KNOSYS LIMITED (ACN 604 777 862)
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WWW.KNOSYS.CO
ASX Code : KNO

ASX Announcement

26 November 2026

Dispatch of Offer documents and Letter to Shareholders

Knosys Limited (KNO:ASX) (**Knosys** or **Company**) refers to its announcement dated 18 November 2026 in relation to its capital raising of up to $4.3 million (before costs) by way of a non-renounceable rights issue of up to approximately 216.1 million new ordinary Knosys shares at an issue price of $0.02 per share (**New Shares**) (**Rights Issue**).

Knosys is pleased to announce that, in accordance with the indicative timetable, the Offer document, Letter to Shareholders and the personalised Entitlement and Acceptance Form have been dispatched to eligible shareholders today.

Indicative timetable for the Rights Issue

Summary of key Rights Issue dates*	
Announcement of the Rights Issue	Wednesday, 18 November 2026
Securities quoted on an "ex" entitlement basis	Friday, 20 November 2026
Record Date to determine entitlement to New Shares	7:00pm (Melbourne time) on Monday, 23 November 2026
Lodgement of Offer Document with ASX	Tuesday, 24 November 2026
Dispatch of Offer Document and personalised Entitlement and Acceptance Forms to shareholders	Thursday, 26 November 2026
Closing Date (unless extended)	**5:00pm (Melbourne time) on Friday, 11 December 2026**
New Shares quoted on a deferred settlement basis	Monday, 14 December 2026
Allotment of New Shares	Friday, 18 December 2026
Normal trading of New Shares expected to commence on ASX	Monday, 21 December 2026
Holding statements expected to be despatched to shareholders	Tuesday, 29 December 2026

* These dates are indicative only and are subject to change. Knosys reserves the right, subject to the Corporations Act and the ASX Listing Rules, to amend this indicative timetable. In particular, Knosys reserves the right to extend the Closing Date or to withdraw the Rights Issue without prior notice. Any extension of the Closing Date will have a consequential effect on the date for the allotment of New Shares.

A copy of the letter to eligible shareholders, which was dispatched today, is attached below.

This announcement has been authorised for release by the Board of Knosys.

26 November 2026

Dear Shareholder,

NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE TO RAISE UP TO APPROXIMATELY $4.3 MILLION (BEFORE COSTS)

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata rights issue at an issue price of $0.02 per share (**New Shares**) to raise up to approximately $4.3 million (before costs) (**Rights Issue**).

Under the Rights Issue, Eligible Shareholders (being Shareholders with a registered address in Australia or New Zealand on the Record Date) are entitled to subscribe for 1 New Share for every existing Share in Knosys Limited (ASX:KNO) (**Knosys** or **Company**) held on the Record Date, being 7.00 pm (Melbourne time) on 23 November 2026 (**Record Date**). Eligible Shareholders (other than directors and any other person to whom ASX Listing Rule 10.11 applies) who take up their full entitlement may also apply (in excess of their entitlement) for New Shares not subscribed for pursuant to the Rights Issue at the same issue price as the Rights Issue (**Top-Up Facility**). The directors reserve the right, subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth), to place any shortfall (after the application of the Top-Up Facility) at their discretion within three months after the Closing Date at a price not less than the issue price (**Shortfall Facility**).

The Offer Document relating to the Rights Issue has been given to ASX and is available to view on the ASX website and the Knosys website www.knosys.it. Further details regarding the Rights Issue have also been announced to the ASX and are available on ASX's website.

The Company will not be printing/dispatching hard copies of the Offer Document or Entitlement and Acceptance forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: https://portal.automic.com.au/investor/home.

Shareholders should read the Offer Document in full prior to making an application under the Rights Issue. Your application under the Rights Issue must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Rights Issue:

1. **ONLINE** - The Rights Issue Offer Document and personalised Entitlement and Acceptance form can be accessed via: **https://portal.automic.com.au/investor/home**
2. **PAPER** - Request a paper copy of the Offer Document and your personalised Entitlement and Acceptance form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
https://portal.automic.com.au/investor/home Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form. **Do not return your Entitlement and Acceptance Form.**	https://singleholding.automic.com.au/signup Select ***Knosys Limited*** from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Offer Document and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form. **Do not return your Entitlement and Acceptance Form.**	https://singleholding.automic.com.au/login Select ***Knosys Limited*** from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts. Once you have successfully signed in, click on "Documents and Statements". Download the Offer Document and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form. **Do not return your Entitlement and Acceptance Form.**

If you are unable to access https://investor.automic.com.au online, you can obtain a copy of the Offer Document and your Entitlement and Acceptance Form– initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the Offer Document and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept the Rights Issue using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For Eligible Shareholders with a registered address in New Zealand, please follow the instructions on your personalised Entitlement and Acceptance Form to make payment via Electronic Funds Transfer (EFT).

The Rights Issue closes at 5:00 pm (Melbourne time) on Friday, 11 December 2026 (unless extended).

KEY DATES

Event	Date
Announcement of the Rights Issue	Wednesday, 18 November 2026
Ex-Date	Friday, 20 November 2026
Record Date – 7.00 pm (Melbourne time)	Monday, 23 November 2026
Open Date – Dispatch of Offer Documents	Thursday, 26 November 2026
Closing Date – 5.00 pm (Melbourne time)	Friday, 11 December 2026
New Shares quoted on a deferred settlement basis	Monday, 14 December 2026
Allotment of New Shares	Friday, 18 December 2026
Normal trading of New Shares expected to commence on ASX	Monday, 21 December 2026
Holding Statements Despatch Date	Tuesday, 29 December 2026

*All dates (other than the date of the Offer Document and the date on which the Offer Document is given to ASX) are indicative only. The Directors may extend the Closing Date in respect of the Rights Issue and Top-Up Facility by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such, the date the New Shares issued under the Rights Issue are expected to commence trading on ASX may vary.

For further information about how to participate in the Rights Issue, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00 pm (Sydney time) Monday to Friday.

Stephen Kerr
Company Secretary

Elect to receive communications electronically
You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit https://investor.automic.com.au