MITHRIL
SILVER × GOLD

ASX: MTH
TSX.V: MSG
OTCQB: MTIRF
27 November 2026

Results of Annual General Meeting

In accordance with ASX Listing Rule 3.13.2 & section 251AA of the Corporations Act, the following information is provided to the ASX in relation to the resolutions passed by the shareholders of Mithril Silver and Gold Limited at its Annual General Meeting held on 27 November 2026.

All resolutions were decided by a poll and were passed.

A summary of the voting results is set out on the attached page.

This announcement has been approved for release by the Company Secretary.

-ENDS-

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Mithril Silver and Gold Limited
Annual General Meeting
Friday, 27 November 2026
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	56,799,645 83.27%	11,313,359 16.59%	93,545 0.14%	5,550	56,893,190 83.41%	11,313,359 16.59%	5,550	Carried
2 Re-Election of Mr Craig Sharpe as a Director of the Company	Ordinary	74,799,550 99.87%	6,074 0.01%	93,545 0.12%	8,567	74,893,095 99.99%	6,074 0.01%	8,567	Carried
3 Re-Election of Mr John Skeet as a Director of the Company	Ordinary	69,139,786 99.83%	20,201 0.03%	93,545 0.14%	5,654,204	69,233,331 99.97%	20,201 0.03%	5,654,204	Carried
4 Re-Election of Mr David Toyoda as a Director of the Company	Ordinary	67,509,800 90.99%	6,597,786 8.89%	93,545 0.12%	706,605	67,603,345 91.11%	6,597,786 8.89%	706,605	Carried
5 Re-Election of Ms Meghan Lewis as a Director of the Company	Ordinary	67,464,754 90.97%	6,612,786 8.91%	94,545 0.12%	735,651	67,559,299 91.08%	6,612,786 8.92%	735,651	Carried
6 Adoption of Employee Incentive Securities Plan	Ordinary	63,255,143 92.75%	4,850,002 7.11%	93,545 0.14%	5,659,046	63,348,688 92.89%	4,850,002 7.11%	5,659,046	Carried
7 Approval of 10% Placement Facility	Ordinary	74,029,247 98.89%	742,531 0.99%	93,545 0.12%	42,413	74,122,792 99.01%	742,531 0.99%	42,413	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.