ASX Announcement

November 26, 2026

Results of the Second Court Hearing

HUNTSVILLE, AL – Titomic Limited (ASX: TTT), a global advanced manufacturing company serving the U.S. and allied defense industrial base, using its proprietary cold spray Titomic Kinetic Fusion™ (TKF)™ Technology, is pleased to announce that the Federal Court of Australia (the "Court") has today made orders approving the scheme of arrangement between Titomic and its shareholders (the "Scheme"), pursuant to which Titomic, Inc. ("Titomic US HoldCo") will acquire 100% of Titomic's issued shares and Titomic US HoldCo will become the new ultimate parent company of Titomic and its subsidiaries ("Titomic Group"), re-domiciling Titomic Group to the State of Delaware in the United States.

Lodgement of Court orders

Titomic will lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission tomorrow (Friday, November 27, 2026), at which time the Scheme will become legally effective pursuant to section 411(10) of the *Corporations Act 2001* (Cth).

Indicative timetable

The expected timetable for implementation of the Scheme is set out below, with all capitalised terms having the meaning set out in Titomic's Scheme Booklet dated October 21, 2026:

Event	Date
Effective Date Court order to be lodged with ASIC and announcement to the ASX that trading in Titomic Shares is to be suspended from close of trading	Friday, November 27, 2026
Titomic US HoldCo CDIs to commence trading on ASX on a deferred settlement basis (no pause in trading is anticipated during trading hours)	Monday, November 30, 2026
Record Date Date for determining entitlements of Titomic Shareholders to the Scheme Consideration	7:00pm (Sydney time) on Tuesday, December 1, 2026
Implementation Date Scheme Consideration to be issued to Scheme Shareholders All Scheme Shares are transferred to Titomic US HoldCo	Tuesday, December 8, 2026
Titomic US HoldCo CDIs to commence trading on a normal T+2 settlement basis on ASX	Wednesday, December 9, 2026
Despatch of Titomic US HoldCo CDI holding statements	Thursday, December 10, 2026

* Except where otherwise specified, all times and dates in the above timetable are references to the time and date in Sydney, Australia unless otherwise stated and all such times and dates are subject to change. The actual dates and times will depend on many factors outside the control of Titomic and Titomic US HoldCo, including the Court approval process and the satisfaction or waiver of the conditions precedent to the Scheme. Due to the time zone differences between Australia and the United States, certain actions relating to implementation of the Scheme may occur on Monday, December 7, 2026 during US business hours so as to enable implementation to occur on Tuesday, December 8, 2026 during Australian business hours. Any changes to the above timetable will be announced to ASX and will be available on Titomic's website at https://titomic.com/.

This announcement has been authorized for release by Titomic's Company Secretary.

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ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading Advanced manufacturing company with global operations specializing in large integrated solutions for industrial- scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Global Headquarters, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.