26 November 2026

COMPLETION OF SHARE PURCHASE PLAN

Vita Resources NL (**ASX: VTA**) (**Vita** or the **Company**) advises the completion of its Share Purchase Plan announced on 23 October 2026 (**SPP**) under which eligible shareholders are entitled to subscribe for up to A$30,000 in new shares without incurring brokerage or transaction costs, at an issue price of $0.021 per Share.

The SPP offer closed on 20 November 2026 raising $240,000 with 11,428,577 Shares to be issued tomorrow, 27 November 2026. The Company confirms that applications received under the SPP were accepted in full.

INDICATIVE TIMETABLE

The indicative timetable for the SPP is set out below.

Event	Date
SPP Offer closed	**20 November 2026 at 5:00pm (AEDT)**
SPP results announcement and Issue Date of SPP Shares	**26 November 2026**
Holding statements sent to participating shareholders following allotment	**27 November 2026 (on or around)**
Shares allotted under the SPP commence trading on ASX	**27 November 2026 (on or around)**

These dates remain indicative only, are subject to change and in some cases are subject to further approvals. Vita Resources reserves the right, subject to the Corporations Act and the ASX Listing Rules, to amend this indicative timetable by sending a revised timetable to ASX.

This announcement has been authorised for release by the Board of Vita Resources NL.

For more information, please visit our website, or contact:

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