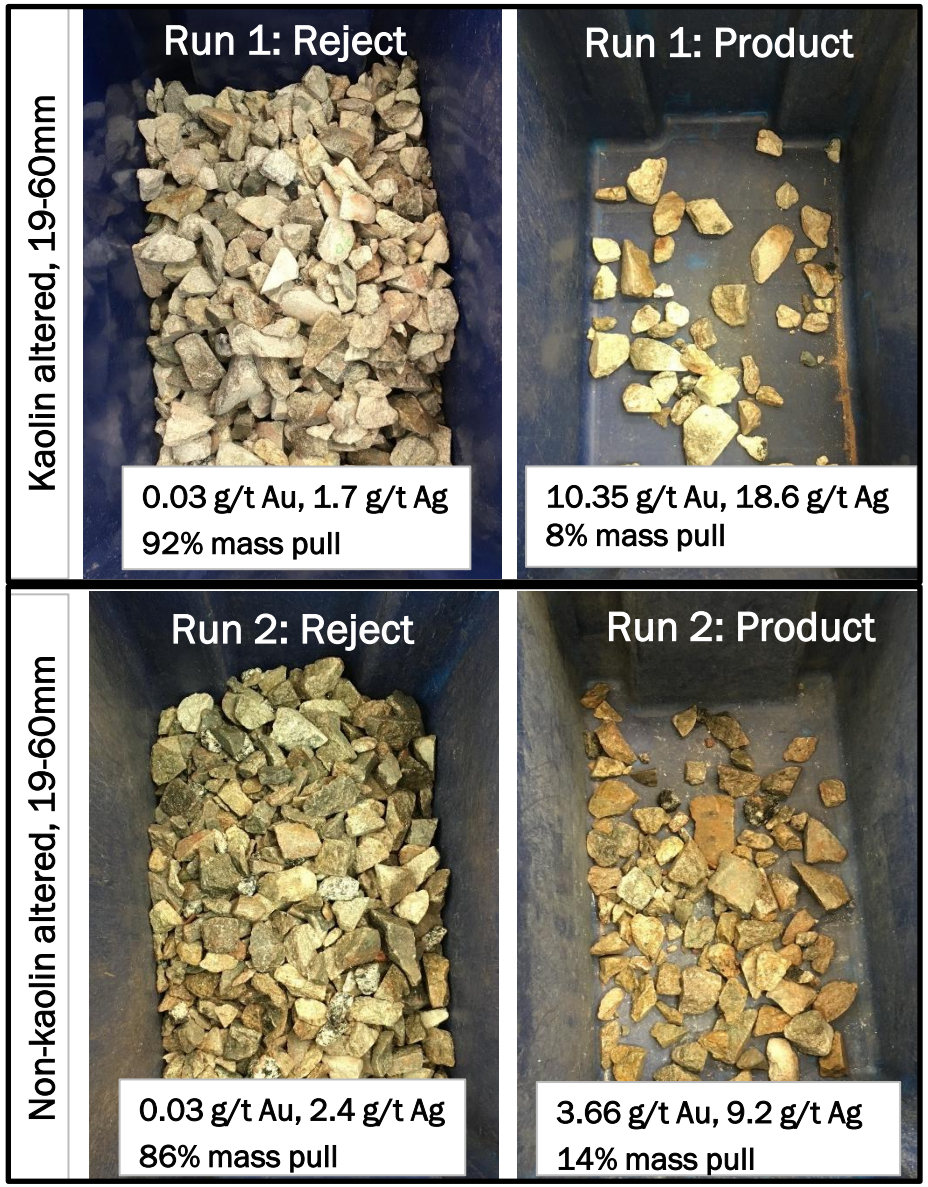
Chillagoe: Ore Sorting, the Technological Enabler

Ore sorting enables low capital toll treatment (subject to mill availability)

Ore sorting test work achieved up to 8 times grade increase at 91% gold recovery using XRT ore sorter

Ore sorting separates barren from mineralised rock, reducing the tonnage and increasing the grade of material to be processed





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Chillagoe Gold Resource

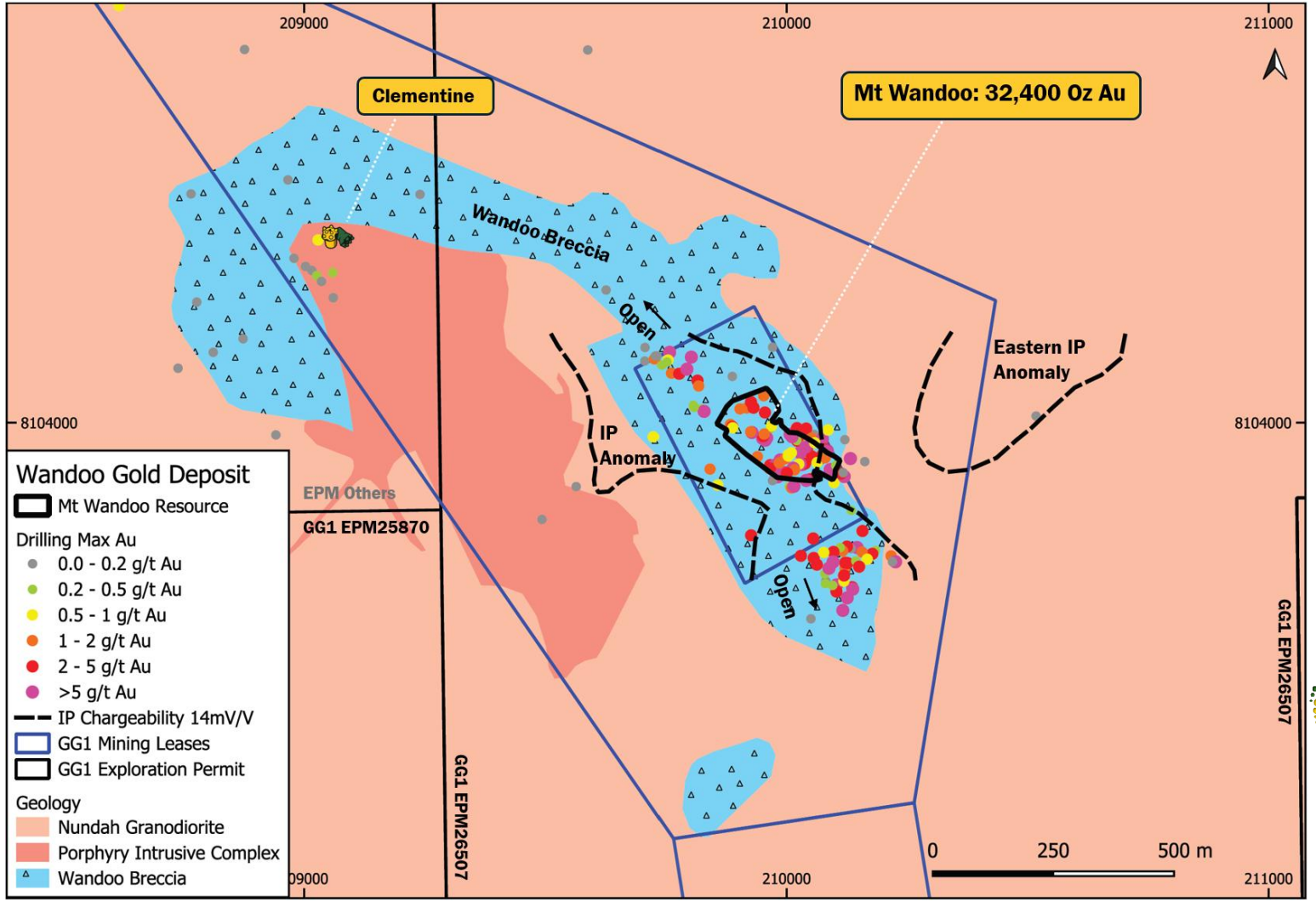
905 kt at 1.11 g/t Au, 13 g/t Ag for [1]:

- 32,430 Oz Au (Inferred)
- 387,520 Oz Ag (Inferred)

Resource starts from surface and is within granted mining leases

Only 250m of the 1.6km long breccia complex is in the resource

Significant drill intercepts occur over 600m of strike, open to the north and south



[1] Refer 7 Oct 25: ASX:GG1 - Prospectus

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Looking ahead

Building

Development pathway for Mt Wandoo gold

Stand alone copper silver tin resource potential across vein deposits at Herberton

Activities

Drilling for Copper Silver and Tin

Drilling for gold, results imminent

Investigating potential for large scale feeder deposits at Chillagoe and Herberton

Milestones

Results from Mt Wandoo, Copper Hills and Elizabeth Bluffs

Mining studies at Mt Wandoo

Additional target generation across all projects

GG1 is positioned to benefit from the long run gold and critical-metals investment cycle.

Recent drilling has demonstrated the scale and quality of the regional opportunity





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Contact

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Resource Estimate

	Inferred				Contained Metal	
Area	Lower Cut g/t Au	Tonnes	Au g/t/	Ag g/t	Ounces Au (oz)	Ounces Ag (oz)
Mt Wandoo[1]	0.3	905,000	1.11	13	32,430	387,520

JORC (2012) Inferred Resource estimate for Mt Wandoo

[1] topcut at 14.2 g/t Au

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