First AU Takeover Offer – Relevant Interest Reaches 61% and Minimum Acceptance Condition Satisfied

Javelin Minerals (**ASX:JAV**) ("Javelin") advises that, following the substantial holding notice lodged by First Au Limited (ASX: FAU) (**First Au**) on 26 November 2026, First Au has a relevant interest in approximately 61% of Javelin shares under its off-market takeover bid (**Offer**), made in accordance with the Takeover Implementation Deed (**TID**) announced on 16 September 2026, and has passed the minimum acceptance threshold of 50.1%. First Au's shareholder meeting to approve the issue of the Offer consideration is scheduled for 7 December 2026. The Offer remains subject to its defeating conditions unless and until First Au declares the Offer free of them.

The Javelin Board of Directors would like to advise shareholders that, it will shortly be dispatching the attached postcard and personalised Takeover Acceptance Form to Javelin shareholders who have not yet accepted the off-market takeover offer (**Offer**) made by First Au under the TID.

The Javelin Board of Directors unanimously recommends that Javelin shareholders ACCEPT the Offer, in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Offer is reasonable.

Javelin shareholders who have not yet accepted the Offer are encouraged to do so as soon as possible, having regard to the Bidder's Statement and Target's Statement, including the Independent Expert's Report, which should be read in their entirety before making a decision.

The Offer is currently scheduled to close at 4:00pm (AWST) on Monday, 14 December 2026, unless extended or withdrawn in accordance with its terms and the Corporations Act.

This ASX announcement has been authorised for release by the Board of Javelin Minerals Limited.

-ENDS-

For further information, please contact:

Javelin Offer Information Line
1300 794 421 (within Australia)
+61 2 9299 9643 (outside Australia)

Javelin Minerals

FAU HAS NOW PASSED THE 50.1% MINIMUM ACCEPTANCE THRESHOLD

DEAR JAVELIN SHAREHOLDER

ACCEPT THE FIRST AU OFFER

Your Board unanimously recommends acceptance.

In the absence of a superior proposal and subject to the Independent Expert continuing to conclude the Offer is reasonable.

61%

First Au relevant interest at 26/11/26*

OFFER CLOSES 14 DECEMBER 2026

4:00pm AWST | Unless extended or withdrawn

*As announced by First Au Limited (ASX: FAU) in relation to Javelin Minerals Limited (ASX: JAV) on 26 November 2026.

Javelin Minerals

POSTAGE PAID AUSTRALIA

FAU NOW PASSED THE 50.1% MINIMUM ACCEPTANCE THRESHOLD

ACCEPT THE OFFER TODAY

Participate in the future of the combined group.

- First Au Limited (**ASX: FAU**) now has a relevant interest of approximately **61%** in Javelin Minerals (ASX: JAV) as at 26/11/26.
- The Javelin Board unanimously recommends that you **ACCEPT** the Offer, in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Offer is reasonable.
- Javelin Directors have indicated they will accept the Offer after **1 December 2026** (when permitted to do so).

HOW TO ACCEPT

Online: Scan the QR code or visit the Automic investor portal.
By post: Sign and return your personalised Acceptance Form.
CHESS holders: Contact your stockbroker to accept.

Read the Bidder's Statement and Target's Statement (including the Independent Expert's Report) before deciding. The Independent Expert concluded the Offer is not fair but reasonable.

SCAN TO ACCEPT ONLINE
Select JAVTKO – Javelin Minerals Takeover Offer.

OFFER INFORMATION LINE: 1300 794 421
+61 2 9299 9643 (outside Australia)

OFFER CLOSES 4:00PM AWST, 14 DECEMBER 2026
Unless extended or withdrawn.

FIRSTAU

First Au Limited
ACN 000 332 918

Return your Form:

To Your Controlling Participant:
Return this form directly to your stockbroker (CHESS Holders Only)

By Mail:
Automic Group
GPO Box 5193
Sydney NSW 2001

For all enquiries:
Phone:
(within Australia) 1300 794 421
(outside Australia) +61 2 9299 9643

Takeover Acceptance Form - Shares

Your acceptance must be received in sufficient time to be processed by no later than the end of the Offer Period, which is 4:00pm (AWST) on the last day of the Offer Period, being 14 December 2026 (unless extended or withdrawn by the Bidder).

This form and the Bidder's Statement are important documents that require your immediate attention. This form relates to an offer (**Offer**) by First Au Limited (**FAU**), to acquire all of the shares in Javelin Minerals Limited ACN 151 900 855 (**Javelin**), the terms of which are set out in the bidder's statement dated 2 November 2026 (**Bidder's Statement**). Capitalised terms used in this form have the same meaning as in the Bidder's Statement, unless otherwise defined.

If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the Javelin shareholding represented by the details printed above and overleaf.

Registration name and Offer details

The consideration for your accepted Javelin Shares will be paid to the name(s) as they appear on the Register, as provided to the Bidder. The current address recorded on the Bidder's copy of the Register is printed above and overleaf. If you have recently bought or sold Javelin Shares your holding may differ from that shown. If you have already sold all your Javelin Shares, do not complete or return this form.

Step 1: Accept the Offer

Only sign and return this form if you wish to accept the Offer for all of your Javelin Shares.

If your Javelin Shares are in a CHESS holding, you may contact your Controlling Participant directly (normally your stockbroker) with instructions to accept the Offer. If you do this, your Controlling Participant will provide you with details as to what they require in order to accept the Offer on your behalf. If you want the Bidder to contact your Controlling Participant on your behalf, sign and return this form to the address above so that it is received in sufficient time to allow your instruction to be acted upon by the close of the Offer Period. This will authorise the Bidder and the Registry to request your Controlling Participant to initiate acceptance of the Offer on your behalf.

You should allow sufficient time for your Controlling Participant or the Bidder to initiate the acceptance of the Offer on your behalf. Neither the Bidder nor the Registry will be responsible for any delays incurred by the process of requesting your Controlling Participant to accept the Offer.

Step 2: Signing instructions

Individual: Where the Javelin shareholding is in one name, the Javelin Shareholder must sign.

Joint holding: Where the Javelin shareholding is in more than one name, all of the Javelin Shareholders must sign.

Power of Attorney: Where signing under a Power of Attorney (**POA**), you must attach an original certified copy of the POA to this form.

Companies: Where the Javelin shareholding is in the name of a company, this form must be signed in accordance with the Corporations Act, either as:

- a sole director and a company secretary OR a sole director (if no company secretary exists), OR
- two directors, OR
- a director and a company secretary.

Overseas companies: Where the Javelin shareholding is in the name of an overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Step 3: Contact Details

Entering contact details is not compulsory but will assist us if we need to contact you or your nominated representative.

If you have any queries in relation to the Offer, please call the Javelin Offer Information Line on 1300 794 421 (for callers within Australia) or +61 2 9299 9643 (for callers outside Australia), Monday to Friday between 6:30am and 5:00pm (AWST).

Turn over to complete the form

Acceptance Form

TAKEOVER OFFER FOR SHARES IN JAVELIN MINERALS LIMITED

Registration name and Offer details

Your Holding

Holder Number (SRN / HIN):

X******XXXX

For your security keep your SRN or HIN confidential.

Number of Javelin Shares held as at 5:00pm (AWST) on 17/11/2026

XXX,XXX

By accepting the Offer, you are accepting the Offer for all of your Javelin Shares as recorded by the Bidder as being held by you at the date your acceptance is processed (even if different to the number stated above).

STEP 1 - Accept the Offer

Option A: Online acceptance (recommended)

To accept the Offer online, simply scan the barcode to the right with your device or visit https://portal.automic.com.au/investor/home on your browser and follow the instructions below:

Please follow these instructions:

1. Click on 'Register' and select 'JAVTKO – Javelin Minerals Takeover Offer' from the dropdown list in the Issuer Name Field
2. Enter your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on top of your most recent holding statement or trading account (for CHESS holders)
3. Enter your postcode OR country of residence (only if outside Australia)
4. Tick the box "I'm not a robot" and then select "Next"
5. Complete the prompts to set up your username and password details
6. Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts to accept the Offer.

Please note that issuer-sponsored holders with an existing account will need to click the "add holdings" button once you have logged in, select "JAVTKO – Javelin Minerals Takeover Offer'" from the dropdown list, and follow the prompts.

Option B: Postal acceptance

This section must be completed if you are NOT accepting the Offer online and your Acceptance Form must be returned to us by post to the address listed on this form. Forms will not be accepted by email.

If you correctly sign and return this form you will be deemed to have accepted the Offer for all of your Javelin Shares, as set out in the Bidder's Statement.

STEP 2 - Signatory of Javelin Shareholder(s)

I/We accept the Offer made by the Bidder for all of my/our Javelin Shares and I/we agree to be bound by the terms and conditions of the Offer and transfer all of my/our Javelin Shares as per the above instruction.

Individual / Javelin Shareholder 1	Individual / Javelin Shareholder 2	Individual / Javelin Shareholder 3
Sole Director and Sole Company Secretary/ Sole Director (cross out titles as applicable)	**Director**	**Director/Company Secretary (cross out titles as applicable)**

STEP 3 - Contact Details

Contact Name:	Contact Daytime Telephone:	Date
		/ /

Privacy Notice

Automic Pty Ltd (ACN 152 260 814) trading as Automic Group advises that Chapter 2C of the Corporation Act 2001 requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Primarily, your personal information is used in order to provide a service to you. We may also disclose the information that is related to the primary purpose and it is reasonable for you to expect the information to be disclosed. You have a right to access your personal information, subject to certain exceptions allowed by law and we ask that you provide your request for access in writing (for security reasons). Our privacy policy is available on our website – www.automic.com.au