ASX Code: MEL

26 November 2026

Extension to Entitlement Offer Closing Date

Metgasco Ltd (ASX: MEL) ("**Metgasco**" or "the **Company''**) wishes to advise the extension of the closing date for the 5 for 1 renounceable entitlement offer of fully paid ordinary shares to raise up to $2,020,825 before costs (**Offer**), as announced on 10 November 2026.

The extension is intended to provide shareholders with additional time to submit their applications.

The new closing date for the Entitlement Offer is 5:00pm AEST on Monday, 7 December 2026.

Revised Indicative Timetable

A revised indicative timetable for the Entitlement Offer is set out below:

Event[1]	**Date**
Closing Date of Offer (unless extended)	5.00pm AEST on Monday, 7 December 2026
Announcement of results of Offer	Friday, 11 December 2026
Allotment and issue of New Shares under the Offer	Prior to 12pm (AEST), Friday 11 December 2026
Expected normal trading of New Shares under Offer	Monday, 14 December 2026

[1] *Dates / times are indicative and subject to change. All times / dates are in reference to Australian Eastern Standard Time*

This ASX announcement was approved and authorised for release by the Board.

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