Announcement Summary

Entity name

AURA ENERGY LIMITED

Date of this announcement

Friday November 27, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2029 EX $0.11	11,150,000	27/11/2026
New class - code to be confirmed	OPTION EXPIRING 1-NOV-2031 EX $0.11	16,250,000	27/11/2026
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2031 EX $0.11	14,100,000	27/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

62115927681

1.3 ASX issuer code

AEE

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Nov-2026 12:03	Update - Update - Proposed issue of securities - AEE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Potential issue of options under Resolution 8 and 9 in partial consideration for services provided in Aura Energy Limited's ("Aura") Notice of Annual General Meeting released to the ASX on 28 October 2026.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue was approved by shareholders at Aura's Annual General Meeting ("AGM") held on 26 November 2026.

Issue details

Number of +securities

11,150,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as a cost-effective and efficient way for Aura to retain and appropriately incentivise senior management for their continued performance.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue was approved by shareholders at Aura's AGM held on 26 November 2026.

Issue details

Number of +securities

16,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as a cost-effective and efficient way for Aura to retain and appropriately incentivise senior management for their continued performance.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue was approved by shareholders at Aura's AGM held on 26 November 2026.

Issue details

Number of +securities

14,100,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as a cost-effective and efficient way for Aura to retain and appropriately incentivise senior management for their continued performance.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-JUN-2029 EX $0.11

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03158520

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.11000000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AEE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Aura's 2026 Notice of Annual General Meeting and Addendum for further details.

Issue details

Number of +securities

11,150,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 1-NOV-2031 EX $0.11

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03158520

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11000000	1/11/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AEE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Aura's 2026 Notice of Annual General Meeting and Addendum for further details.

Issue details

Number of +securities

16,250,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-JUN-2031 EX $0.11

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/11/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03158520

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11000000	30/6/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AEE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Aura's 2026 Notice of Annual General Meeting and Addendum for further details.

Issue details

Number of +securities

14,100,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEE : ORDINARY FULLY PAID	997,441,634

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAB : OPTION EXPIRING 30-JUN-2030 EX NIL	18,664,209
AEEAAE : ORDINARY FULLY PAID EMPLOYEE	20,000,000
AEEAAG : OPTION EXPIRING 30-JUN-2029 EX NIL	11,895,001
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2029 EX $0.11	11,150,000
New class - code to be confirmed : OPTION EXPIRING 1-NOV-2031 EX $0.11	16,250,000
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2031 EX $0.11	14,100,000