27 November 2026

The Manager
ASX Market Announcements Office
ASX Limited
Level 27, 39 Martin Place
SYDNEY NSW 2000

Dear Sir / Madam

Scheme of Arrangement: Results of Scheme Meeting

Please refer to the attached market announcement.

The release of this market announcement is authorised by the Chair of Steadfast.

All queries in relation to this market announcement should be directed to Shalome Ruiter, EGM – Investor Relations and ESG on +61 404 811 847.

Yours faithfully

Christopher Sargent
Company Secretary

Steadfast
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Market Release

27 November 2026

Results of Scheme Meeting

Steadfast Shareholders vote in favour of Scheme of Arrangement

Steadfast Group Limited (ASX: SDF) ("**Steadfast**") announces that Steadfast Shareholders have today voted in favour of the proposed acquisition of Steadfast by Starboard BidCo Pty Ltd (ACN 701 506 532) ("**Starboard BidCo**"), an entity indirectly owned by funds managed or advised by, and/or entities affiliated with, Dragoneer Investment Group, LLC ("**Dragoneer**") and investment funds, vehicles and/or accounts advised and/or managed by Kohlberg Kravis Roberts & Co. L.P. (together with its affiliates, "**KKR**"), by way of a scheme of arrangement ("**Scheme**"). Subject to and immediately following implementation of the Scheme, Starboard BidCo will indirectly on-sell the underwriting agencies business segment to Amwins Group Inc. ("**Amwins**"). Amwins is not an investor in Starboard BidCo, however, Starboard BidCo will be funded in part by Amwins in connection with the transaction.

Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), Steadfast advises that the resolution to approve the Scheme ("Scheme Resolution"), as set out in the Notice of Scheme Meeting included in the Scheme Booklet dated 23 October 2026, was passed by the Requisite Majority of Steadfast Shareholders at the Scheme Meeting held earlier today pursuant to orders made on 23 October 2026 by the Supreme Court of New South Wales ("Court").

In summary:

- 99.58% of the votes cast by Steadfast Shareholders were in favour of the Scheme Resolution; and
- 94.62% of Steadfast Shareholders present and voting at the Scheme Meeting (either in person or by proxy) were in favour of the Scheme Resolution.

Details of the valid proxies received and votes cast are attached to this announcement.

Capitalised but undefined terms in this announcement have the meaning given to them in the Scheme Booklet, a copy of which is available online at https://investor.steadfast.com.au/investor-centre/.

Next steps

The Scheme remains subject to the approval of the Court at the hearing scheduled for 9:15am (Sydney time) on 22 December 2026, and certain other conditions precedent described in the Scheme Booklet.

If the outstanding conditions precedent are satisfied or waived (if applicable) prior to the Court hearing, and the Court approves the Scheme, Steadfast proposes to lodge the orders of the Court with the Australian Securities and Investments Commission (which is expected to occur on 23 December 2026), at which time the Scheme will become legally effective. If the Scheme becomes legally effective on 23 December 2026, it is expected that:

- Steadfast Shares will be suspended from trading on the ASX from market close on that date; and
- on 19 January 2027, the Scheme will be implemented and Steadfast Shareholders who are on the Register on the Record Date of 7:00pm (Sydney time) on 30 December 2026 will receive $5.80 cash per Steadfast Share held at that date.

The above timetable is indicative only and the stated times and dates are subject to change.

Steadfast will announce any such changes to the ASX.

This announcement was approved for release by the Chair of Steadfast.

For more information, please contact:

Shalome Ruiter
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Steadfast Group operates insurance broker and agency Networks in Australia, New Zealand, Singapore and the USA. The brokers and agencies in Steadfast's Networks place around $26 billion in gross written premium annually.

Steadfast provides a broad range of services and solutions to support the broker and agency businesses in its Networks, including market access, technology, risk solutions and operational support. Steadfast also acts as a long-term partner by offering its members equity solutions to support succession, perpetuation and acquisition growth.

Steadfast has a majority shareholding in a portfolio of underwriting agencies providing specialist insurance products in niche market segments to the open market.

Steadfast also owns an established Lloyd's broking operation, offering wholesale placement for brokers and agents around the world as well as direct insurance solutions.

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Annexure A – Results of Scheme Meeting

STEADFAST GROUP
Scheme Meeting
Friday, 27 November 2026
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	**Resolution Type**	**For**	**Against**	**Proxy's Discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not Carried**	
Approval of the Scheme Resolution for Steadfast Group Ltd	Special	680,779,213 93.37%	3,058,604 0.42%	45,315,713 6.21%	378,421	726,423,987 99.58% 1,318 94.62%	3,058,604 0.42% 75 5.38%	378,421 11	Carried	

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.