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26 November 2026

ASX Market Announcements

**PRESENTATION AT AGM ON 26 NOVEMBER 2026**

A copy of the Powerpoint presentation on current exploration is attached.

**Authorised by:**

Boris Patkin
Chairman

**Contact:**

Eric Sam Yue – Executive Director/Company secretary

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# AUSMON RESOURCES LIMITED

# 2026 AGM PRESENTATION

**Authorised by: Boris Patkin – Chairman**

**Contact: Tel: +612 9264 6288 Email: office@ausmonresources.com.au**

26th November Mark Derriman (Chief Technical Officer)

# Disclaimer

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Certain statements contained in this presentation, including information as to the future financial or operating performance of Ausmon Resources Limited and its projects, are forward-looking statements. Such forward looking statements:

- Are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Ausmon Resources Limited, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies;
- Involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements; and
- May include, among other things, statements regarding targets, estimates and assumptions in respect of production, prices, operating costs, results, capital expenditures, reserves and resources, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

Ausmon Resources Limited disclaims any intent or obligation to update publicly any forward-looking statements, whether as a result of new information, future events or otherwise.

All forward-looking statements made in this presentation are qualified by the foregoing cautionary statements. Investors are cautioned that forward-looking statements are not guarantees of future performance and accordingly investors are cautioned not to rely on forward-looking statements due to the inherent uncertainty therein.

**Competent Person Statement**

The information in this presentation that relates to Exploration Results, Exploration Targets and Mineral Resources is based on information compiled by Mr Mark Derriman, who is the Company's Consultant Geologist and a member of The Australian Institute of Geoscientists (1566). Mr Mark Derriman has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves. Mr Mark Derriman consents to the inclusion in this report of matters based on his information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcements referred to in this presentation, and in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant ASX announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

# Ausmon Tenement Schedule

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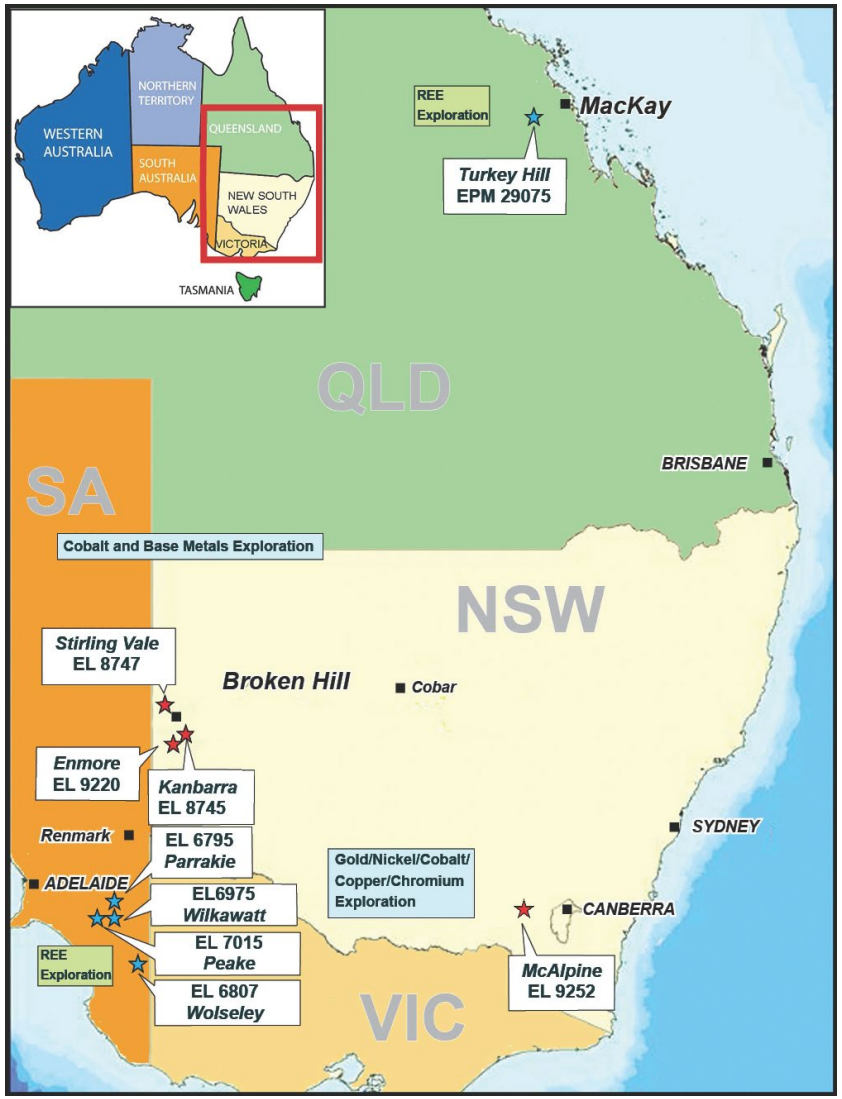
The Company's exploration focus remains on rare earth elements (REEs) within the Limestone Coast region of South Australia and Central Queensland, base metals in the Broken Hill region of New South Wales, and gold in the Tumut district of New South Wales.

The Company holds a 100% interest in four exploration tenements in the Limestone Coast region, namely Parrakie, Peake, Wilkawatt and Wolseley, which together cover an area of 2,033 km$^2$. In addition, the Company holds the Turkey Hill tenement in Central Queensland. REEs are classified as critical minerals due to their strategic importance in the manufacture of semiconductors, permanent magnets and defence-related technologies, coupled with the concentration of global supply in China, the principal producer.

The Company also holds tenements in the Broken Hill region of New South Wales prospective for cobalt, silver, zinc and lead, where drill-ready targets have been identified at the Enmore tenement. In addition, the Company holds a tenement in the Tumut region of New South Wales, which is considered prospective for gold mineralisation.

# NSW : 4 Granted Tenements - Gold & Base Metals
# SA : 4 Tenements Granted – REEs
# QLD : 1 Granted Tenement- REEs

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# Ausmon Tenement Schedule

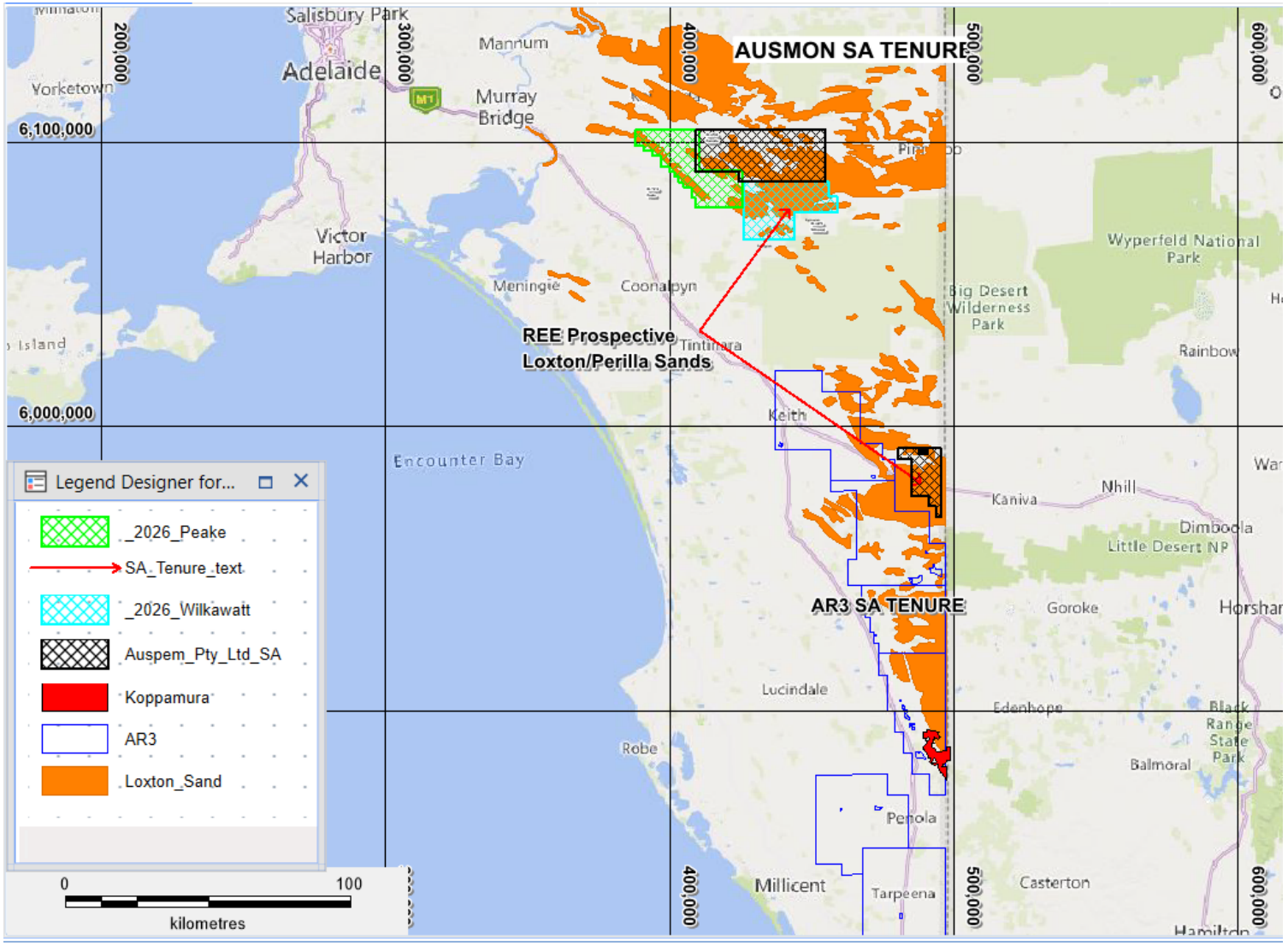
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| Tenement | Area Name | Location | Beneficial Interest | Status |
|---|---|---|---|---|
| EL8745 | Kanbarra | NSW Broken Hill | 100% | Expiry on 15 May 2030 |
| EL8747 | Stirling Vale | NSW Broken Hill | 100% | Expiry on 24 May 2030 |
| EL 9220 | Enmore | NSW Broken Hill | 100% | Expiry on 21 July 2032 |
| EL 9252 | McAlpine | NSW Tumut | 100% | Expiry on 6 August 2027 |
| EL 6795 | Parrakie | SA Murray Basin | 100% | Expiry on 4 July 2028 |
| EL 6807 | Wolseley | SA Murray Basin | 100% | Expiry on 18 July 2028 |
| EL 6975 | Wilkawatt | SA Murray Basin | 100% | Expiry on 7 February 2030 |
| EL 7015 | Peake | SA Murray Basin | 100% | Expiry on 20 September 2030 |
| EPM 29075 | Turkey Hill | QLD Drummond Basin | 100% | Expiry on 17 September 2029 |

Minerals tenements held as at 30 September 2026 and their locations are set out in the table above. There has been no change in the tenement holdings since the September Quarter 2026 other than the election not to renew EL 9224 Eureka and EL 9230 Mt Darling upon their expiry on 21 July 2026.

# SA Limestone Coast Projects

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# Rare Earth Elements Exploration

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## Limestone Coast - South Australia

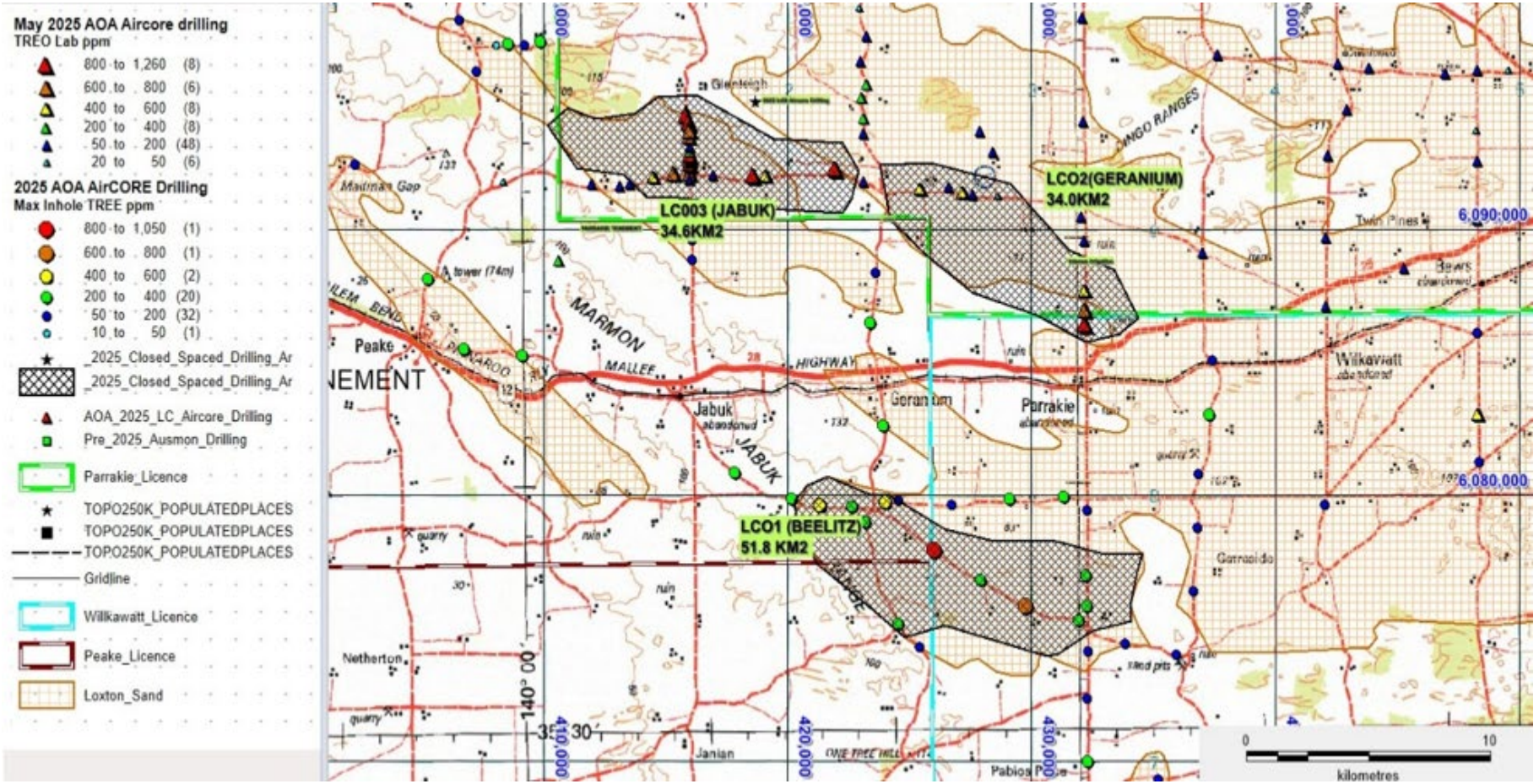
- 2025 Completed two phases of Aircore drilling at Parrakie, Peake and Wilkawatt.
  - **Phase 1 May** 57 holes for 1,001m, TREO to 1m @ 2,292ppm from 11012m and 3m @ 766.5m from 12-15m (incl 1m @ 1,088ppm from 12-13m *(ASX release 20th May 2024)*
  - **Phase 2 September** (Jabuk) 21 holes for 382m elevated TREO to 1m @ 1,452ppm from 12-13m and 3m @ 485.2ppm from 17—20m (incl 1m @ 658.55ppm from 18-19m). *(ASX Release 20th November2025)*
- 2026 Grid based aircore drilling planned initially at Jabuk then later at Beelitz and Geranium. Jabuk grid drilling 250 x 400m grid for 100 drillholes. Landholder negotiations ongoing
- Follow up verge aircore drilling across the Beelitz Prospect
- Total 4 tenements covering 2,033 square kms.

## Drummond Basin – Queensland

- New tenement (Turkey Hill**)** granted for 5 years to 2029.
- Data compilation followed by geological and regolith mapping.
- Phase 1 surficial geochemical sampling completed, hampered by wet weather and soils.

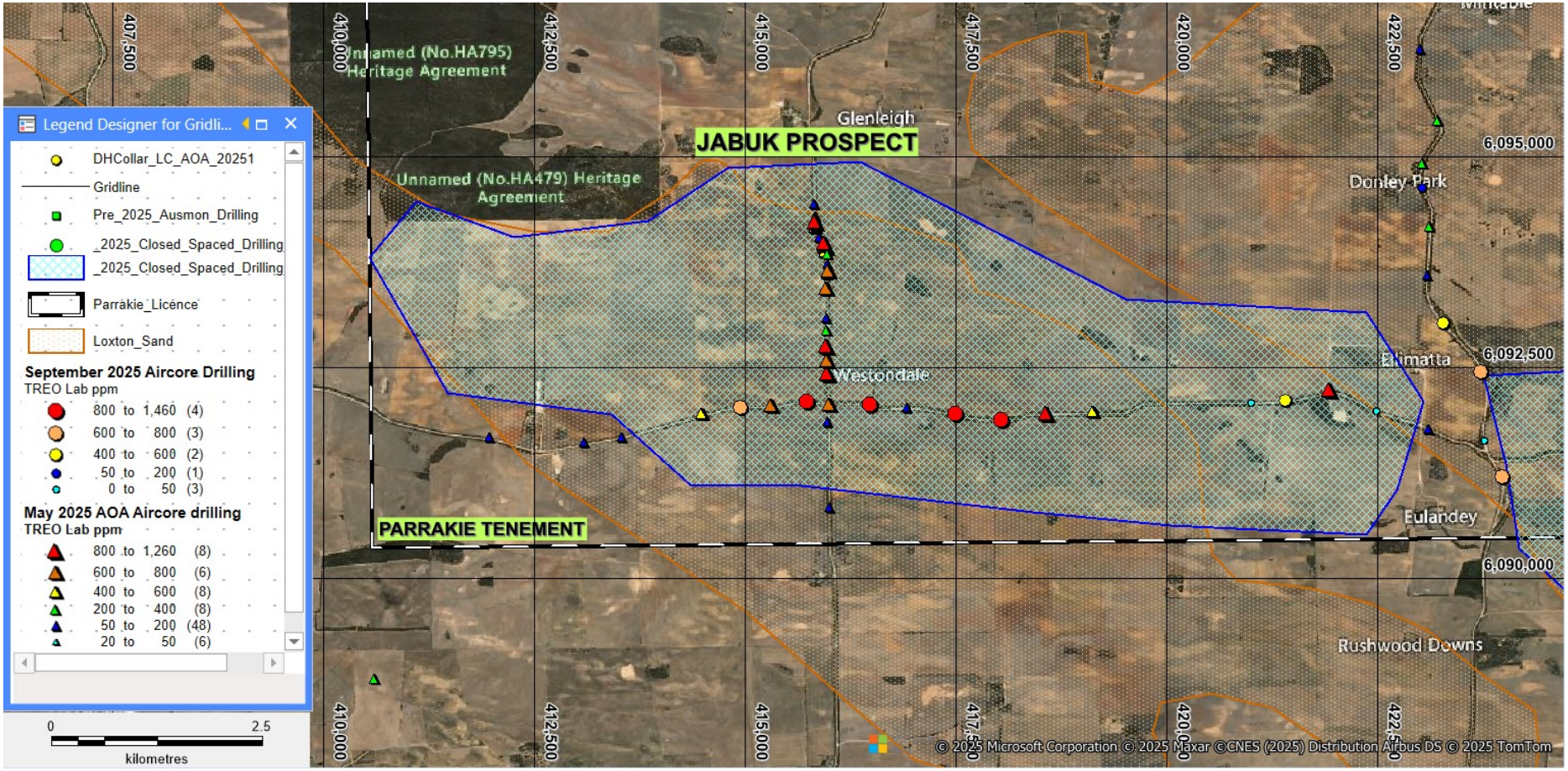
# SA 2025 drilling – 3 REE prospects defined across Parrakie Wilkawatt Peake

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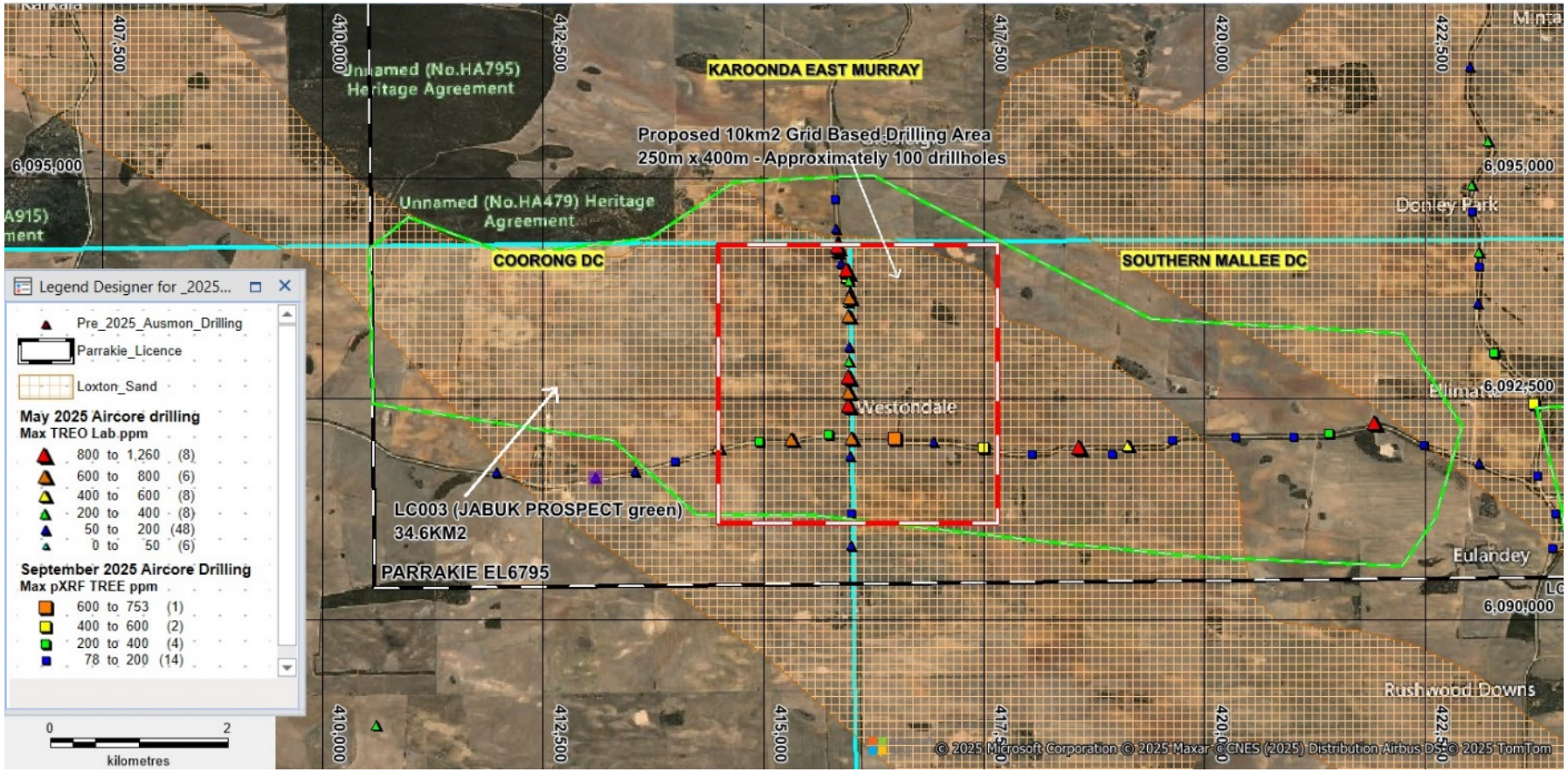
# SA Parrakie 2025 Drilling – Jabuk

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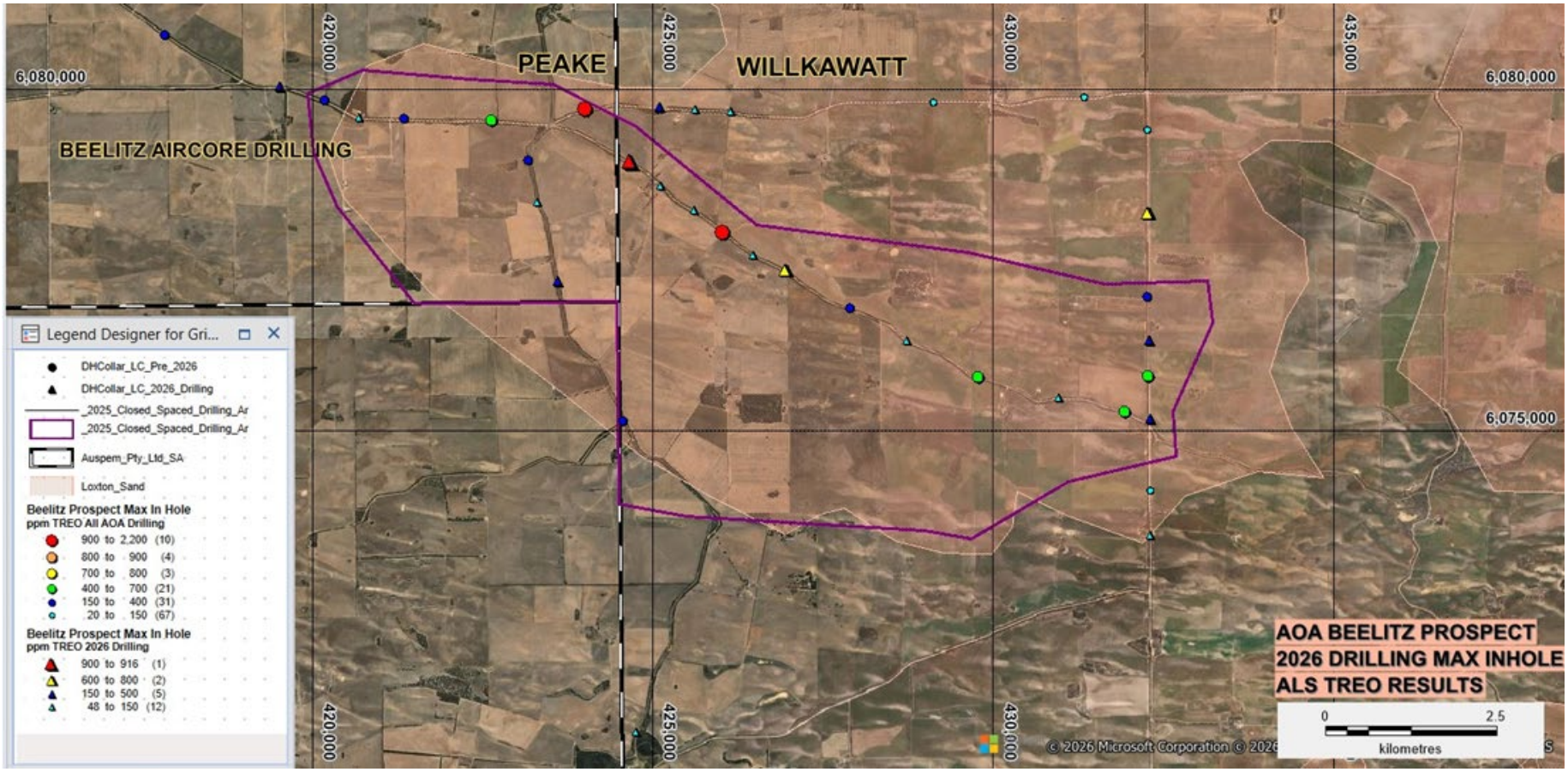
# SA Parrakie 2025 Grid Based Drilling

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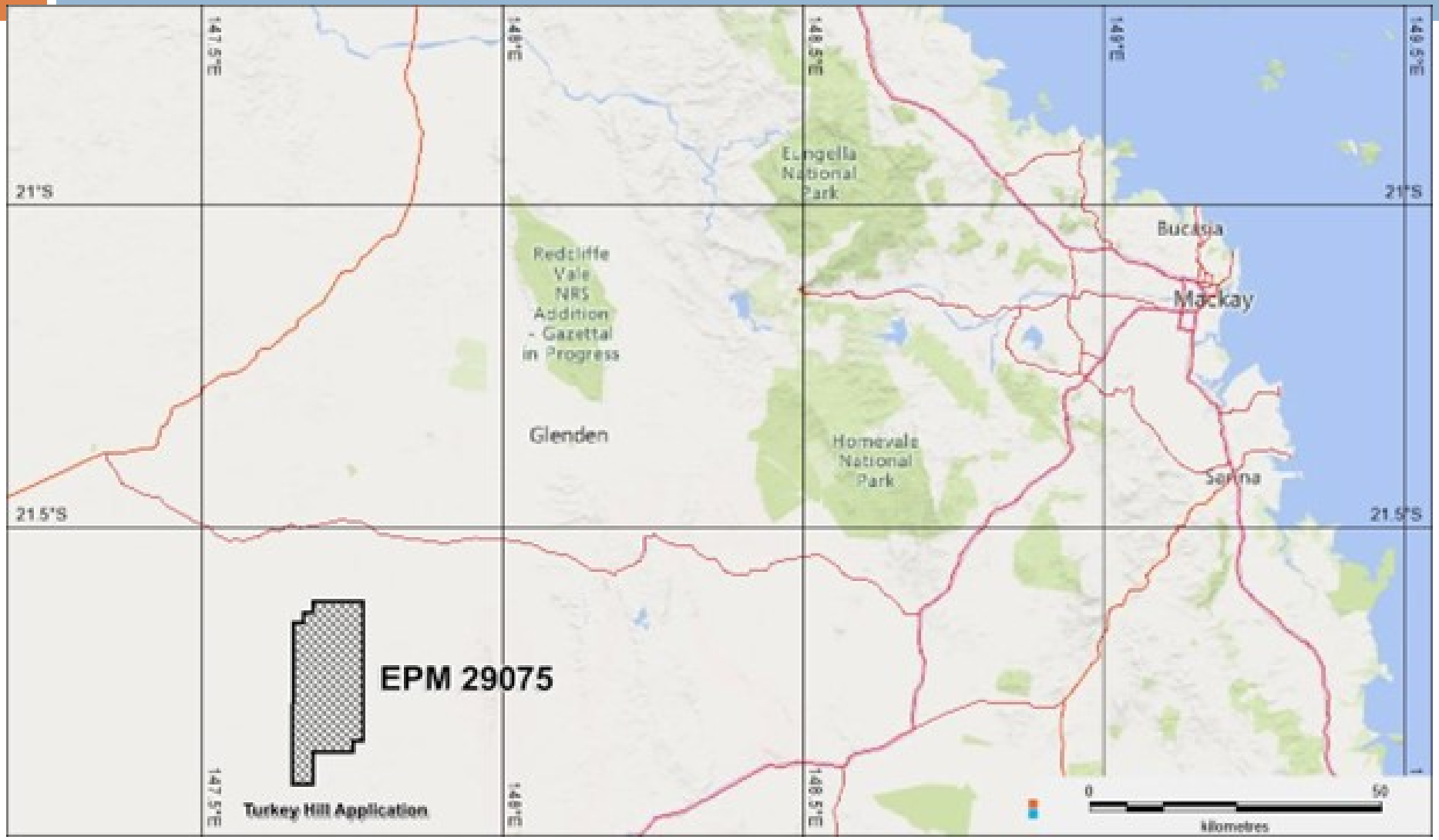
# SA 2026 Road Verge Drilling – Beelitz

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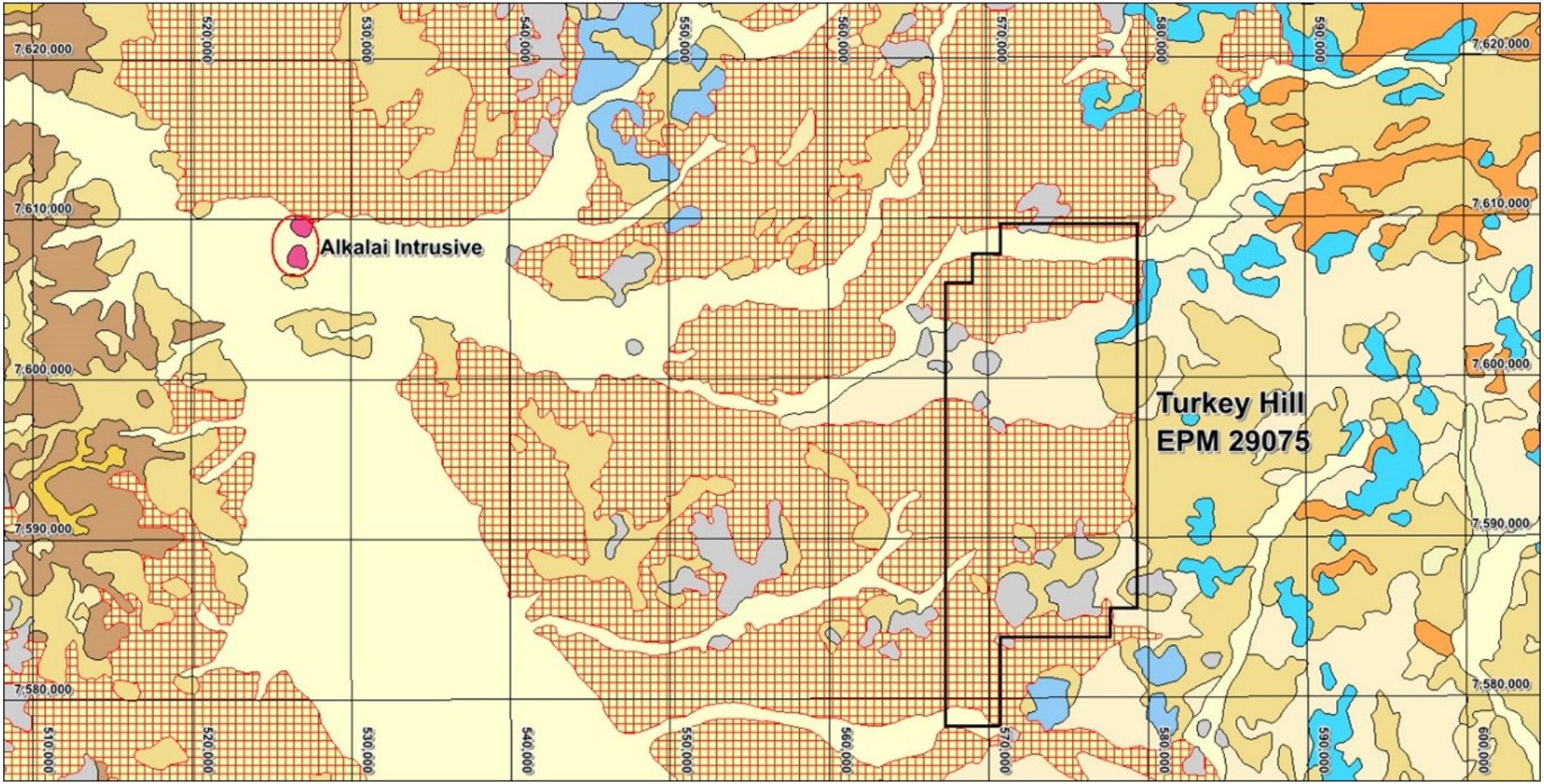
# QLD Turkey Hill Tenement

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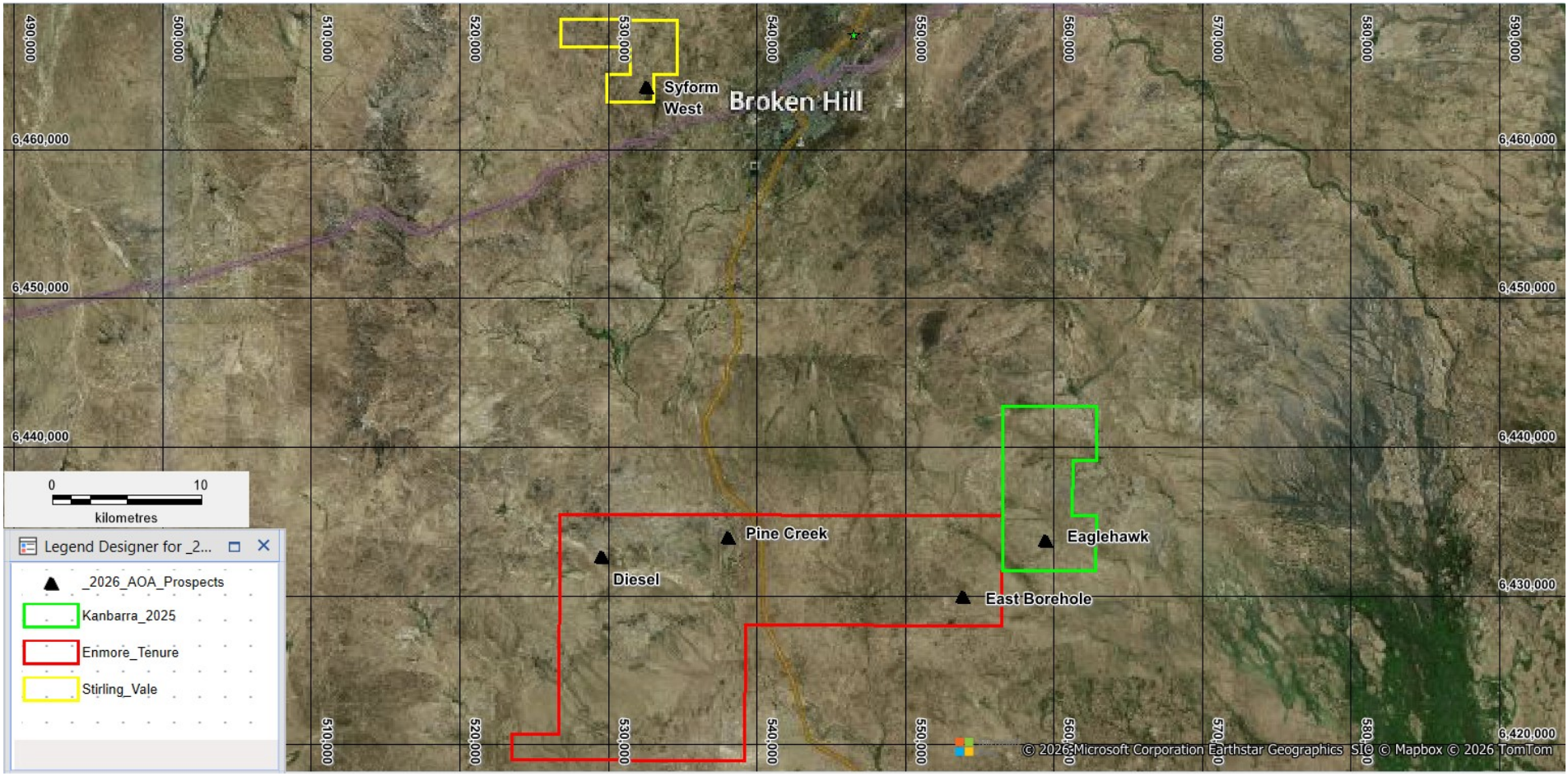
# QLD Turkey Hill - Geology

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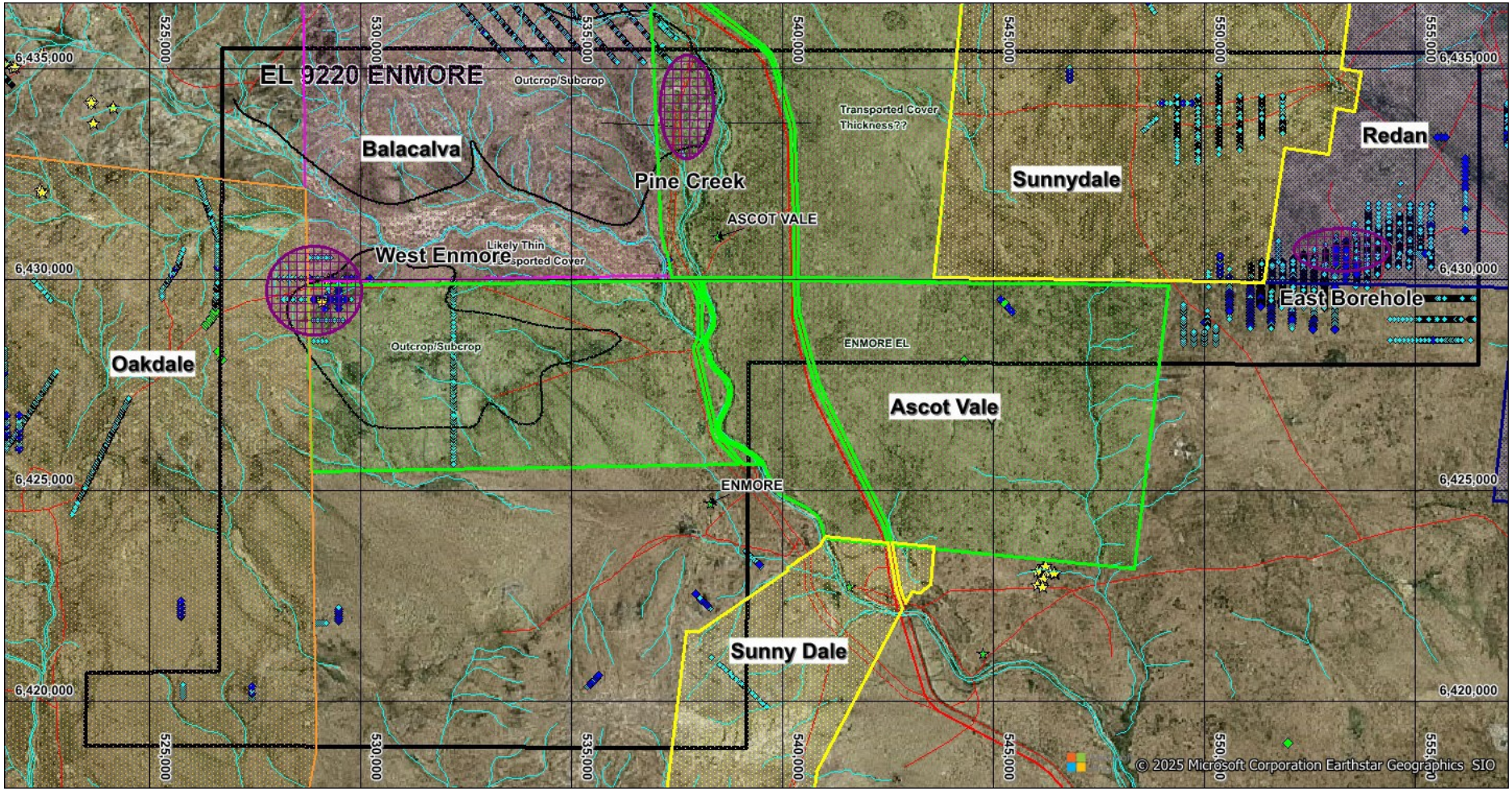
# Gold and Base Metals Exploration
# Broken Hill Tenements NSW

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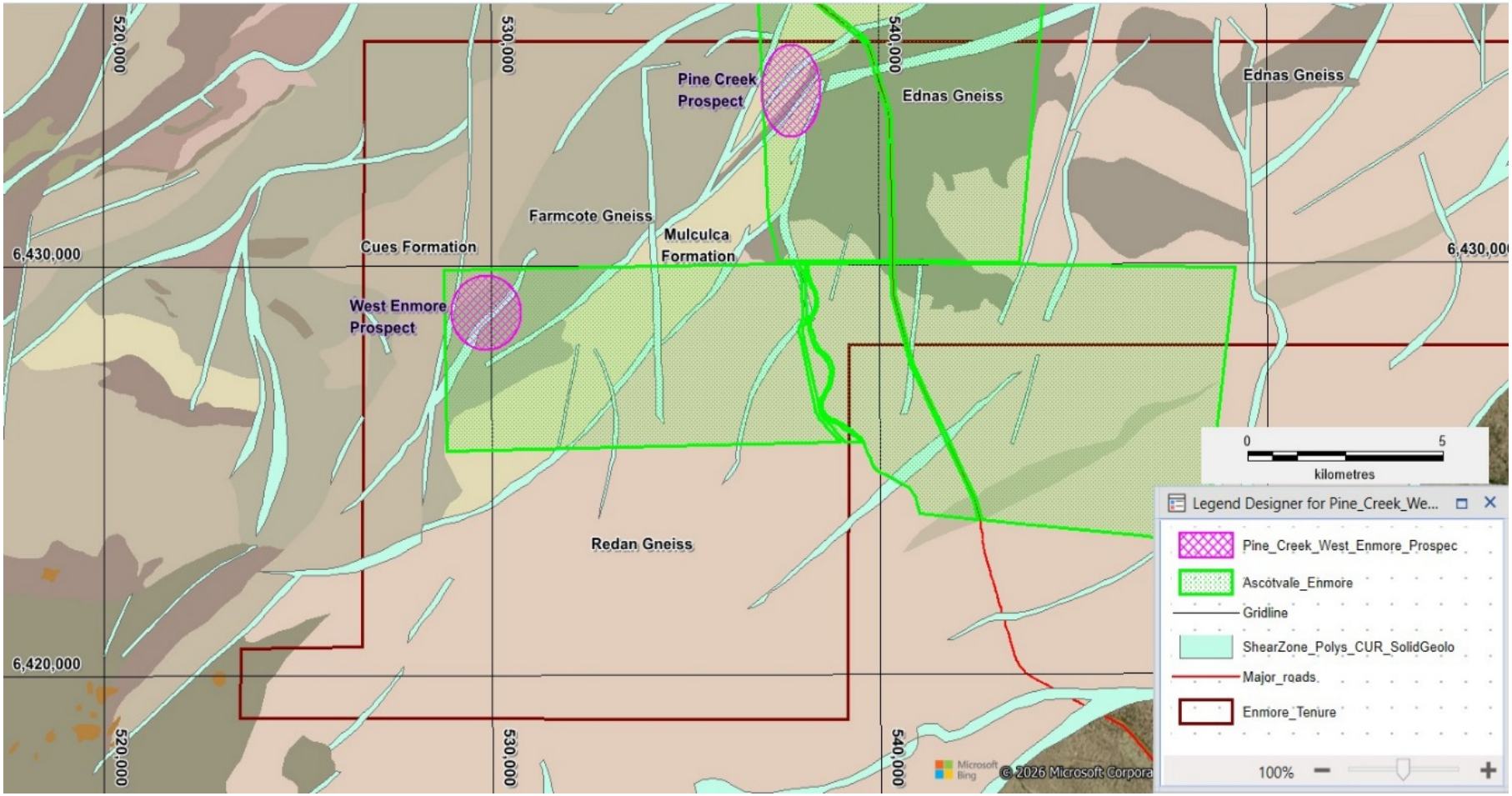
# EL 9220 Enmore Prospects

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# EL 9220 Enmore Interpreted Geology and Structure

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# EL 9220 Diesel Prospect Significant Results

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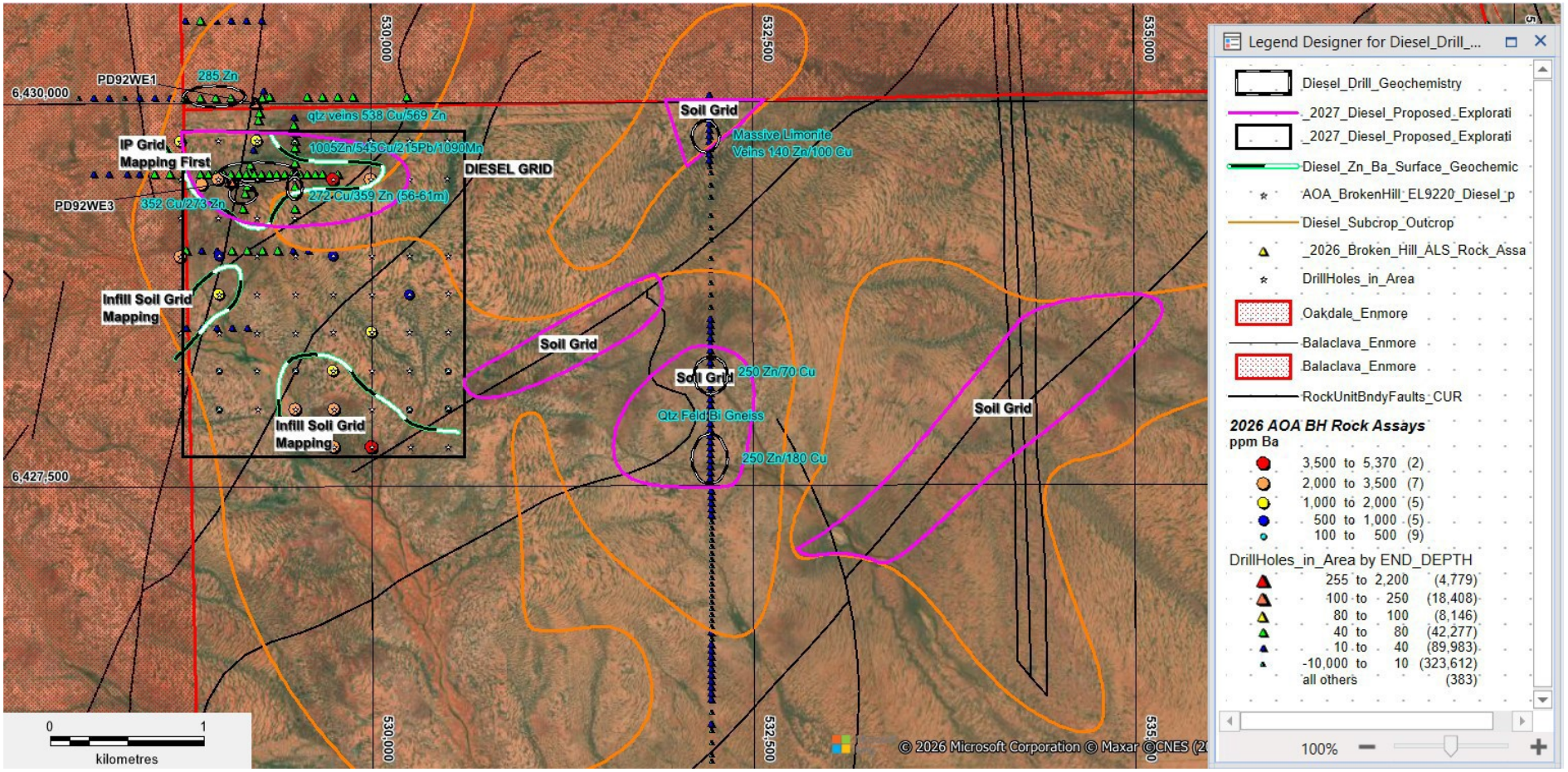
- A total of 92 soil and 72 rock samples were collected across two grids of 250m x 250m each within the Pine Creek and Diesel Prospects. All samples were scanned by the Olympus Delta pXRF to select samples with elevated base metal geochemistry for gold and multi-element analyses at ALS laboratory in Adelaide. The results below are the significant analyses from the Diesel Prospect.

| Prospect | Sample ID | Assays | Method ME ICP61 | | ALS LAB |
|---|---|---|---|---|---|
| Diesel | 26ENRC068 | 1,350ppm Zn | 1,100ppm Ba | 290ppm Mn | |
| Diesel | 26ENRC072 | 1,095ppm Zn | 163ppm Pb | 1,480ppm Ba | |
| Diesel | 26ENRC063 | 933ppm Zn | 2,030ppm Ba | 186ppm Mn | |
| Diesel | 26ENRC060 | 4.7g/t Ag | 317ppm Zn | 600ppm Pb | 1,290ppm Ba |
| Diesel | 26ENRC080 | 1.2g/t Ag | 316ppm Pb | 2,190ppm Ba | |
| Diesel | 26ENRC070 | 267ppm Cu | 310ppm Pb | 718ppm Cu | 1,340ppm Ba |
| Diesel | 26ENRC081 | 0.1g/t Ag | 4,480ppm Ba | 160ppm Pb | |
| Diesel | 26ENRC082 | 5,370ppm Ba | 403ppm Mn | 125ppm Cu | 129ppm Pb |

**Zn = zinc, Ba = barium, Mn = manganese, Ag = silver, and Pb = lead**

# EL 9220 Diesel Prospect Interpreted Geology Structure and Targets

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# EL 9220 Diesel Prospect  Landscape Photos

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Photo Left – Historic Drillhole  Photo Right Typical Diesel Landscape

# EL 9220 Diesel and Pine Creek Prospects Outcrop Photos

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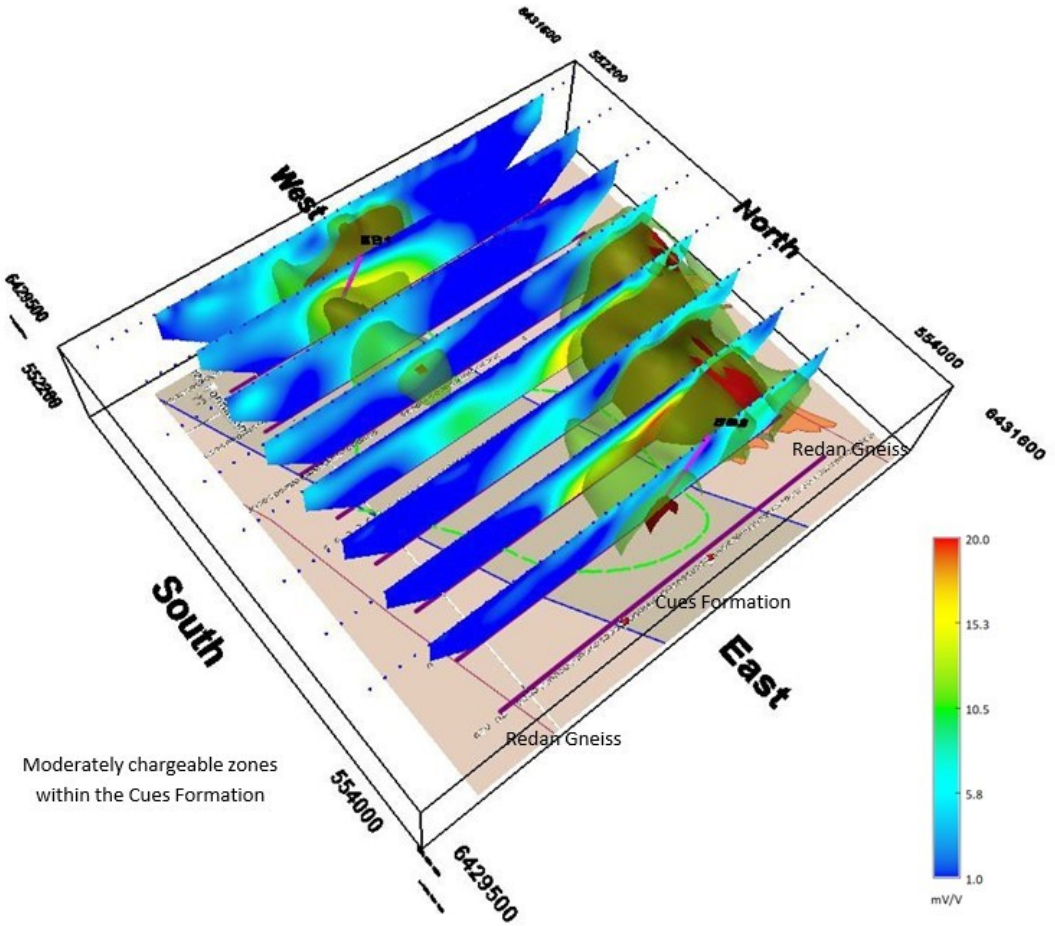




Photo Left – Pine Creek Outcrop Photo Left Typical Diesel Outcrop

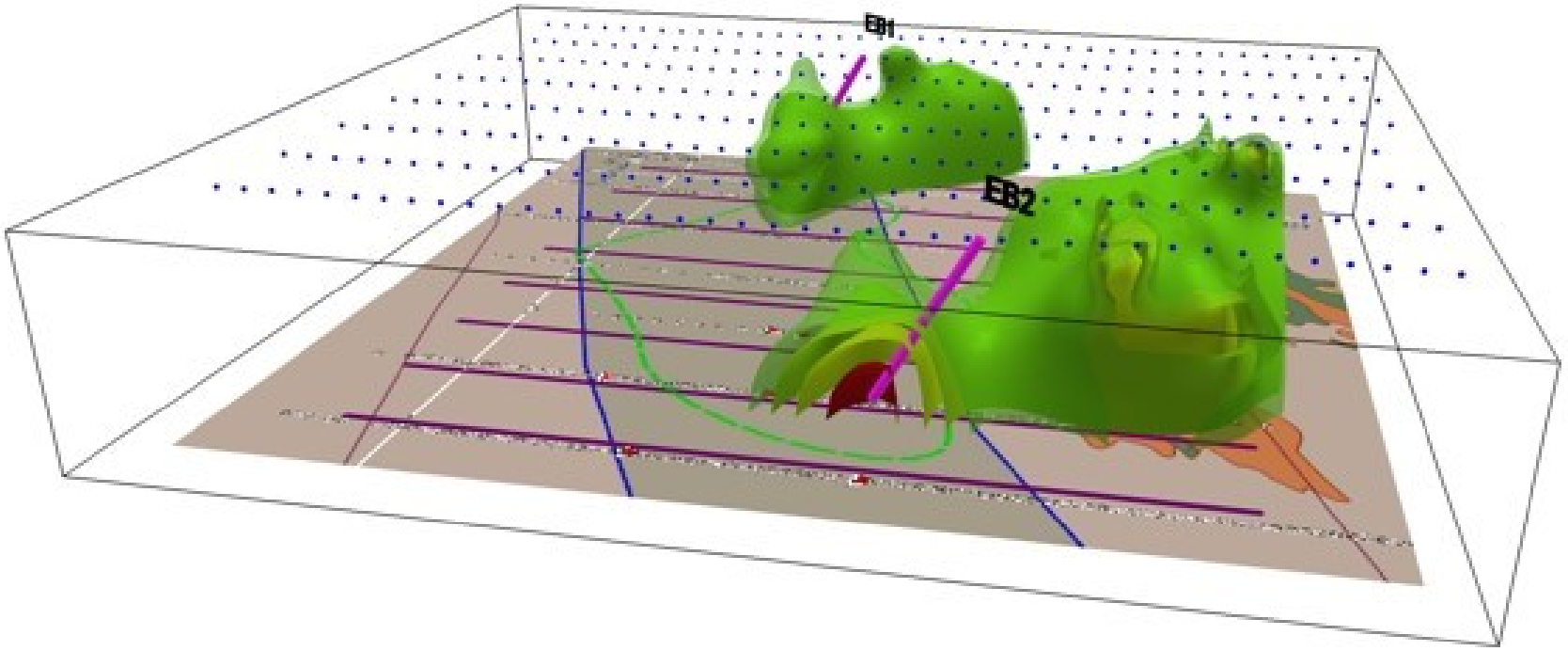
# EL 9220 Enmore 3D IP Model

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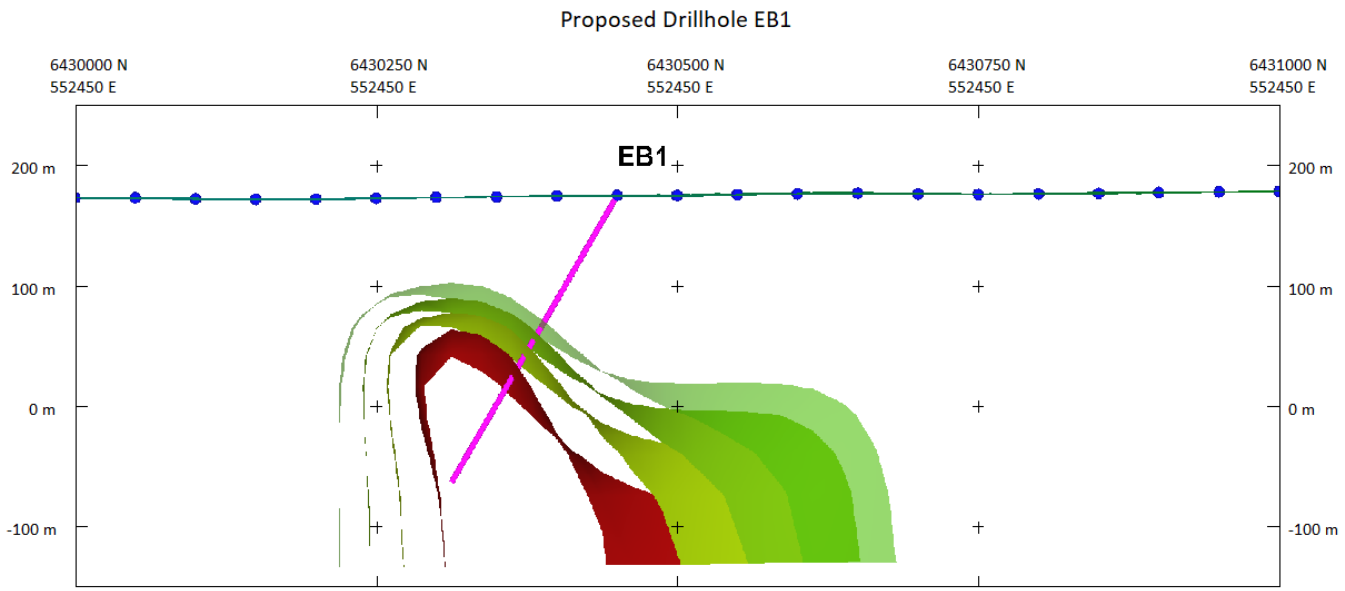
# EL 9220 Enmore East Borehole 3D IP Model

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# EL 9220 Enmore 3D IP Model Cross Section

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Scale 1: 5 000

0 100 200 300 400

metres

| Ausmon Resources Ltd |
| --- |
| East Borehole Prospect |
| Section 552450E<br>Proposed Drillhole EB1<br>Inverted Chargeability Shells (7 to 10 mV/V) |

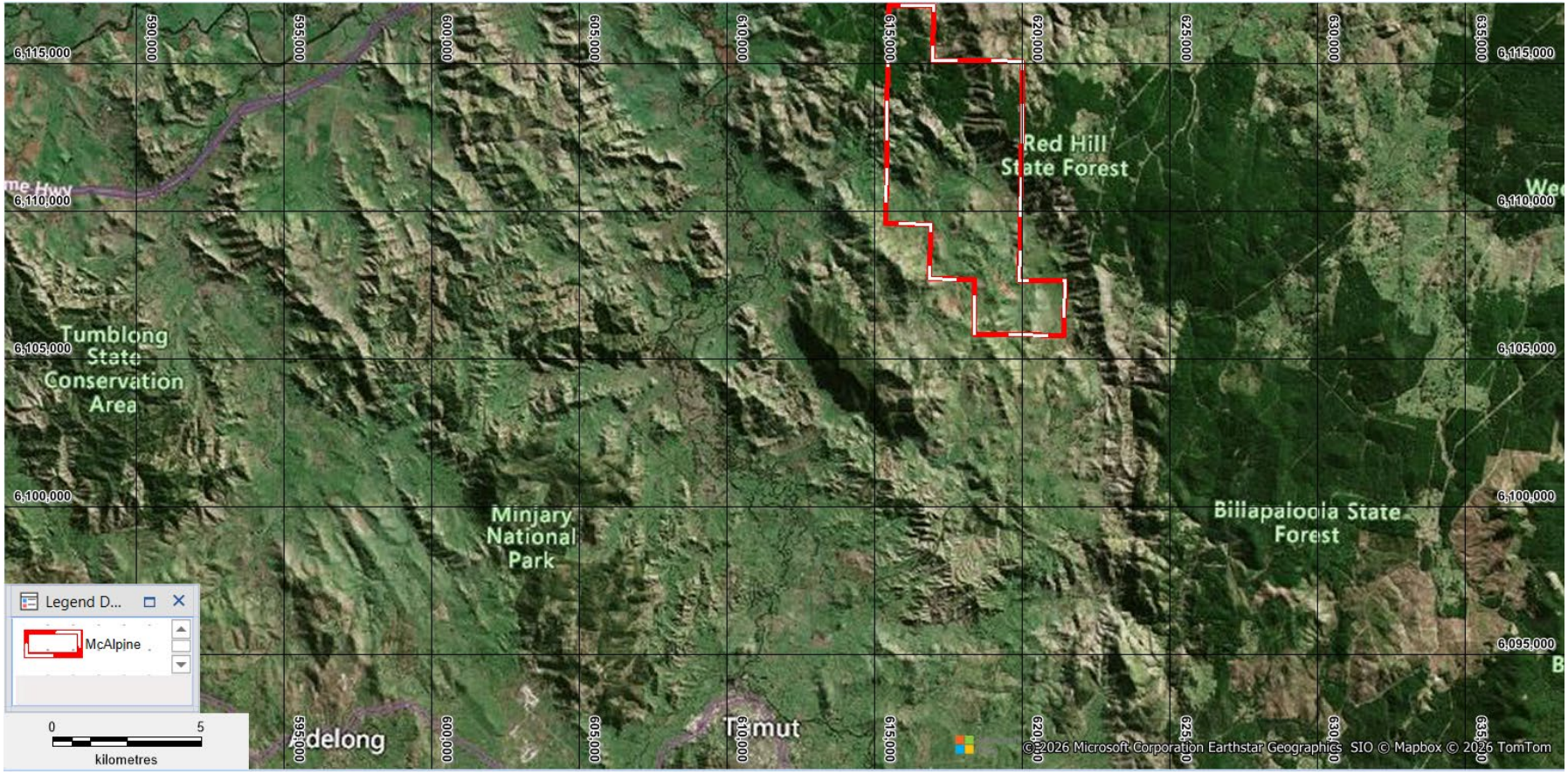
# EL 9220 Enmore East Borehpole RC Drill Site EBRC001

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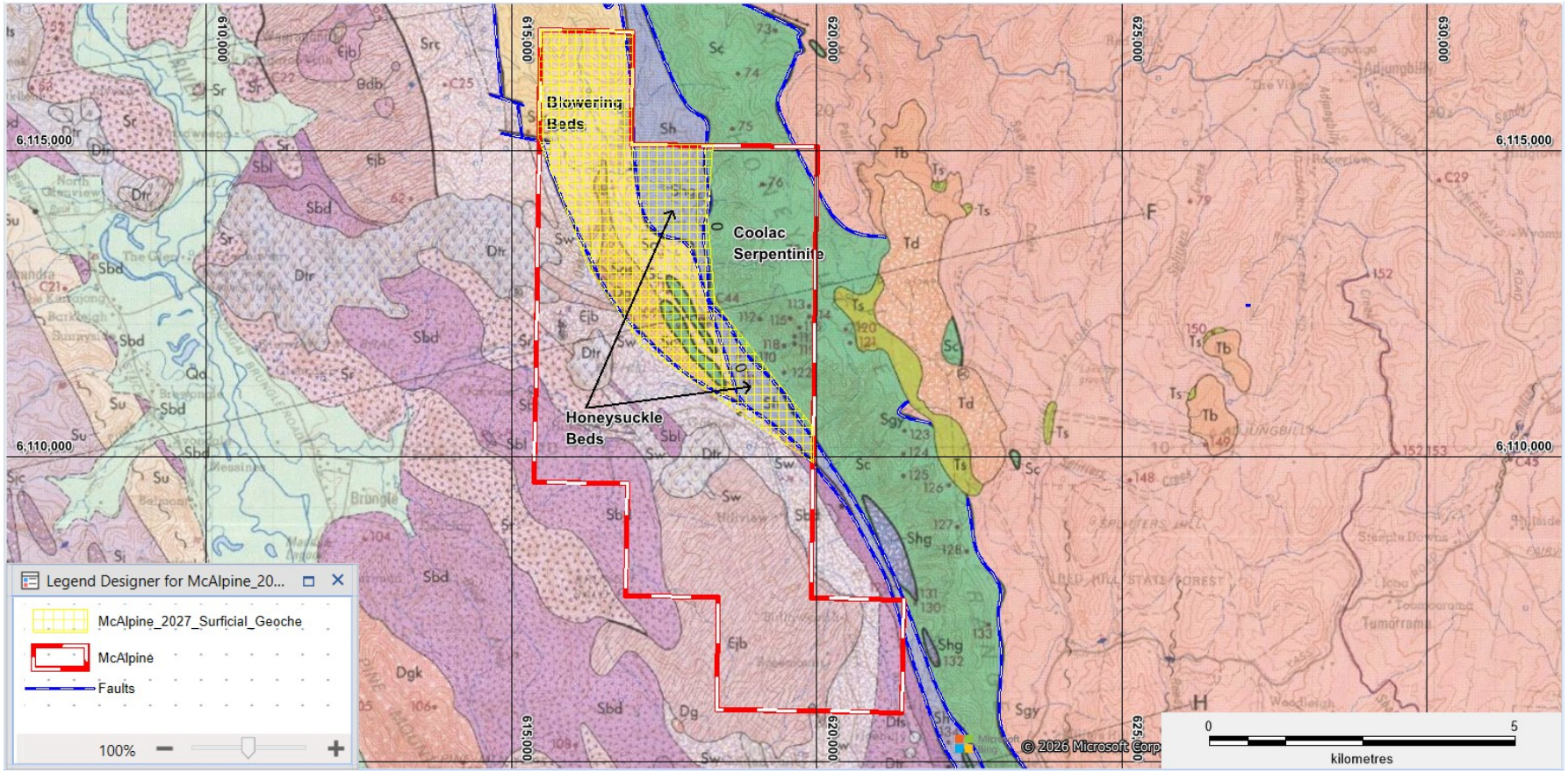
# McAlpine Project Tumut NSW

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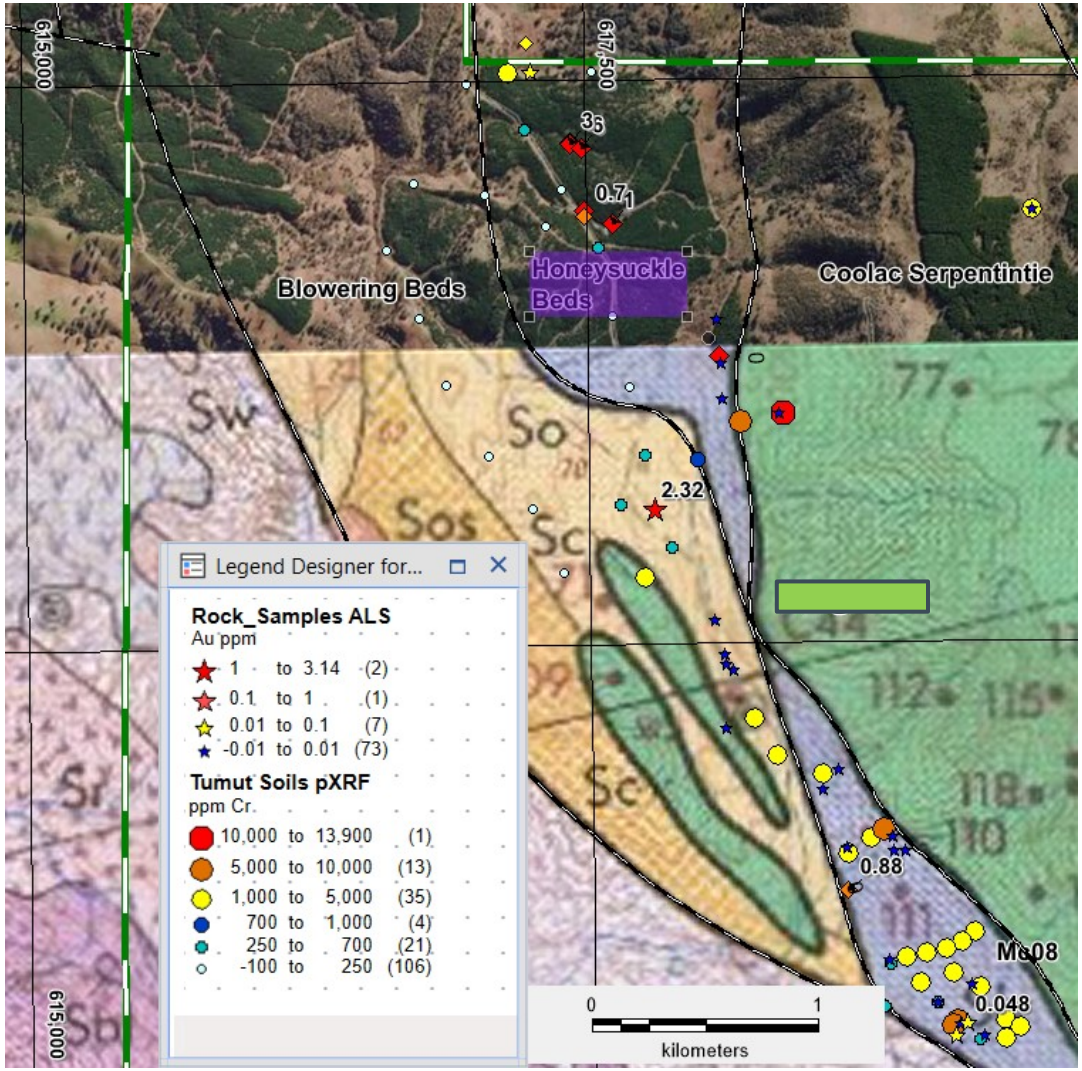
# McAlpine Gold/Chromite Target NSW 1

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# McAlpine Gold Chromite Target NSW 2

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- Gold in several lithological setting in Nth McAlpine tenement
- To 5ppm (Red Diamonds) vein quartz in chlorite-sericite altered Honeysuckle – Geol Survey Data Base Not visited Metabasic Rocks
- To 2.32ppm Felsic volcanic rocks of Blowering Beds AOA Sampling
- Elevated Cr to between 5,000 and 10,000 Honeysuckle Beds
- NNW trending structural contacts at lithological boundaries.

# 2027 Proposed Exploration

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**Enmore – Broken Hill - New South Wales**
RC Drilling at **East Borehole Prospect** IP/Geochemistry target
Due to drilling difficulties hole EBRC001 was abandoned at 192m – Target depth 275m
36-40m 4m @ 1,095ppn Zn, 400ppm Mn and 176ppm Pb
Next drilling phase – 60-70m RC Pre collar followed by Diamond drilling to target depth

Surficial Geochemistry at **Diesel and Pine Creek Prospects**
Follow up 2026 exploration program with targeted surficial geochemical sampling and geological mapping of defined geochemical anomalies in conjunction with broad based soil sampling 250m x 250m.

**Kanbarra / Stirling Vale – Broken Hill - New South Wales**
Detailed evaluation of all exploration to date for next phase of exploration.

**McAlpine – Tumut - New South Wales**
Gold/Chromite trend in the north of the tenement to be explored via geological mapping and surface geochemical exploration.

# 2027 Proposed Exploration

AUSMON RESOURCES LIMITED

**Parrakie Peake Wilkawatt and Wolseley – Limestone Coast- South Australia**

Landholder meetings to allow grid-based drilling of the Jbuck, Geranium and Beelitz Prospects

Targeted verge drilling along trend of the prospects mentioned above

Phase 1 vertical aircore verge drilling in the Woslesley tenement

**Turkey Hill – Queensland**

Evaluation of exploration to date in conjunction with land access