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26 November 2026

Australian Securities and Investments Commission
Ms Vivienne Tannock
Senior Executive Leader, Market Infrastructure
Level 5, 100 Market Street
SYDNEY NSW 2000

ASX Market Announcements Office
ASX Limited
Level 27, 39 Martin Place
SYDNEY NSW 2000

Market Announcement

ASX announces A$300 million medium term notes issue

ASX is pleased to announce that it has today priced the issue of A$300 million floating rate, unsecured medium-term notes to wholesale investors under its Medium-Term Notes Programme dated 18 August 2023 (**Notes**).

The Notes have a coupon of 3-month BBSW + 105bps, were priced at par and mature on 3 December 2029. They are denominated in Australian dollars and issued to Australian and international institutional investors. They do not qualify for retail investor distribution.

Subject to customary conditions precedent, settlement of the Notes is expected to occur on 3 December 2026.

Barrenjoey, CBA and Westpac are acting as joint lead managers for the proposed issue.

ASX will use the proceeds from the Notes to refinance the maturing notes on 26 February 2027. The Notes will support ASX's strong balance sheet and provide ASX with diversification of funding sources and capital management flexibility.

Release of market announcement authorised by:
Andrew Tobin
Chief Financial Officer

Further enquiries

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