ASX Announcement

OMG GROUP Limited ASX: OMG

27 November 2026

Results of OMG Group Limited Annual General Meeting

Melbourne, Australia – OMG Group Limited (ASX: OMG) ("OMG Group" or the "Company") today held its 2026 Annual General Meeting. All resolutions put to the meeting were passed by the required majority.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received of each resolution are set out in the attached summary.

This ASX announcement has been authorised by the Board of OMG Group Limited.

For further information, please contact:

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Company Secretary
OMG Group Limited
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Results of Meeting

OMG Group Limited

Notice of Annual General Meeting

Friday, 27 November 2026

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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes (as at proxy voting close)				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
1 Adoption of Remuneration Report	P	316,850,635 68.32%	4,198,057 0.91%	500,000	142,715,344 30.77%	357,940,461 98.84%	4,198,057 1.16%	500,000	-
2 Election of Steven Smith as Director	P	364,266,311 96.59%	3,088,400 0.82%	0	9,764,881 2.59%	435,558,248 99.30%	3,088,400 0.70%	0	Carried
3 Ratification of prior issue of Placement Shares	P	264,236,973 95.32%	3,198,057 1.15%	0	9,764,881 3.52%	297,070,036 98.93%	3,198,057 1.07%	0	Carried
4 Approval of issue of Placement Shares to Mr Alexander Aleksic, Director of the Company	P	454,766,654 97.15%	4,698,057 1.00%	0	8,654,881 1.85%	503,308,980 99.08%	4,698,057 0.92%	0	Carried
5 Approval of issue of Placement Shares to Mr Steven Smith, Director of the Company	P	363,766,654 96.46%	4,698,057 1.25%	0	8,654,881 2.29%	433,948,591 98.93%	4,698,057 1.07%	0	Carried
6 Issue of Remuneration-Sacrifice Shares to Mr Timothy Freeburn, Director of the Company	P	318,960,635 68.21%	3,198,057 0.68%	500,000	145,460,900 31.11%	358,940,461 99.12%	3,198,057 0.88%	500,000	Carried
7 Issue of Remuneration-Sacrifice Shares to Mr Steven Smith, Director of the Company	P	318,950,635 68.21%	3,208,057 0.69%	500,000	145,460,900 31.11%	358,930,461 99.11%	3,208,057 0.89%	500,000	Carried
8 Approval of Performance Rights to Mr Steven Smith	P	317,350,635 67.79%	5,308,057 1.13%	0	145,460,900 31.07%	357,330,461 98.54%	5,308,057 1.46%	0	Carried
9 Approval of Performance Rights to Mr Timothy Freeburn	P	317,350,635 67.79%	5,308,057 1.13%	0	145,460,900 31.07%	357,330,461 98.54%	5,308,057 1.46%	0	Carried

		Proxy Votes (as at proxy voting close)				Poll Results (if applicable)			Results
Resolution	**Decided by Show of Hands (S) or Poll (P)**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**	**OUTCOME**
10 ASX Listing Rule 7.1A Approval of Future Issue of Securities	P	454,173,549 97.02%	4,181,162 0.89%	0	9,764,881 2.09%	524,036,915 99.21%	4,181,162 0.79%	1,428,571	Carried
11 Consolidation of capital	P	454,229,416 97.03%	4,125,295 0.88%	0	9,764,881 2.09%	525,521,353 99.22%	4,125,295 0.78%	0	Carried
12 Approval for Appointment of Auditor	P	455,173,549 97.25%	3,088,400 0.66%	92,762	9,764,881 2.09%	526,465,486 99.42%	3,088,400 0.58%	92,762	Carried