27 November 2026

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

ESTIMATED DISTRIBUTION ANNOUNCEMENT

Betashares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each fund's estimated distribution payable amount, as at 27 November 2026, for the distribution period ending November 2026.

ASX Code	Fund	Distribution Period	DRP Eligibility	Estimated Distribution Payable Amount (dollars per unit)
28BB	Betashares 2028 Fixed Term Corporate Bond Active ETF	Monthly	Yes	0.08435400
29BB	Betashares 2029 Fixed Term Corporate Bond Active ETF	Monthly	Yes	0.08569900
30BB	Betashares 2030 Fixed Term Corporate Bond Active ETF	Monthly	Yes	0.09042900
31BB	Betashares 2031 Fixed Term Corporate Bond Active ETF	Monthly	Yes	0.11179247
AEBD	Betashares Ethical Australian Composite Bond ETF	Monthly	Yes	0.21411160
AGVT	Betashares Australian Government Bond ETF	Monthly	Yes	0.17556607
BHYB	Betashares Australian Major Bank Hybrids Index ETF	Monthly	Yes	0.03958378
BSUB	Betashares Australian Major Bank Subordinated Debt ETF	Monthly	Yes	0.12615188
COMP	Betashares Bloomberg AusBond Composite ETF	Monthly	Yes	0.21054015
CRED	Betashares Australian Investment Grade Corporate Bond ETF	Monthly	Yes	0.11483170
DCRD	Betashares Diversified Credit Income ETF	Monthly	Yes	0.11302777
ECRD	Betashares Australian Enhanced Credit Income Complex ETF	Monthly	Yes	0.14882984
HBRD	Betashares Australian Credit Income Active ETF	Monthly	Yes	0.04879392
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	Monthly	Yes	0.12246199
HVST	Betashares Australian Dividend Harvester Active ETF	Monthly	Yes	0.06084221
HYLD	Betashares S&P Australian Shares High Yield ETF	Monthly	Yes	0.12720929
OZBD	Betashares Australian Composite Bond ETF	Monthly	Yes	0.19406451
QMAX	Betashares Nasdaq 100 Yield Maximiser Complex ETF	Monthly	Yes	0.23758574
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	Monthly	Yes	0.11645247
ROYL	Betashares Global Royalties ETF	Monthly	Yes	0.06462342
UMAX	Betashares S&P 500 Yield Maximiser Complex ETF	Monthly	Yes	0.15553333
YMAX	Betashares Australian Top 20 Equities Yield Maximiser Complex ETF	Monthly	Yes	0.05552394

Please note these are estimated distribution figures only and may differ from the final distribution figures.
Please refer to the final distribution announcement.

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Final Distribution Announcement Date*	01 December 2026
Ex Distribution Date	01 December 2026
Record Date	02 December 2026
Payment Date	16 December 2026

*Expected date.

Each distributing Fund is an Attribution Managed Investment Trust ('AMIT') for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 November 2026. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 30 November 2026. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 01 December 2026.

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for all DRP eligible Funds. Any DRP elections made by eligible investors must be received by the registrar, MUFG Corporate Markets, by 5pm AEDT on 03 December 2026. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling MUFG Corporate Markets on 1300 420 094.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Statements for Betashares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the MUFG Corporate Markets Investor Centre. Investors are encouraged to register their email addresses with MUFG Corporate Markets at au.investorcentre.mpms.mufg.com or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the MUFG Corporate Markets Investor Centre or by contacting Betashares.

IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the issuer of the Betashares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS, Target Market Determination ("TMD") and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Betashares Funds. For a copy of the PDS, TMD and more information about Betashares Funds go to www.Betashares.com.au or call 1300 487 577.

Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance.

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