27 November 2026

ASX ANNOUNCEMENT
(ASX:TGM)

RESULTS OF 2026 ANNUAL GENERAL MEETING

Theta Gold Mines Limited (ACN 131 758 177) (**Theta Gold** or **the Company**) advises in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, that all resolutions put to shareholders at the Annual General Meeting held today were passed unanimously.

Details of the proxy votes received, and the votes cast on the poll in respect of each resolution are set out in the attached votes schedule.

This announcement was authorised for release by Mr Bill Guy, Chairman.

[ENDS]

For more information, please visit www.thetagoldmines.com or contact:

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Theta Gold Mines Limited
Annual General Meeting
Friday, 27 November 2026
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried
1. Adoption of Remuneration Report	Ordinary	276,197,714 99.51%	359,826 0.13%	1,010,265 0.36%	20,749	277,693,058 99.87%	359,826 0.13%	20,749	Carried
2. Election of Director: Ms Ching (Sharon) Iu	Ordinary	321,287,177 99.83%	161,481 0.05%	390,265 0.12%	75,398	322,162,521 99.95%	161,481 0.05%	75,398	Carried
3. Re-election of Director: Mr Byron Dumpleton	Ordinary	321,421,158 99.87%	37,500 0.01%	380,265 0.12%	75,398	322,286,502 99.99%	37,500 0.01%	75,398	Carried
4. Ratification of Prior Issue of 125,832,956 Placement Shares	Ordinary	192,630,489 99.37%	191,947 0.10%	1,035,424 0.53%	47,447,704	194,150,992 99.90%	191,947 0.10%	47,447,704	Carried
5. Ratification of Prior Issue of 32,800,000 Loan Conversion Shares to Sadiva (Pty) Ltd	Ordinary	320,688,630 99.62%	191,130 0.06%	1,033,341 0.32%	1,220	322,207,050 99.94%	191,130 0.06%	1,220	Carried
6. Approval of Additional Placement Capacity	Special	320,793,678 99.65%	118,702 0.04%	1,000,265 0.31%	1,676	322,279,022 99.96%	118,702 0.04%	1,676	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.