DIGITALX

## ASX ANNOUNCEMENT

26 November 2026

# 2026 ANNUAL GENERAL MEETING – CHAIRMAN'S ADDRESS

DigitalX Limited (ASX:DCC) ("DCC" or "the Company") attaches the Chairman's address to be delivered at this morning's Annual General Meeting.

Authorised for release by the Company Secretary of DigitalX Limited.

**END**

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**About DigitalX**

DigitalX Ltd (ASX:DCC) is Australia's leading listed digital asset investment company. The Company combines digital asset expertise, active treasury management and complementary operating businesses to create long-term value for shareholders.

DigitalX manages Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX), maintains a strategic Bitcoin treasury, owns Sell My Shares, Australia's leading online platform for selling listed equities, and is progressing a strategic Investment and Acquisition Program targeting complementary opportunities.

www.digitalx.com | www.sellmyshares.com.au

# DigitalX 2026 AGM — Chair's Address (Draft)

**ASX ANNOUNCEMENT · 26 NOVEMBER 2026**

Fellow shareholders,

Welcome to DigitalX's 2026 Annual General Meeting.

Last year when I presented at our AGM, I said we would become a Bitcoin-first treasury company. Today I'll explain why we changed course over the year, what we have delivered, and how we see the future for DigitalX.

FY26 was the year DigitalX moved from a strategy built around accumulating Bitcoin to one built around what our Bitcoin, our balance sheet and our operating businesses can generate.

In February, after a sharp fall in digital asset markets, particularly for listed companies running digital asset treasury strategies, the Board reviewed our 21 Hundred ambition to hold 2,100 Bitcoin by 2027. The market was valuing our Bitcoin at a discount rather than a premium, and corporate buyers and ETFs, which had been a strong source of demand, paused buying or became forced sellers.

The year also brought several major exchange hacks, which further depressed digital asset prices and increased the risk in digital asset trading strategies. The Board reduced risk and closed our market-neutral trading strategy. Pleasingly, the team's decision to use only institutional-grade custodians, and to earn yield only through institutional-grade tokenised assets, paid off. We lost no assets to exchange hacks or cybersecurity exploits. Our tokenised asset of investment was USTB, US dollar denominated Treasury bills managed by Invesco and issued on-chain by Superstate. It earned a positive return, in line with short-term US interest rates and foreign exchange changes, and at today's prices we hold over $9 million.

On the financial side, our FY26 loss narrowed by 68% to $1.9 million. Operating cash outflow fell by 58%, and in the June quarter of FY26 we recorded our first cash-flow-positive quarter since 2021. At 30 September we held $60.7 million in cash, digital assets and investments, including $32.3 million of cash and equivalents, with no debt.

Our operating business, Sell My Shares, delivered record revenue of $2.92 million in FY26, up 23%. It has been a fast adopter of AI, building it directly into the business, starting with customer service and fraud detection. It is also positioned for international growth following the acquisition of the sellmyshares.com domain. Thank you to everyone on the Sell My Shares team for a strong year.

With an asset base of this size, the Board and I believe two corporate actions will unlock its value. First, we buy back our shares when they trade below their value. Between July and September we bought back and cancelled 120 million shares for $3.1 million, at around a 30% discount to net asset value. Today we ask you to approve a further 120 million, and the Board recommends you do.

Second, our Investment and Acquisition Program puts our balance sheet and our platform to work. Our conviction in emerging technology has not changed. AI and blockchain are becoming everyday

infrastructure, in finance and well beyond it. Valuations in both sectors have reset this year, and that is opening up a real opportunity for the Company. Our $30 million program targets AI and blockchain technology businesses with recurring revenue and a path to profitability.

We are progressing due diligence on opportunities under the program, and I look forward to sharing the outcome when we can announce it to the market.

We enter FY27 leaner, well-funded and with a growing business at our core. Next year I want to stand here and report three things: growing operations, an acquisition delivering against its milestones, and a share price that reflects a strong year of results.

Thank you.

**Leigh Travers**

Executive Chair, DigitalX Limited