ASX ANNOUNCEMENT **27 November 2026**

PRE-REINSTATEMENT DISCLOSURE

Peppermint Innovation Limited (ACN 125 931 964) (ASX: PIL) (**Peppermint** or the **Company**) provides the following confirmations to satisfy the conditions for reinstatement of the Company's securities to quotaton on ASX.

Capitalised terms in this announcement have the same meaning given in the Company's prospectus dated 24 November 2026 (**Prospectus**) unless the context requires otherwise.

1 Capital structure

The Company's capital structure at the time of reinstatement is as follows:

Class	Number
Shares[1]	3,490,090,224
Options[2]	230,771,586
Performance Rights[3]	20,000,000

Notes:

1. 306,289,224 Shares issued to nominees of the Investor Group on 5 March 2026 are subject to voluntary escrow until 5 March 2027. No securities are classified by ASX as restricted securities.
2. Comprising:
   (a) 15,000,000 Options exercisable at $0.0225 each on or before 1 March 2027;
   (b) 15,000,000 Options exercisable at $0.010 each on or before 1 March 2027;
   (c) 20,000,000 Options exercisable at $0.015 each on or before 1 March 2027;
   (d) 15,000,000 Options exercisable at $0.020 each on or before 1 March 2027;
   (e) 79,999,999 Options exercisable at $0.0045 each on or before 30 January 2029;
   (f) 14,343,016 Options exercisable at $0.007 each on or before 1 October 2029; and
   (g) 71,428,571 Options exercisable at $0.007 each on or before 17 November 2029.
3. The terms of the Performance Rights are summarised in Section 12.4 of the Prospectus.

Subject to Shareholder approval at the Company's annual general meeting to be held on 30 November 2026, the Company has also agreed to issue 35,000,000 Lead Manager Options to CPS Capital Group Pty Ltd (or its nominees) (exercisable at $0.00525 each on or before the date that is 3 years from the date of issue), and intends to issue 60,000,000 Performance Rights to the Directors (or their nominees) and up to 52,000,000 Performance Rights to employees and contractors.

2 Compliance with the Listing Rules

The Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

AUTHORISATION

This announcement has been approved for release by the Board of Peppermint Innovation Limited.

CONTACT DETAILS

For further information please contact:

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