GreenX Metals

NEWS RELEASE | 27 November 2026

ISSUE OF SHARES ON EXERCISE OF UNLISTED OPTIONS

GreenX Metals Limited (**GreenX** or **Company**) advises that it has issued 2,019,222 ordinary fully paid shares (**Shares**) on the exercise of 4,025,000 unlisted options through the combination of cash and a cashless exercise facility.

The Company will apply for the admission of 2,019,222 Shares to the Equity shares (international commercial companies secondary listing) listing category of the Official List of the Financial Conduct Authority (**FCA**) and to trading on the Main Market of the London Stock Exchange (**LSE Admission**). The expected date of LSE Admission will be announced once the application has been submitted.

For the purposes of the FCA's Disclosure Guidance and Transparency Rules (**DTRs**), following the issue of Shares, the Company's issued ordinary share capital will be 314,275,727 ordinary shares. This figure may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company under the DTRs.

Following the issue of Shares, GreenX has the following securities on issue:

- 314,275,727 ordinary fully paid shares;
- 7,600,000 unlisted options exercisable at A$1.05 each on or before 31 May 2029;
- 7,600,000 unlisted options exercisable at A$1.20 each on or before 31 May 2030; and
- 5,600,000 unlisted options exercisable at A$1.50 each on or before 31 May 2031.

A Change of Directors Interest Notice is provided below.

Enquiries:

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CHANGE OF DIRECTOR'S INTEREST NOTICE

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**GreenX Metals Limited**
ABN	**23 008 677 852**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Benjamin Stoikovich
Date of last notice	14 July 2026

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect

Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Selwyn Capital Limited (beneficial interest)
Date of change	27 November 2026
No. of securities held prior to change	a) 2,047,995 b) 1,500,000 c) 1,200,000 d) 1,200,000 e) 1,500,000
Class	a) Fully paid ordinary shares b) Unlisted incentive options exercisable at A$0.55 each on or before 30 November 2026 c) Unlisted incentive options exercisable at A$1.05 each on or before 31 May 2029 d) Unlisted incentive options exercisable at A$1.20 each on or before 31 May 2030 e) Unlisted incentive options exercisable at A$1.50 each on or before 31 May 2031
Number acquired	a) 542,210
Number disposed	b) (1,500,000)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	The issue of 542,210 shares following the exercise of 1,500,000 unlisted options pursuant to a cashless exercise facility
No. of securities held after change	a) 2,590,205 b) - c) 1,200,000 d) 1,200,000 e) 1,500,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of ordinary shares following the exercise of unlisted options pursuant to a cashless exercise facility

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder **(if issued securities)**	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

Other information

Initial notification/Amendment	Initial
LEI	213800EHCGNYSCN9T108
Place of transaction	Outside a trading venue