# Notice Pursuant to Section 708A(5)(e) of the Corporations Act

**Eminence Minerals Limited** (ASX: EMA) ('**Eminence**' or the '**Company**') gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the '**Act**') that on 27 November 2026 it issued 13,726,708 fully paid ordinary shares ('**Shares**') under Tranche 2 of the placement announced on 11 June 2026, and 16,666,617 listed options exercisable at $0.145 on or before 11 July 2028 (ASX: EMAO), being the free attaching options under Tranche 1 and Tranche 2 of that placement ('**Options**', and together with the Shares, the '**Securities**'), following shareholder approval at the Company's Annual General Meeting held on 23 November 2026.

In accordance with section 708A(6) of the Act, the Company gives notice that:

1. the Securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
   (b) sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

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**Authorised for release by the Board of Eminence Minerals Limited.**

**Investor and Media:**
Anthony Hills, Chief Executive Officer
Eminence Minerals Limited
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