EXTENSION TO SPP CLOSING DATE

Lithium Plus Minerals Limited (ASX: **LPM**) (**Lithium Plus** or the **Company**) advises that the Directors have decided to extend the closing date of the current Share Purchase Plan (SPP) to 5:00pm (AEDT) on Friday 4 December 2026.

The SPP entitling shareholders to acquire up to a value of $30,000 of new LPM shares (**New Shares**) at an issue price of $0.10 per New Share (**Issue Price**) was announced on 2 November 2026 and opened on 9 November 2026. The extension of the SPP is to ensure that all shareholders have sufficient time to participate.

The revised timetable for completion of the SPP is as follows, with the revised dates highlighted.

EVENT	DATE
Record Date	Friday, 30 October 2026
Announcement Date	Monday, 2 November 2026
SPP Offer Booklet and Application Form dispatched to Eligible Shareholders Offer Opening Date	Monday, 9 November 2026
***Revised* Offer Closing Date**	Friday, 4 December 2026
***Revised* Announcement of results of SPP and SPP Issue Date**	Before noon (AEDT) on Friday, 11 December 2026
***Revised* Commencement of trading of New Shares on ASX**	Monday, 14 December 2026

Note: The above timetable is indicative only and subject to change. The commencement of trading and quotation of New Shares is subject to confirmation from ASX. Subject to the requirements of the *Corporations Act 2001* (Cth), ASX Listing Rules and other applicable rules, the Company reserves the right to amend this timetable at any time, including extending the period for the SPP or accepting late applications, either generally or in specific cases, without notice. All times referred to in this SPP Booklet are to Australian Eastern Daylight Time (**AEDT**).

This announcement has been authorised for release by the Board of Lithium Plus.

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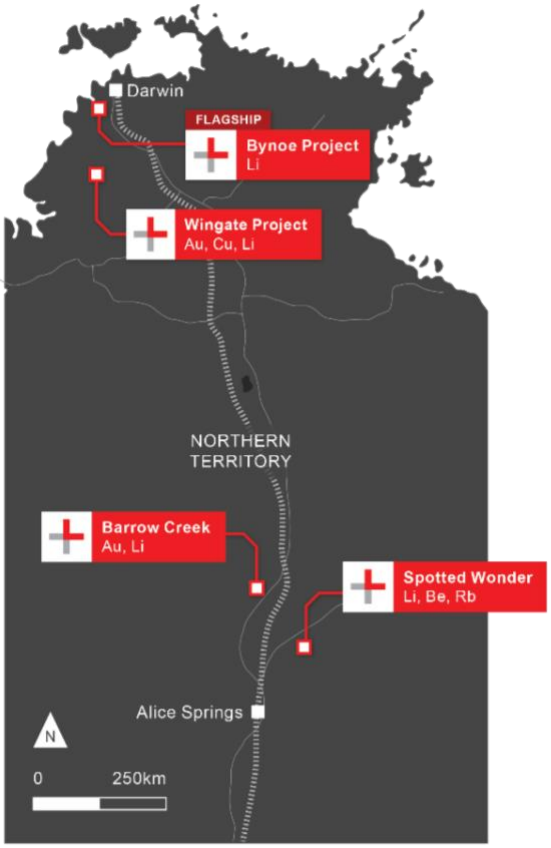
About Lithium Plus Minerals

Lithium Plus Minerals Limited (ASX:LPM) is an Australian exploration and development company focused on lithium, gold and critical minerals projects located in the Northern Territory.



Bynoe Lithium Project (100% LPM)

Situated on the Cox Peninsula, 45km south of Darwin, on the northern end of the Litchfield Pegmatite Belt, with 11 granted tenements covering 297km^2. Geologically centred around the Bynoe Pegmatite Field, the tenements share a border with Core Lithium's Finniss mine development. Significant lithium mineralisation was discovered at Lei in 2017 within the north-northeast trending spodumene bearing pegmatites. Current drill ready targets are Lei, SW Cai, Cai and Perseverance.

Wingate Project (100% LPM)

Located 150km south of Darwin. LPM hold three granted tenements EL31132, EL34006 and EL34007 covering 485km^2. The tenements cover the Wingate Mountains Pegmatite District, the southern part of the Litchfield Pegmatite Belt. It contains the known presence of pegmatites with little exploration and minor historical production of tin and the historical gold workings at the Fletcher's Gully goldfield.

Arunta Projects (100% LPM)

Barrow Creek

Located in the Northern Arunta pegmatite province, 300km north of Alice Springs. Historic tin and tantalum production and the presence of spodumene in nearby Anningie Pegmatite field suggest lithium potential.

Spotted Wonder

Located approximately 200km north-north-east of Alice Springs with proven lithium and beryllium mineralisation, with amblygonite present in the Delmore Pegmatite.