Vintage Energy Ltd

Share Purchase Plan

Offer Booklet

Share Purchase Plan – Offer

Eligible Shareholders have the opportunity to participate in the Offer by applying for up to $30,000 worth of Shares without incurring brokerage, commissions, stamp duty or other transaction costs. Details of the Offer and how to participate are set out in these Terms and Conditions. Shares issued under the Offer will rank equally in all respects with all other Shares on issue as at the date of issue and will carry the same voting rights, dividend rights and other entitlements as those Shares.

This is an important document and requires your immediate attention. You should read this Offer Booklet in full.

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Chairman's letter

27 November 2026

Dear Shareholder

Vintage Energy Ltd (ASX: VEN) Share Purchase Plan

I am pleased to invite you to participate in the offer of fully paid ordinary shares (**Shares**) in Vintage Energy Ltd ACN 609 200 580 (**Vintage** or the **Company**) under the share purchase plan established by Vintage (**Offer**).

The Company is seeking to raise, in total, $500,000 under the Offer, before costs for immediate working capital requirements so it may complete the transition to a new finance facility more suitable for Vintage's plans to lift gas production from its Southern Flank gas projects.

The proposed refinancing announced 18 November 2026, features longer tenure and more appropriate payment obligations for Vintage. Completion of the refinance is targeted for early December 2026 and remains subject to standard conditions precedent such as joint venture and other required third-party approvals.

Completion of the proposed refinance will be accompanied by discharge of the existing facility and position Vintage to act on recent events which support the drilling of production wells and increased activity in our permits PRL 211 and ATP 2021.

These events include a South Australian government grant of $5 million to the Vintage-operated joint ventures for the drilling of two gas production wells, Odin-3 and Vali-4. The grant, estimated to be sufficient to fund 50% of the cost of drilling the wells, recognises the importance of gas supply from the Vali and Odin gas fields.

Your directors have confirmed their participation in the Share Purchase Plan and I encourage shareholders to consider participating.

Subject to completion of the proposed transactions, satisfaction of the grant conditions and availability of sufficient funding, these developments are intended to support Vintage's planning and preparation for drilling Odin-3 and Vali-4, with the objective of increasing gas supply to customers.

Completion of the refinance is targeted for early December 2026.

The Offer is not underwritten but the Board reserves the right to place any shortfall in the Offer.

The Offer is structured as a modest raising, limiting dilution while giving participating shareholders exposure to potential future value creation.

Directors who are Eligible Shareholders intend to participate in the Plan. Shareholder approval is not required for Directors to participate under Exception 4 in ASX Listing Rule 10.12.

Overview of the Offer

The Offer provides you, as an 'Eligible Shareholder' of Vintage (subject to certain conditions), with the opportunity to acquire up to, in aggregate, $30,000 of Shares in Vintage at an issue price of $0.0015 per Share (**Issue Price**).

The Issue Price represents approximately a 15% discount to the volume-weighted average price of Shares traded on ASX over the 5 trading days up to, and including, 20 November 2026, which was the last day of trading of Shares on ASX prior to Vintage's announcement of the Plan.

Vintage is targeting a raise of $500,000 before costs under the Offer. The Board may accept applications resulting in more or less than that amount, subject to the Terms and Conditions and applicable issue limits.

Similarly, the Company reserves the right to scale back applications at its sole discretion. Any oversubscriptions and scale back will be dealt with as described under ‘Oversubscription or Scale back’ in the Terms and Conditions.

Participation in the Offer is optional and is open to 'Eligible Shareholders' who, as at the Record Date (7:00pm AEDT on Friday 20 November 2026), were registered as holders of ordinary shares in Vintage and whose address on the share register is in Australia or New Zealand.

If an 'Eligible Shareholder' holds shares as a Custodian, the Offer is also being made to the Custodian and, subject to certain conditions, the Custodian has the discretion to extend the Offer to the relevant beneficiaries.

Use of Funds

In addition to funding the costs of the Offer, the proceeds of the Offer will be applied to fund working capital, the uses for which will also include costs associated with the proposed transactions as announced to the ASX on 18 November 2026, including government securities and sureties to be assumed from Bridgeport as part of the acquisition of its interests in the ATP 2021 and PRL 211 joint ventures.

Participation

To participate in the Offer, you should either:

(a) pay via BPAY® online or by telephone (for Shareholders with an eligible Australian bank account only). You do not need to return the Application Form enclosed with this document if you choose this option; or

(b) pay by Electronic Funds Transfer (EFT), as shown on your personalised Application Form. You do not need to return the Application Form enclosed with this document if you choose this option.

Payment by cheque, bank draft or money order will **not** be accepted.

The Company also reserves the right to close the Offer early, so Eligible Shareholders are encouraged to apply as soon as possible.

Further information

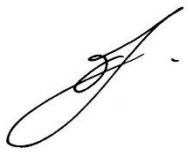
In accordance with the enclosed terms and conditions (**Terms and Conditions**), the Offer is non-renounceable and Shares in Vintage may be issued under the Offer only to the Eligible Shareholder to whom they are offered.

In deciding whether to participate in the Offer, you should seek your own independent financial, legal and taxation advice in respect of the Offer. No cooling off regime applies to the acquisition of ordinary shares in Vintage under the Offer.

For assistance, please contact Automic on 1300 288 664 from within Australia or +61 2 9698 5414 from outside Australia between 8:30am and 7:00pm (AEDT), Monday to Friday while the Offer remains open.

On behalf of the Board, I thank you for your continued support of Vintage and I invite you to consider participating in the Offer.

Yours faithfully



Reg Nelson
Chairman
Vintage Energy Ltd

Key dates

Event	Date
Record Date (the business day prior to Vintage's announcement of the Plan)	Friday 20 November 2026, 7:00pm AEDT
Announcement of the SPP and lodgement of Appendix 3B	Monday 23 November 2026
Despatch of this Offer Booklet and Application Form to Eligible Shareholders, and release of the Offer Booklet on ASX	Friday 27 November 2026
Opening Date of Offer	Friday 27 November 2026, 9:00am AEDT
Closing Date of Offer (unless extended or closed early)	Friday 11 December 2026, 5:00pm AEDT
Announcement of the results of the Offer	Before noon (Sydney time), Friday 18 December 2026
Issue Date (i.e. the date of issue of Shares under the Offer) and lodgement of Appendix 2A	Before noon (Sydney time), Friday 18 December 2026
Despatch of holding statements in respect of Shares issued under the Offer	Monday 21 December 2026
Date on which Shares issued under the Offer are expected to commence trading on ASX	Monday 21 December 2026

Dates and times are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, to vary any or all dates and times without prior notice, including by extending the Closing Date, closing the Offer early or withdrawing the SPP.

Questions and answers

Question	Answer
What is the Share Purchase Plan?	The Plan is an opportunity for Eligible Shareholders to purchase additional Shares without brokerage, commissions or other transaction costs. All Shares issued to you under the Plan will rank equally with your existing fully paid Shares and will carry the same voting rights and other entitlements to receive dividends.
Am I eligible to participate?	You are eligible to participate if you fulfil the criteria set out in **section 2** of the Terms and Conditions. For you to be eligible to participate in the Offer, you must have been a holder of Vintage Shares at 7:00pm AEDT on Friday 20 November 2026 (**Record Date**) with a registered address in Australia or New Zealand. Certain Eligible Shareholders who are custodians holding Shares on behalf of certain beneficiaries are also able to participate in the Plan in accordance with the Terms and Conditions.
Do I have to participate?	No. Participation in the Plan is entirely voluntary. If you do not wish to participate in the Plan, no action is required on your part. Before you apply for Shares, Vintage recommends you seek independent financial advice from your stockbroker, accountant or other professional adviser, and you monitor the price of the Shares (which are quoted on the financial pages of major metropolitan newspapers and on the ASX website). This booklet does not purport to contain all of the information that you need to make an investment decision.
Are there any risks in participating in the Plan?	There are risks associated with holding Shares and participating in the Plan. These risks are summarised in the 'Key Risks' section at Item 10 of the Terms and Conditions below. Eligible Shareholders are encouraged to read these risks carefully before deciding to apply for Shares under the Plan. In addition, there is a risk that the Issue Price may differ from the market price of Shares on the day Shares are issued or allotted to you under the Plan. The market price or value of Shares is subject to market volatility. It may be higher or lower, at any time, than the Issue Price of the Shares you receive.
Can I transfer my entitlement to participate?	No. If you are eligible to participate in the Offer, you cannot transfer your right to purchase Shares under the Offer to anyone else.
What is the Issue Price of the Shares under the Plan?	The Issue Price of each Share issued under the Offer will be $0.0015 per Share. The Issue Price represents a 15% discount to the volume-weighted average price of Shares traded on ASX over the 5 trading days up to, and including, Friday 20 November 2026, which was the last day of trading of Shares on ASX prior to Vintage's announcement of the Plan.
How many Shares can I apply for under the Plan?	If you are an Eligible Shareholder, you are entitled to contribute a set amount of $30,000, $25,000, $20,000, $15,000, $10,000, $5,000 or $2,500 in applying for new Shares, regardless of the number of Shares you currently hold. These amounts may be subject to scale back. If you receive more than one copy of this booklet, or you hold Shares in more than one capacity (e.g. because you are both a sole and joint holder of Shares), the maximum amount you may apply to invest under the Plan in all capacities, and in aggregate, is $30,000. **By applying to purchase Shares under the Plan, you certify you have not exceeded this $30,000 limit.** If the Issue Price cannot be divided into $30,000, $25,000, $20,000, $15,000, $10,000, $5,000 or $2,500, to give a whole number of Shares, there will be rounding down of the number of Shares. By applying to purchase Shares under the Plan, you acknowledge that any remaining balance of your payment arising from any rounding down will be deemed to form part of the aggregate issue price for the Shares. You will not receive a refund for this amount which will always be less than the Issue Price of one Share.

Question	Answer
What will happen if the Plan is oversubscribed?	The Plan aims to raise, in total $500,000. The Board has reserved the right to accept oversubscriptions under the Plan to ensure all Eligible Shareholders have a reasonable opportunity to participate in the Plan. Vintage may, at its absolute discretion, scale back the number of Shares that will be allotted to individual Shareholders under the Plan. Should any scale back be necessary, the Company intends that any scale back arrangements will be made having regard to a number of factors such as the size of your shareholding at the Record Date, the extent to which you have sold or purchased Shares since the Record Date, whether you have multiple registered holdings, and the total applications received from Eligible Shareholders. If this happens you may be allocated Shares to a value which is less than the value of Shares that you applied for and the difference will be refunded to you (without interest). Unless you have already done so, it is recommended that you register your bank account details with Automic to facilitate the return of any refunds into your nominated bank account.
How do I apply?	To apply for Shares under the Offer you can either: ***Option 1: Pay by BPAY®*** Apply for Shares by making a payment of $30,000, $25,000, $20,000, $15,000, $10,000, $5,000 or $2,500, using the BPAY® facility provided by your bank as per the instructions on the Application Form. You do not need to return the Application Form if paying by BPAY®. ***Option 2: Pay by Electronic Funds Transfer (EFT)*** Apply for Shares by making a payment of $30,000, $25,000, $20,000, $15,000, $10,000, $5,000 or $2,500, using EFT as per the instructions on the Application Form. You do not need to return the Application Form if paying by EFT. Payment by cheque, bank draft or money order will **not** be accepted.
Can I apply for Shares under the Plan if my Shares are held by a custodian, trustee or nominee?	If you are beneficiary of Shares held by a custodian, trustee or nominee, and you reside in Australia or New Zealand, you may be eligible to participate in the Plan through your custodian, subject to the requirements set out in **section 3.2** of the Terms and Conditions.
How long is the Plan open for?	The Plan opens at 9:00am (AEDT) on Friday 27 November 2026 and closes at 5:00pm (AEDT) on Friday 11 December 2026. If you want to participate, you should ensure that Automic receives payment in cleared funds by no later than 5:00pm (AEDT) on Friday 11 December 2026 (the Closing Date for the Plan).
Do I have a guaranteed allocation of Shares under the Plan?	No. Vintage reserves the right (at its absolute discretion) to scale back applications under the Plan. If this happens, you may be allocated fewer Shares than the Parcel of Shares for which you applied, and you will be refunded the difference in the application amount (without interest payable on funds prior to your refund).
What is the market price of Shares?	The market price of Vintage Shares can be found on the Vintage website at https://www.vintageenergy.com.au/ or the ASX website using the stock code 'VEN'. Information is also in the financial pages of major metropolitan newspapers.
What will funds raised under the Plan be used for?	Proceeds of the Offer will be applied to fund: Working capital, the uses for which will also include transaction fees associated with the proposed transactions noted in the Chairman's letter and government securities and sureties to be assumed from Bridgeport as part of the acquisition of its interests in the ATP 2021 and PRL 211 joint ventures.
Further assistance	If you have any questions in relation to the Plan please call your stockbroker, accountant or other professional advisor. If you require information on how to make payment by BPay or EFT please contact Automic on 1300 288 664 from within Australia or +61 2 9698 5414 from outside Australia between 8:30am and 7:00pm (AEDT), Monday to Friday while the Offer remains open for acceptance.

Terms and conditions

1. Establishment

The Plan is established pursuant to *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* and in accordance with ASIC Regulatory Guide 125 and the ASX Listing Rules. *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* grants relief from the requirement to prepare a prospectus for the offer of Shares under the Plan, subject to the satisfaction of certain conditions.

Important information

This Offer Booklet is dated 27 November 2026. It is not a prospectus and does not contain all the information that would be required in a prospectus. The Offer relies on the conditional relief in *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**). Read this Offer Booklet in full together with Vintage's latest annual and interim reports and subsequent ASX announcements, including the announcements identified in the Chairman's letter. Announcements are available from ASX under the code VEN and from www.vintageenergy.com.au.

The Offer is not a recommendation to invest and has been prepared without taking account of your individual objectives, financial situation or needs.

2. Participation

The Board may make offers under the Plan to all persons who, as at the Record Date, are Eligible Shareholders.

You are an **Eligible Shareholder** if you were a registered holder of Shares at the Record Date (7:00pm AEDT on Friday 20 November 2026) with a registered address in Australia or New Zealand (as shown on Vintage's share register) unless:

(a) you hold shares on behalf of another person who resides outside Australia or New Zealand in which case you will not be eligible to participate in respect of the Shares of that person; or

(b) you are, or are acting for the account or benefit of, a U.S. Person as defined in Regulation S under the US Securities Act of 1933, as amended (**U.S. Person**).

Vintage has determined that it is not practical for a holder of Shares with a registered address (as shown on Vintage's share register) in any jurisdiction other than Australia or New Zealand to participate in the Offer. No Offer is made to persons who are not Eligible Shareholders.

Participation in the Offer by Eligible Shareholders is optional and is subject to these Terms and Conditions.

3. Offer

3.1 Nature of offer

The Offer is non-renounceable and Shares may be issued under the Plan only to the Eligible Shareholder to whom they are offered.

The Offer will be made on the same terms and conditions to each Eligible Shareholder. For the avoidance of doubt, all Eligible Shareholders will receive the same offer, irrespective of the number of Shares which they hold on the Record Date.

3.2 Plan participation rules

The following rules apply to participation by Eligible Shareholders.

Single holders

Unless a holder is a Custodian, each Eligible Shareholder is entitled to apply under the Offer to purchase a Parcel of Shares valued at $30,000, $25,000, $20,000, $15,000, $10,000, $5,000 or $2,500 (irrespective of whether the holder receives multiple offer documents under the Plan, for example, due to multiple registered sole or joint holdings), subject to the holder certifying that the total of the application price for the following does not exceed $30,000:

(a) the Shares the subject of the application;

(b) any other Shares applied for by the holder under the Plan or any similar arrangement in the 12 months before the application;

(c) any other Shares which the holder has instructed a Custodian to acquire on their behalf under the Plan; and

(d) any other Shares issued to a Custodian under an arrangement similar to the Plan in the 12 months before the application as a result of an instruction given by the holder to the Custodian or another Custodian which resulted in the holder holding beneficial interests in the Shares.

By completing and submitting an application for Shares under the Offer, a holder certifies the above.

Joint holders

Unless a holder is a Custodian, if an Eligible Shareholder is recorded with one or more other persons as a joint holder of Shares, that joint holding is considered to be a single registered holding for the purpose of the Plan and certifications or representations given by a joint holder are taken to have been given by all joint holders. Joint holders are only entitled to participate in the Offer in respect of that single holding. If the same joint holders receive more than one offer document under the Plan due to multiple identical holdings, the joint holders may only apply for one maximum amount of $30,000 worth of Shares.

Custodians

If an Eligible Shareholder holds Shares as a Custodian, the Offer is made to the Custodian and, subject to a number of conditions, the Custodian has the discretion to extend the Offer to the Beneficiaries. The Custodian may apply for up to a maximum amount of $30,000 worth of Shares in respect of each Beneficiary, however, Vintage will not allocate Shares under the Offer to the Custodian unless the Custodian certifies the matters set out in paragraph 8 of the ASIC Instrument in a Custodian Certificate, which it will need to provide to Automic in conjunction with its application.

For the purposes of the ASIC Instrument, you are a Custodian if you are an Eligible Shareholder that:

(a) holds an Australian financial services licence covering the provision of a custodial or depository service;

(b) is exempt from the requirement to hold an Australian financial services licence covering the provision of a custodial or depository service;

(c) holds an Australian financial services licence covering the provision of an IDPS or an IDPS-like scheme;

(d) is a trustee of a:

  (i) self-managed superannuation fund; or

  (ii) superannuation master trust; or

(e) is the registered holder of Shares as noted on the register of members of the Company as holding the Shares on account of another person.

Custodians wishing to participate in the Offer on behalf of one or more Beneficiaries should contact Automic on 1300 288 664 (within Australia) or +612 9698 5414 (outside Australia) to obtain further information on how to apply and how to obtain a Custodian Certificate. If a Custodian holds Shares jointly on behalf of two or more Beneficiaries, the $30,000 limit applies jointly in relation to those Beneficiaries as if the Custodian held the Shares on behalf of a single person.

The Company reserves the right to reject Applications in accordance with these Terms and Conditions. The completed Custodian Certificate must be emailed to: custodialcertificates@automicgroup.com.au.

A Custodian must not participate in the Plan if their participation in the Plan would breach the ASIC Instrument.

Director and management participation

Directors and management who are Eligible Shareholders may participate in the Plan. Shareholder approval is not required for Directors to participate under Exception 4 in ASX Listing Rule 10.12.

3.3 Other terms

The Offer opens at 9:00am (AEDT) on Friday 27 November 2026. Under the Offer, you may apply for Shares up to a maximum of $30,000 (subject to scale back described further below). The Offer will be made subject to any other terms and conditions that the Board thinks fit.

4. Issue Price

Shares will be issued under the Offer at an issue price of $0.0015 per Share (**Issue Price**).

The Issue Price represents a 15% discount to the volume-weighted average price of Shares traded on ASX over the 5 trading days up to, and including, 20 November 2026, which was the last day of trading of Shares on ASX prior to Vintage's announcement of the Plan.

Important Note: Shareholders should note that there is a risk that the market price of Shares may change between the date of the Offer and the date on which Shares are issued pursuant to the Plan. This means it is possible that, between the time you make your application and the date on which Shares are issued pursuant to the Plan, you may be able to buy Shares at a lower price than the Issue Price. No cooling-off regime applies in relation to the application for or acquisition of Shares under the Plan.

Vintage recommends that you monitor the Share price and any Vintage announcements, which can be found on Vintage's website at https://www.vintageenergy.com.au/ or in the financial pages of major Australian metropolitan newspapers, or on ASX's website at www.asx.com.au.

Investment options

	Application amount	Number of Shares
Parcel A	$30,000	20,000,000
Parcel B	$25,000	16,666,666
Parcel C	$20,000	13,333,333
Parcel D	$15,000	10,000,000
Parcel E	$10,000	6,666,666
Parcel F	$5,000	3,333,333
Parcel G	$2,500	1,666,666

5. Costs of Participation

No brokerage, commissions, stamp duty or other transaction costs will be payable by Eligible Shareholders in respect of the application for, and issue of, Shares under the Plan.

6. Acceptance of Offers

6.1 Payment method

If you wish to participate in the Offer, you need to do one of the following:

Option 1 – Payment by BPAY®

For Eligible Shareholders with an Australian bank account, you may apply for Shares under the Offer by making a BPAY® payment on the internet or by telephone by using the personalised customer reference number shown on your Application Form which is required to identify your holding.

If you are paying for Shares via BPAY® you do not need to return your Application Form, but are taken to make the certifications and representations described in these Terms and Conditions and the Application Form. However, Custodians applying for Beneficiaries must still complete and return a Custodian Certificate.

Payment must be received by no later than the Closing Date. You should be aware that your own financial institution may implement earlier cut-off times with regard to electronic payment, and you should therefore take this into consideration when making payment. It is your responsibility to ensure that funds submitted through BPAY® are received by the Closing Date.

Option 2: Payment by Electronic Funds Transfer (EFT)

If you are paying for Shares by EFT, please make payment by EFT as shown on your personalised Application Form. You must quote the unique reference on your personalised Application Form as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.

If you receive more than one personalised Application Form (i.e. where you have multiple holdings), please only use the reference number specific to the holding on that form. If you inadvertently use the same reference number for more than one of your holdings, you will be deemed to have applied only for Shares on the Application Form to which the reference number applies. If paying by EFT you do not need to return your Application Form but are taken to have made the declarations on that personalised Application Form.

Payment must be received by no later than 5.00pm (AEDT) on the Closing Date. You should be aware that your own financial institution may implement earlier cut-off times or associated fees with regard to processing a funds transfer, and you should therefore take this into consideration when making payment. It is your responsibility to ensure that funds transferred via EFT are received by the Closing Date.

6.2 Further information

For the avoidance of doubt, applications must be received by the Closing Date. Applications received after that time will not be accepted.

Eligible Shareholders may apply for Shares under the Offer in parcels valued at $30,000, $25,000, $20,000, $15,000, $10,000, $5,000 or $2,500.

In the absence of a scale back in accordance with section 7 below, Vintage will divide the application money of an Eligible Shareholder by the Issue Price in order to determine the number of Shares for which they have applied (rounded down to nearest whole number of Shares).

If Vintage receives an amount that does not equal one of the amounts specified above, the Company may either:

(a) reject the application and refund in full the application money (without interest) to the Eligible Shareholder; or

(b) apply the dollar amount of the payment to the highest designated parcel that is less than the amount of the payment and refund the excess application money (without interest) to the Eligible Shareholder.

If you have more than one holding of Shares and consequently receive more than one Application Form, when applying for Shares in respect of one of those shareholdings you must only use the customer reference number specific to that shareholding as set out in the relevant Application Form. Do not use the same customer reference number for more than one of your shareholdings. This can result in your application monies being applied to your application in respect of only one of your shareholdings (with the result that any application in respect of your remaining shareholdings will not be recognised as valid).

If one or more Application Forms are received under the Plan from an Eligible Shareholder in relation to Shares with a value greater than $30,000 in any 12 month period, the Shareholder will be issued with the maximum number of Shares permitted by the Plan and the terms of the Offer. Any excess subscription monies will be refunded to the Eligible Shareholder (without interest) as soon as reasonably practicable following allocation.

If an Eligible Shareholder subscribes for an amount which is not exactly divisible by the Issue Price, in calculating the number of Shares to be issued, all fractional entitlements will be rounded down to the nearest whole number of Shares. Vintage will not refund any resulting small excess in subscription monies (ie. an amount less than the Issue Price of one Share) which will be deemed to form part of the aggregate issue price for the Shares.

Payments must be made in Australian dollars.

Applications and payments may not be withdrawn or revoked.

6.3 Board discretion

Notwithstanding any other provision of these Terms and Conditions, the Board may, at its absolute discretion, accept, reject, correct or amend your application for Shares under the Offer, including, without limitation, if:

(a) the Board decides to accept oversubscriptions under the Plan to ensure all Eligible Shareholders have a reasonable opportunity to participate in the Plan;

(b) the Company considers that the application (whether alone or in conjunction with other applications) does not comply, or it is not reasonably satisfied that the application (whether alone or in conjunction with other applications) complies, with the requirements of the ASIC Instrument or any other requirements in the ASX Listing Rules or the Corporations Act;

(c) the Application Form is incomplete or incorrectly filled out, or any funds transferred by BPay or EFT have not cleared;

(d) an application is received after the Closing Date;

(e) an application is made by a Custodian and does not include the required Custodian Certificate;

(f) the BPAY® payment received in respect of your application is for less than the full, requisite amount; or

(g) the Board is not reasonably satisfied that you are an Eligible Shareholder.

7. Oversubscription or Scale back

The amount that each Eligible Shareholder can apply for under the Plan is capped at $30,000.

The Plan aims to raise $500,000. The Board has reserved the right to accept oversubscriptions under the Plan to ensure all Eligible Shareholders have a reasonable opportunity to participate in the Plan.

Subject to complying with applicable laws and the ASIC Instrument, Vintage reserves the right to close the Offer early or to scale back applications in its sole and absolute discretion. The aggregate maximum number of Shares that will be issued under the Plan will not exceed the lesser of:

(a) 30% of the Shares on issue (being the applicable maximum specified in Exception 5 in ASX Listing Rule 7.2); and

(b) the number such that the total amount raised by the issue of the Shares under the Offer equals $500,000, subject to the Board's discretion to accept oversubscriptions under the Plan in its sole and absolute discretion.

If applications from Eligible Shareholders for participation in the Plan in aggregate exceed this limit or any lower limit determined by the Board, the Board will scale back applications to the extent and in the manner that the Board sees fit. The Board has reserved the right to accept oversubscriptions under the Plan to ensure all Eligible Shareholders have a reasonable opportunity to participate in the Plan.

In allocating Shares where applications exceed the amount the Board determines to raise, the Board intends to have regard to Eligible Shareholders' proportionate holdings at the Record Date, together with the factors described below. This intention does not guarantee a pro-rata allocation or acceptance of any particular application.

Similarly, the Board retains the discretion to scale back applications to the extent and in the manner that the Board considers appropriate. Should any scale back be necessary, it is the Company's intention that any scale back arrangements will be made having regard to a number of factors such as the size of your shareholding at the Record Date, the extent to which you have sold or purchased Shares since the Record Date, whether you have multiple registered holdings and the total applications received from Eligible Shareholders.

If there is a scale-back, Eligible Shareholders may receive fewer Shares than the number of Shares for which they applied. If a scale-back produces a fractional number of Shares when applied to a particular parcel, the number of Shares allocated to an Eligible Shareholder will be rounded down to the nearest whole number of Shares.

In the event of a scale back, the difference between the application monies received and the number of Shares allocated to you under the Offer multiplied by the Issue Price, will be refunded to you, without interest, as soon as reasonably practicable following allocation.

Unless you have already done so, it is recommended that you register your bank account details with Automic to facilitate the return of any refunds into your nominated bank account.

8. Issue of Shares

Vintage intends to issue Shares pursuant to the Offer on the Issue Date (Friday 18 December 2026), before noon (Sydney time).

All Shares issued under the Plan will rank equally in all respects with all other Shares on issue as at the date of issue and will carry the same voting rights, dividend rights and other entitlements as those Shares.

Vintage will apply for Shares issued under the Plan to be quoted on ASX. It is expected that they will be quoted and commence trading on ASX on Monday 21 December 2026.

Vintage will, within the period required by the ASX Listing Rules, send Eligible Shareholders, whose application has been accepted by the Board, a holding statement in respect of any Shares issued to them under the Plan.

9. Shortfall

The Plan is not underwritten.

Vintage reserves its right to place any shortfall under the Plan at a price not less than the Issue Price in accordance with its share issue capacity under the ASX Listing Rules or with the approval of shareholders in accordance with the ASX Listing Rules.

10. Key risks

There are a number of general and specific risks which may affect the future operating and financial performance and financial position of Vintage along with the trading price of the Shares and dividends (if any) paid on them in the future. These risks are summarised as follows:

Exploration and appraisal risk	Key to Vintage's financial performance is to have success in exploring for and locating commercial hydrocarbons. Exploration is subject to technical risks and uncertainty of outcome. Vintage may not find any or sufficient hydrocarbon reserves and resources to commercialise which would adversely impact the financial performance of Vintage.
Development risk	With regard to existing assets, or in the event that Vintage is successful in locating commercial quantities of hydrocarbon through exploration, or purchases a development project, then that development could be delayed or unsuccessful for a number of reasons including extreme weather, unanticipated operational occurrences, poorer than expected reservoir performance, failure to obtain necessary approvals, insufficient funds, a drop-in commodity price, supply chain failure, unavailability of appropriate labour, or an increase in costs. If one or more of these occurrences has a material impact, then Vintage's operational and financial performance may be negatively affected.
Permits and licences	The operations of the Company require it to obtain licences, authorities or permits, or to renew existing licences and permits. The ability of the Company to obtain, sustain or renew any such licences and permits on acceptable terms is subject to changes in regulations and policies and to the discretion of applicable authorities or other governmental agencies.
Operational risk	Adverse weather conditions or events, unforeseen increases in establishment costs, mechanical failures, human errors, industrial disputes or encountering unusual or unexpected geological formations and other unforeseen events, could lead to increased costs or delay to the Company's activities and exploration programs, or restrictions on its ability to carry out its present exploration and appraisal programs and production operations. The Company will mitigate this risk by, amongst other things, taking out appropriate insurance in line with industry practice.
Reserves and resources risk	Estimating hydrocarbon reserves and resources is subject to significant uncertainties associated with technical data and the interpretation of that data, future commodity prices, and development and operating costs. There can be no guarantee that Vintage will successfully produce the volume of hydrocarbons that it estimates as reserves or that hydrocarbon resources will be successfully converted to reserves. Estimates may alter significantly or become more uncertain when new information becomes available due to, for example, additional drilling or

	production tests over the life of the field. As estimates change, development and production plans may also vary. Downward revision of reserves and resources estimates may adversely affect Vintage's operational or financial performance, whereas upward revisions may have the opposite impact.
Oil and gas prices risk	The price at which Vintage can sell its produced oil and gas will have a material influence on the financial performance of the Company. It is impossible to predict future commodity prices with confidence and the factors which impact them include, but are not limited to, global political situations, government intervention in energy markets, military conflicts, technological changes, output controls and global energy consumption which are all outside the control of Vintage. A material and extended fall in realised oil and gas prices for Vintage may have an adverse impact on the Company's financial performance, including potentially a reduction in the quantity of booked reserves.
Access to funding risk	Exploration and development of hydrocarbon reserves and resources require significant capital and operational expenditure. With future growth, Vintage may require funding for future commitments, including general working capital. There can be no assurance that the Company will be able to obtain funding as and when required on commercially acceptable terms, or at all. Failure to obtain funding on a timely basis and on reasonably acceptable terms may cause Vintage to miss out on new opportunities, delay or cancel projects, or to relinquish or forfeit rights in relation to the Company's assets, adversely impacting its operational and financial performance and may lead to insolvency. In addition, receipt by Vintage and its Joint Venture Partners of the SA Government Grant as announced to the ASX on 20 February 2026 is subject to certain conditions including contributing matching amounts towards expenditure on the 2 wells the subject of the grants.
Regulatory risk	Vintage's assets are currently in multiple Australian State jurisdictions. The enactment of moratoria, new legislation or adoption of new requirements of a governmental authority may restrict or affect Vintage's right to conduct exploration and development or the manner in which such activities can be conducted, including new requirements relating to climate change and energy policy or the introduction of gas pricing regulation.
Debt facility risk	Vintage remains exposed to repayment obligations, financial covenants and the consequences of default under its existing PURE facility until that facility is repaid and discharged. A failure to complete the SAFA Facility within the targeted timeframe, or at all, could leave Vintage unable to meet its obligations under the PURE facility and require additional funding or arrangements with PURE, which may not be available on acceptable terms or at all. Failure to meet those obligations could result in default and enforcement of security, materially adversely affecting Vintage's financial position and operations. If refinancing or alternative funding is unavailable when required, Vintage may be unable to pay its debts as they fall due or continue as a going concern.

Land Access and Community opposition risk	The Company's activities are subject to land access, tenure and native title risks. Exploration and development operations may require access to land that is privately owned, subject to pastoral lease, Crown land tenure or native title rights and interests. There is a risk that land access agreements (if required) may not be concluded in a timely manner, on acceptable terms, or at all. Disputes, objections, regulatory processes or legal challenges relating to land access or native title may result in delays, increased costs, modifications to planned activities or restrictions on operations. Any failure to secure or maintain required land access rights or to satisfactorily address native title matters may have a material adverse effect on the Company's operations, project timelines, costs and financial performance. There is also a risk that community disapproval may lead to direct action which impedes Vintage's ability to carry out its lawful operations, resulting in project delay, reputational damage and increased costs and thus impact the financial performance of the Company.
Counterparty exposure and joint ventures	The financial performance of the Company is subject to its various counterparties or joint venture partners continuing to perform their respective obligations under various contracts. If one of its counterparties or joint venture partners fails to adequately perform their contractual obligations, this may result in loss of earnings, termination of particular contracts, disputes and/or litigation which could impact on the Company's financial performance. Vintage may also be required to contribute additional funds to cover required expenditure on those contractual obligations. Vintage's ability to execute growth activity in respect of joint venture projects may be impacted by misaligned strategy or appetite for capital investment by any of its joint venture partners.
Key person dependence	The future success of the Company depends, to a significant extent, upon the continued services of the members of the management team of the Company. There can be no assurance that the Company will be able to retain or hire all personnel necessary for the development and operation of its business. The loss of senior managers could harm the Company's business and its future prospects.
General risks – Market and an investment in Shares	The market price of the Company's shares will fluctuate due to various factors, many of which are non-specific to the Company, including the number of potential buyers or sellers of the Company's shares on the ASX at any given time, recommendations by brokers and analysts, Australian and international general economic conditions, inflation rates, interest rates, changes in government, fiscal, monetary and regulatory policies, changes in law, fire, flooding, extreme weather events, natural disasters, global geo-political events and hostilities, acts of terrorism, state of emergency declarations, outbreaks of pandemics, outbreaks of war, and investor perceptions. These factors may cause the Company's shares to trade at a lower price than the Issue Price under the Plan.
General risks – General Economic Conditions	The trading price of the Company's shares may be adversely impacted by various factors, including new or changed governmental measures, business closures, lockdowns, quarantines, travel and other restrictions and resultant impacts on economies and financial markets. The historic

	share price performance of the Company provides no guidance as to its future share price performance. Any deterioration in the domestic and global economy may have a material adverse effect on the performance of the Company's business and the Company's share price. It is possible that new risks might emerge as a result of Australian or global markets experiencing extreme stress, or existing risks, may manifest themselves in ways that are not currently foreseeable. The equity markets have in the past and may in the future be subject to significant volatility.
Risk due to well operations	Oil and gas well activities are subject to numerous risks, many of which are beyond Vintage's control. Activities may be curtailed, delayed or cancelled as a result of weather conditions, unexpected operational conditions, mechanical difficulties, delays in Government or regulatory approvals or the availability of the necessary technical equipment and appropriately skilled and experienced technicians. Operations may result in wells that, whilst executing the planned scope, may not achieve commercially viable results. Inherent in all oil and gas well operations is the risk of loss of well control during activities. Vintage employs controls and protections in line with industry standards to prevent loss of well control incidents from occurring or escalating.
Reliance on third party infrastructure	It is common in the oil and gas sector for industry participants to share transportation and operating infrastructure (such as gas processing facilities and gas pipelines). Vintage relies on access to properly maintained operating infrastructure and shared facilities that, in some circumstances, may not be directly controlled by Vintage in order to deliver its production to the market. Any delay or failure to access or properly maintain operating infrastructure or shared facilities may have a material adverse effect on Vintage's business, results of operations, financial position or prospects.
Transaction risk	The proposed refinancing with the South Australian Government Financing Authority (**SAFA**), announced to the market on 18 November 2026, remains subject to the negotiation and execution of definitive documentation and satisfaction of funding conditions. There is no certainty that the refinancing will be completed within the anticipated timeframe or at all. Any delay or failure to complete could prevent the discharge of the existing PURE facility and require Vintage to obtain alternative funding or agree alternative arrangements with PURE. Such funding or arrangements may not be available on acceptable terms or at all. If refinancing or alternative funding is unavailable when required, Vintage may be unable to pay its debts as they fall due or continue as a going concern. If the refinancing is completed, the SAFA facility will be secured, bear interest at a variable rate and be subject to financial covenants. Failure to comply with obligations under that facility could result in default and enforcement of security, which could materially adversely affect Vintage's financial position and operations. The proposed acquisition of Bridgeport's 25% interests in PRL 211 and ATP 2021 is subject to conditions precedent, including third-party consents. There is no certainty that the acquisition will complete within the anticipated timeframe or at all, including because Bridgeport may not

	complete the transaction. If completion is delayed or does not occur, Vintage may not realise the anticipated benefits of the acquisition, and its planned joint venture activities may be delayed or require revision. Each of these proposed transactions is subject to standard conditions precedent, including approval processes required under applicable joint operating agreements and other necessary third-party approvals or consents. Any delay in, or failure to complete, either proposed transaction may result in additional costs and adversely affect Vintage's operational and financial performance and may require additional or alternative funding sources to be secured. If such alternative funding is not secured promptly, Vintage may be unable to continue as a going concern.
General risks – Dividends	Any decisions regarding the payment of dividends in respect of the Company's shares are determined at the discretion of the Company's board of directors, having regard to relevant factors, which include the Company's available profits, cashflow, financial condition, operating results, future capital requirements, covenants in relation to financing agreements, as well as economic conditions more broadly. There is no guarantee that a dividend will be paid by the Company in future periods.
General risks – Liquidity risk	The Company is a listed entity. Therefore, the ability to sell the Company's shares will be a function of the turnover of the Company's shares at the time of sale. Turnover itself is a function of the size of the Company and also the cumulative investment intentions of all current and possible investors in the Company at any one point in time.
General risks – Risk of dilution	Current shareholders in the Company who do not participate in the Offer as per their entitlement will have their percentage shareholding in the Company diluted. Investors may also have their investment diluted by future capital raisings or issues of new equity securities by the Company. The Company may issue new equity securities in the future to finance acquisitions or pay down debt which may, under certain circumstances, dilute the value of a shareholder's interest in the Company.
Other general risks	- Epidemics and pandemics such as COVID-19 - Geo-political instability, including international hostilities and acts of terrorism - Circumstances requiring Vintage to change its strategy The risks identified do not take into account the investment objectives, financial situation, tax position or other circumstances of any particular shareholder. Shareholders should have regard to their own investment objectives and financial circumstances and seek professional advice.

Eligible Shareholders are encouraged to consider these risks carefully before deciding to apply for Shares under the Plan.

These risks are associated with an investment in Shares but are not an exhaustive list. As a Shareholder, you will continue to be exposed to such risks. There may also be additional risks and uncertainties not currently known which may have an adverse effect on Vintage's business and the value of the Shares. Where possible, Vintage will seek to minimise its exposure to, and mitigate the effects of, these risks. However, certain risks relate to matters that are outside the

control of Vintage, and there can be no assurance that any steps that Vintage takes will successfully protect it from any particular risk.

The risks identified above do not take into account the investment objectives, financial situation, tax position or other circumstances of any particular Shareholder. Shareholders should have regard to their own investment objectives and financial circumstances and seek professional advice from their legal, financial or other independent adviser before determining whether or not to participate in the Plan.

11. Acknowledgements

If you apply to participate in the Offer by submitting a BPAY® or EFT payment, you will be deemed to have represented on behalf of each person on whose account you are acting that:

(a) you acknowledge that you are, and each person on whose account you are acting is, an Eligible Shareholder;

(b) you agree that your application is made on, and you agree to be bound by, these Terms and Conditions and the terms and conditions set out in the Application Form and Vintage's constitution;

(c) you declare that all details and statements in your Application Form are true and complete and not misleading;

(d) your application is irrevocable and unconditional;

(e) the Company may in its sole and absolute discretion scale back any application and/or participation in the Plan to the extent and in the manner it sees fit;

(f) if there is a scale back (at the Company's sole and absolute discretion) you may receive less than the number of Shares for which you have applied;

(g) if your application results in a fractional number of Shares, the number of Shares you will be allotted (subject to the other terms of the Offer, including in relation to any scale back) will be rounded down to the nearest whole number of Shares;

(h) the Shares have not been, and will not be, registered under the US Securities Act of 1933, as amended (**US Securities Act**) or the securities laws of any state or other jurisdictions in the United States, or in any other jurisdiction outside Australia and accordingly, the Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws;

(i) you have not and will not send any materials relating to the Offer to any person in the United States or that is, or is acting for the account or benefit of a U.S. Person;

(j) the total of the application price for the following does not exceed $30,000:

  (i) the Shares the subject of the application;

  (ii) any other Shares applied for by the holder under the Plan or any similar arrangement in the 12 months before the application;

  (iii) any other Shares which the holder has instructed a Custodian to acquire on their behalf under the Plan; and

  (iv) any other Shares issued to a Custodian under an arrangement similar to the Plan in the 12 months before the application as a result of an instruction given by the holder to the Custodian or another Custodian which resulted in the holder holding beneficial interests in the Shares;

(k) you are in compliance with all relevant laws and regulations (including, without limitation, section 1043A of the Corporations Act 2001 (Cth) (insider trading) and laws and regulations designed to restrict terrorism financing and/or money laundering);

(l) you are not a 'designated person' or 'designated entity' (or other like term) for the purpose of any domestic or international law or regulation implementing United Nations sanctions; and

(m) you acknowledge that the market price of Shares may change between the date of the Offer and the date on which Shares are issued pursuant to the Plan; and that the price you pay per Share pursuant to the Offer may exceed the market price of the Shares at the time the Shares are issued, or otherwise allocated, to you under the Offer.

12. Miscellaneous

12.1 Amendment, suspension and termination of the Plan

The Board may, in its discretion, amend, suspend or terminate the Plan at any time and adopt any administrative procedures it thinks appropriate in relation to the Plan. Vintage will notify ASX of any amendment, suspension or termination of the Plan, but failure to do so will not invalidate the amendment, suspension or termination.

Without limiting any other provision of these Terms and Conditions, the Board may vary the timetable for the Offer, including the Closing Date.

Vintage may issue to any person fewer Shares than subscribed for under the Plan (or none at all), including, if Vintage believes that the issue of those Shares would contravene any law (in any jurisdiction) or the rules of any financial market on which Shares are quoted.

12.2 Administration and Dispute Resolution

Vintage's principal objective in administering the Plan is to facilitate participation consistent with compliance with the ASIC Instrument and all applicable laws and efficient administrative practices. The Board may adopt any administrative procedures it thinks appropriate (from time to time) in relation to the Plan.

Vintage may settle, in any manner it thinks fit, any difficulties, anomalies or disputes which may arise under or in connection with the operation of the Plan, whether generally or in relation to any participant or class of participants, offer, application or Shares, and the decision of Vintage shall be conclusive and binding on all participants and other persons to whom the determination relates.

Vintage reserves the right to waive compliance with any provision of these Terms and Conditions.

12.3 Notices

Notices and statements to Eligible Shareholders may be given in any manner determined by the Board from time to time.

12.4 Privacy

(a) Chapter 2C of the Corporations Act requires information about Shareholders (including name, address and details of the shares held) to be included in Vintage's public register. If a Shareholder ceases to be a Shareholder, Chapter 2C of the Corporations Act requires this information to be retained in Vintage's public register. These statutory obligations are not altered by the *Privacy Act 1988* (Cth) as amended.

(b) Vintage may collect personal information to process your application and implement the Plan, and to administer your shareholding.

(c) The personal information contained on the Vintage register is also used to facilitate payments and corporate communications (including financial results, annual reports and other information to be communicated to Shareholders) and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act.

(d) The personal information Vintage collects may include your name, address, other contact details, bank account details and details of your Vintage shareholdings.

(e) Shareholders who are individuals and the other individuals in respect of whom personal information is collected, as outlined above, have certain rights to access, correct or update the personal information held about them, subject to some exceptions allowed by law. Such individuals should contact Automic on 1300 288 664 or +61 2 9698 5414 between 8:30am and 7:00pm (AEDT) if they wish to request access to that personal information. Reasons will be given if access is denied.

(f) Your personal information may be disclosed to joint investors, the registry, to securities brokers, to third party service providers (including print and mail service providers, technology providers, and professional advisers), and to ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the Australian Taxation Office and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom Vintage will disclose your personal information may be located overseas.

(g) The main consequence of not providing the personal information outlined in clauses 12.4(a) to 12.4(d) above would be that Vintage may be hindered in, or prevented from, processing your application, and from conducting and implementing the Plan.

(h) Automic's privacy policy is available on its website: www.automicgroup.com.au.

12.5 No U.S. Securities Act Registration

This document does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States. The Shares have not been and will not be registered under the US Securities Act, or the securities laws of any state or other jurisdiction of the United States and may not be directly or indirectly, offered, sold or resold to:

(a) a U.S. Person or a person acting for the account or benefit of a U.S. Person; or

(b) a person within the United States or a person acting for the account or benefit of a person within the United States.

Because of these legal restrictions, and consistent with the representations contained in these Terms and Conditions and the Application Form, you must not:

(c) send copies of these Terms and Conditions or any other material relating to the Offer to any person in the United States or who is, or is acting for the account or benefit of, U.S. Persons; or

(d) submit an Application Form or make payment by BPAY® or otherwise for Shares for any person in the United States or who is, or is acting for the account or benefit of, U.S. Persons.

12.6 No Financial Product Advice

Vintage is not licensed to provide financial product advice in relation to the Shares issued under the Plan or any other financial products. No cooling off regime applies in respect of the acquisition of Shares under the Plan (whether the regime is provided for by law or otherwise). Eligible Shareholders should obtain their own advice on whether or not to participate in the Plan.

12.7 Taxation

Vintage makes no representations or warranties in respect of, and accepts no responsibility for, the liability of Eligible Shareholders to pay, any tax (including income tax and withholding tax) in respect of any issue of Shares, payment or other transaction under this Plan. Shareholders are encouraged to seek advice from their own tax or legal advisers.

12.8 Governing law

The Offer is governed by the law in force in South Australia. By accepting the Offer you submit to the non-exclusive jurisdiction of the courts of South Australia.

12.9 Forward looking statements

This Offer Booklet contains forward-looking statements, including statements about proposed refinancing and joint venture transactions, drilling plans and future gas production. These statements reflect the Company's expectations and assumptions at the date of this Offer Booklet and are not statements of historical fact or guarantees of future performance. They are subject to known and unknown risks, uncertainties and other factors, many outside the Company's control, including those described in section 10. Actual results may differ materially from those expressed or implied. Shareholders should not place undue reliance on these statements. Neither the Company nor its Board, officers, employees, advisers or agents guarantees that the outcomes expressed or implied will be achieved. Except as required by law, the Company undertakes no obligation to update forward-looking statements to reflect new information or future events.

13. Glossary

Capitalised terms in these Terms and Conditions have the meaning set out below unless the context otherwise requires.

Application Form	means the personalised application form enclosed with these Terms and Conditions.
ASIC	means the Australian Securities and Investments Commission.
ASX	means ASX Limited or its financial market, the Australian Securities Exchange, as the context requires.
ASX Listing Rules	means the listing rules of ASX as they are amended from time to time.
Automic	means Automic Pty Ltd ACN 152 260 814, the Company's share registrar.
Beneficiary	means a person who resides in Australia or New Zealand on whose behalf a Custodian (being an Eligible Shareholder) held Shares on the Record Date, and who is not, or is not acting for the account or benefit of, a U.S. Person.
Bridgeport	Bridgeport (Cooper Basin) Pty Ltd ACN 163 123 304.
Board	means the board of Directors of Vintage from time to time.
Corporations Act	means the *Corporations Act 2001* (Cth).
Currency	all monetary amounts are in Australian dollars (AUD) unless stated otherwise.
Custodian	has the meaning given to 'custodian' in section 4 of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, as amended from time to time.
Custodian Certificate	means a certificate complying with paragraph 8 of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.
Eligible Shareholder	has the meaning given to that term in section 2 of these Terms and Conditions.
Issue Price	has the meaning given to that term in section 4 of these Terms and Conditions.
Offer	means the offer of Shares under the Plan to Eligible Shareholders.
Parcel	means a parcel of Shares in respect of an amount of $30,000, $25,000, $20,000, $15,000, $10,000, $5,000 or $2,500, at the Issue Price.
Plan	means the share purchase plan which is the subject of these Terms and Conditions.

Share	means a fully paid ordinary share in the capital of Vintage.
Shareholder	means a holder of one or more Shares.
Terms and Conditions	means these terms and conditions.
U.S. Person	has the meaning given in section 2 of these Terms and Conditions.
Vintage or Company	Vintage Energy Ltd ACN 609 200 580.

Corporate directory

Chairman

Reg Nelson

Directors

Neil Gibbins | managing director

Ian Howarth | non-executive director

Philipp Kin | non-executive director

Catherine Norman | non-executive director

Company Secretary

Simon Gray

Registered Office

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Goodwood SA 5034

P: +61 (0) 8 7477 7680

info@vintageenergy.com.au

www.vintageenergy.com.au

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MinterEllison

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Adelaide SA 5000

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