ASX/AIM Announcement 26 November 2026

Loyalty Options Offer

Celsius Resources Limited ("**Celsius**" or the "**Company**") (**ASX, AIM: CLA**) is pleased to announce that it has lodged a prospectus with ASIC and ASX ("**Prospectus**") which includes a non-renounceable pro-rata offer to Eligible Shareholders on the basis of one (1) Loyalty Option for every ten (10) Shares held on the Record Date for nil consideration ("**Loyalty Options Offer**").

Capitalised terms used, but not defined, in this announcement have the meaning ascribed to them in the Prospectus.

The Company previously announced an intention to make the Loyalty Options Offer following, and subject to, the completion of the Company's placement announced on 23 February 2026 to raise approximately A$9.3 million (before costs), which has been completed.

The Loyalty Options will be exercisable at A$0.022 each and expire three years from issue. No funds will be raised from their issue. The Company will apply for ASX quotation of the Loyalty Options, subject to satisfying ASX's quotation requirements.

The Loyalty Options will be issued for nil consideration to incentivise Eligible Shareholders for their ongoing support and engagement and provide them with a greater opportunity to participate in the potential future success of the Company.

Eligible Shareholders do not need to apply or make any payment to receive their Loyalty Options. Eligibility is subject to the registered address and other restrictions set out in the Prospectus.

Indicative timetable

Event	**Date (2026)**
Lodgement of Prospectus with ASIC	Wednesday, 25 November (post-market close)
ASX announcement of Prospectus and Appendix 3B	Thursday, 26 November (pre-market open)
Ex-Date	Tuesday, 1 December
Record Date	5.00pm (AWST) on Wednesday, 2 December
Anticipated issue of Loyalty Options and lodgement of Appendix 2A	Tuesday, 8 December
Anticipated date for commencement of Loyalty Options trading on a normal settlement basis	Wednesday, 9 December

These dates are indicative. The Company may vary the timetable, subject to the Corporations Act and ASX Listing Rules. Quotation of the Loyalty Options is subject to ASX approval.

Further information

The Prospectus accompanies this announcement and is available at https://celsiusresources.com/announcements. Eligible Shareholders should read the Prospectus in full. The target market determination for the Loyalty Options is also available on the Company's website.

This announcement has been authorised by the Board of Directors of Celsius Resources Limited.

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