Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 26, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IMUAD	CONVERTIBLE NOTES EXPIRING 24-JAN-2030	525	Repayment or redemption of +convertible debt security without conversion	24/11/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

IMUGENE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMUAD : CONVERTIBLE NOTES EXPIRING 24-JAN-2030

Unquoted +equity securities that have ceased

Number of securities that have ceased

525

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

24/11/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	559,851,856
IMUOF : OPTION EXPIRING 30-APR-2027	104,252,874

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAT : NEW CONVERTIBLE NOTES	4
IMUAC : WARRANTS EXPIRING 21-AUG-2031	25,301,205
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX $0.86	48,722
IMUAB : WARRANTS EXPIRING 30-APR-2031 EX $0.276	66,576,087
IMUAD : CONVERTIBLE NOTES EXPIRING 24-JAN-2030	1,050
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX $5.236	17,779
IMUAAN : RESTRICTED STOCK UNITS	4,368,261
IMUAAO : PERFORMANCE RIGHTS AWARD	1,975,782
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX $2.278	235,295
IMUAAR : CONVERTIBLE NOTES	14,560
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX $0.33	15,479,877

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in

ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.