Market Announcement

27 November 2026

Titomic, Inc. (ASX: TTT) – Admission and Quotation

Titomic Limited ('TTT') was admitted to the Official List of ASX on Thursday, 21 September 2017.

On 12 March 2026, Titomic Limited announced its plans to redomicile to the United States and on 13 May 2026, Titomic Limited announced that it had entered into a scheme implementation deed ('SID') with Titomic, Inc. (a newly-formed Delaware corporation) to pursue a re-domiciliation of Titomic Limited and its subsidiaries (the 'Titomic Group') from Australia to the United States by way of scheme of arrangement (the 'Scheme) with its shareholders. Under the Scheme, all ordinary shares in Titomic Limited will be transferred to Titomic, Inc., who will become the ultimate parent company of the Titomic Group.

Scheme Shareholders will receive one Titomic, Inc. CDI for every Scheme Share held.

On 26 November 2026, Titomic Limited announced that the Federal Court of Australia ('Court') has made orders approving the Scheme. Titomic Limited will lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission today, at which time the Scheme will become legally effective.

Titomic, Inc. will retain the ticker code "TTT" and be admitted to the Official List of ASX today, Friday, 27 November 2026.

Titomic, Inc.'s CDIs will commence quotation at approximately 09:59 AM AEDT on Monday, 30 November 2026, on a **deferred settlement basis under the temporary code TTTDA**. An indicative timetable is included below in this announcement.

No funds were raised by Titomic, Inc. in conjunction with its listing on ASX.

Quotation information

Quoted securities	1,811,953,400 CDIs (equivalent to 72,478,136 fully paid ordinary shares in Titomic, Inc.)
CDI ratio	25:1
ASX code	TTTDA during deferred settlement trading TTT after deferred settlement trading ends
Time	9:59 AM + 15 secs AEDT
Date	Monday, 30 November 2026
ASX trade abbreviation	TITOMIC
ISIN	Fully paid ordinary shares: AU000000TTT3
Registered office	Titomic, Inc. Address: 1209 Orange Street, City of Wilmington, County of New Castle, Delaware 19801 Phone: 833-848-6642 Email: info@titomic.com
Company secretary	Geoff Hollis

Share Registry	Computershare Investor Services Pty Limited (Australian CDI Register) Address: Level 1, 200 Mary Street, Brisbane QLD 4000 Computershare Trust Company, N.A. (US Common Stock & Option Registers) Address: 150 Royall Street, Canton, MA 02021. Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) Email: web.queries@computershare
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Delaware, USA
Dividend policy	See section 6.11(6) of the Scheme Booklet
Activities	Titomic, Inc. will be the ultimate holding company of Titomic Ltd and its subsidiaries (Titomic Group) post the redomicile. The Titomic Group is a producer of its patented cold spray technology (Titomic Kinetic Fusion™ (TKF™)), which delivers efficient production-scale capabilities for the manufacture, coating, repair and sustainment of large, high-performance components and critical assets across the aerospace, defence, shipbuilding, oil and gas, mining and automotive industries.
Lead manager	n/a
Underwriter	n/a
ASX restricted securities	n/a
Other securities not quoted	127,122,143 options with various exercise prices and expiry dates and 3,000,000 performance rights

The following timetable is expected to apply:

Date	**Event**
Friday, 27 November 2026	Effective Date Last date of trading of Titomic Limited shares on ASX
Monday, 30 November 2026	Titomic, Inc. CDIs to commence trading on a deferred settlement basis
Tuesday, 1 December 2026	Scheme Record Date
Tuesday, 8 December 2026	Scheme Implementation Date
Wednesday, 9 December 2026	Titomic, Inc. CDIs to commence trading on a normal T+2 settlement basis
Thursday, 10 December 2026	Despatch of Titomic, Inc. CDI holding statements

What do I need to do and by when?

For further information, please refer to TTT's announcements and the Scheme Booklet.

Need more information?

For further information, please contact the Titomic Scheme Information Line on 1300 867 053 (within Australia) or +61 3 9415 4002 (outside Australia) Monday to Friday between 8:30am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following disclaimer.

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ASX Supervision