==========
Annual General Meeting 2026 Presentation

Orion Minerals Limited
Incorporated in the Commonwealth of Australia
Australian Company Number 098 939 274
ASX share code: ORN
JSE share code: ORN
ISIN: AU000000ORN1

Annual General Meeting 2026 Presentation

Orion Minerals Limited (ASX/JSE: ORN) (Orion or Company) advises that the Company has released a Presentation
– From explorer to miner, on the Australian Securities Exchange. The presentation is available on the Company's
website at:

https://www.orionminerals.com.au/download-category/2026-presentations/

For and on behalf of the Board.

Tony Lennox
Managing Director & CEO

26 November 2026

ENQUIRIES

Investors	Media
JSE Sponsor	
Avishkar Nagaser	Nicholas Read
Monique Martinez	
Executive: Corporate Communications	Read Corporate, Australia
Merchantec Capital	
and Investor Relations	
T: +61 (0) 3 8080 7170	T: +61 (0) 419 929 046
T: +27 (0) 11 325 6363	
E: info@orionminerals.com.au	E: nicholas@readcorporate.com.au
E: monique.martinez@merchantec.com	

Disclaimer
This release may include forward-looking statements. Such forward-looking statements may include, among other things,
statements regarding targets, estimates and assumptions in respect of metal production and prices, operating costs and results,
capital expenditures, mineral reserves and mineral resources and anticipated grades and recovery rates, and are or may be

based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.
These forward-looking statements are based on management's expectations and beliefs concerning future events. Forward-looking statements inherently involve subjective judgement and analysis and are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of Orion. Actual results and developments may vary materially from those expressed in this release. Given these uncertainties, readers are cautioned not to place undue reliance on such forward-looking statements. Orion makes no undertaking to subsequently update or revise the forward-looking statements made in this release to reflect events or circumstances after the date of this release. All information in respect of Exploration Results and other technical information should be read in conjunction with Competent Person Statements in this release (where applicable). To the maximum extent permitted by law, Orion and any of its related bodies corporate and affiliates and their officers, employees, agents, associates and advisers:

- disclaim any obligations or undertaking to release any updates or revisions to the information to reflect any change in expectations or assumptions;
- do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this release, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and
- disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

Date: 26/11/2026 08:27:00
Produced by the JSE SENS Department. The SENS service is an information dissemination service administered by the JSE Limited ('JSE').
The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on,
information disseminated through SENS.
==========