26 November 2026

Market Announcement Office
Australian Securities Exchange

Dear Sir/Madam,

RESULTS OF ANNUAL GENERAL MEETING – FALCON METALS LIMITED

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution considered in today's Annual General Meeting, as set out in Annexure A.

Yours faithfully,

PRADEEP SUBRAMANIAM
Company Secretary

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Falcon Metals Limited
Annual General Meeting
Thursday, 26 November 2026
Results of Meeting

Annexure A

Computershare

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	93,935,231 88.11%	12,406,611 11.64%	258,396 0.25%	56,032	94,931,196 88.44%	12,406,611 11.56%	56,032	Carried
2 Re-election of Director - Katina Law	Ordinary	112,151,619 99.43%	410,647 0.36%	245,184 0.21%	36,516	113,134,372 99.64%	410,647 0.36%	36,516	Carried
3 Approval of Unlisted Options to be issued to Mark Bennett	Ordinary	92,839,914 87.13%	13,473,117 12.64%	237,875 0.23%	2,783,875	93,815,358 87.44%	13,473,117 12.56%	2,783,875	Carried
4 Approval of Unlisted Options to be issued to Tim Markwell	Ordinary	105,215,313 98.74%	1,096,290 1.03%	237,875 0.23%	1,115,303	106,190,757 98.98%	1,096,290 1.02%	1,115,303	Carried
5 Approval of Unlisted Options to be issued to Alex Dorsch	Ordinary	93,080,888 87.35%	13,232,143 12.42%	237,875 0.23%	4,623,060	94,056,332 87.67%	13,232,143 12.33%	4,623,060	Carried
6 Approval of Unlisted Options to be issued to Katina Law	Ordinary	92,862,061 87.15%	13,450,970 12.62%	237,875 0.23%	1,113,875	93,837,505 87.46%	13,450,970 12.54%	1,113,875	Carried
7 Re-approval of Employee Securities Incentive Plan	Ordinary	99,608,458 94.73%	5,299,787 5.04%	245,184 0.23%	4,566,595	100,591,211 95.00%	5,299,787 5.00%	4,566,595	Carried
8 Approve potential termination benefits under the ESIP	Ordinary	99,265,217 94.37%	5,666,600 5.39%	246,429 0.24%	4,541,778	100,002,786 94.64%	5,666,600 5.36%	4,541,778	Carried
9 Ratification of issue of Placement Shares – Listing Rule 7.1	Ordinary	31,058,126 98.60%	237,002 0.75%	205,006 0.65%	15,194,645	32,000,701 99.26%	237,002 0.74%	15,194,645	Carried
10 Ratification of issue of Placement Shares – Listing Rule 7.1A	Ordinary	44,654,579 99.01%	254,284 0.56%	194,006 0.43%	1,591,910	45,586,154 99.45%	254,284 0.55%	1,591,910	Carried
11 Approval of 10% Placement Capacity	Special	107,641,260 95.39%	5,005,700 4.44%	194,006 0.17%	3,000	108,572,835 95.59%	5,005,700 4.41%	3,000	Carried