Prodigy Gold

ASX:PRX

Prodigy Gold
Managing Director Company Update

Prodigy Gold Annual General Meeting
26 November 2026



Important Information and Competent Person

IMPORTANT INFORMATION

This presentation has been prepared by Prodigy Gold NL ("Prodigy Gold" or the "Company"). This presentation is for information purposes only and should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward-looking statements and information which are based on internal business data and information obtained from external sources. Forward looking statements may be identified by the use of words such as "anticipate", "expect", "estimate", "planned", "forecast", "likely", "intend" and other similar expressions. Such forecasts and information are not a guarantee of future performance and involve unknown risks, uncertainties and contingencies which may impact future outcomes on the Company. Actual results and developments will therefore almost certainly differ materially from those expressed or implied. Prodigy Gold has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, Prodigy Gold makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

For the disclosure of visual information and rock chip descriptions, the Company cautions that the images displayed and samples described are for general illustrative purposes only and that the samples displayed and visual methods gold identification should not be considered as a proxy for laboratory analysis, and that laboratory analysis is required to determine the grades of the rock chip samples. Visual information also potentially provides no information regarding impurities or deleterious physical properties relevant to valuations. The rock chip samples are point samples (typically 0.35-2.0kg weights) taken in the field and do not represent true trends or widths of mineralisation.

The information in this presentation is given in summary form and does not purport to be all inclusive or contain all information which you may require in order to make an informed assessment of the Company's prospects. Nothing contained in this presentation constitutes investment advice, financial product advice or legal, tax, accounting or other advice, nor does it take into account the financial situation, objectives or needs of any person. Prodigy Gold is not licensed to provide financial product advice.

You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

ASX:PRX 01/10/2026 "Hyperion Project Update - Diamond Drilling Commencing"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 22/09/2026 "Prodigy Completes Study with CSIRO on Hyperion Gold Deposit"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 2/07/2026 "Update on Progress at the Prodigy Gold Twin Bonanza Project"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 10/06/2026 "Prodigy Awarded Exploration Grant for Hyperion Deep Diamond Drilling under the Recourcing the Territory Program"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 27/05/2026 "Scoping Study Confirms Development Opportunity for the Hyperion Gold Deposit – Tanami North (100%)"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 16/03/2026 "Hyperion Gold Deposit Mineral Resource Update"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 8/12/2025 "Hyperion Deposit – Advanced Structural, Mineralogical and Geochemical Characterisation Study"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 19/08/2025 "Annual Mineral Resource Statement - 2025"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 3/06/2025 "Updated Mineral Resource For Tregony Gold Deposit"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 4/12/2024 "Mineral Lease Application Lodged for Hyperion"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 22/10/2024 "Exceptional Drilling Results from Hyperion Gold Deposit"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 11/08/2023 "Buccaneer Mineral Resource Update"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:BC8 16/01/2023 "One of Australia's highest-grade deposits - 356koz @ 14.6g/t"- Iain Levy (MAusIMM) who at the time was an employee of Black Cat Syndicate Ltd; ASX:PRX 30/11/2021 "Newmont Signs Farm-in Agreement to Advance Exploration at Monza Project, Northern Territory "- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 15/11/2021 "Historic High Grades Confirm Upside Potential of Tregony System"- Adriaan van Herk (MAIG) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 16/05/2019 "Prodigy Signs A$14.5M Tobruk Joint Venture with Newmont Goldcorp "- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 25/08/2016 "Exploration Update - Suplejack and Lake Mackay"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 29/07/2016 "Quarterly Report for the 3 months ended 30 June 2016"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 27/07/2016 "Exploration Update – Suplejack and Lake Mackay"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 9/09/2015 "Further Exploration Drill Results on Twin Bonanza Gold Project include 17 metres average 2.63g/t gold"- Darren Holden (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 30/04/2014 "Quarterly Report for the 3 months ended 31 March 2014"- Darren Holden (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 28/11/2011 "Twin Bonanza Gold Camp Drill Results"-Darren Holden (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 3/02/2011 "West Twin Bonanza targeting brings total number of targets to 30 at the Twin Bonanza Gold Camp"-Darren Holden (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold);

References: Crawford, A. F., Thedaud, N., Masurel, Q., & Maidment, D. W. (2024). Geology and regional setting of the Oberon gold deposit, Tanami Region. Northern Territory Geological Survey AGES 2024 Conference (pp. 83-87). Alice Springs: Northern Territory Geological Survey. Newmont. (2024). Newmont Announces 2023 Mineral Reserves for Integrated Company of 136 Million Gold Ounces with Robust Copper Optionality of 30 Billion Pounds. Denver: Newmont. Newmont. (2024, June 25). Tanami - Australia|Newmont. Retrieved from Newmont Corporation: https://operations.newmont.com/australia/tanami. CR2001-0074 - Peccadillo annual report EL 8576, 8727, 8932, 8980 and 9476, 17th February 2000 to 16th February 2001 by Otter Gold Mines

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

Approved for release by the Board of Directors.

Prodigy Gold NL

A gold exploration and development company proud to work in the Tanami Region of the NT, a major but underexplored Australian gold province

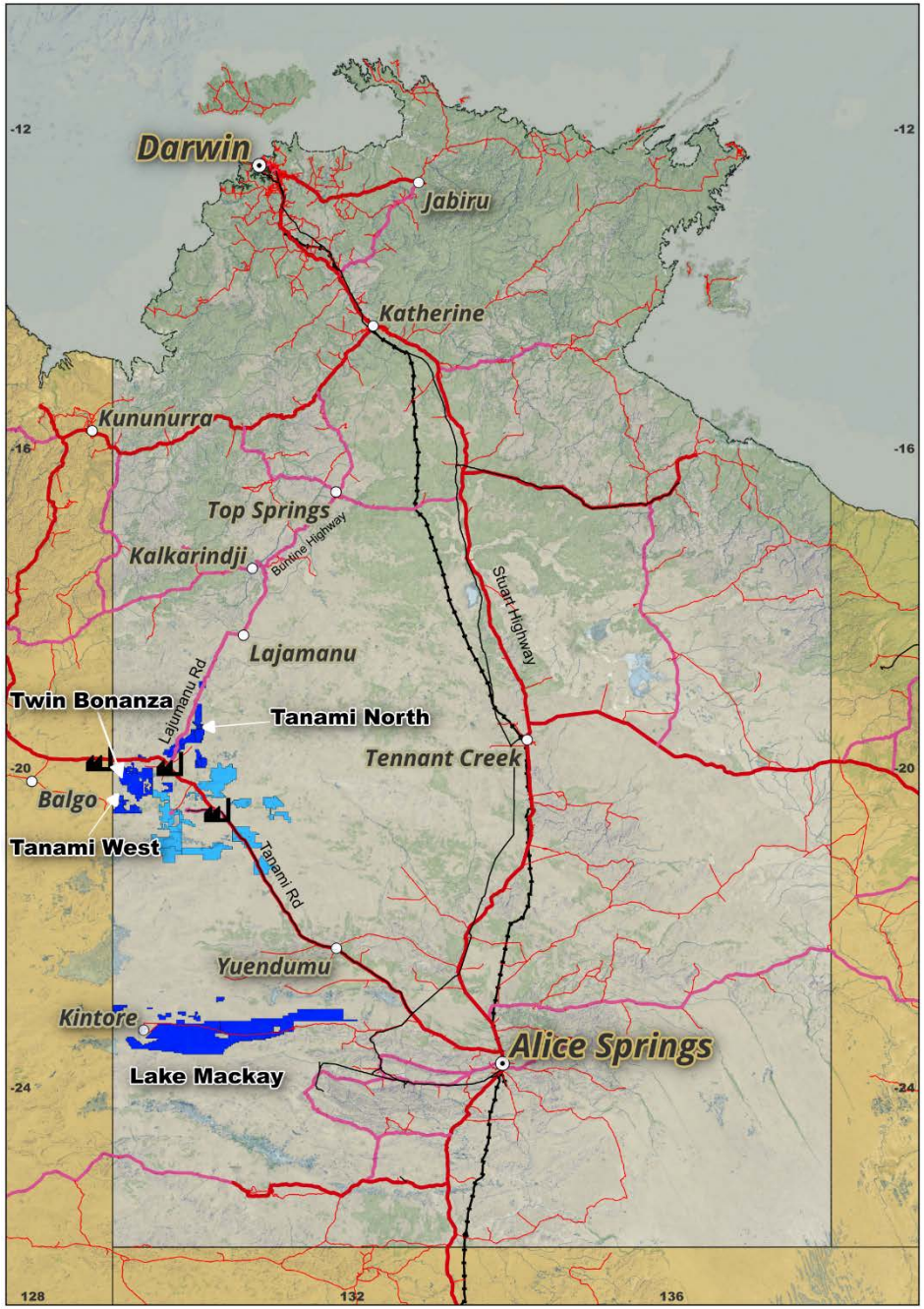
- Million-ounce resource inventory from four 100% owned gold deposits



  - **Hyperion** – 454Koz Au (Indicated - 212Koz & Inferred - 242Koz)[1]
  - **Tregony** – 80Koz Au (Indicated – 30Koz & Inferred – 50 Koz)[2]
  - **Buccaneer** – 400Koz Au (Indicated - 174Koz & Inferred - 225Koz)[3]
  - **Old Pirate** – 115Koz Au (Indicated - 6Koz & Inferred - 109Koz)[4]



- **Tanami North Project** contains the Hyperion and Tregony Deposits, with a combined resource of 534Koz gold – including a Hyperion production target of 4.2Mt @ 1.9g/t Au for 260Koz[5]
- **Tanami West Project** contains the 515Koz Twin Bonanza Gold Deposits along with several high-priority targets that warrant further assessment including Vampire, Casa, Blackcat and Galaxy
- JVs with Newmont (NYSE:NEM) – **Tobruk and Monza**, located close to Newmont's world class Callie underground gold operation and the 2.7Moz Measured, Indicated and Inferred Oberon Gold Project[6]



[1]ASX:PRX 16/03/2026 [2]ASX:PRX 3/06/2025 [3]ASX:PRX 11/08/2023 re-stated ASX: 19/08/2025 [4]ASX:PRX 19/08/2016 [5]ASX 27/05/2026 [6]Crawford et. al. 2024

Corporate Snapshot

Experienced Board

Gerard McMahon – Chairman

- Qualified Barrister
- +30 years director experience internationally, skilled on boards including in the banking, manufacturing, retailing, information technology, medical, telecoms & mining industries

Mark Edwards – Managing Director

- BSc Hons (Geology), MBA, GAICD, MAIG and Fellow AusIMM
- +25 years' experience working as a geologist, responsible for the definition of resources and reserves on gold projects throughout the Northern Territory, Western Australia and Botswana

Neale Edwards – Non-Executive Director

- BAppSc in Applied Geology, BSc (Hons), Fellow AIG
- +30 years' experience ranging from grassroots exploration to mine development and mining in provinces throughout Australia, the Pacific Rim, northern Africa and northern Europe and he is a director of Tanami Gold

Ben Lin – Non-Executive Director

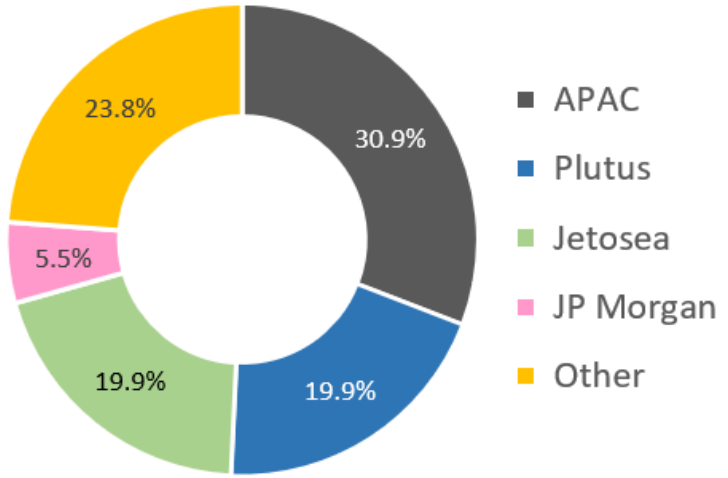
- BCMP in Construction Management
- +18 years' experience in development, construction, and corporate finance. He is a licensed builder with specialist expertise in capital transactions, funds management, and corporate structuring

Daniel Broughton – Non-Executive Director

- BCom, GradDipCA
- 20 years experience in the financial operations of listed gold, nickel and tin mining companies with activities in Australia, West Africa and Scandinavia. Non-Executive Director of ASX listed Elementos Limited (ASX:ELT)

Capital Structure	ASX:PRX
Shares on Issue	337m
Unlisted Options	48m
Cash 30 September 2026	A$1.95m
Debt	A$0m
Market Cap @ 19 November 2026	A$15.50m
Enterprise Value (EV)	A$13.93m
EV ($/Oz Au)	A$12.90/oz

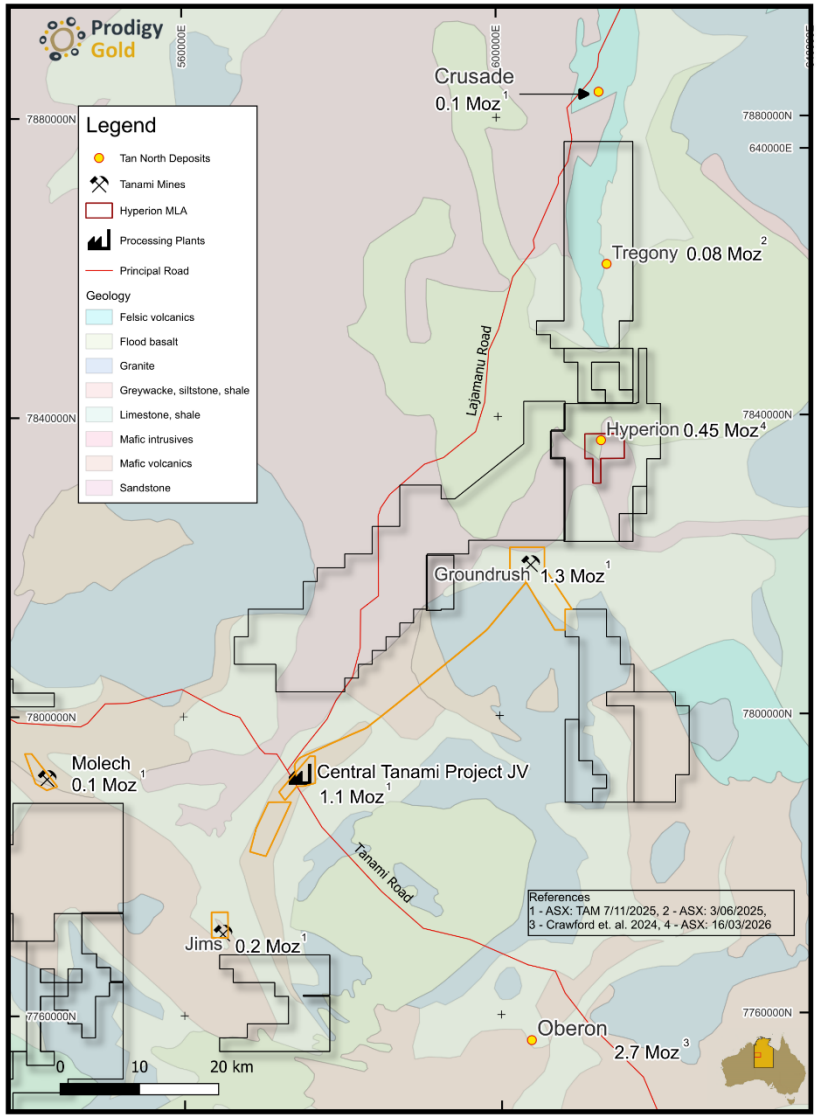
Shareholding Structure



Tanami North Project

Key pillar to Prodigy Gold development plans

- Current Mineral Resource of 4.6Mt @ 1.6g/t Au for 242Koz (Indicated) and 7.2Mt @ 1.3g/t Au for 292Koz (Inferred) for a total of 11.9Mt @ 1.4 g/t Au for 534Koz
- Project hosts two key Mineral Resources
  - Hyperion Mineral Resource[1]
  - Tregony Mineral Resource[2]
- Scoping study completed for the Hyperion Project highlighting the potential for future mining development of the project[3]
- Future testwork to be completed on both Mineral Resources, including heap leach testwork (Tregony) and geotechnical studies (Hyperion), to update mining plans for both projects
- Drilling complete for co-funded deep diamond hole at Hyperion testing IP target located over 300m below the currently identified mineralisation
- Mineral Lease application in place for Hyperion – environmental work underway

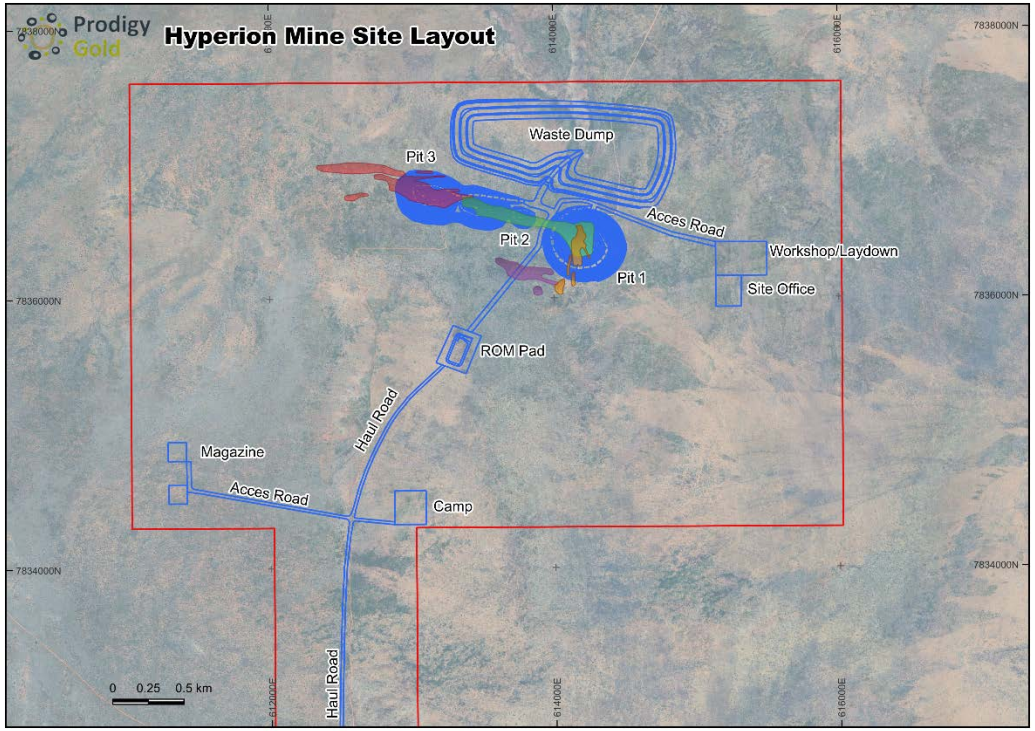


[1]ASX:PRX 16/03/2026 [2]ASX:PRX 03/06/2025 [3]ASX:PRX 27/05/2026

Hyperion Deposit – Scoping Study

Study highlights potential for future development

- Study based on Mineral Resource of 4.1Mt @ 1.6g/t Au for 212Koz (Indicated) and 5.7Mt @ 1.3g/t Au for 242Koz (Inferred) for a total of 9.8Mt @ 1.4g/t Au for 454Koz[1]
- Open pit production target of 4.2Mt @ 1.9g/t Au for 260koz with 58% of mined ounces within the Indicated category[2]
- Financial Profile
  - NPV_{10} of A$107M & IRR of 63% at a gold price of A$4,250/oz increasing to A$192M & IRR of 106% using A$4,750/oz gold price
  - Payback period of 20 months at gold price of A$4,250/oz and only 13 months at A$4,750/oz gold price
  - Life of Mine All In Sustaining Costs (AISC) of around A$3,400/oz
  - Estimates use low capital costs of A$24M and use standard mining and processing costs from similar scaled operations within Australia. Processing to be completed at a third-party mill off site
- Growth opportunities include improvement in fresh material recoveries and understanding the underground potential

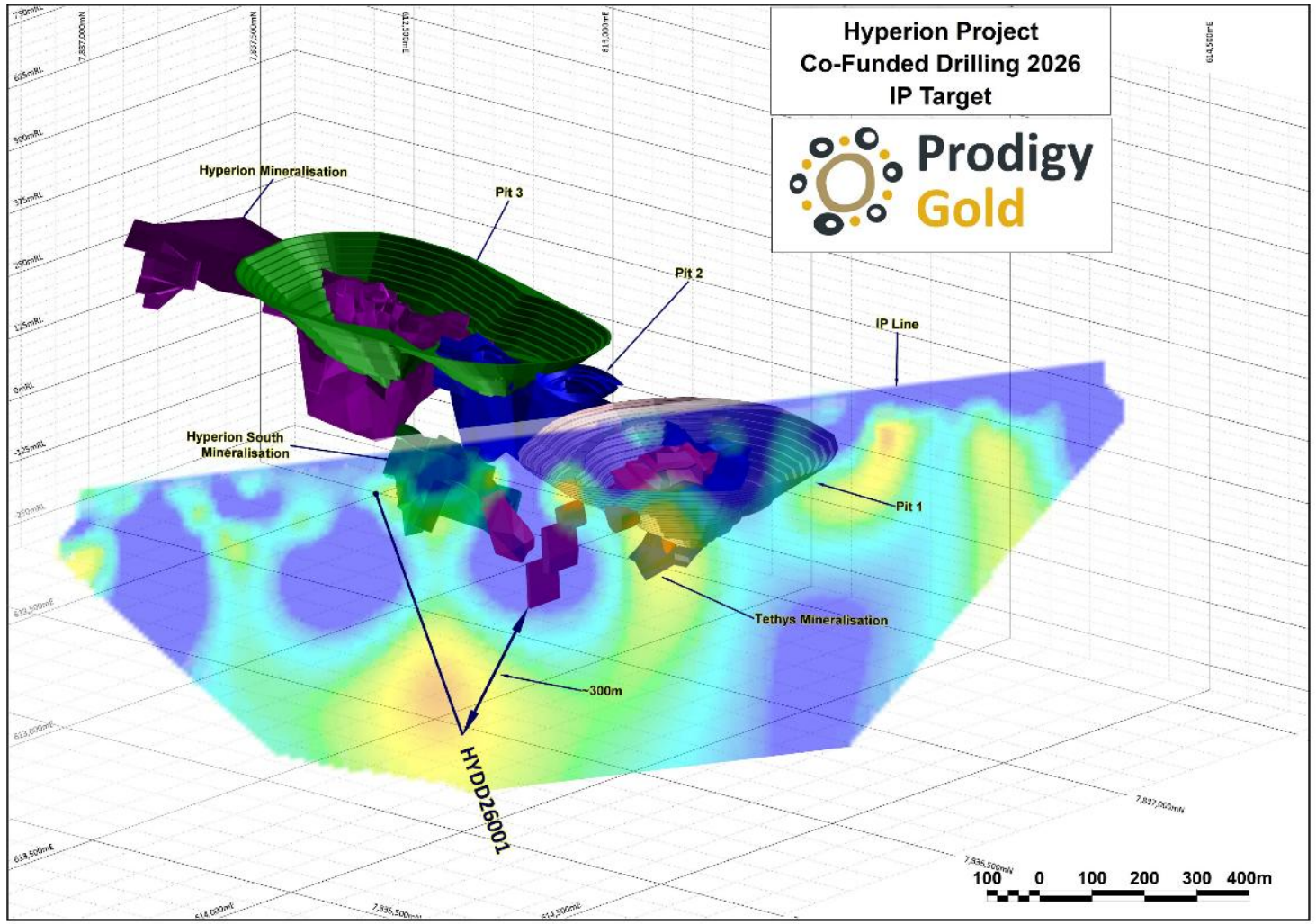


[1]ASX:PRX 16/03/2026 [2]ASX:PRX 27/05/2026

Hyperion Deposit

Resourcing the Territory - Co-funded drilling program

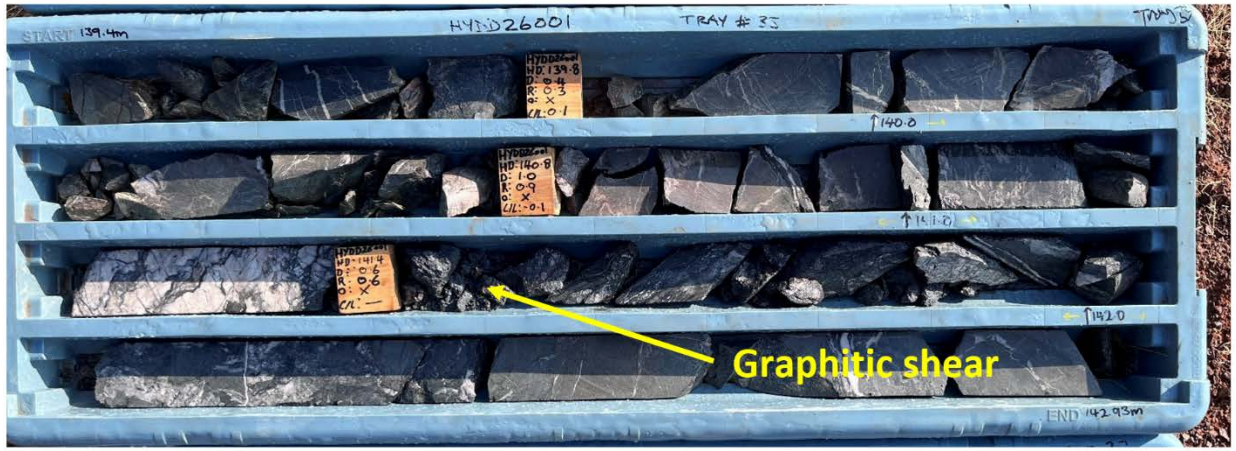
- Prodigy Gold successfully obtained a grant to drill a 600m deep diamond hole into the Hyperion lode to test an IP target more than 300m from known mineralisation[1]
- Co-funding grant of $112K received to cover 50% of drilling, assaying and other costs
- Grant is part of Round 19 of the Geophysics and Drilling Collaborations (GDC) program and part of a record $4 million in co-funding that has been awarded by the NT Government to 34 projects from 26 companies across the NT
- Hole is now complete and drilled to 603.2m depth. Samples have been submitted for assay with results expected before the end of the year or early next year
- Logging has shown some alteration, brecciation and black shales/graphitic material. Geology is different to the mineralised lodes identified at Hyperion



[1]ASX:PRX 10/06/2026

Hyperion Deposit

Resourcing the Territory - Co-funded drilling program



HYDD26001 – 139.4m to 142.93m



HYDD26001 – 254.65m to 257.7m

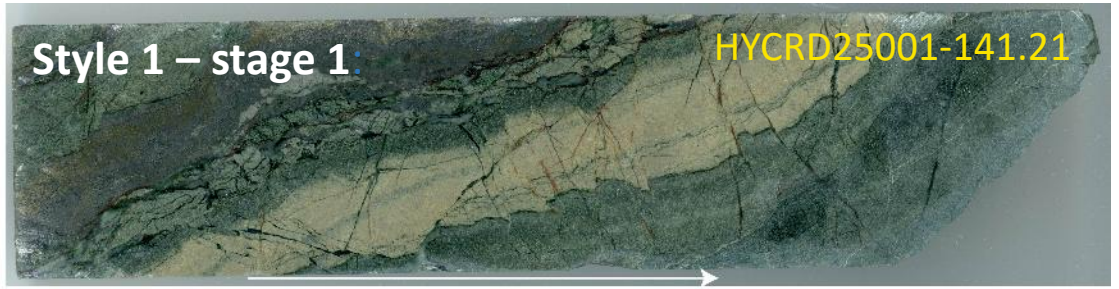


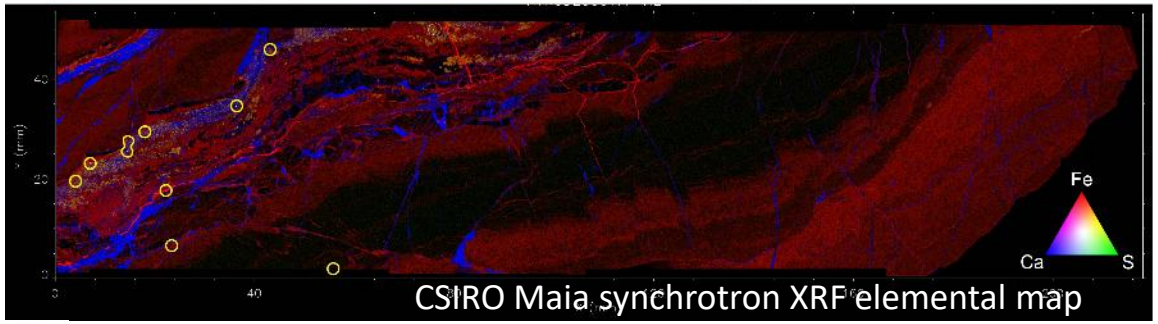
HYDD26001 – 230.5m to 233.9m

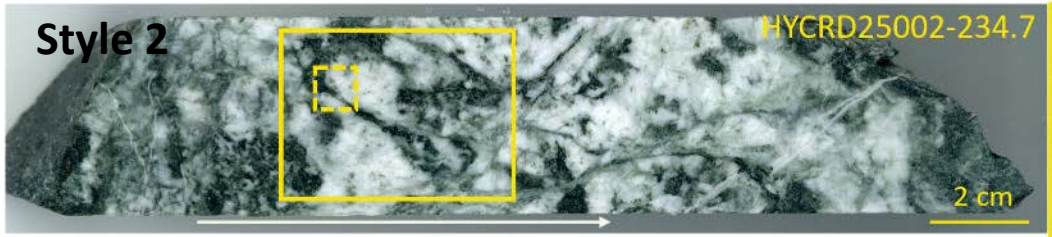
Hyperion Deposit

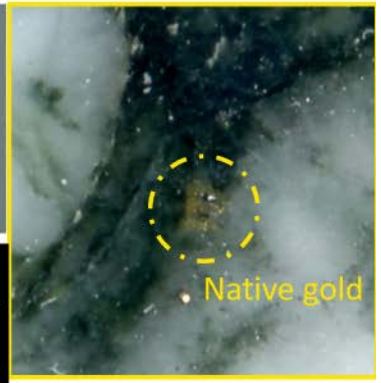
CSIRO Study underway – report received in September 2026[1]

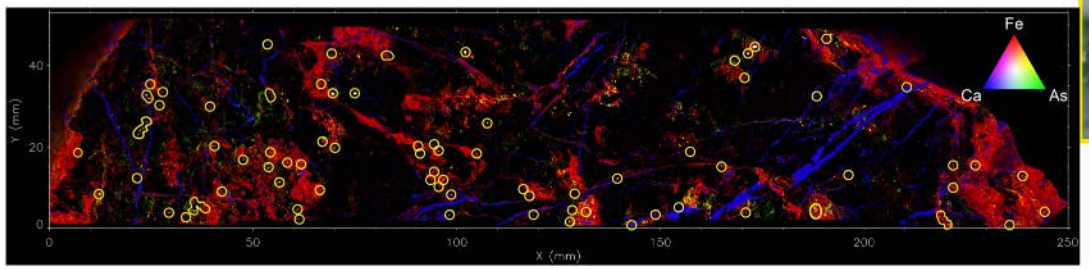
- Mineralisation characteristics are being defined with three types now recognised[2]
  - **Style 1 – stage 1**: Gold-pyrite-arsenopyrite in quartz-carbonate veins with chlorite, biotite and muscovite alteration
  - **Style 1 – stage 2**: Dolomite-arsenopyrite overprints stage 1 mineralisation
  - **Style 2**: Visible gold in quartz veins, with arsenopyrite and chlorite alteration over mafic rocks











Fine gold grains highlighted in yellow circles

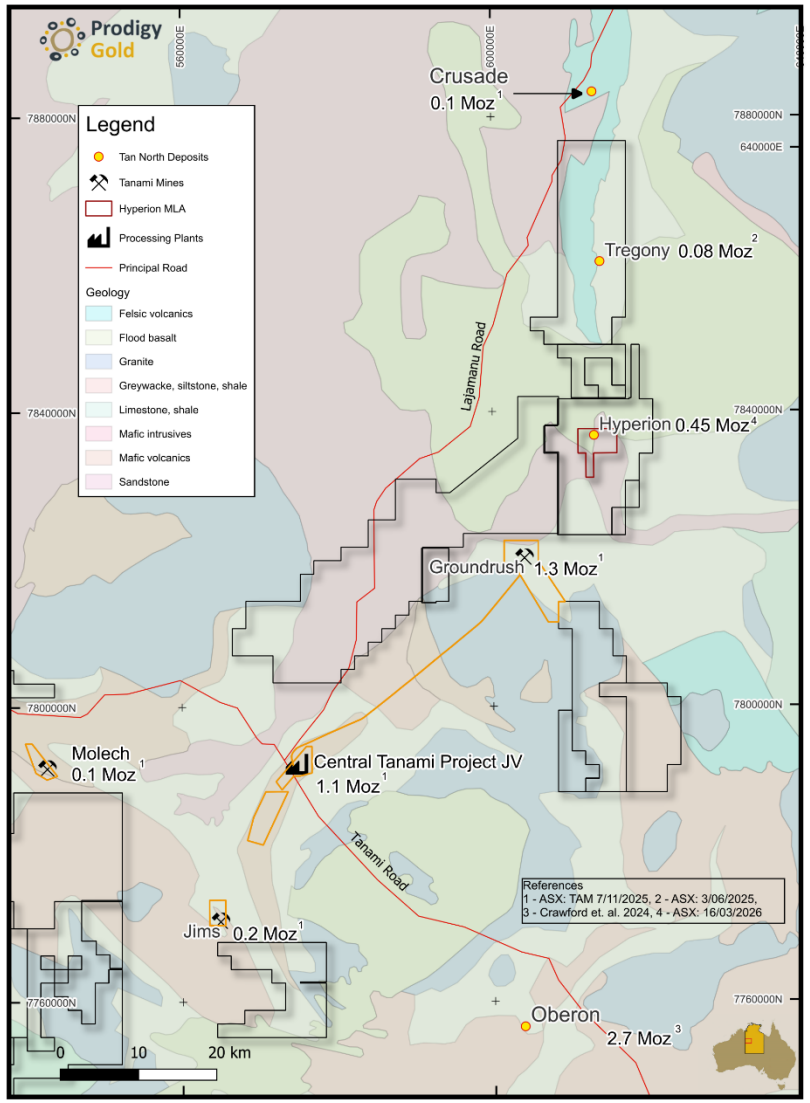
Structural analysis of the mineralisation shows the Suess lodes dipping around 48° to the south, highlighting areas to drill to extend these lodes

[1]ASX:PRX 22/09/2026, [2]ASX 8/12/2025

Hyperion Mineral Lease Application

Hyperion Mineral Lease Application submitted

- Prodigy Gold commenced the process of obtaining a Mineral Lease around the Hyperion deposit in late 2024[1]. Process now underway to get the application granted
- Steps to be completed are (green completed, blue underway, red to be started):
  - **Application submitted to Department of Mining and Energy – Completed December 2024**
  - **Comments from various government agencies – Completed March 2025**
  - **Landholders notified of application – Completed April 2025**
  - **Advertising – Completed April 2025 – No responses have been reported to Prodigy Gold**
  - **Completion of proposed mining plan – Mineral Resource update completed, metallurgical testwork completed. Pit/site design and mining scheduling completed May 2026**
  - **Application for Mining Licence through Environmental Protection Act – commenced 2025 – this may include Environmental Impact Assessment (EIA) – environmental studies commenced with baseline data now collected as well as gap analysis of available data**
  - **Negotiation ALRA mining agreement between Prodigy Gold, Central Land Council and Traditional Owners – S46 Information supplied to CLC – June 2026**
  - **Survey plan – cadastral survey of lease boundary to be signed off by NT Surveyor General – to commence 2026 after EIA and ALRA are close to finalisation**
- Once these steps are completed and approved – NT Gov will provide a "Notice of Intention to Grant" under section s60(3)(a) of the Minerals Titles Act (2010)



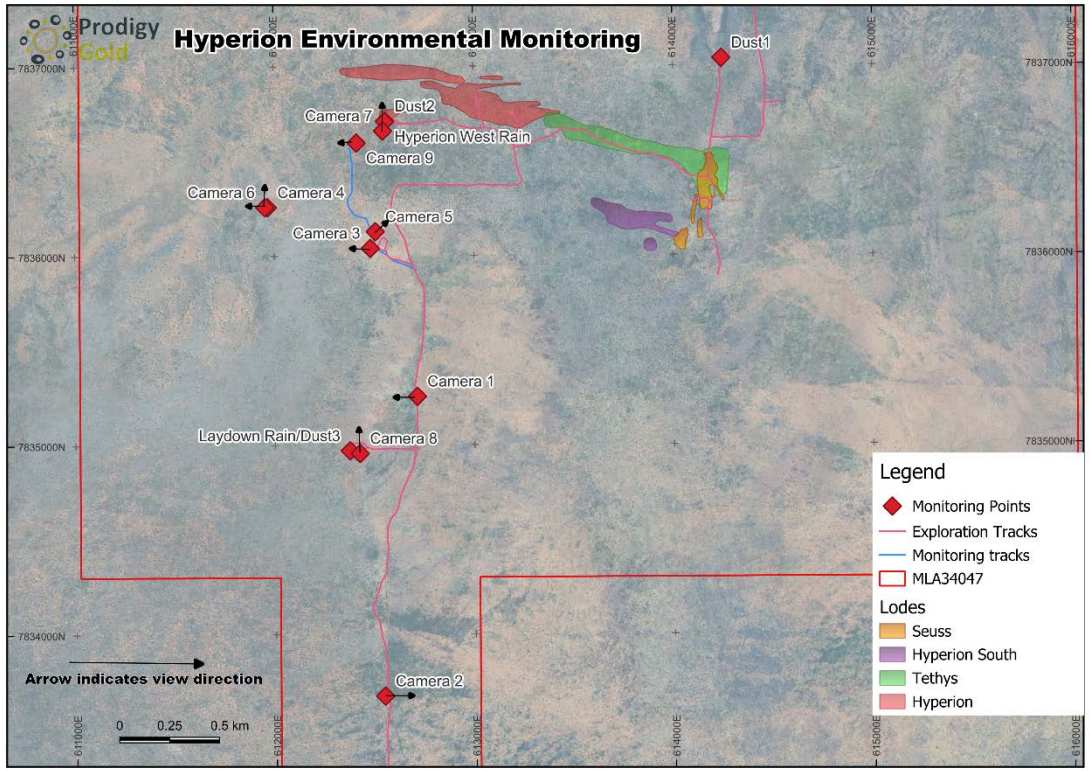
https://nt.gov.au/__data/assets/pdf_file/0013/203242/application-grant-ml-aboriginal-land-flowchart.pdf

[1]ASX:PRX 4/12/2024

Hyperion Mineral Lease Application

Hyperion Mineral Lease Environmental Reporting

- Prodigy Gold commenced the process of obtaining baseline data from the Hyperion project area – to be used for future environmental approvals for ML application to be granted[1]
- Data collected to date includes:
  - **Fauna** – set up of camera monitoring around noted occurrences. 9 cameras now being used around site
  - **Dust** – set up of 3 dust deposition gauges around site. 4 rounds of samples have been submitted for analysis
  - **Weather** – set up of 3 rain gauges and an electronic weather station
  - **Flora** – monitoring and reporting of baseline occurrences and vegetation mapping at several sites
  - **Groundwater** – collection of water from exploration hole for ongoing testwork. Water has been collected pre and post wet season including measuring the depth of the water level
  - **Surface water** – one collection point post local a storm sent for analysis
  - **Drone Monitoring** – capture drone photos of mining area Oct25 and 26





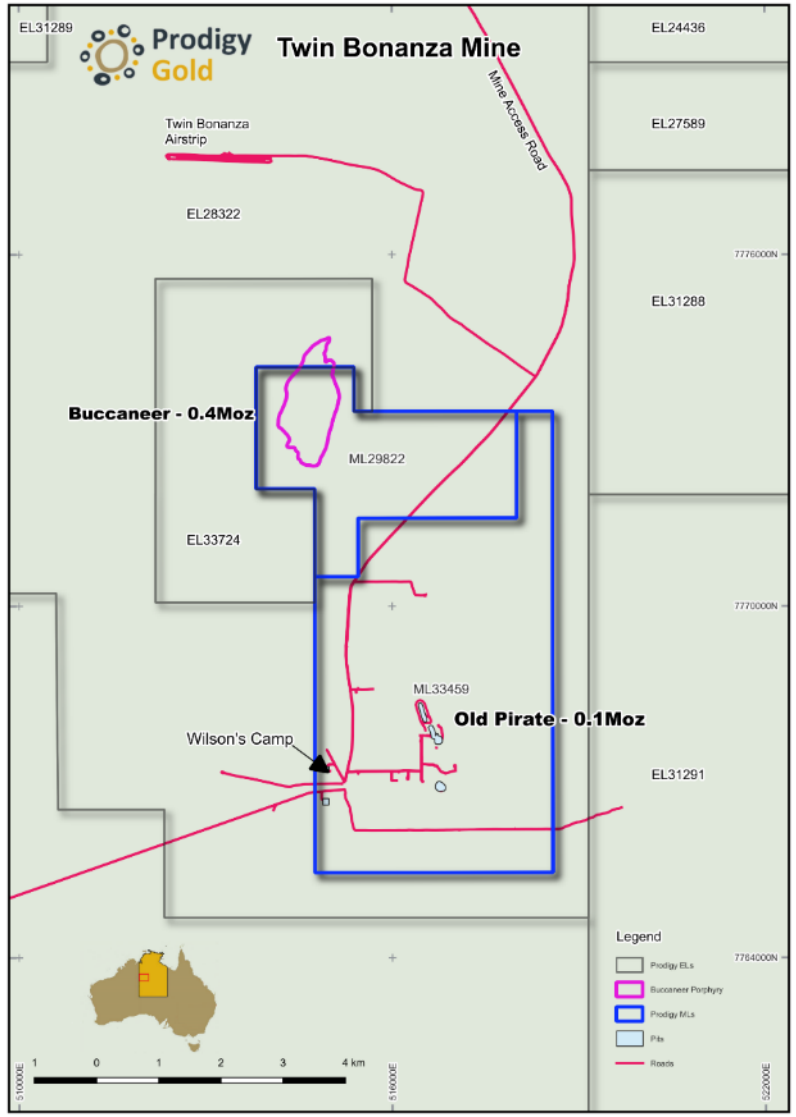


[1]ASX 4/12/2024

Twin Bonanza Mining Area

Two Mineral Resources on active Mineral Leases

- Combined Mineral Resource of 4.8Mt @ 1.2g/t Au for 181Koz (Indicated) and 7.2Mt @ 1.5g/t Au for 334Koz (Inferred) for a total of 12Mt @ 1.3g/t Au for 515Koz[1]
- Project hosts two Gold Deposits
  - Buccaneer Mineral Resource[2] – Indicated and Inferred Mineral Resources of 400koz Au
  - Old Pirate Mineral Resource[3] – Indicated and Inferred Mineral Resource of 115koz Au
- Detailed studies completed on the project over the past few years including:
  - Metallurgical & geotechnical studies on Buccaneer
  - Detailed environmental approvals at Old Pirate
  - EIS remains current but some new approvals are required to re-commence mining
- Site infrastructure includes haul road, 8-person camp with workshop, office, kitchen facilities, fuel storage, gravity plant, water bore and airstrip – camp recently refurbished for future drilling campaigns



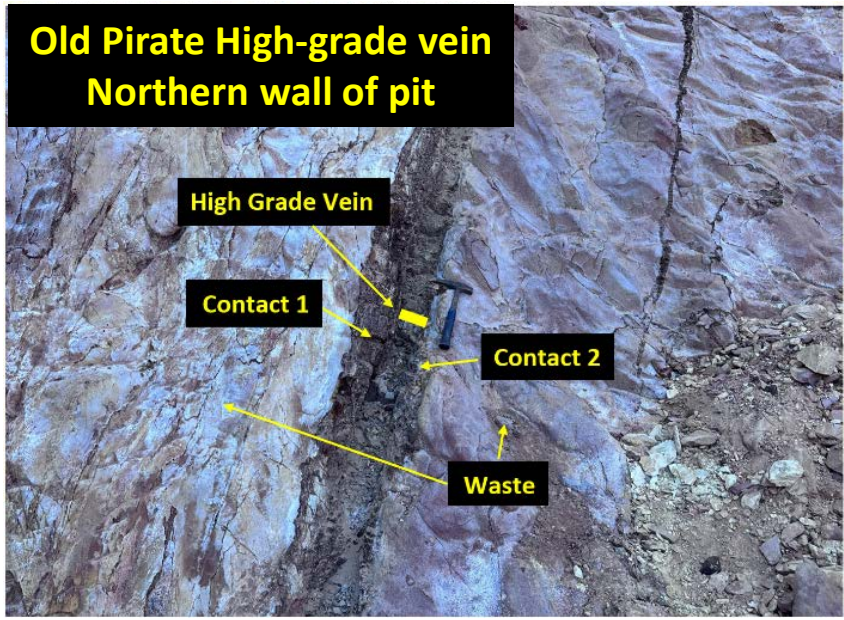
[1]ASX:PRX 19/08/2025 [2]ASX:PRX 11/08/2023 – restated 19/08/2025 [3]ASX:PRX 19/08/2016 [4]ASX:PRX 30/04/2014 [5]ASX:PRX 29/07/2016

Twin Bonanza Mining Project

Potential for small – gravity style mine at Old Pirate



- Twin Bonanza project has an approved Environmental Impact Statement (EIS)[1] covering open pit mining & on-site gravity processing – based on 3 stages:
  - Stage 1 – bulk sampling using on-site processing – result 8,122t @ 15.4g/t Au for 3,454oz sold[2]
  - Stage 2 – traditional mining – result 155,357t @ 5.9g/t Au for 29,376oz sold[3]
  - Stage 3 – to be completed – open pit mining with gravity processing on site up to 30tph
- EPBC assessment now complete with no new management measures required for protected fauna (Greater Bilby)
- Prodigy Gold has now submitted an Environmental (Mining) Licence (EML) for assessment by the NT Government. Water Extraction Licence remains the only outstanding licence for submission
- Bench scale ore sorting testwork completed by Tomra – highlighting potential to effectively upgrade ore material using sensor-based technology. Results of testwork[4] are:
  - High grade – 12.8kg @ 322g/t Au – 11% sorted to 2,647g/t Au & 89% unsorted to 37g/t Au
  - Contact 1 – 7.3kg @ 3.2g/t Au – 5% sorted to 5g/t Au & 95% unsorted to 3.1g/t Au
  - Contact 2 – 5.1kg @ 2.6g/t Au – 8% sorted to 2.6g/t Au & 92% unsorted to 2.6g/t Au
  - Waste – 9.4kg @ 0.3g/t Au – 100% unsorted
  - Larger scaled testwork is planned to determine mass feed results

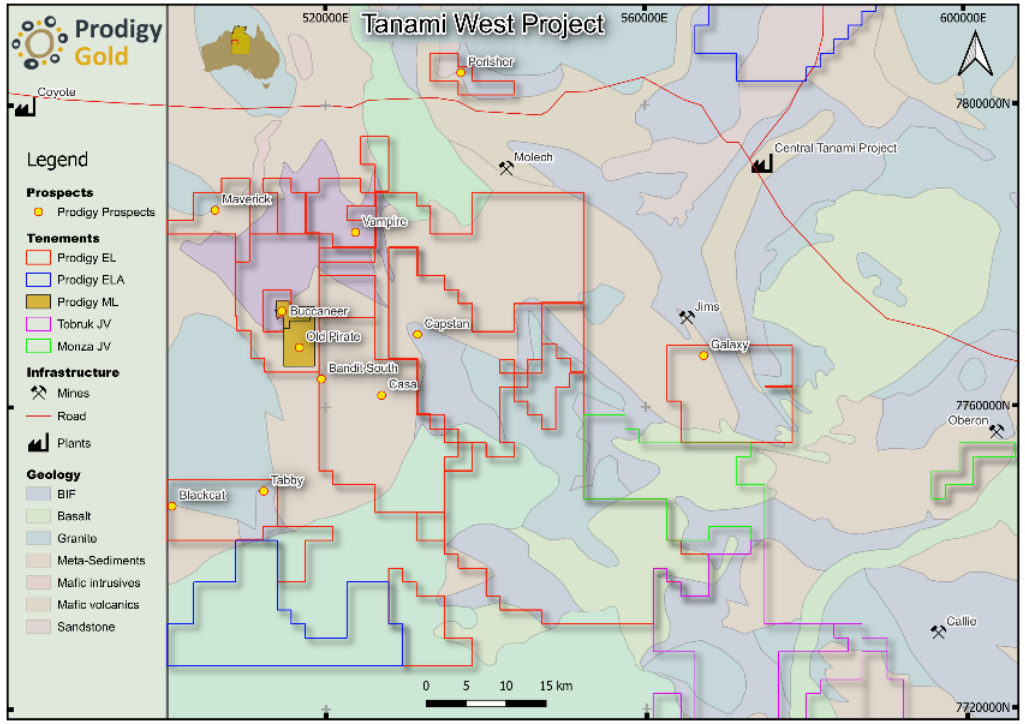


[1]https://ntepa.nt.gov.au/your-business/public-registers/environmental-impact-assessments-register/completed-assessments/register/twin-bonanza-gold-mine [2]ASX:PRX 30/04/2014 [3]ASX:PRX 29/07/2016 [4]ASX:PRX 02/07/2026

Tanami West Prospectivity

Camp Scale Opportunities for Discovery

- Plan to commence work once access approvals are in place
- **Blackcat** – Located 27km to the southwest of Old Pirate on EL28325. The prospect has a peak rock chip assay of 19.25g/t Au[1] with mineralisation present over a 700m strike length
- **Galaxy** – Located 6km along the southern strike extension from the historic Jims Open Pit (CTPJV TAM/MGX). Historic drilling intersected 2.0m @ 26.8g/t Au and 2.0m @ 19.2g/t Au[2]
- **Casa** – Located 12km to the southeast of Old Pirate on EL31291. Rock chips reported in 1998 up to 13.5g/t Au[3] and 2016 up to 33.9g/t Au[4]
- **Bandit** – Located 2.5km to the southeast of Old Pirate on ML33459. The prospect has a reported drill intercept of 5m @ 3.12g/t Au[5] and similar geology to Old Pirate
- **Vampire** – Located 15km northeast of Old Pirate on EL28327. Rock chip sampling by Otter Exploration produced results up to 83g/t Au[6]. Historic drilling returned maximum gold assays of 8.18, 4.16, 3.59 & 2.27g/t Au[7]



[1] ASX: 3 February 2011 [2] ASX:28 November 2011 [3] ASX: 27 July 2016 [4] ASX:28 November 2011 [5] ASX:28 November 2011 [6] CR2001-0074; [7] ASX:9 September 2015

Development Pipeline

Prodigy Gold Planned Exploration Programs 2027

Project	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27
Hyperion	Review Results						Drilling				Review Results	
Old Pirate					Drilling				Review Results			
Hyperion Mineral Resource											Review Mineral Resource	
Old Pirate Mineral Resource										Review Mineral Resource		
Hyperion Mineral Lease	Review field data				Continue studies and reports required for EIS					Commence EIS Process		
Old Pirate Mining		Mining Study			Receive Approvals						Mining Study	
Tanami North Prospects								Costeaning	Surface Sampling			
Tanami West Prospects					Approvals				Surface Sampling			
Field Work				Wet Season							Wet Season	

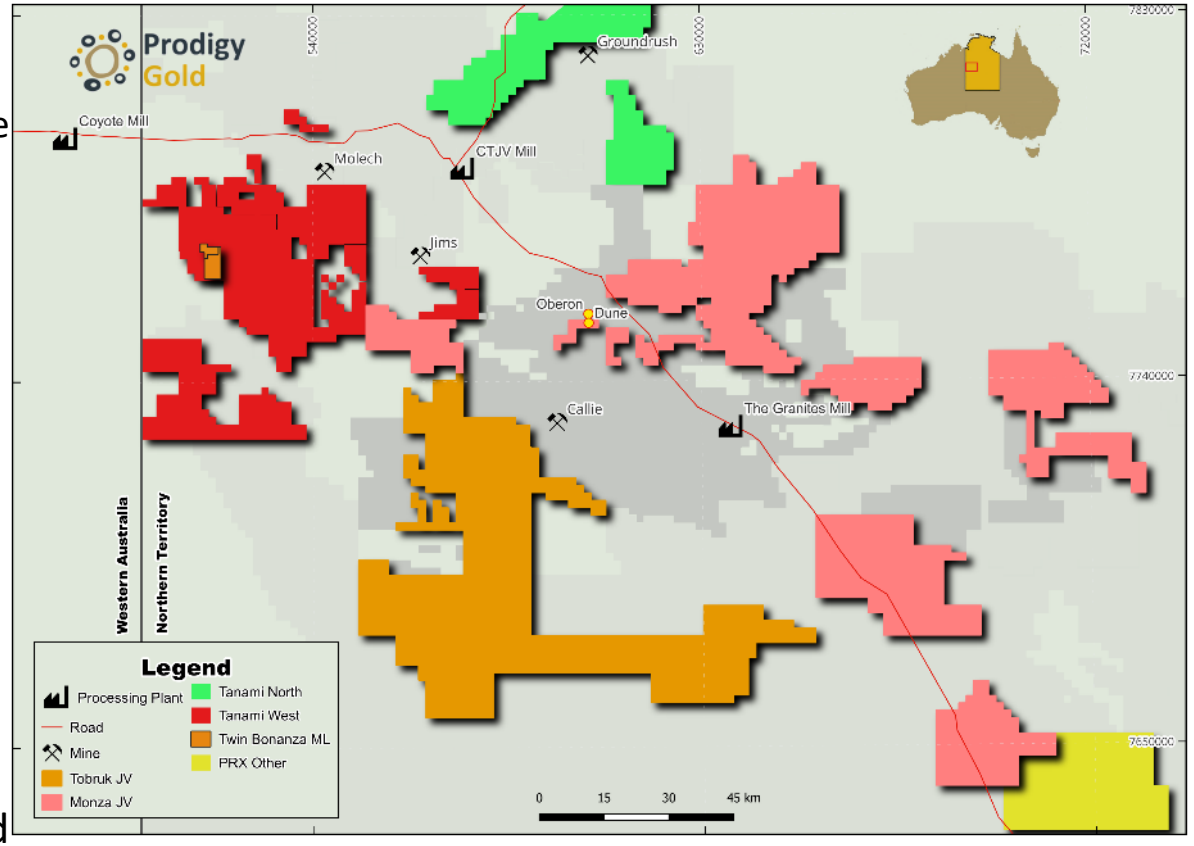
- Work in the Tanami is based around wet/dry seasons. Field work to finish in early December 2026 due to wet season
- 2027 exploration will focus on Hyperion (Drilling and approvals), Tanami West (approvals and field recon) and Old Pirate (RCD Drilling, mining study and approvals)
- Old Pirate Mineral Resource to be updated using new drilling planned in early 2027 – used in updated mining study
- Mining studies – complete mining study for Old Pirate – including assessment of underground potential
- Advance Hyperion Mineral Lease application (gap analysis for future EIS now complete, to be used in 2027 planning) and obtain licence approvals for the Twin Bonanza project under the new EPA Act

Newmont Exploration JVs

2 JVs in place with world's largest gold producer - Newmont

Monza JV

- JV commenced 2021[1]
- Two stages defined in the JV agreement
  - Earn up to 51% interest by spending $6M or defining a JORC 2012 Resource
  - Earn further 29% on a decision to mine
- Dune Prospect located 1.5km south of the Measured, Indicated and Inferred 2.7Moz Oberon Deposit[2]



Tobruk JV

- JV commenced 2019[3]
- Two stages defined in the JV agreement
  - Earn 51% interest by spending $6M
  - $1 million cash payment on election to proceed to phase 2 to earn a further 19% by spending an additional $6M or defining a 500koz Mineral Resource
- Tenements located to the west of the world class Callie underground operation
  - Newmont Tanami Operations have produced over 12Moz[4] and own 7Moz in Mineral Resources & Reserves[5]

[1]ASX:PRX 30/11/2021 [2]Crawford et. al. 2024 [3]ASX:PRX 16/05/2019 [4]see: https://operations.newmont.com/australia/tanami [5]Newmont 2024

Prodigy Gold – NT Based Company

Prodigy Gold – Working with NT based businesses

- Prodigy Gold is based in Darwin – Smith Street corporate office – above Bendigo Bank
- Working with a multitude of NT businesses to support our corporate and field activities in Darwin and the Tanami Region
- Business growth is supported using as many local suppliers as possible
- Currently mobilising staff from both, Darwin and Alice Springs, supporting businesses in both localities
- Where possible we look to engage contractors/suppliers from local communities around Lajamanu, Yuendumu and Balgo
- We are proud to call the NT home



Darwin Based Businesses

- Ward Keller
- Rhino's Diesel Services
- CDM Smith – Darwin
- Active Aircons
- Argus Hotels Darwin
- Bens Bakehouse
- CozenJohansen Lawyers
- Defend Fire services
- G&L Diesel
- Outback Batteries
- Parap Fine Foods (coffee)
- Prime Meats NT
- Recharge Petroleum
- Harvey Norman - Darwin & Alice Springs
- Think Water
- Tyre Plus – Stuart Park

Alice Springs Based Businesses

- A and J Diesel
- Alice City Tyre Power
- Alice Hosetech
- Territory Hirex
- Quest Hotels Alice Springs
- Tilmouth Well Roadhouse
- Central Fruit and Vege wholesalers
- Milner meats and seafoods
- Repco





















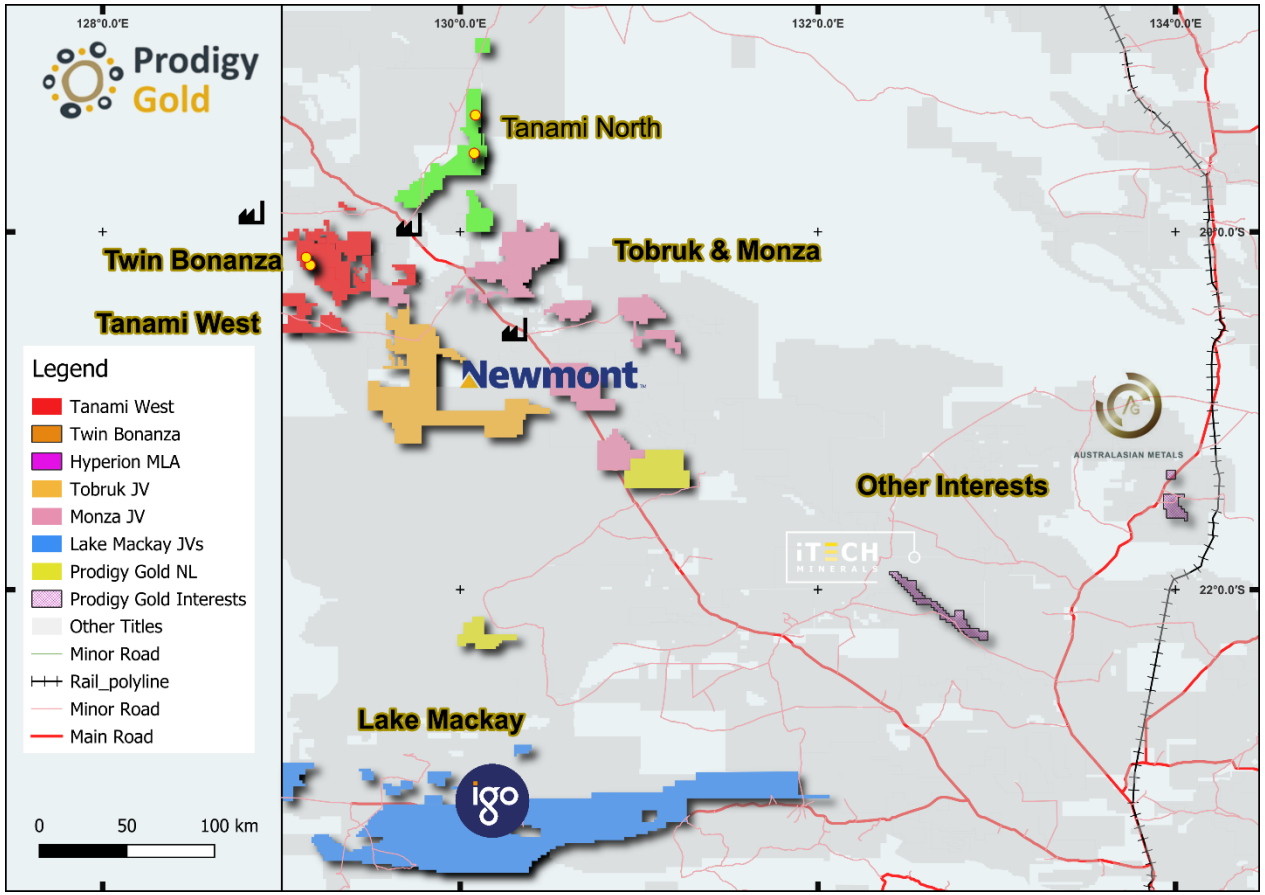




Prodigy Gold - Summary

Focused Gold Explorer and Developer in the Tanami Region of the NT

- Significant land holding in an underexplored gold province hosting one of Australia's best performing mines – Newmont Australia's Tanami Operation and one of the largest undeveloped gold discoveries, Oberon
- Focused on gold exploration with a clear strategy to develop the Tanami North and Twin Bonanza mining projects
  - Drilling at Tregony in 2025 and Hyperion in 2025 and 2026 to continue the development of these deposits with the potential to add value to the current Mineral Resources
  - Investigating paths towards production within the Twin Bonanza Mine and around the new Hyperion Mineral Lease
- Collaborating with JV partners and neighbours some of whom are large to mid-tier Australian mining companies
  - Newmont, IGO, MGX Resources Limited (part of the CTPJV with Tanami Gold) & Blackcat
- Actively continuing to reduce costs by divesting and surrendering non-core assets or finding JV partners to develop current projects



Prodigy Gold

Contact us for further information

Prodigy Gold NL

ASX:PRX

+61 8 9423 9777

admin@prodigygold.com.au

Level 1, 67 Smith Street,
Darwin NT 0800, Australia

Prodigy Gold Resource Summary

Project	Date	Cut-off (g/t Au)	Indicated			Inferred			Total		
			Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz)
Tanami North Project											
Tregony	3-Jun-25	0.5/0.6	0.5	1.8	30	1.5	1.0	50	2.0	1.2	80
Hyperion	16-Mar-26	0.5	4.1	1.6	212	5.7	1.3	242	9.8	1.4	454
Sub-Total			**4.6**	**1.6**	**242**	**7.2**	**1.3**	**292**	**11.9**	**1.4**	**534**
Twin Bonanza Project											
Buccaneer	11-Aug-23	0.6	4.8	1.1	174	6.4	1.1	225	11.2	1.1	400
Old Pirate	19-Aug-16	1.0	0.04	4.7	6	0.8	4.5	109	0.8	4.5	115
Sub-Total			**4.8**	**1.2**	**181**	**7.2**	**1.5**	**334**	**12.0**	**1.3**	**515**
Total Resource			**9.5**	**1.4**	**423**	**14.4**	**1.4**	**626**	**23.8**	**1.4**	**1,049**

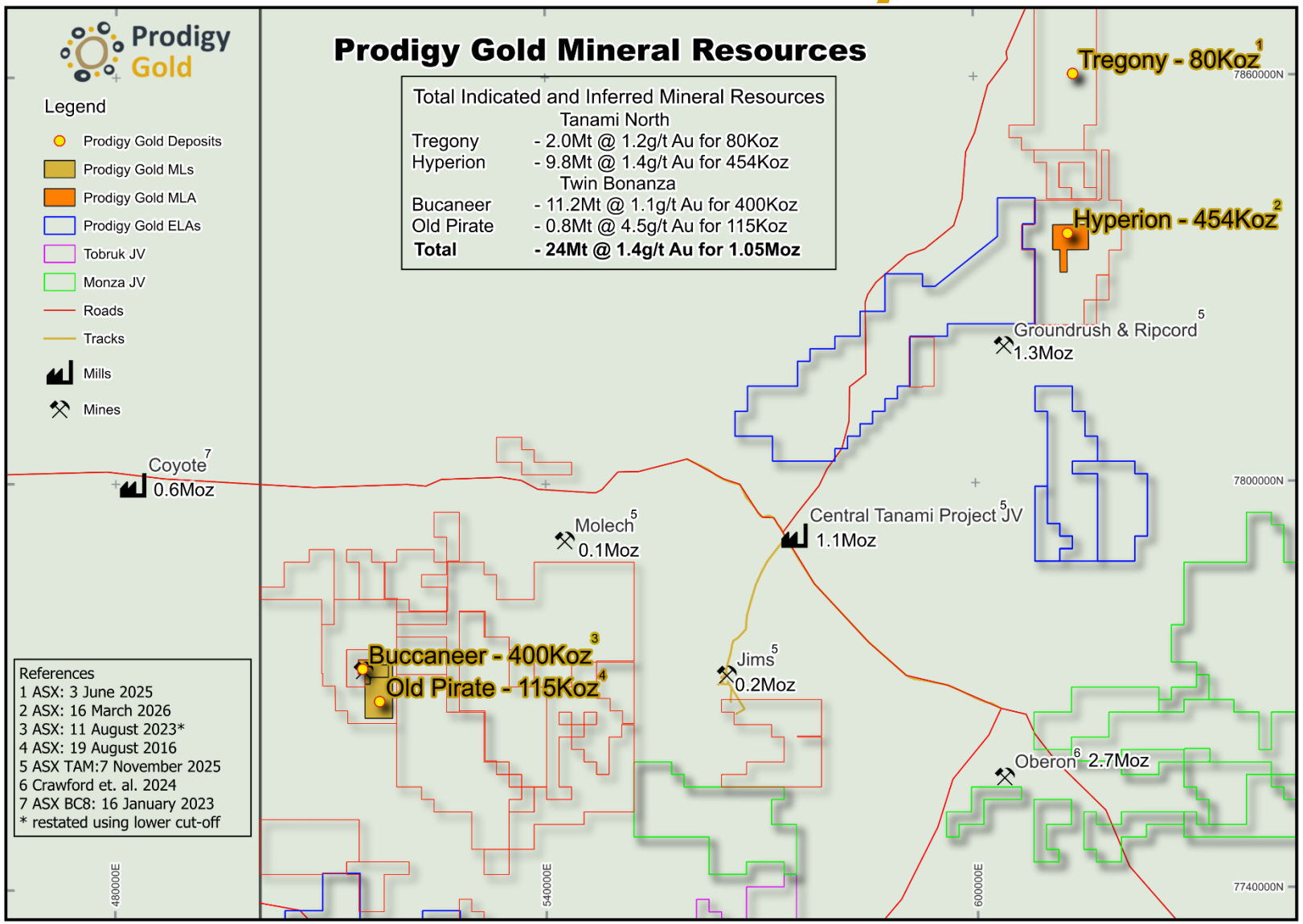
Total Resource inventory: 23.8Mt at 1.4g/t for 1.05 Moz of gold

Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- *[1] ASX:PRX 03/06/2025*
- *[2] ASX:PRX 16/03/2026*
- *[3] ASX:PRX 11/08/2023 – restated 19/08/2025*
- *[4] ASX:PRX 19/08/2016*

Prodigy Gold Resource Summary







Total Resource inventory: 23.8Mt at 1.4g/t for 1.05 Moz of gold

Competent Person Statement for Resources

IMPORTANT INFORMATION

Competent Persons Statement for the Mineral Resources

The information in this announcement relating to Mineral Resources from Buccaneer, Tregony, Hyperion and Old Pirate is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM – Membership number 220787) and Member of the Australian Institute of Geoscientists (MAIG – Membership number 3655) and has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "2012 JORC Code"). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear. Mr. Edwards also visited each project site during September-2025 and June 2026.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 16 March 2026, 3 June 2025, 11 August 2023 and 19 August 2016, and the assumptions and technical parameters underpinning the estimates in the 16 March 2026, 3 June 2025, 11 August 2023 and 19 August 2016 releases continue to apply and have not materially changed.

The information in this report that relates to Mineral Resources for Hyperion was previously released to the ASX on the 16 March 2026 – Hyperion Gold deposit Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 16 March 2026 release fairly represents information compiled by Mr. Shaun Searle who is a Member of the Australasian Institute of Geoscientists & reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Mr. Edwards is the Mineral Resource Competent Person for this estimate. At this time of publication Mr. Edwards was a full-time employee of Prodigy Gold & Mr. Searle is a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards and Mr. Searle had previously provided written consent for the 16 March 2026 release.

The information in this report that relates to Mineral Resources for Tregony was previously released to the ASX on the 3 June 2025 – Updated Mineral Resource for Tregony Gold Deposit. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 3 June 2025 release fairly represents data, geological modelling, grade estimation and Mineral Resource estimates completed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. At the time of the 3 June 2025 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has previously provided written consent for the 3 June 2025 release.

The information in this report that relates to the Mineral Resources for Buccaneer was previously released to the ASX on the 11 August 2023 –Buccaneer Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. It fairly represents information compiled by Mr. Shaun Searle who is a Member of the Australasian Institute of Geoscientists and reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Mr. Edwards is the Mineral Resource Competent Person for this estimate. At this time of publication Mr. Edwards was a full-time employee of Prodigy Gold and Mr. Searle is a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards and Mr. Searle have previously provided written consent for the 11 August 2023 release.

The information in this report that relates to Mineral Resources for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full-time employee of CSA Global Pty Ltd. Mr. Williams has previously provided written consent for the 19 August 2016 release.