
Latitude66
AGM 2026
November 2026
ASX:LAT

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Competent Person's Statement

The information in this presentation that relates to mineral resource estimates for the K1-3 Projects are extracted from the Company's previous announcement on 26 April 2024 titled "Prospectus". The information in this presentation that relates to mineral resource estimates for the Laverton Gold Project are extracted from the Company's previous announcement on 26 August 2025 titled "339,000oz Gold Resource at Laverton Gold Project". The Company confirms that it is not aware of any new information or data that materially affects the information included in these previous market announcements and the Company confirms that all material assumptions and technical parameters underpinning the mineral resource estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified.

The information in this announcement relating to production targets and financial forecasts (derived from production targets) in relation to the KSB Project are extracted from the Company's previous announcement on 10 September 2026 titled "KSB Gold-Cobalt Project 2026 Scoping Study". The Company confirms that all material assumptions underpinning those production targets and financial forecasts continue to apply and have not materially changed.

The information in this presentation that relates to exploration results for the Laverton Gold Project are extracted from the Company's previous announcements on 27 November 2025 titled "Latitude66 executed binding option and JV agreements over Laverton Gold Project", 20 January 2026 titled "Drilling Deliver Wide High-Grade Gold at Laverton Gold Project", 29 April 2026 "Multiple New Gold Discoveries Expand Tin Dog Potential", 3 June 2026 "Drilling Confirms Resource Growth Potential at Tin Dog" and 26 August 2025 titled "339,000oz Gold Resource at Laverton Gold Project". The Company confirms that it is not aware of any new information or data that materially affects the information included in these previous market announcements relating to exploration results. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified.

Corporate Snapshot

$0.09
Share Price
(24 Nov 2026)

182m
Shares on Issue

$16m
Market Cap

$4.6m
Cash & liquid assets
(30 Sep 2026)

$11.3m
Enterprise Value

Substantial Shareholder

PRECISION | FUNDS MANAGEMENT

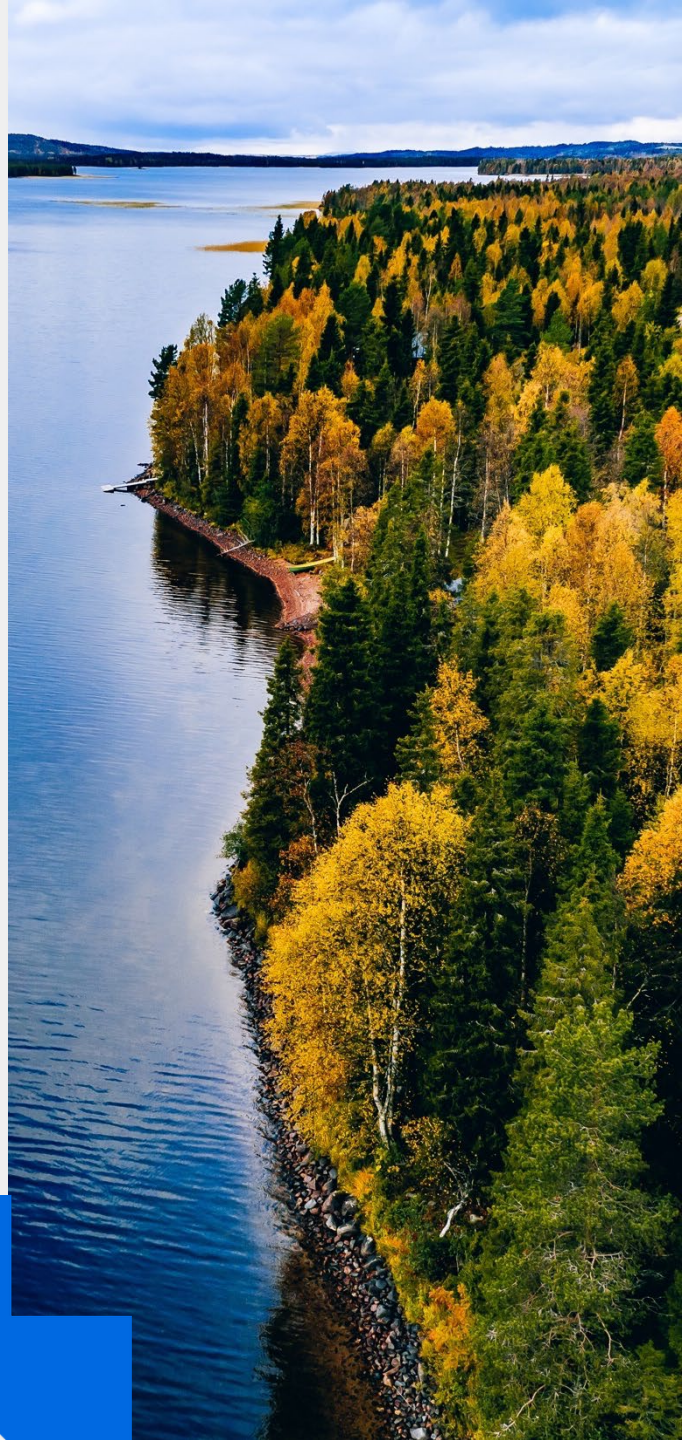
Broker Research

EVOLUTION CAPITAL

CHIEFTAIN SECURITIES

Share Price Performance – 12 months





Board and Management

Board of Directors



Thomas Hoyer
Non-Executive Chairman

Various CEO / Director roles in mineral processing, mining and exploration, funds management, and sustainability consultancy

Former CEO of Afarak Group Oyj (LSE listed), operating mines and smelters in Europe and in Africa

2016 Finnish National Award winner for Cultural Heritage



Grant Coyle
Managing Director

Resource executive with over 15 years' experience in Senior Commercial roles, including Rio Tinto

Extensive experience in financial operations and commercial assessment of development and exploration projects across greenfield and brownfield developments

Previously CFO at ASX-listed mining company



Toby Wellman
Technical Director

Geologist with 23 years global multi-commodity experience across the complete mining cycle including exploration, resource development and mining

Previous roles include Exploration Manager for Mont Royal Resources, Senior Exploration roles at Boliden Minerals and Senior Development/Exploration roles at Doray Minerals



Jeremy Read
Non-Executive Director

A seasoned minerals resource industry executive with extensive exploration experience across precious and base metals projects in Australia, Sweden, Finland, Norway, Africa, North America and India

Current Chairman of Godolphin Resources and a Member of The Australasian Institute of Mining and Metallurgy (“AusIMM’”)

Bachelor of Science (Geology) from the University of Tasmania

Management



Prof Steffen Hagemann
Technical Adviser

Prof. Hagemann has been the Director of Geology at Lat66 for 6 years. Mr Hagemann is a Professor for Economic Geology and Director of the Centre for Exploration Targeting at the University of Western Australia

33-year experience in economic geology specialising in the field of structural geology, hydrothermal alteration, and fluid chemistry of mainly gold, iron and copper deposits



André van Wageningen
Study Manager

Accomplished mining engineer with over 25 years experience. André brings an extensive background in mining, management, departmental organisation and mining related automation and technology

He was most recently the Study Manager for Rupert Resources TSX: RUP) where he was responsible for delivering the PFS for the Ikkari deposit

André holds an MSc in Mining Engineering from Delft University of Technology and an MBA from Heriot-Watt University

Balanced portfolio in Tier 1 jurisdictions

Exposure to Gold and Critical Minerals in Finland and Western Australia

KSB Project

- Mineral Resource of **650koz Au & 5,840t Co**[1]
- Scoping Study completed September 2026
  - NPV (post tax) US$485m (A$674m)
  - IRR (post tax) 85%
- Finnish mining legislation update in effect providing clear permitting pathway
- Drilling planned resource extension



Laverton Gold Project

- MRE[3] of **10.7Mt @ 1.0g/t for 339,000 oz gold** at Tin Dog and Red Dog on granted Mining Leases
- Strategic Gold District location near significant infrastructure including multiple operating plants and established haul road network
- Binding Option and JV Agreements[4] to acquire 80% interest with immediate high-impact work programs to unlock value

PSB Project

- Analogous to KSB geology
- Significant gold and copper prospects to follow up

Edjudina Project

- Along strike from tier 1 gold operations
- Bottom-of-hole gold mineralisation confirmed at Colossus Prospect
- In discussions with potential funding / JV partners

(1) Refer to Prospectus announced by DCX on 26/4/2024
(2) LAT ASX Announcement 27 November 2025 "Latitude66 executes binding agreements on Laverton Gold Project"
(3) LAT ASX Announcement 26 August 2026 - 339,000oz Gold Resource at Laverton Gold Project
(4) LAT ASX Announcement 27 November 2025 - Binding Option and JV Agreements over Laverton Gold Project

Scoping Study Parameters

Mining

- Mineral Resource at Juomasuo (K1, K2 & K3)
- K2 starter pit to optimise mine schedule
- 90% from Indicated category
- Underground at K1 in year 5
- Examine scale potential for the project
- Explore potential to expand near mine Mineral Resource and KSB South project area

Processing

- Test work developed to contemplate two products:
  - Gold Dore (gold bars)
  - Cobalt concentrate

Infrastructure

- Access via significant national sealed road network
- Connection to existing grid power
- Operational services from nearby towns

Study Consultants

srk consulting

PMC PERTH MINING CONSULTANTS

strategic METALLURGY

COMO ENGINEERS



KSB PROJECT

Scoping Study Results Summary

Highly economic standalone gold-cobalt operation with expansion potential

NPV_8 (AFTER TAX)	IRR (AFTER TAX)	CAPEX	AISC	PAYBACK PERIOD
US$485m	85%	US$130m	US$1,283/oz gold	12 months
US$753m at US$4,500/oz	*IRR 122% at US$4,500/oz*		*Strip Ratio 8:1*	*8 months at US$4,500/oz*

LOM FREE CASH FLOW (AFTER TAX)	ANNUAL GOLD PRODUCTION	ANNUAL COBALT PRODUCTION	EBITDA (PER ANNUM)	MINE LIFE
US$782m	65,000oz	475t	US$160m	7.5 years
US$1,184m at US$4,500/oz			*US$226 million at US$4,500/oz*	

Assumptions: Base case gold price US$3,500/oz, sensitivity at US$4,500/oz

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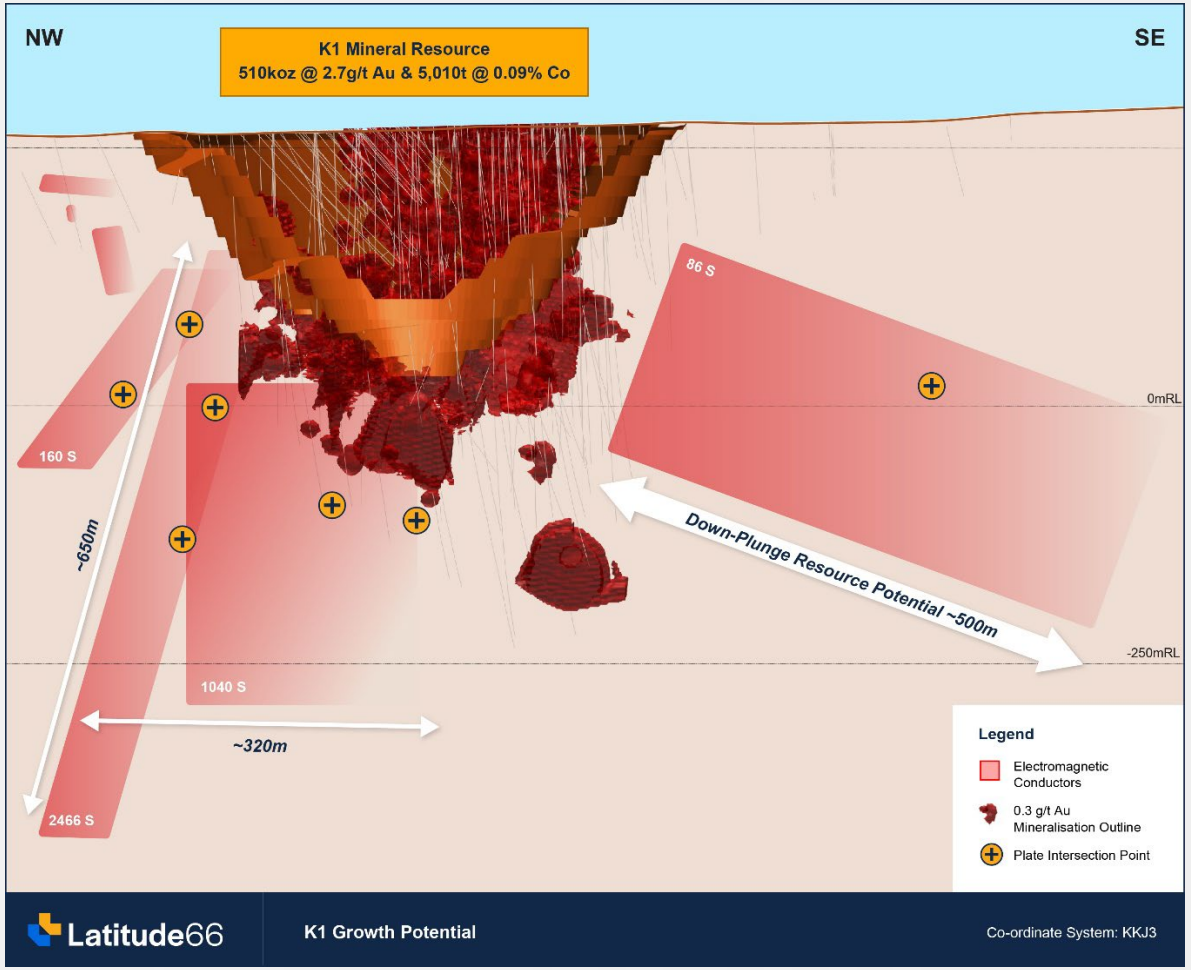
KSB Project – Near mine growth potential

K1 Down Dip Exploration Upside

Multiple High-Priority Drill Targets

- Large-loop FLEM confirms and significantly strengthens K1 conductor:
  - Modelled conductance between 1,040 S to **2,466 S**
- Integrated DHEM & FLEM modelling outlines continuous conductor extending **~320m along strike and up to 650m down dip**
- Strong evidence for a mineralised sulphide target:
  - Six historical gold intersections around margins of K1 conductor, including **5.6m @ 7.3 g/t Au**
- K1 conductor lies beyond current Mineral Resource envelope, highlighting potential for material expansion



Refer to LAT ASX Announcement 13 July 2026 - High-priority gold targets at both KSB and PSB Projects

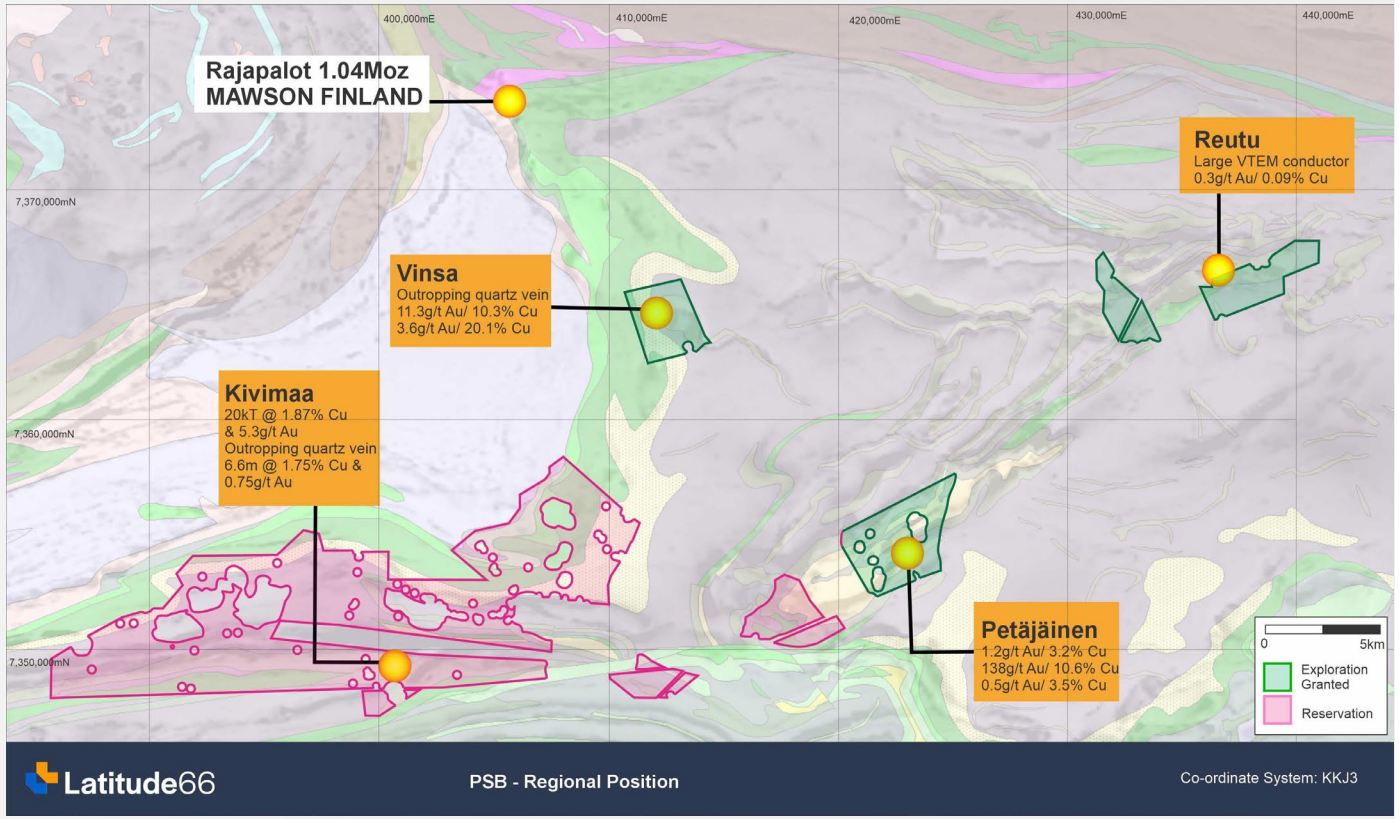
PSB Project

Regional Upside Potential

Multiple large-scale, high-priority drill targets

- *Reutu* - Multiple conductors generated from VTEM and FLEM surveys.
- *Vinsa* – Outcropping copper and gold quartz veins over 1.3km, adjacent to a demagnetized Gabbro.
- *Petäjäinen* – Significant outcrop and boulder anomalies up to 138g/t Au.

Tenement overview of land holdings within the Peräpohja Schist Belt



Refer to LAT ASX Announcement 13 July 2026 - High-priority gold targets at both KSB and PSB Projects

Laverton Gold Project

Advanced Gold Tenement Package

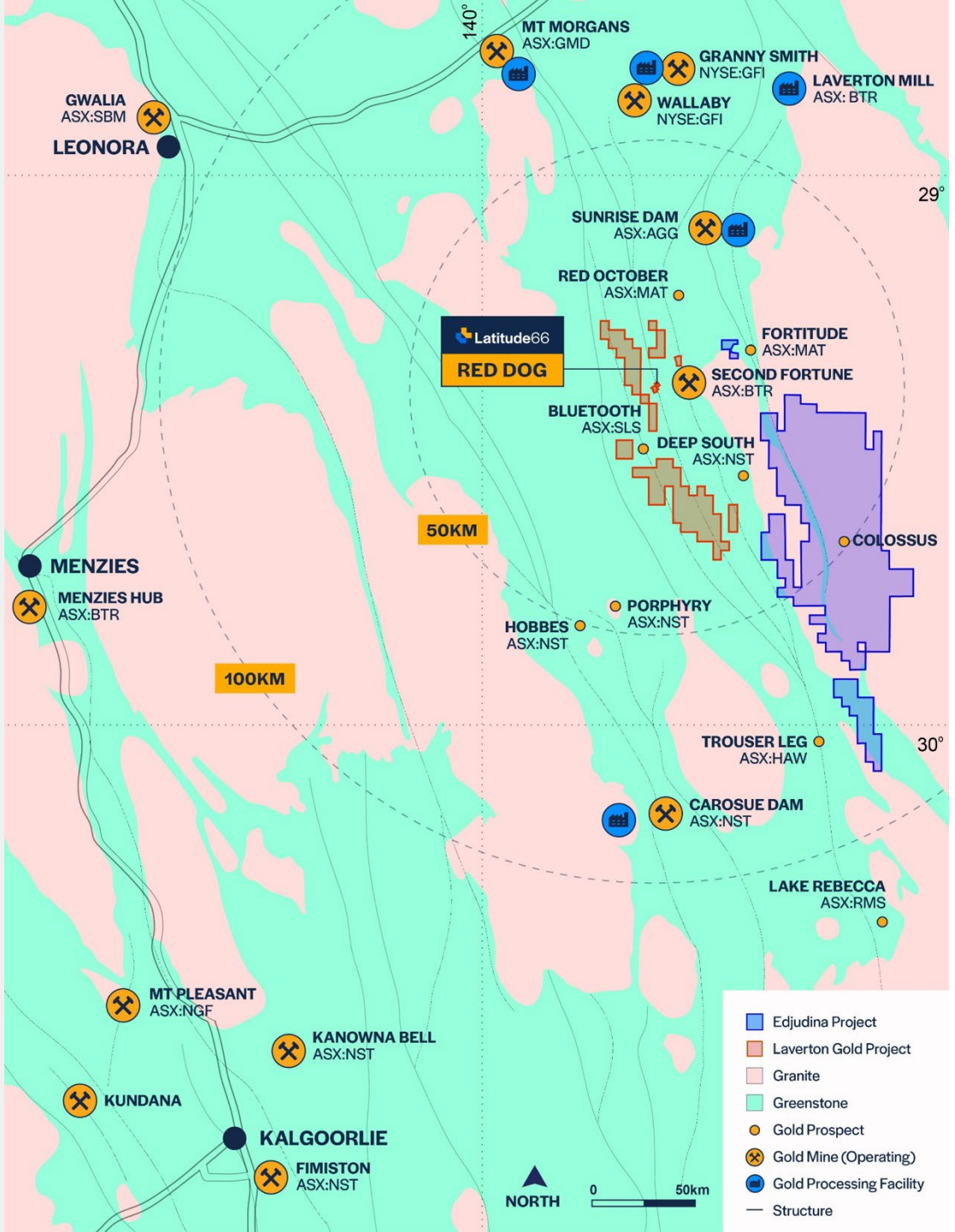
Located in Laverton heartland within 100km of 5 gold processing plants[1]

Tin Dog and Red Dog:

- **Mineral Resource:**
  - **10.7Mt @ 1.0g/t for 339,000 oz gold**

Regional – Exploration tenure

- Along strike from known gold prospects (Bluetooth, Edjudina Range and Butchers Well)



[1] Includes Brightstar (ASX: BTR) Laverton processing plant, funded & awaiting FID (BTR ASX announcement dated 20 March 2026)
[2] Original Resource reported by ASX: MAT on 18 January 2018 "Maiden Gold Resource of 26,300oz Au – Red Dog Gold project" and 11 January 2019 "Successful Mining Completed at Red Dog" and subsequently depleted post mining (Appendix D)
[3] LAT ASX Announcement 27 November 2025 "Latitude66 executes binding agreements on Laverton Gold Project."

Laverton Gold Project

Near Term Gold Development Opportunity

4 granted Mining Leases - located ~7km from Second Fortune mine (ASX: BTR) and surrounded by AngloGold Ashanti mining leases

Tin Dog - Maiden MRE[1]

- 10Mt @ 1.0g/t Au for 309,000oz gold

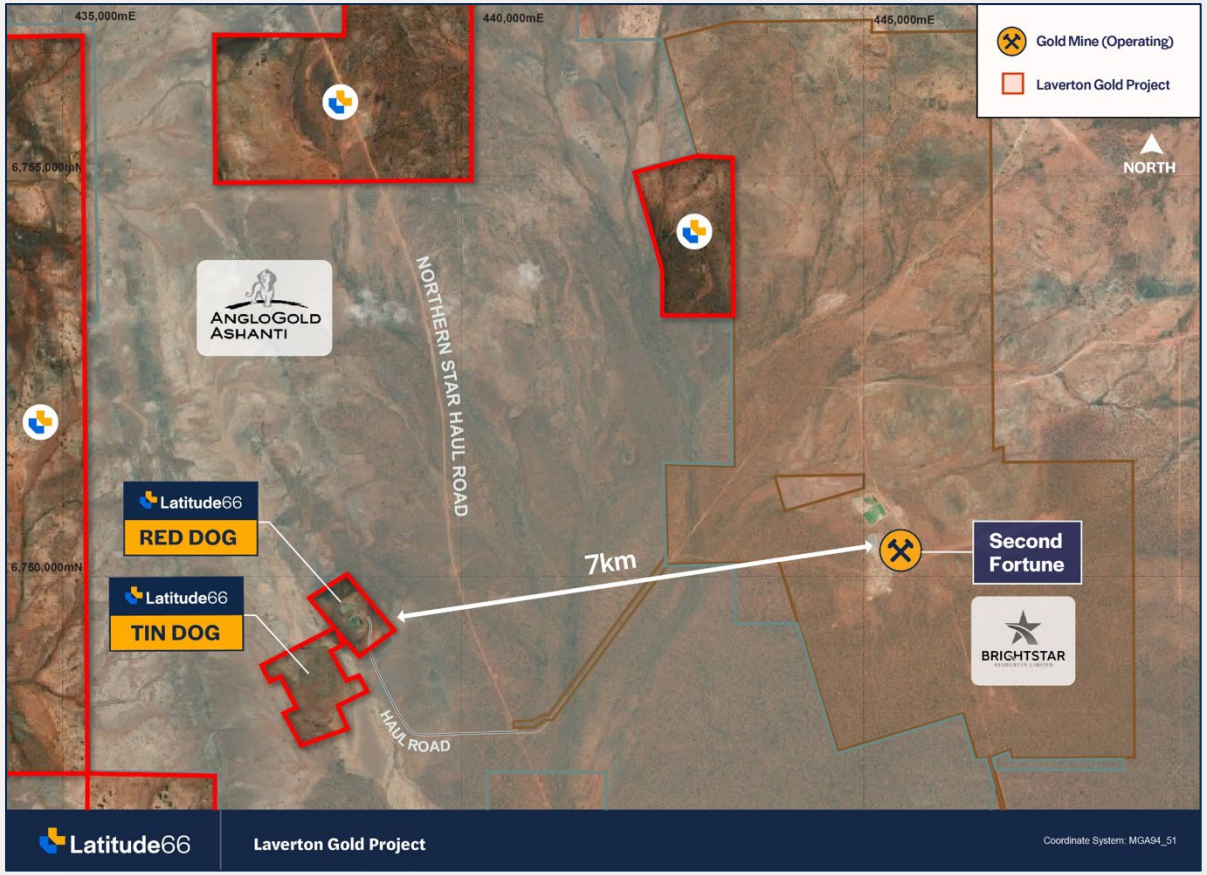
Red Dog - Updated MRE[1]

- 0.7Mt @ 1.3g/t Au for 30,000 oz gold

Historical open pit production

- 12,704 @ 2.3g/t Au[2] (ASX: MAT) at ~US$1,300/oz gold price environment

Nearby infrastructure – 5 gold processing plants[3] within 100km and haul road network provide potential for fast-tracked development



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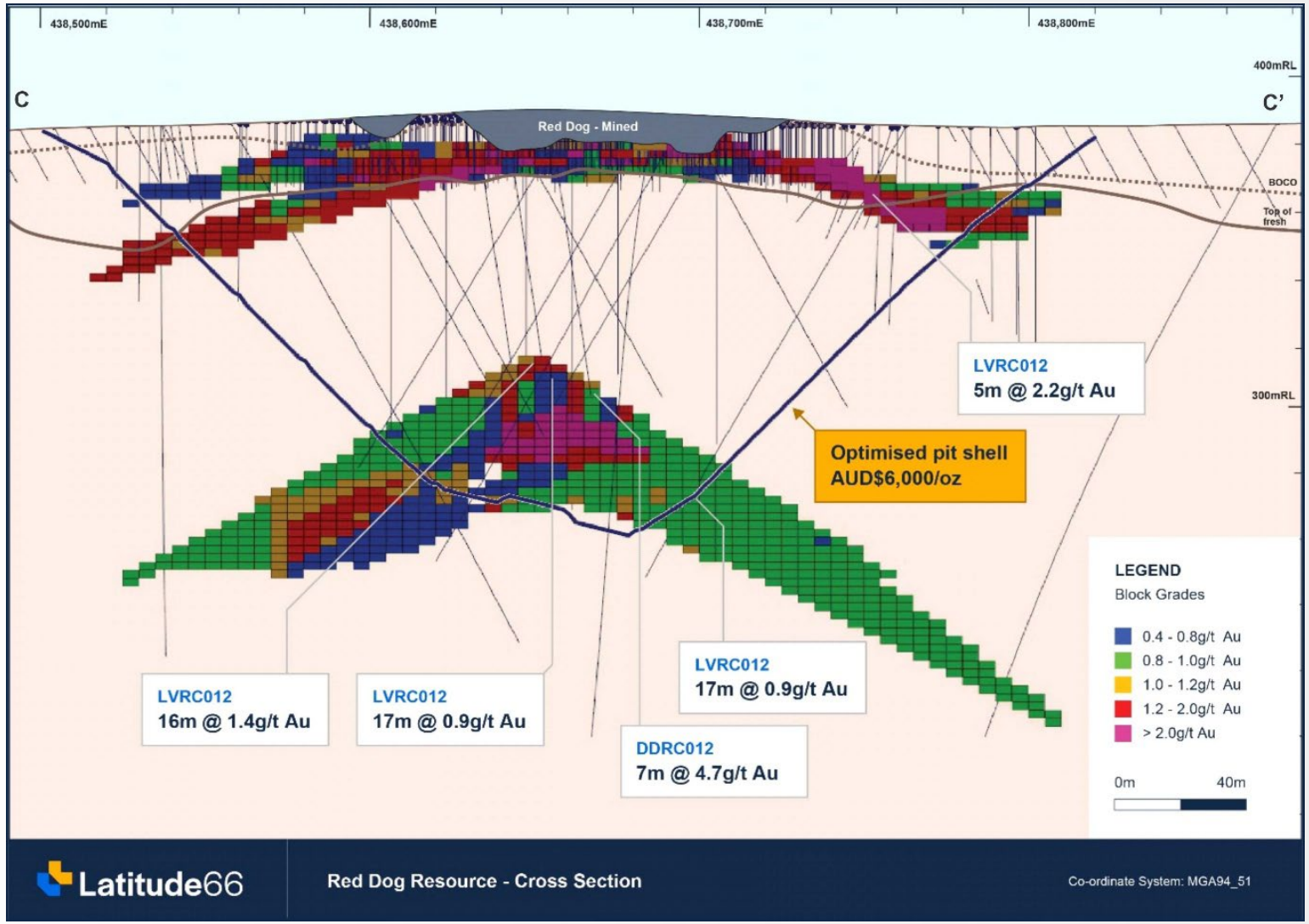
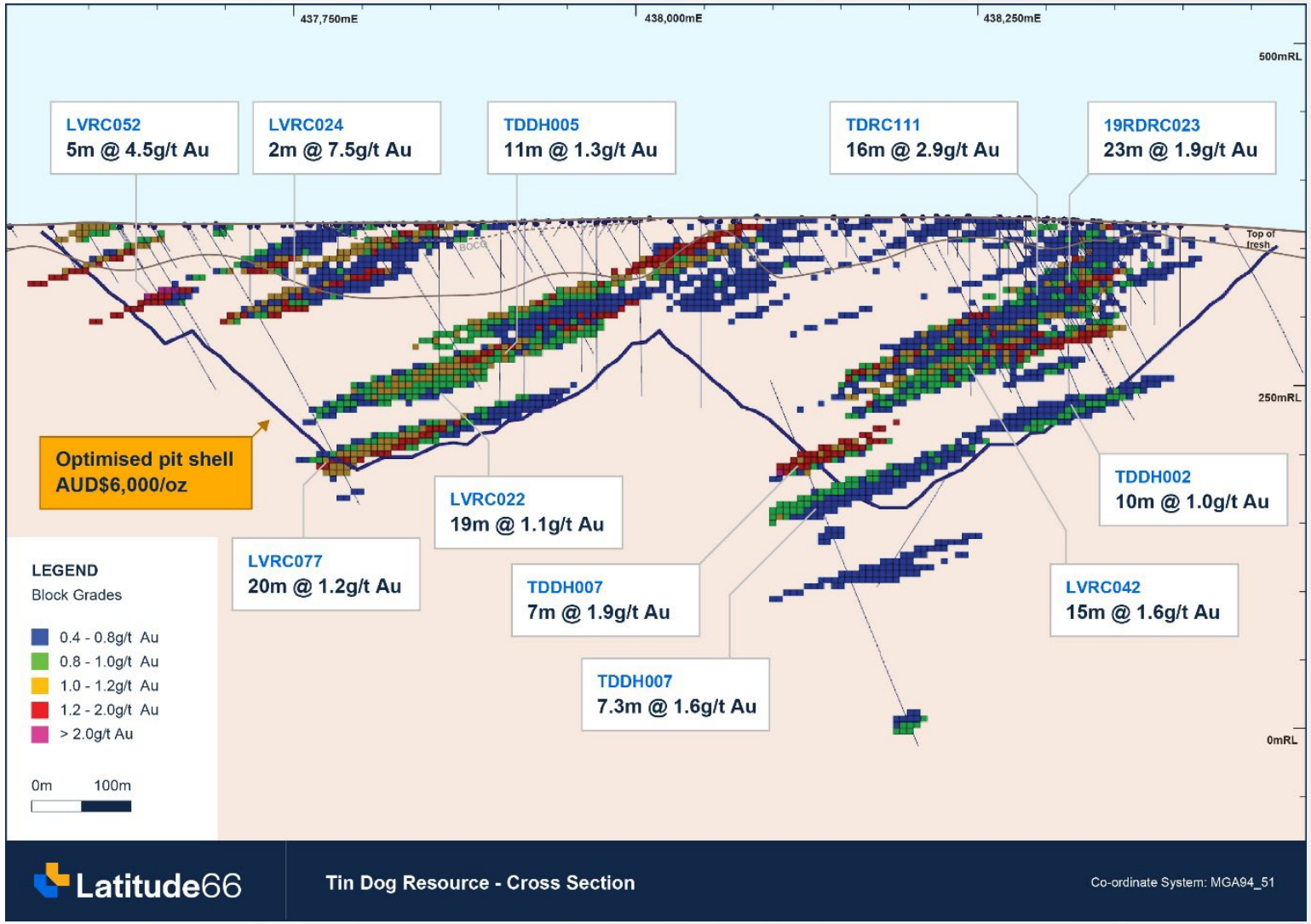
Red Dog

30,000 oz gold



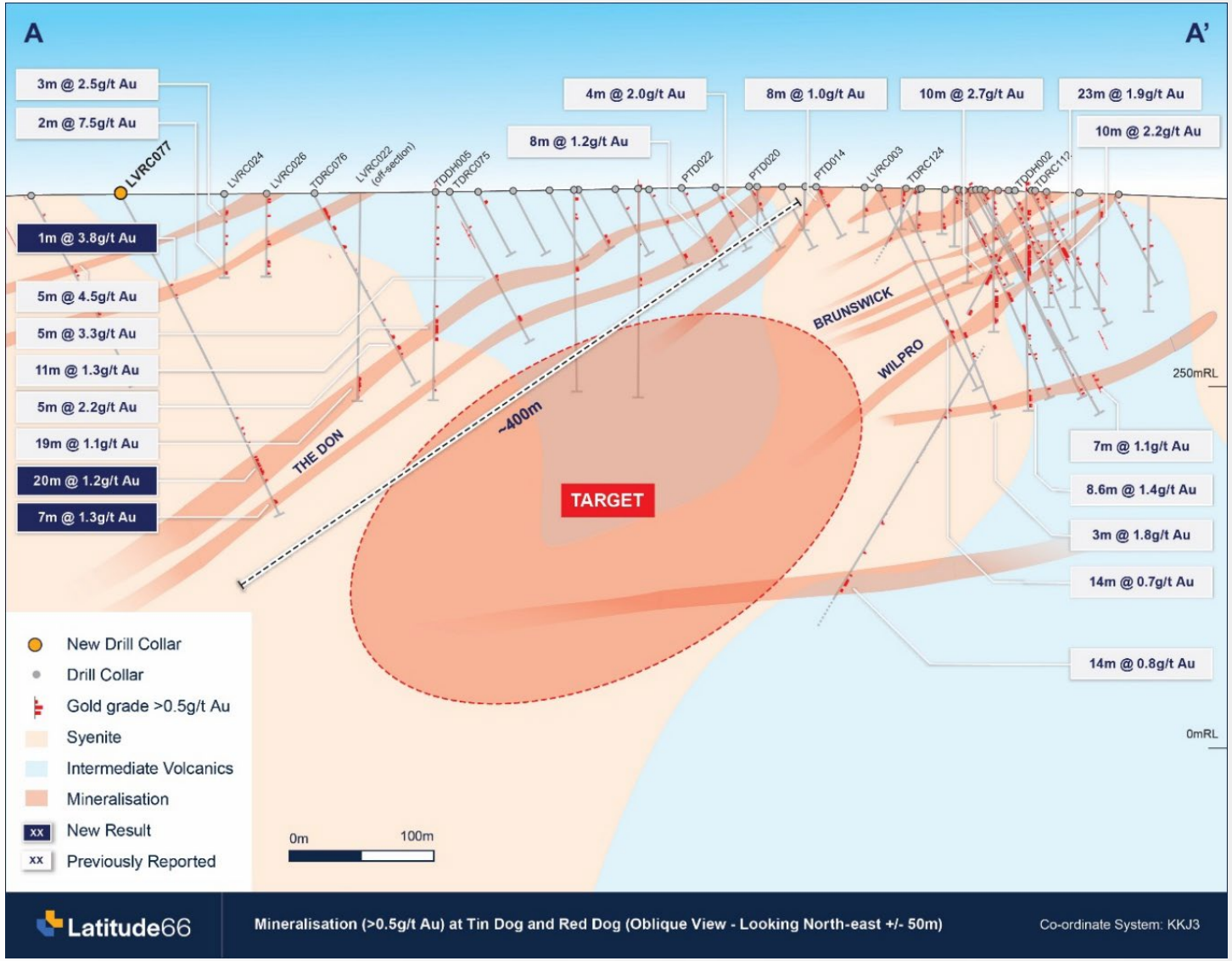
Tin Dog

309,000 oz



Tin Dog

Resource growth potential



Regional Exploration

Extensive Land Position In A Proven Gold Region

Proven Gold Region with multiple gold deposits - Butcher Well (AngloGold Ashanti), Second Fortune (Brightstar Resources), Devon (Matsa Resources)

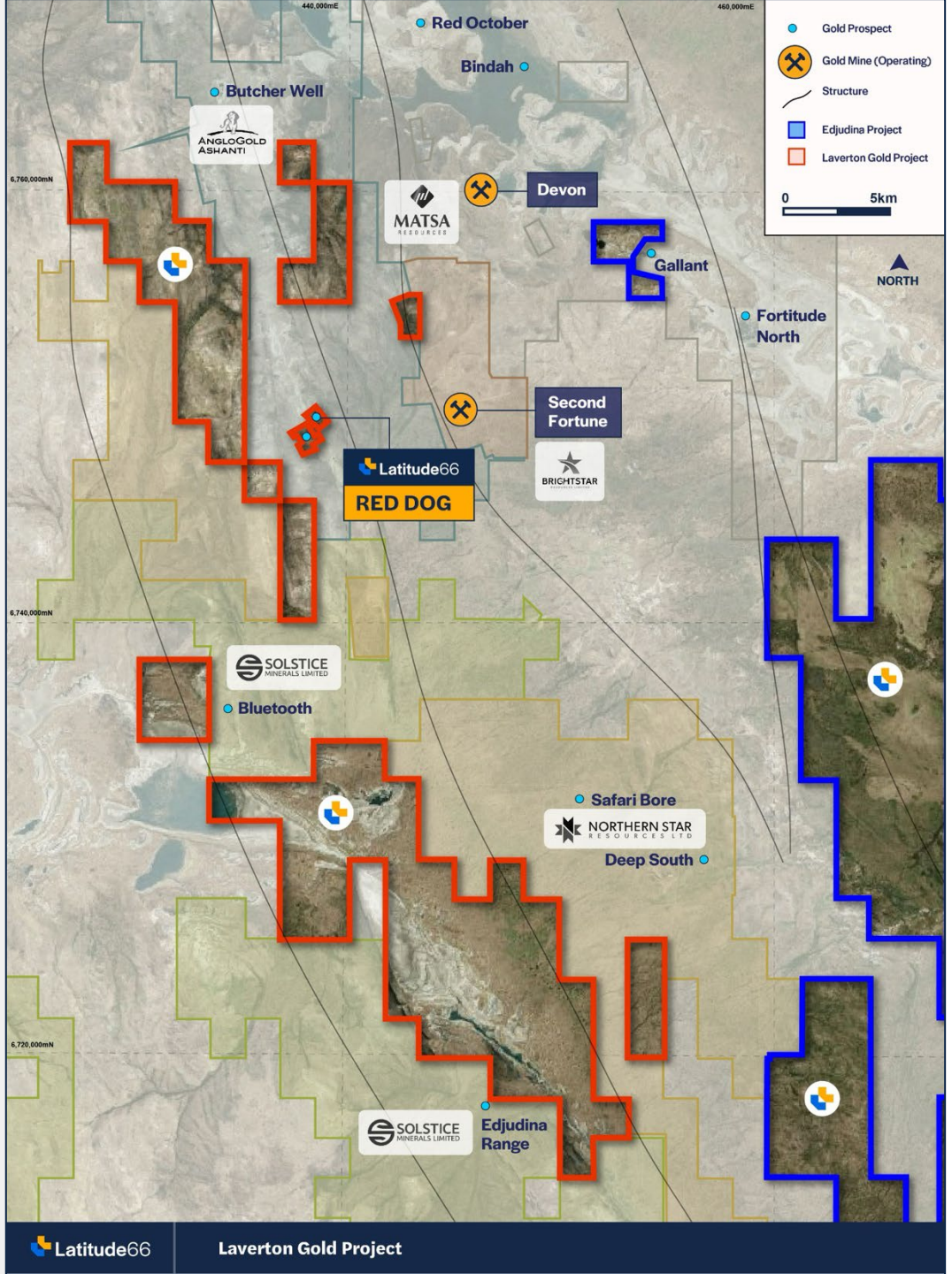
Multiple structural corridors associated with the Laverton Tectonic Zone (LTZ)

Highly prospective ground position along strike from **Solstice Minerals (ASX: SLS)** and recent results of primary mineralisation:

- *Edjudina Range:*[1]
  16m @ 1.13 g/t Au (EDRRC001)
  2m @ 11.1 g/t Au (EDRRC003)
- *Bluetooth:*[2]
  32m @ 1.7 g/t Au (BTHRC045)
  20m @ 1.98 g/t Au (BTHRC026)

Pipeline of high-priority regional exploration targets within a proven structural corridor

Complements Latitude66's existing nearby Edjudina Project



[1] SLS ASX Announcement 6 October 2025 - High-grade gold confirmed in fresh rock at Edjudina range.
[2] SLS ASX Announcement 25 August 2025 - More strong, shallow RC gold hits expand Bluetooth.

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