Chair's address to AGM 2026

It is pleasing to be able to welcome our shareholders to this year's AGM following an exciting chapter in Company's history with the recent acquisition of Datasphere coupled with a $3.3 million capital raising. As you are aware, the Company entered into a binding share sale agreement in August 2026 to acquire 100% of the issued capital of Datasphere, an Australian private company holding an option and prospective licensing arrangement over in-memory computing intellectual property developed at the Technion – Israel Institute of Technology (Technion). The transaction was supported by our long-standing shareholders, whilst we also welcomed many new shareholders to the register who supported the acquisition.

We have decided against a formal presentation today of the Company's main activities as the license agreement with Technion is currently in the negotiation period following the confirmation on 7 October of the exercise of the option to negotiate an exclusive licence to the relevant intellectual property developed at the Technion and held by the Technion Research & Development Foundation Ltd (TRDF) . Additionally , the management team are critically reviewing the direction and focus of Tali's wholly owned subsidiary You Can Do It! Education Australia (YCDI).

This Company's business development focus led to actively seek and assess strategic M&A opportunities in the high-growth tech sector, targeting acquisitions to complement the existing YCDI platform and with the potential to have alternative or broader functions. The focus has included the constant assessment of YCDI's performance, programmes and future directions. Alternative, creative programmes have been developed with the potential to accelerate YCDI's progress towards being a comprehensive, universal platform enhancing Social-Emotional Learning (SEL), educational outcomes and personal development. The quality and scope of the YCDI programmes continue to be enhanced and refined. The Company vision has broadened to recognise opportunities in wider audiences for both the SEL and well-being programmes as well as adjacent technologies, such as the Datasphere opportunity, which have more scalable uses relating to the efficient and secure processing of data across many industry verticals.

The management of the TALi Group of companies has been placed in the hands of Will Hamilton as CEO/MD, as recently announced with his appointment from 1 November 2026, transitioning from Non-Executive Director role and coinciding with my return to a non-executive role.

There has been ongoing Board refreshment throughout 2026 with Will (Hamilton) initially appointed as a NED on the 24th of March and Mr. George Rolleston appointed as NED & Chair of Audit & Risk Committee on 16th June. I take this opportunity to thank the directors who retired during the year for their contributions.

A special thank you to Johanna Crichton as the CEO of YCDI for her tireless effort, vision and innovation in refreshing and reshaping YCDI. This includes having strengthened the leadership team with the commencement of a Head of Education on 19 August 2026 to meet the activity demands and to further the review of the programme suite and strategy. The new directions and initiatives will reinforce our reputation for quality and evidence - based solutions in SEL and well-being as the Company continues to consolidate YCDI with a refined focus. The Company's education services strategy had to come under sharp review this year as the trading income for YCDI was below forecast even following extensive internal redevelopment work and with cost management remaining prudent. YCDI is being refined and repositioned with a clear plan that diversifies revenue and remains supported by a trusted brand with more than 30 years of evidence-based SEL.

As an example of these initiatives, in July 2026, the Company announced that YCDI had launched the Resilient Educator Partnership (REPlenish) in Victoria with the first intake for the programme anticipated to be in October 2026. This programme diversifies revenue streams and confirms SEL and well -being as a core YCDI focus. It is also consistent with the Company's aim to develop YCDI into a comprehensive, universal platform that enhances SEL, educational and workplace outcomes, and personal development with niche opportunities in early education/learning and mental health awareness. So, it was pleasing to be able announce that on 22 October 2026, that REPlenish had commenced with an initial cohort of educators from a Victorian based membership network. REPlenish is a 12-month, multi-modal learning and wellbeing journey suited to assist all school staff to be thriving in their roles. It combines self-paced online courses, accredited Mental Health First Aid training, individual and group coaching including face-to-face workshops and personal feedback. A second Victorian based intake is scheduled for February 2027 and opportunities are currently being explored with school networks in New South Wales, Queensland and Western Australia.

Returning to the acquisition of 100% of the issued capital of Datasphere, an Australian private company holding an option and prospective licensing arrangement over in-memory computing intellectual property developed at Technion for a consideration of 22,000,000 fully paid ordinary shares in TALi (Shares). This deal has opened an opportunity for a pathway to a worldwide, exclusive licence for intellectual property developed at Technion relating to memristive in memory computing and the memristive Memory Processing Unit (mMPU). The PIM (Processing-in-memory) technology is designed to perform processing inside the memory in which data is stored, rather than repeatedly moving data between memory and a processor. This provides the potential benefit of faster analysis of very large datasets and for sensitive data to be analysed without leaving a controlled environment. Many efficiencies are implied with such a capability including sovereign control and security of data. The technology can be directed at supporting TALi's strategy to develop the YCDI programmes into a comprehensive, secure platform, with data processing including sovereign control of sensitive student and staff data and "blind" analysis of confidential datasets.

The technology is at an early stage of development, has not been proven at commercial scale and the license is currently in the agreed negotiation period. It is likely to stimulate

interest in additional industry verticals and sectors where the efficient and secure computation of data is becoming ever more paramount. The potential to deliver efficiencies across computation, overheads, time, and energy has obvious appeal.

The Company looks forward to advancing the development plan as soon as possible with organisational steps already underway and does so from a stable financial position with a strong cash balance (currently more than $3M).

Thank you again to Johanna Crichton as YCDI's CEO and her team, to Tim Luscombe as our finance officer and the BIO101 company secretarial team, and to my fellow Board members. The Board would like to thank our shareholders for their patience and strong recent support. We look forward to advancing the Company's future through the important initiatives that have been outlined.

– End –

Release authorised by:
The Board of TALi Digital Limited

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About TALi Digital

TALi Digital Limited (ASX: TD1) is a digital health company focused on delivering diagnostic and therapeutic solutions to enhance attention and overall cognitive function. The Company built a patented platform technology targeting cognitive attention skills incorporated into training modules (ReadyAttentionGo!). This program is designed to be a play-based interaction that can be complementary to existing therapy. The Company has at the forefront a vision to improve childhood cognitive performance through early intervention. The ReadyAttentionGo! program is being considered as a component of the neurodivergent learning strategies being developed to support SEL (Social-Emotional Learning) and education in the YCDI! programs for children aged 3 to 18. The Company's broader focus is technologies that can be a platform to enhance learning. Learn more at talidigital.com.

In June 2025, TALi Digital expanded its portfolio with the acquisition of You Can Do It! Education (YCDI!), a leading Australian social-emotional learning program. YCDI! has reached over one million students and is aligned with the ACARA national curriculum. Recognised by Beyond Blue's Be You initiative, it provides evidence-based programs for children aged 3 to 18, self-paced tertiary online courses, professional development for educators, and parent education micro courses. These programs focus on five essential social-emotional skills: confidence, persistence, organisation, getting along, and resilience. This acquisition enhances TALi's presence in the education sector and underscores its dedication to delivering innovative and accessible solutions for SEL and personal development.
Learn more at youcandoiteducation.com.au.

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This announcement may contain forward-looking statements, including quantitative statements of anticipated future financial performance such as projections, forecasts, calculations, forward-looking statements or estimates all of which are based on assumptions and estimates made by the Company as at the date of this document. Forward-looking statements can generally be identified by words such as "may", "will", "expect", "intend", "plan", "estimate", "forecast", "anticipate", "continue", "guidance", "target" and similar expressions. Forward-Looking Statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of the Company that may cause actual results, performance or achievements to differ materially from those expressed or implied in such statements.

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