METAL BANK LIMITED

RESULTS OF ANNUAL GENERAL MEETING

Held on 26 November 2026

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the *Corporations Act 2001 (Cth)* the results of the resolutions put to shareholders at the Annual General Meeting of the Company held on 26 November 2026 are set out in the attached document.

All resolutions were decided by way of a poll and were carried.

Authorised by the Board of Metal Bank Limited.

Contact Details

Sue-Ann Higgins
Director and Company Secretary
info@metalbank.com.au

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METALBANKLIMITED

Metal Bank Limited Annual General Meeting - Thursday, 26 November 2026 - Proxy Voting and Poll Results

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

		Proxy Votes				Poll Results		
Resolution*	**Total Number of Proxy Votes exercisable by proxies validly appointed**	**FOR**	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**
1. Adoption of Remuneration Report	362,059,387	360,333,501	1,290,120	926,938	435,766	360,769,267	1,290,120	926,938
		99.52%	0.36%		0.12%	99.64%	0.36%	
2. Re-election of Director - Charles Lew	401,918,537	399,725,819	1,346,355	115,170	846,363	400,572,182	1,346,355	115,170
		99.45%	0.34%		0.21%	99.67%	0.33%	
3. Ratification of prior issue of CEO Shares	383,230,583	380,581,920	1,802,300	18,803,124	846,363	381,428,283	1,802,300	18,803,124
		99.31%	0.47%		0.22%	99.53%	0.47%	
4. Ratification of prior issue of Placement Shares	333,657,054	331,141,345	1,669,346	9,553,124	846,363	331,987,708	1,669,346	9,553,124
		99.25%	0.50%		0.25%	99.50%	0.50%	
5. Ratification of prior issue of Placement Shares	332,480,583	329,964,874	1,669,346	9,553,124	846,363	330,811,237	1,669,346	9,553,124
		99.24%	0.50%		0.25%	99.50%	0.50%	
6. Approval of issue of performance rights to Sue-Ann	358,659,295	335,655,971	22,156,961	160,363	846,363	336,502,334	22,156,961	160,363
		93.59%	6.18%		0.24%	93.82%	6.18%	
7. Approval of issue of performance rights to Guy Robertson	358,659,295	335,655,971	22,156,961	18,439,061	846,363	336,502,334	22,156,961	18,439,061
		93.59%	6.18%		0.24%	93.82%	6.18%	
8. Approval of 10% Placement Capacity	401,930,565	399,184,770	1,794,670	103,142	951,125	400,135,895	1,794,670	103,142
		99.32%	0.45%		0.24%	99.55%	0.45%	

*Note all resolutions were decided on a poll