Announcement Summary

Entity name

CORE ENERGY MINERALS LTD

Date of this announcement

Thursday November 26, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS @ $0.011 EXP 09/11/2029	190,277,776	25/11/2029

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CORE ENERGY MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27009118861

1.3 ASX issuer code

CR3

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Sep-2026 09:24	New - Proposed issue of securities - CR3	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

25/11/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

190,277,776

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

UNLISTED OPTIONS @ $0.011 EXP 09/11/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/11/2029

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20260928/pdf/074m2d695zzfwn.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01100000

Expiry date

9/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CR3 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

190,277,776

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3O : OPTION EXPIRING 31-MAR-2027	319,436,895
CR3OD : OPTION EXPIRING 30-JUN-2027	13,937,500
CR3OE : OPTION EXPIRING 20-FEB-2029	309,375,000
CR3 : ORDINARY FULLY PAID	1,028,969,320

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CR3AA : RETENTION RIGHTS	11,050,000
CR3AI : CONVERTIBLE NOTES	1,445,000
CR3AJ : OPTION EXPIRING 27-MAY-2027 EX $0.06	17,340,000
CR3AB : ORDINARY FULLY PAID RESTRICTED	500,000
CR3AF : PERFORMANCE RIGHTS	31,825,000
New class - code to be confirmed : UNLISTED OPTIONS @ $0.011 EXP 09/11/2029	190,277,776