2026 AGM Chairman's Address

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (Dateline or **the Company)** is pleased to is pleased to provide the address to be given by the Company's Acting Chairman, Tony Ferguson, at the Annual General Meeting of Shareholders to be held in Sydney on Friday 27th November 2024 at 11:45am.

This ASX announcement has been authorised for release by the Company's Disclosure Committee.

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CHAIRMAN'S ADDRESS

It is an honour to address you as Acting Chairman, although I deeply regret the circumstances.

Before turning to the business of the Company, I would like to pay tribute to our late Chairman, Mark Johnson AO.

Mark joined the Board in April 2013 and served Dateline for more than thirteen years. He guided the Company through the acquisition, exploration and advancement of Colosseum. He stayed the course through the patient, demanding work that sits behind every mining project, long before that work attracts wider attention.

Mark's contribution to Australian business reached far beyond this Company. For me it is also personal. Mark hired me at Macquarie in 1990, and I worked alongside him, in one way or another, for most of the 36 years since. He combined sharp judgement with real warmth, and he was at his calmest when things were hardest.

When you read his address to shareholders last year, his confidence comes through clearly. He was proud of the team and excited about what Colosseum could become. There is a particular sadness in knowing he will not see the project's next chapters.

On behalf of the Board, our employees and our shareholders, I extend our heartfelt condolences to Mark's family. We thank them for the many years in which they shared him with Dateline.

Mark, thank you for your leadership, your belief in this Company and your years of service. You will be deeply missed.

I invite you to join me in a moment's silence. [Pause] Thank you.

As Acting Chairman, my immediate job is to provide continuity and clear oversight. That means supporting our management team while holding the Company firmly to its responsibilities to you, our shareholders.

In May, we completed the Colosseum Gold Bankable Feasibility Study. It is the technical foundation for developing the mine, and I thank the employees, advisers and contractors who delivered it.

During the year Dateline raised A$85 million: A$35 million in January at 31 cents a share, and A$50 million in April at 40 cents a share. As a result, we face the present uncertainty with A$69 million in cash at 30 September, and without needing to raise capital at today's prices.

I want to address Colosseum directly. The preliminary injunction granted in August has suspended work at the project. Following the District Court's decision on 26 October, the Company and the US Government each lodged motions with the United States Court of Appeals for the Ninth Circuit to stay the injunction pending appeal. A three-judge panel will decide those motions afresh, and we await its ruling.

We know this uncertainty is frustrating, both for you and for the people working to bring the project forward. We respect the court process, and we cannot predict the outcome or the timing of a decision. We will keep the market informed as the case progresses.

In March, we consolidated the Music Valley Heavy Rare Earth Project in California, where recent mapping and sampling have identified highly anomalous grades. Together with Colosseum's rare earth potential and the Argos Strontium Project, this gives Dateline a meaningful position in critical minerals in the United States.

Encouraging results are a reason to do the next stage of work carefully. Establishing a commercial deposit requires much more, and we will spend accordingly.

I know many of you have had a difficult and uncertain year. Some of you have supported Dateline for many years; others joined more recently because you saw what our assets could become. All of you deserve clear communication and a Board that treats your investment seriously. We will be judged by the quality of our decisions and the progress we deliver. I accept that standard.

I would like to thank Stephen Baghdadi and the management team for their continuing efforts, and our employees, advisers and contractors for their work through a demanding year. I also thank my fellow directors for their support during this transition, and I welcome George Brack and Phil Baker, who joined the Board in January.

To our shareholders, thank you for your patience, your engagement and your continued support. We do not take that support for granted.

I began with Mark, and I will finish with him. The best tribute we can pay Mark is to bring to the work ahead the same enthusiasm and steadiness he brought to it for thirteen years.

Thank you.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California and is located 10km north of Mountain Pass rare earth mine. A gold Bankable Feasibility Study was completed on the project in May 2026.

In March 2026, Dateline consolidated the Music Valley Heavy Rare Earth Project in Riverside and San Bernardino Counties, California. The region has known HREE mineralisation from USGS rock chip sampling, with recent mapping and sampling identifying highly anomalous grades within the targeted geological unit.

Dateline also owns the high-grade Argos Strontium Project, also located in San Bernardino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ $SrSO_4$.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.