ASX Release **27 November 2026**

Results of Scheme Meeting

Ausgold Limited ("**Ausgold**") refers to the proposed acquisition of Ausgold by an indirect wholly-owned Australian subsidiary of OceanaGold Corporation (TSX: OGC, NYSE: OGC) (**OceanaGold**) by way of a Court-approved scheme of arrangement (**Scheme**).

Results of Scheme Meeting

Ausgold advises that the resolution (**Scheme Resolution**) to approve the Scheme was passed by the requisite majorities at the meeting of Ausgold shareholders held today (**Scheme Meeting**):

- 99.40% of the votes cast were in favour of the Scheme Resolution; and
- 82.65% of Ausgold shareholders present and voting at the Scheme Meeting (in person or by proxy, attorney or corporate representative) were in favour of the Scheme Resolution.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), details of the valid proxies received and the poll results in respect of the Scheme Resolution are set out in the **attached** report.

The Scheme remains subject to the approval of the Court at a hearing that has been scheduled at 10.15 am (Melbourne time) on 1 December 2026 and certain other conditions precedent which are described in the Scheme Booklet released to ASX by Ausgold on 21 October 2026.

Next steps

Ausgold has applied to the Federal Court of Australia (**Court**) for approval of the Scheme at a hearing scheduled for 10.15 am (Melbourne time) on 1 December 2026 (**Second Court Hearing**).

If the Court approves the Scheme at the Second Court Hearing, Ausgold intends to lodge an office copy of the Court's orders with the Australian Securities and Investments Commission on 2 December 2026, at which time the Scheme will become effective. If this occurs, Ausgold expects that ASX will suspend Ausgold shares from trading on ASX with effect from the close of trading that day.

If the Scheme becomes effective, implementation of the Scheme is expected to occur on 11 December 2026 and Ausgold shareholders registered on the Ausgold share register as at 7.00 pm (Melbourne time) on 4 December 2026 will be entitled to receive the Scheme consideration in accordance with the terms of the Scheme.

Further information

If Ausgold shareholders have any questions in relation to the Scheme, please call the Ausgold shareholder information line on 1300 101 594 (within Australia) or +61 2 8072 1412 (outside Australia) between 8.30 am and 7.00 pm (Melbourne time) Monday to Friday (excluding public holidays).

This announcement is authorised for release by the Board of Directors of Ausgold Limited.

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Results of Meeting

Ausgold Limited

Scheme Of Arrangement

Friday, 27 November 2026

Automic
GPO Box 5193, Sydney, NSW 2001
P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)
F +61 (0)2 8583 3040 E hello@automic.com.au
ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes (as at proxy voting close)				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act: (a) the scheme of arrangement proposed between Ausgold Limited and the holders of its ordinary shares, as contained in and more particularly described in the Scheme Booklet of which the notice convening this Scheme Meeting forms part, is agreed to (with or without any alterations or conditions as approved by the Federal Court of Australia to which Ausgold Limited and OceanaGold Corporation agree); and (b) the Ausgold Directors are authorised to agree to such alterations or conditions as are thought fit by the Court and, subject to approval of the Scheme by the Court, the Ausgold Directors are authorised to implement the Scheme with any such alterations or conditions.	P	316,994,295 99.38%	1,897,915 0.60%	8,500	69,127 0.02%	317,063,422 99.40%	1,897,915 0.60%	8,500	Carried

Poll Declaration

Ausgold Limited

Scheme Of Arrangement

Friday, 27 November 2026

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In accordance with section 250L of the Corporations Act 2001, the following information confirms the results of the Poll completed at the Company meeting.

	Poll Results	
Resolution	**VOTES**	
	FOR	**AGAINST**
1 That, pursuant to and in accordance with the provisions of section 411 of the Corporations Act: (a) the scheme of arrangement proposed between Ausgold Limited and the holders of its ordinary shares, as contained in and more particularly described in the Scheme Booklet of which the notice convening this Scheme Meeting forms part, is agreed to (with or without any alterations or conditions as approved by the Federal Court of Australia to which Ausgold Limited and OceanaGold Corporation agree); and (b) the Ausgold Directors are authorised to agree to such alterations or conditions as are thought fit by the Court and, subject to approval of the Scheme by the Court, the Ausgold Directors are authorised to implement the Scheme with any such alterations or conditions.	**securities** 317,063,422 (99.40%)	**securities** 1,897,915 (0.60%)
	holders 181 (82.65%)	**holders** 38 (17.35%)