Notice under section 708A(5)(e) of the Corporations Act

26 November 2026

ASX Market Announcements Office
ASX Limited
Level 27, 39 Martin Place,
SYDNEY NSW 2000

Waratah Mineral Limited (ASX Code: WTM)

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by **Waratah Mineral Limited** (ACN 152 071 095) (**Waratah Minerals** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Waratah Minerals advises that on 26 November 2026, it issued 31,225,200 fully paid ordinary shares in the capital of the Company (**New Shares**) at a price of $0.65 per share, to professional and sophisticated investors in a Private Placement arranged by Bell Potter Securities Limited and BMO Capital Markets.

Waratah Minerals advises that:

(a) the New Shares were issued without disclosure under Part 6D.2 of the Act;

(b) this notice is being given under section 708A(5)(e) of the Act;

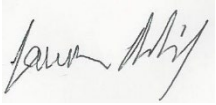
(c) as at the date of this notice, Waratah Minerals has complied with:

  (1) the provisions of Chapter 2M of the Act as they apply to Waratah Minerals; and

  (2) sections 674 and 674A of the Act as they apply to Waratah Minerals; and

(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice.

Yours faithfully



Lauren Osbich
Company Secretary

This Announcement was authorised for release by the Waratah Minerals Board of Directors.