hamelin gold

AGM PRESENTATION

Building a high-grade gold discovery

26 November 2026

ASX : HMG



IMPORTANT INFORMATION

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The information in this report that relates to Exploration Results is based on information compiled by Mr. Peter Bewick who is a Member of the Australasian Institute of Mining and Metallurgy. Mr. Bewick holds shares and options in Hamelin. He is a full time employee of Hamelin and has sufficient experience which is relevant to the style of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Bewick consents to the inclusion in the report of the matters based on the information compiled by him, in the form and context in which it appears.

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[2] Refer to ASX Announcements dated 9 February 2026, 20 July 2026, 3 August 2026 and 27 October 2026. [3] Refer to Hamelin Gold Prospectus 3 November 2021

This presentation has been approved for release by the Board of Hamelin.

A funded WA gold explorer with a high-grade discovery

High-grade gold at Day Dawn

Shallow lodes identified, 10km from the +20Moz Telfer gold-copper mine in the Paterson Province[1]

Telfer-style upside at depth

Day Dawn is a geological and structural analogue to Telfer; the deeper system is still largely untested

Pipeline behind it

Venus (Yilgarn) and West Tanami, drill-ready targets in proven WA gold districts

Funded for the next phase

$9.0M cash (30 Sept 2026)



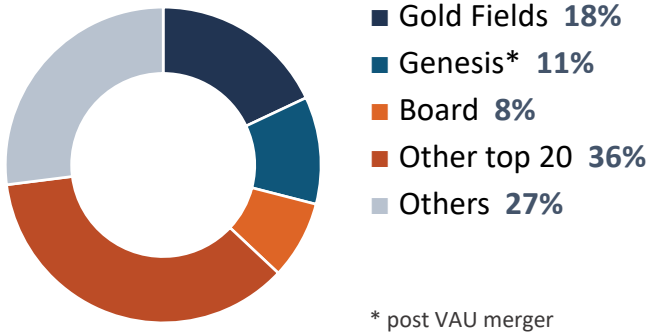
CORPORATE SNAPSHOT

Tightly held, well funded and experienced

Capital structure

Shares on issue	**249.9M**
Employee and broker options	**18.3M**
Market capitalisation (@ 14c)	**$35.0M**
Cash (30 Sept 2026)	**$9.0M**
Enterprise value	**$26.0M**

Shareholders



* post VAU merger

Board and key management



Will Robinson
Non-Executive Chairman
B.Comm, MAusIMM



Philip Crutchfield
Non-Executive Director
B.Comm, LL.B (Hons), LL.M LSE



Peter Bewick
Managing Director
B.Eng (Hons), MAusIMM



Clayton Davys
Exploration Manager
B.Sc (Hons)



Justin Osborne
Non-Executive Director
B.Sc (Hons), FAusIMM, MAICD

Day Dawn: a new gold discovery 10km from Telfer

Location: 10km NW of the +20Moz Telfer gold-copper mine, surrounded by Greatland Gold tenure

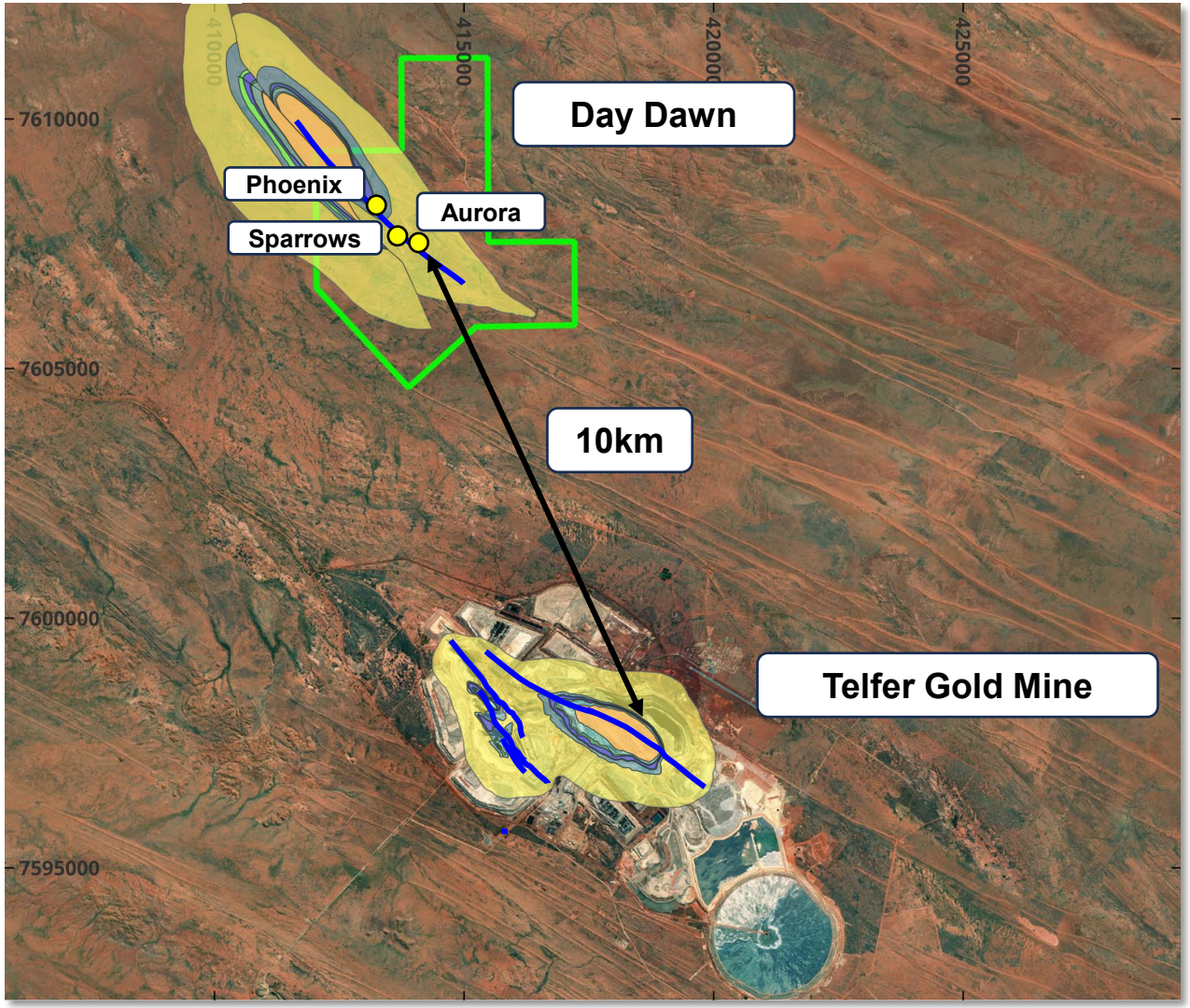
Tenure: 20km² exploration licence granted May 2026

Geology: geological and structural analogue to Telfer

Opportunity: historical drilling was shallow and in the wrong orientation

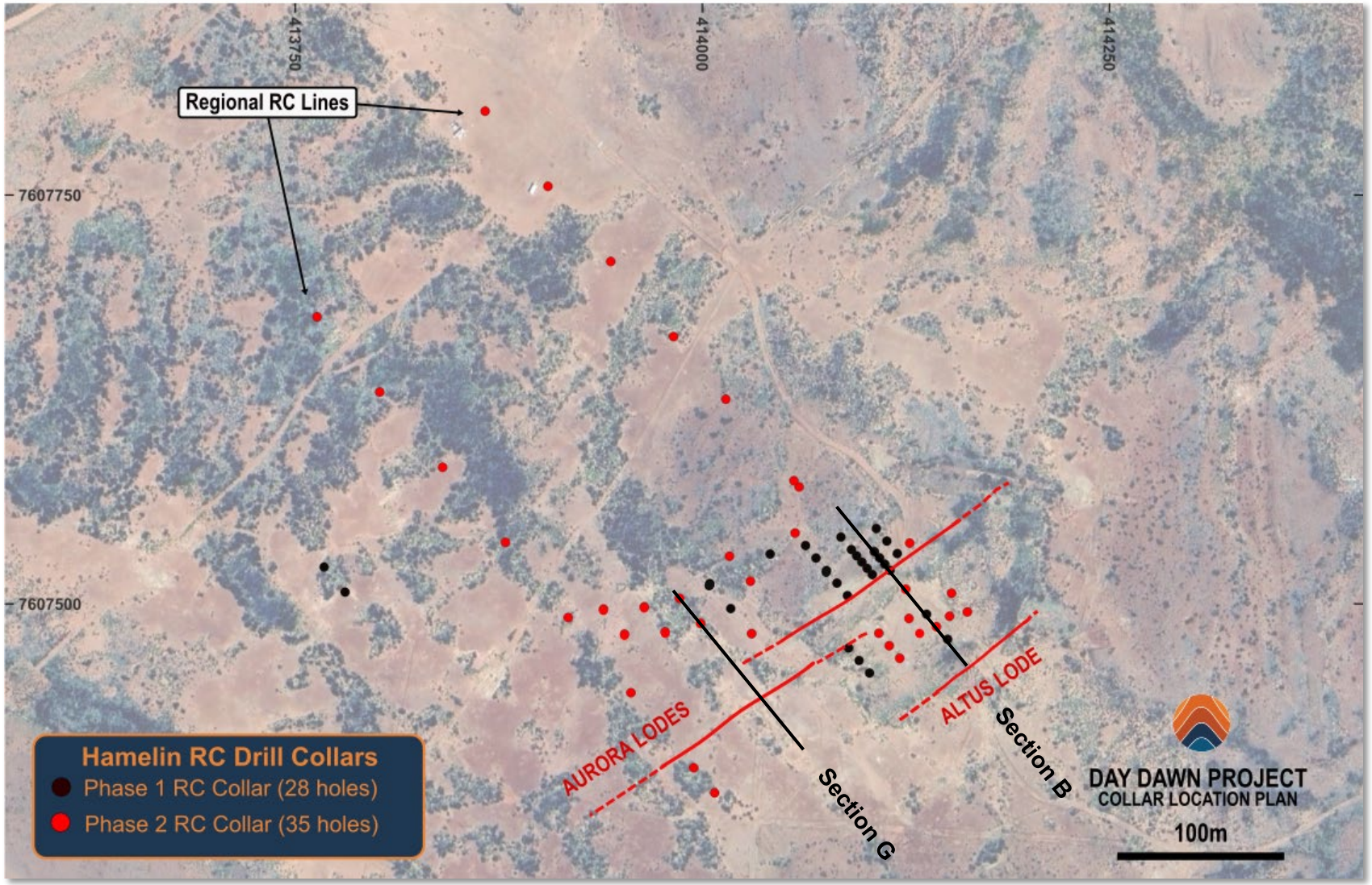
Discovery: near-surface high-grade lodes within a broad cloud of gold anomalism

Work to date: RC and diamond campaigns completed, focused on the Aurora prospect



Day Dawn Project – Tenement Outline over Bing Sat imagery (GDA94 z51) with solid geology interpretation overlay

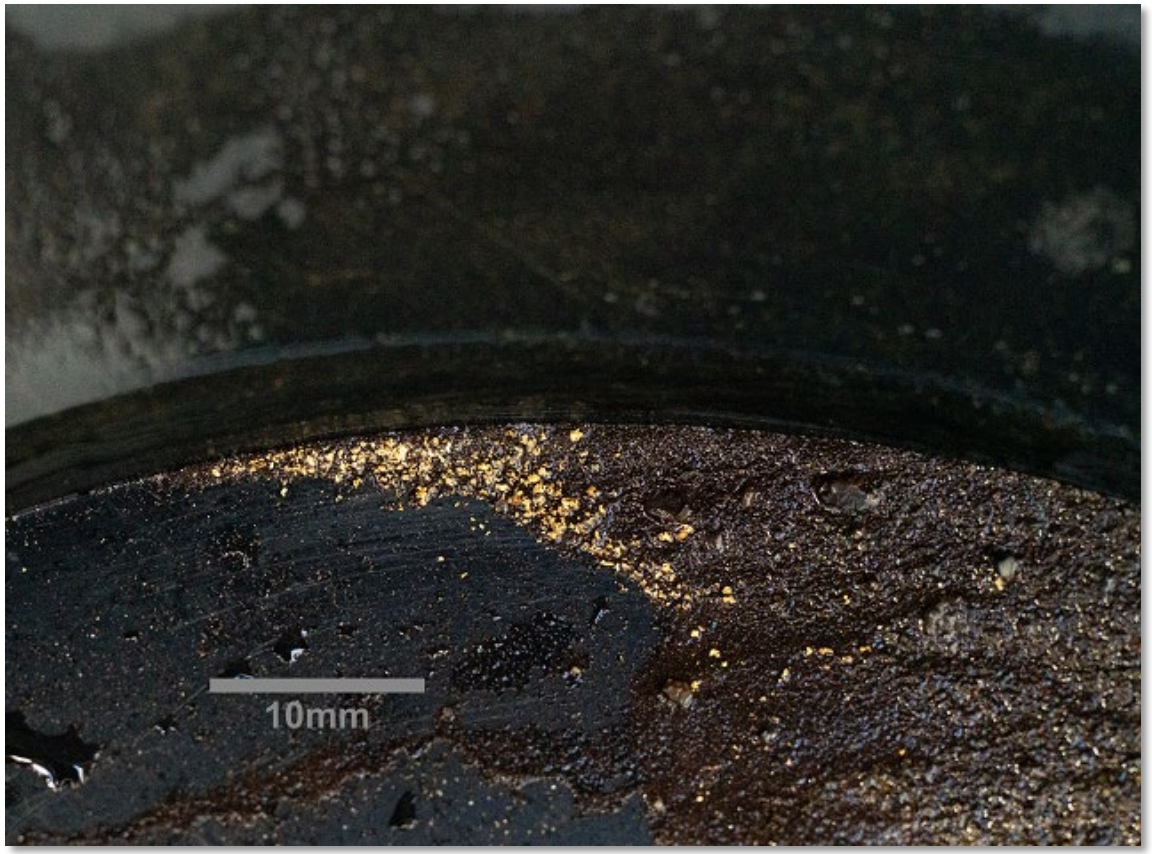
Day Dawn: Multiple drill phases completed



Day Dawn Project – Aurora / Altus Prospect – Drill collar location on Bing Sat imagery (GDA94 z51)

Shallow, high-grade gold – with coarse visible gold

- RC drill programs intersect outstanding shallow, high-grade **Aurora Lodes** including[1]:
  - 3m @ 93.4 g/t Au from 9m
  - 4m @ 21.0 g/t Au from 27m
  - 3m @ 18.3 g/t Au from 35m
  - 7m @ 5.6 g/t Au from 147m
  - 2m @ 12.4 g/t Au from 149m
- Reef style gold mineralisation emerging at **Altus** with spectacular high-grade intervals including[1]:
  - 11m @ 20.2 g/t Au from 17m
  - 5m @ 25.1 g/t Au from 19m
- Regional lines expand gold system footprint including[1]:
  - 2m @ 7.0 g/t Au from 66m

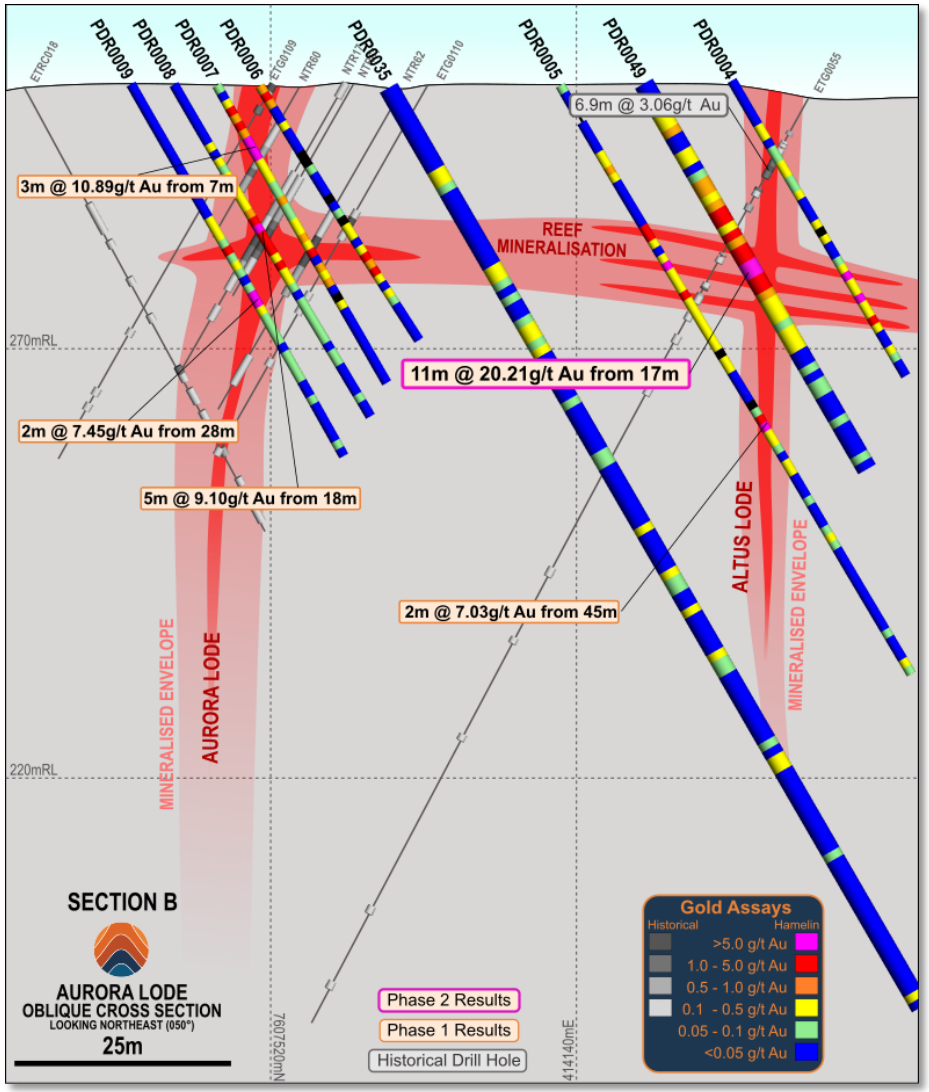


Coarse gold panned from 10-11m in RC hole PDR0001.
Sample from within interval of 3 metres at 93.4g/t Au from 9 metres[1]

([1]refer to ASX Announcements 20 July 2026, 3 August 2026, 27 October 2026 and 18 November 2026)

High-grade lodes from surface

- Steeply dipping, northeast trending high-grade gold lodes from surface
- 2-3m in width, averaging 10-20g/t Au
- Emergence of conformable, flat lying reef-style gold mineralisation
- Lodes plunge to the southwest and appear as an en-echelon set of ‘feeder like’ structures
- System is sparsely drilled and remains open down plunge

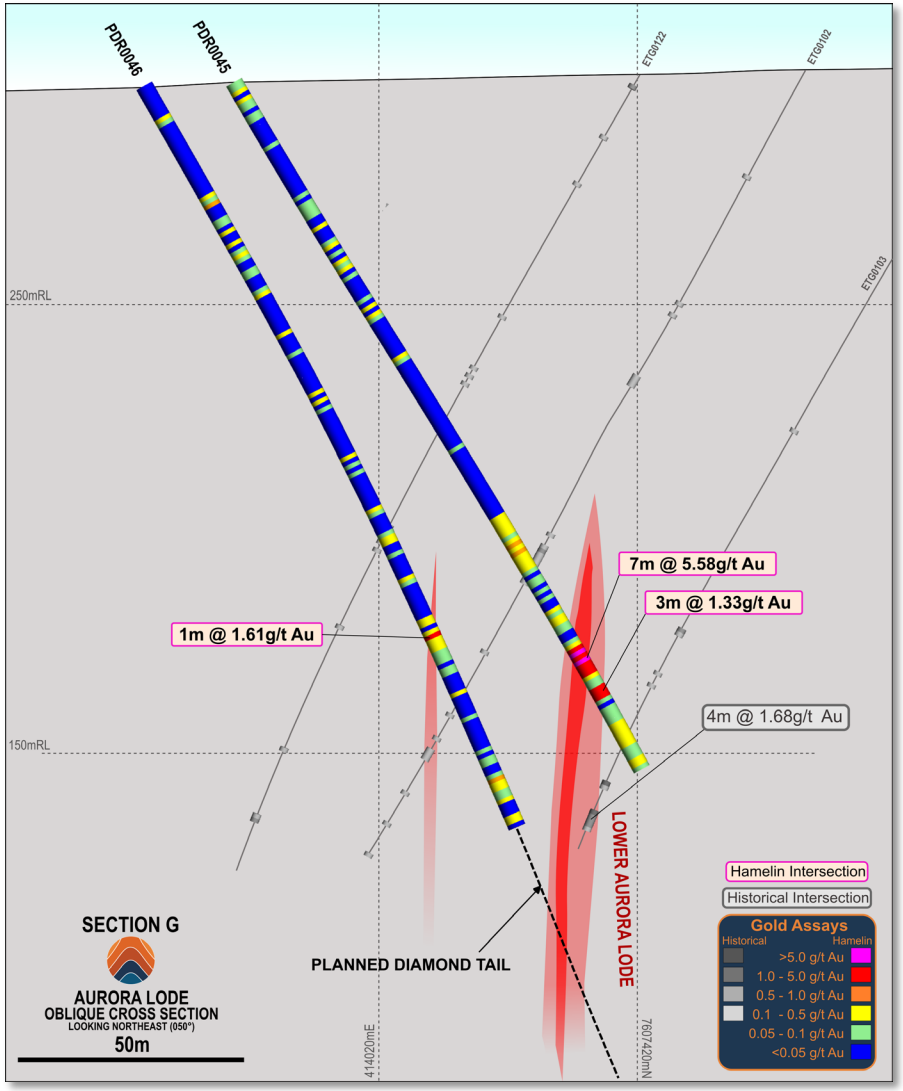


Aurora Lode[1,2] – Section B

([1]refer to ASX Announcements 20 July 2026, 3 August 2026, 27 October 2026 and 18 November 2026)

Lodes open down plunge

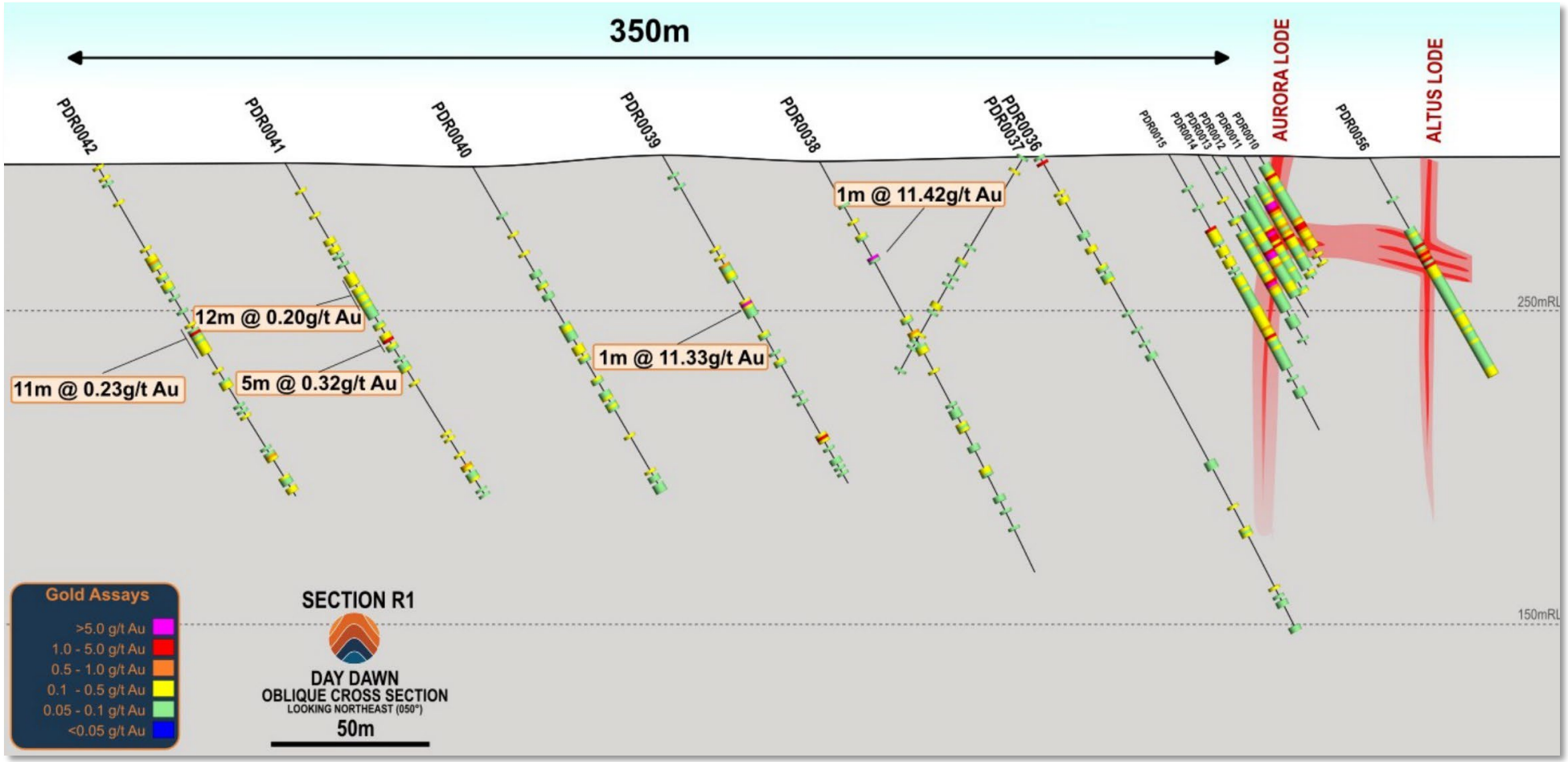
- Aurora Lodes remain open down plunge
- Deepest section to date returned:
- 7 metres at 5.6g/t Au[1] from 147 metres
- Regional lines highlight potential for a large mineral system
- 2026 diamond and deep RC drilling program completed – assays pending



Aurora Lode[1,2] – Section G

([1]refer to ASX Announcements 20 July 2026, 3 August 2026, 27 October 2026 and 18 November 2026)

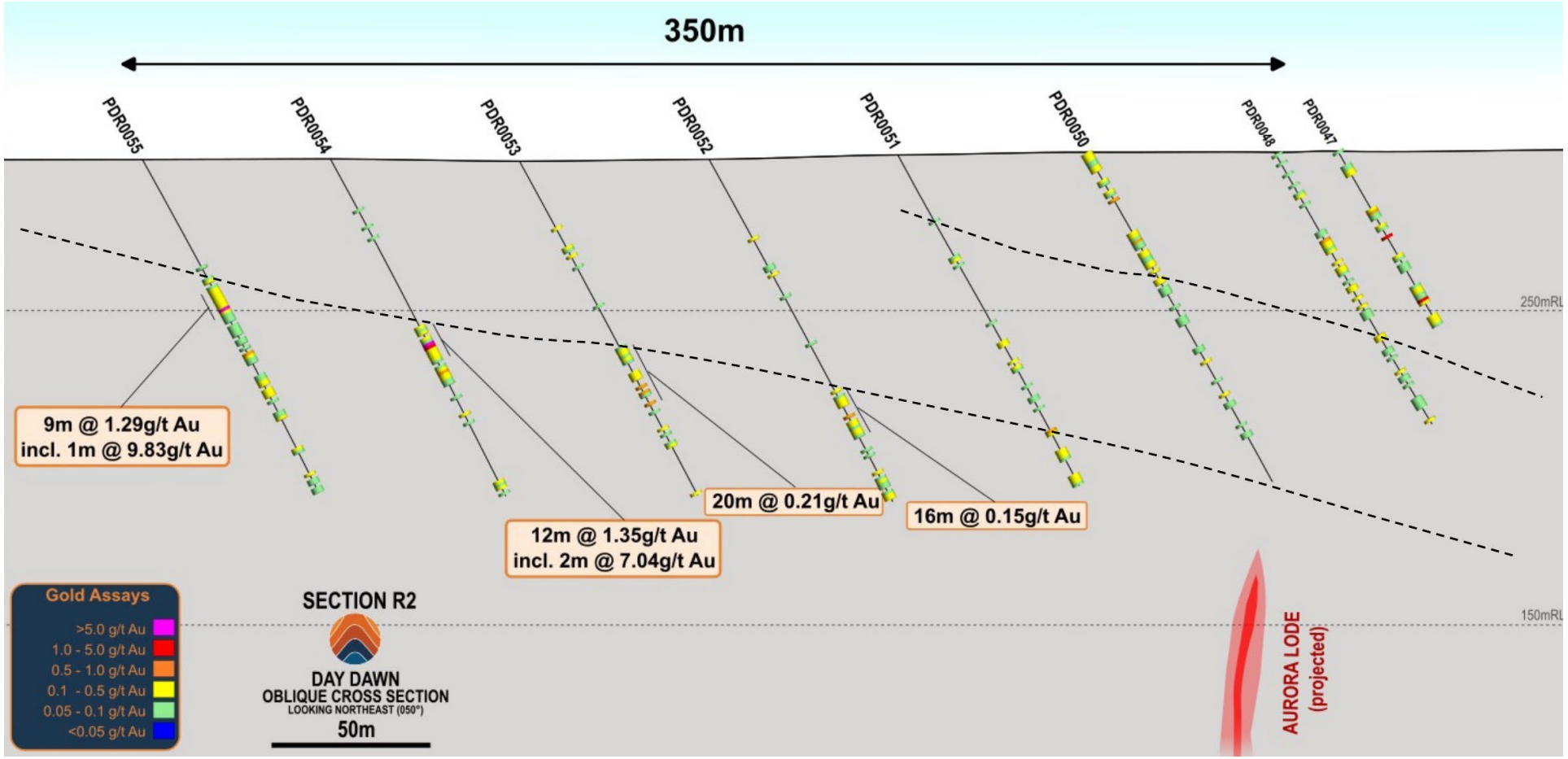
The gold system footprint is growing



Day Dawn regional cross section R1

[1] Refer to ASX Announcement 18 November 2026

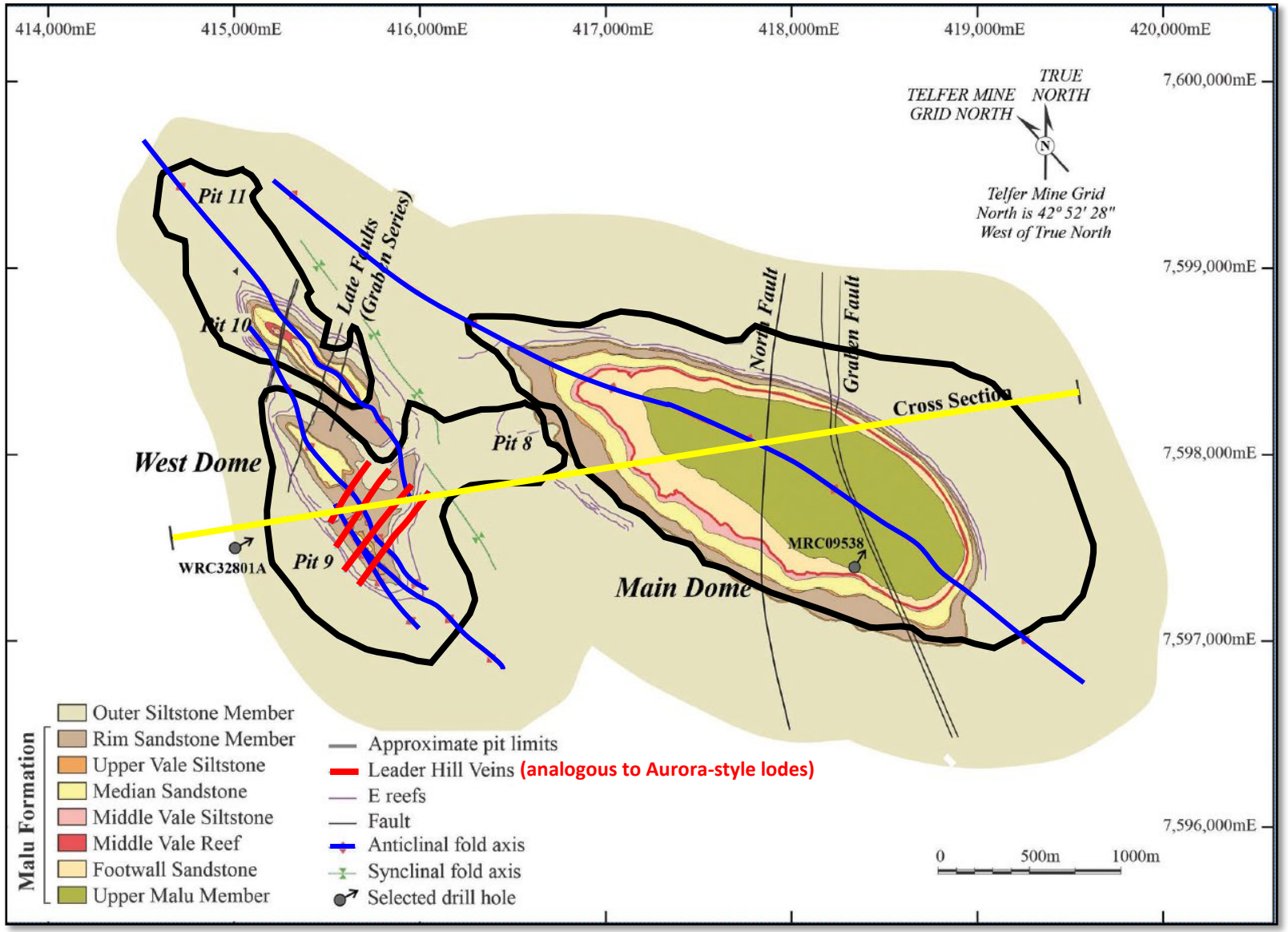
The gold system footprint is growing



Day Dawn regional cross section R2

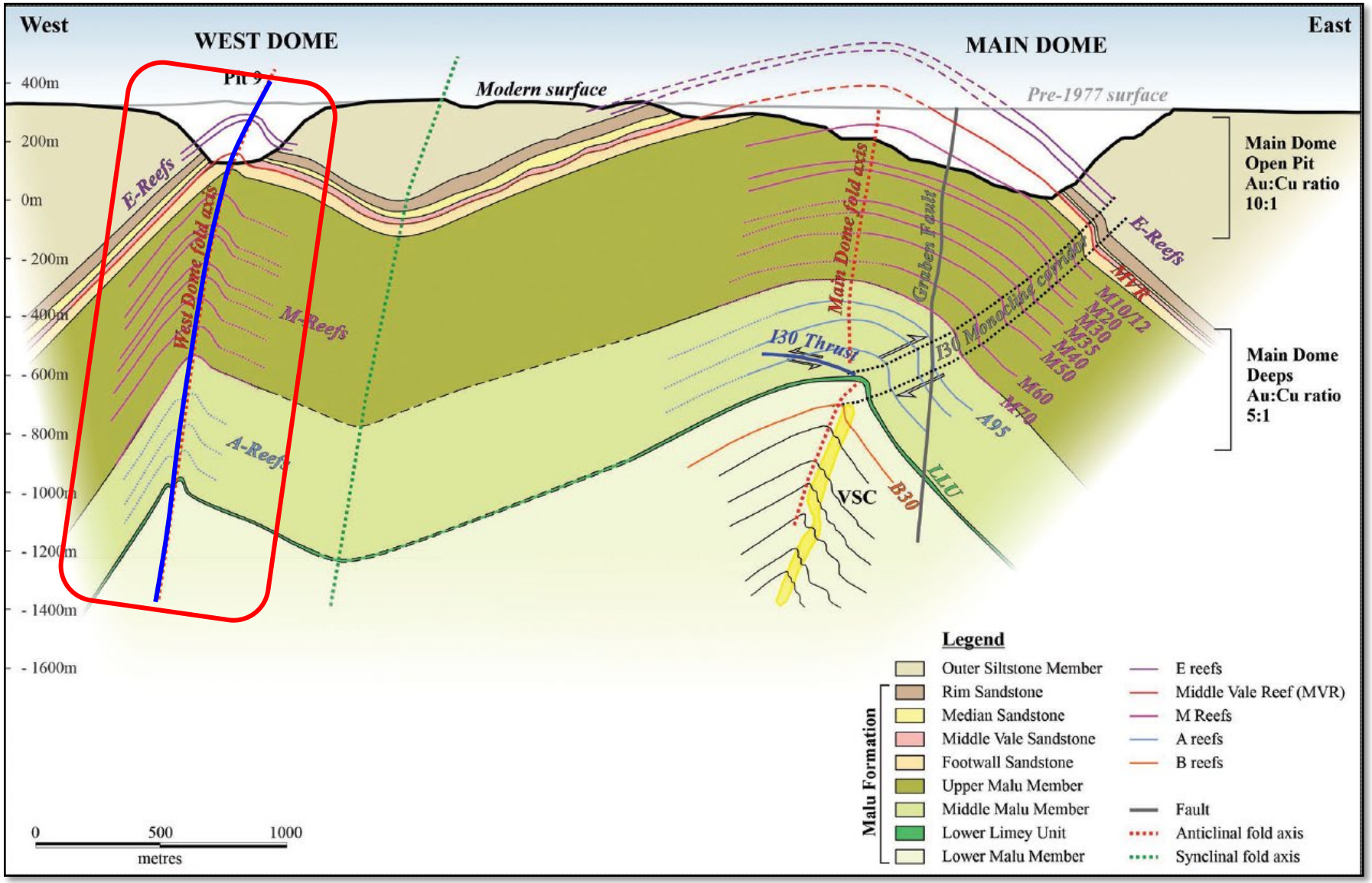
[1] Refer to ASX Announcement 18 November 2026

Telfer shows what Day Dawn might be!



Interpreted surface geology of the Telfer Gold Deposit (Wilson et al 2020 SEG Sp Publ #23)

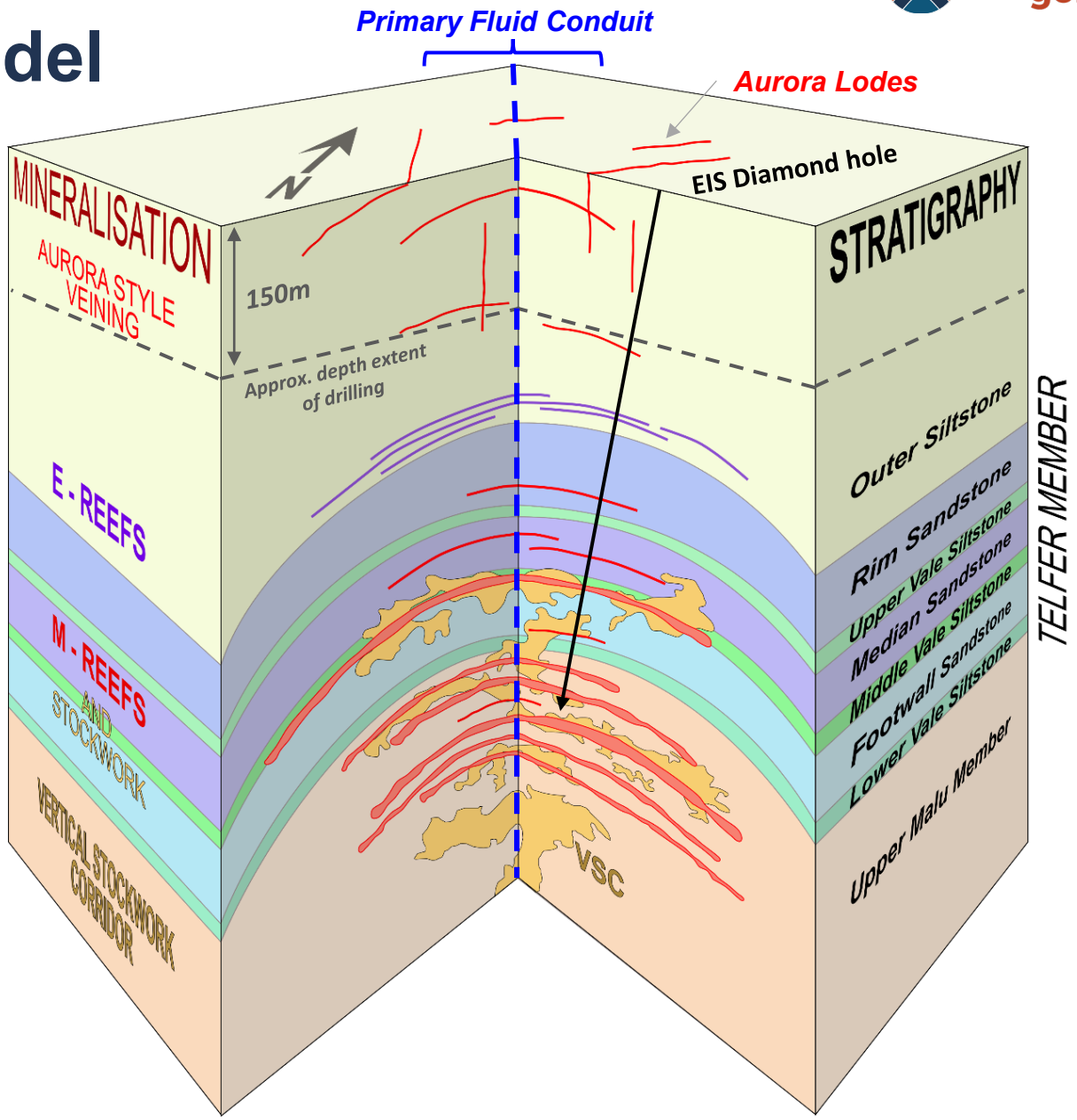
Telfer geology in section



Interpreted surface geology of the Telfer Gold Deposit (Wilson et al 2020 SEG Sp Publ #23)

Geological and Structural Model

- Exploration model based on Telfer deposit geology and mineralisation style
- Aurora-type lodes at Day Dawn sit stratigraphically higher than the bulk of the Telfer mineralisation
- The mineral system remains poorly tested at Day Dawn
- EIS co-funded diamond drilling to test for high grade reef style mineralisation in the interpreted ‘E-Reef’ and ‘M-Reef’ positions

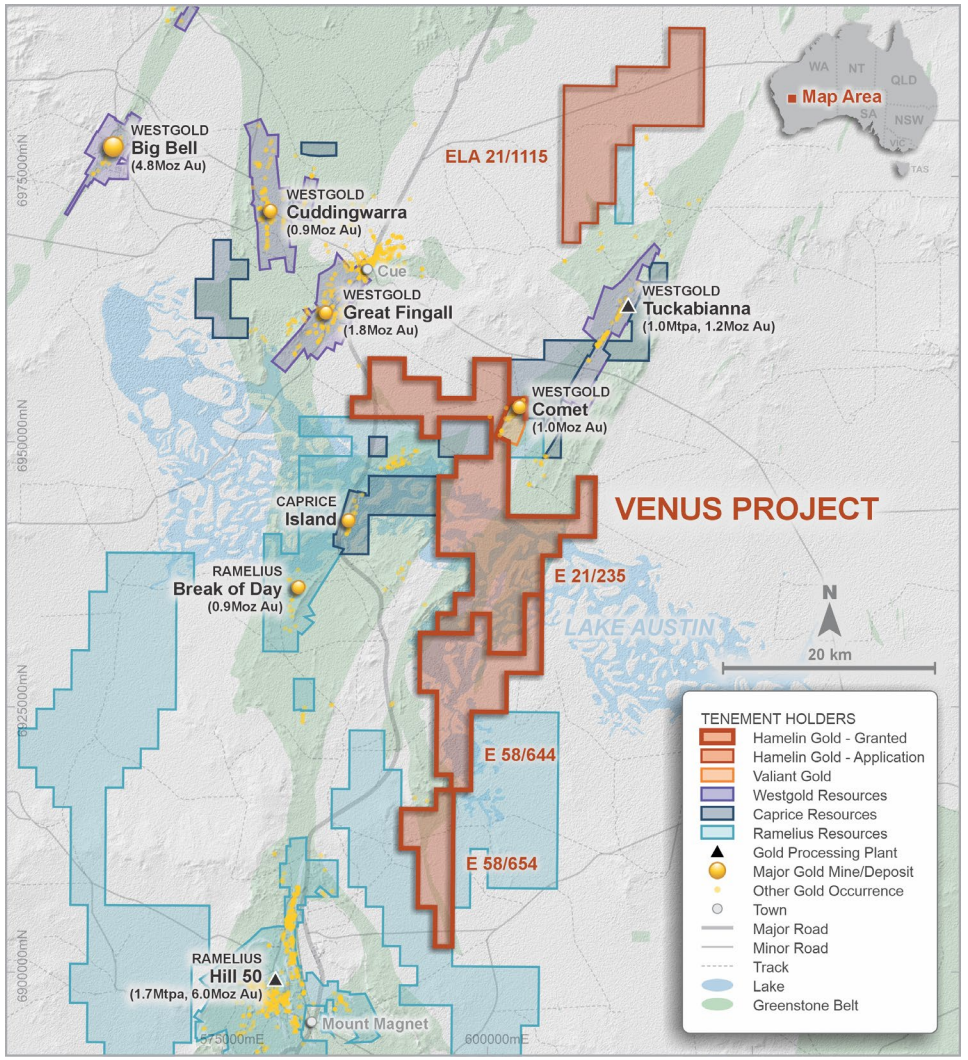


Day Dawn Project - Geological and Mineralisation Model

Venus: a major land position in a world class goldfield

- Large tenement position adjacent to Ramelius and Westgold gold operations
- Within the Murchison district between Mt Magnet and Meekatharra
- Neighbour to Caprice's Island project
- Lake Austin covers the clear extensions of known gold corridors
- Significant gold mineralisation at Magellan
  - 5 metres at 2.95g/t Au from 100 metres to EOH[1]

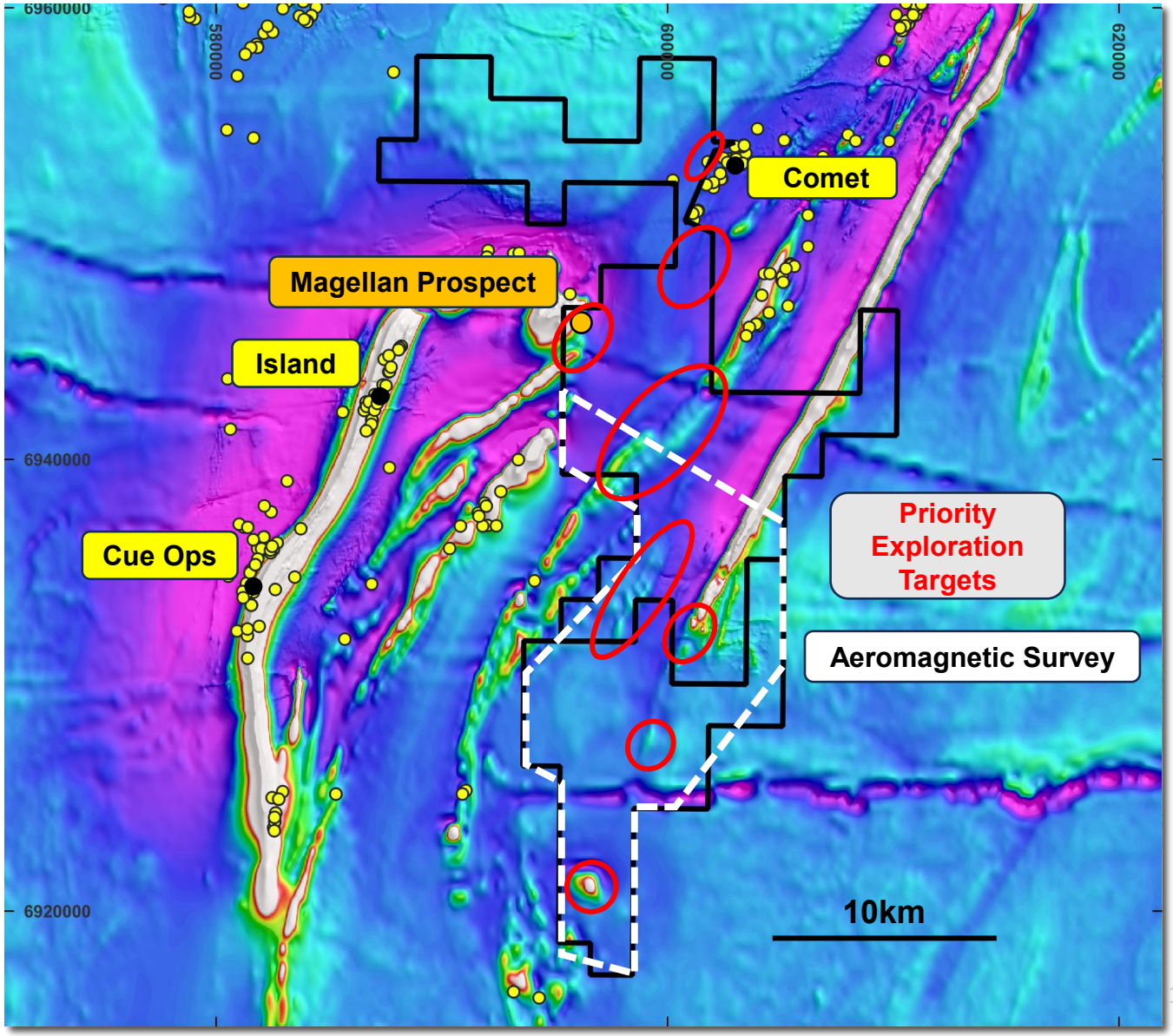
([1] refer to ASX Announcement 27 January 2026)



Venus Project – Regional location plan and key tenement holders (GDA94 z50)

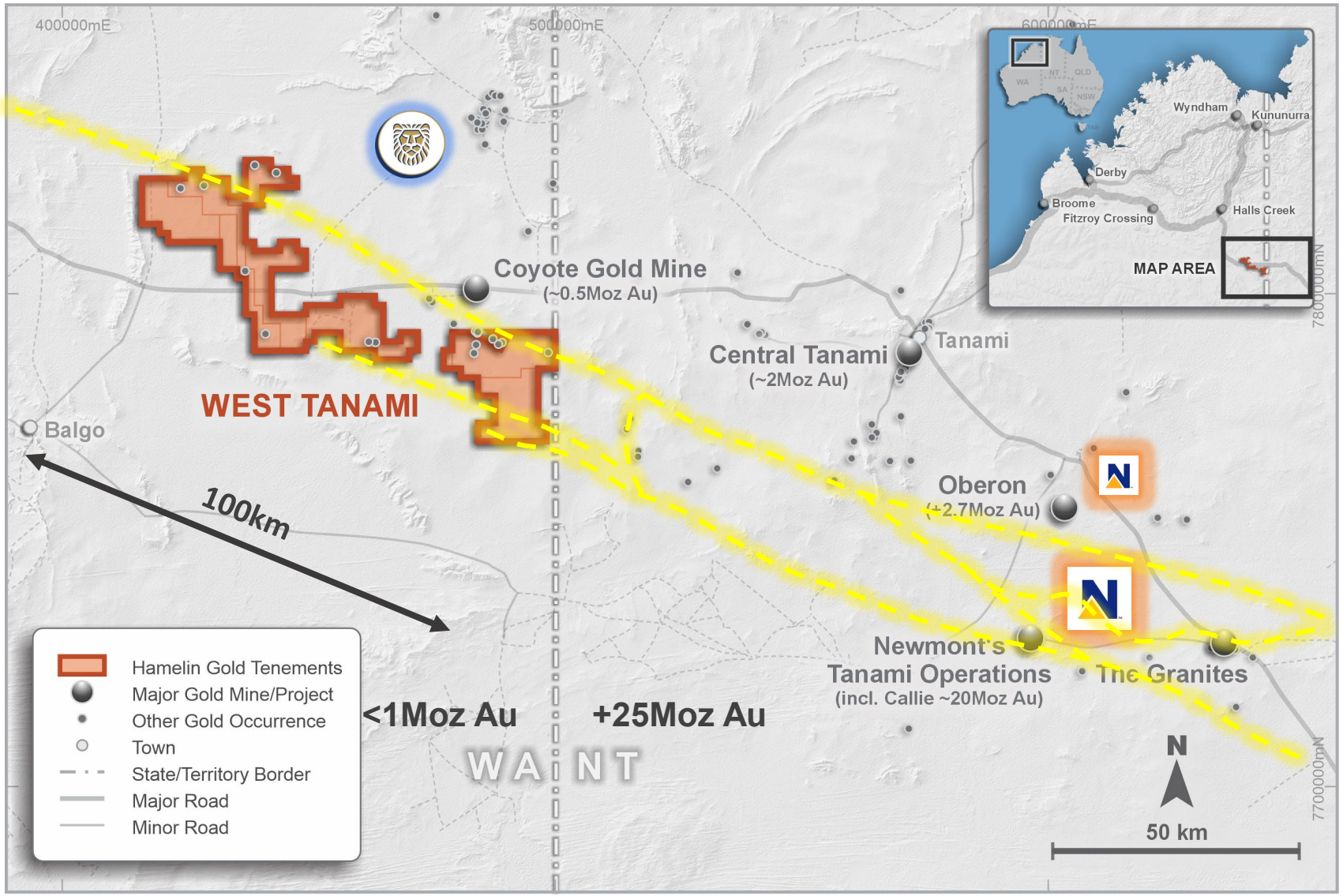
Venus: drill-ready targets in a proven gold district

- Detailed (50m spaced) airborne magnetics and radiometric survey completed
- Priority targets defined following review of aeromagnetic and geochemical surveys
- Heritage survey completed over southern targets
- Initial 130 hole, lake aircore program designed to:
  - identify gold anomalism
  - confirm geological interpretation
  - test cover depth



Venus Project – Summary plan and Exploration Targets (GDA94 z50)

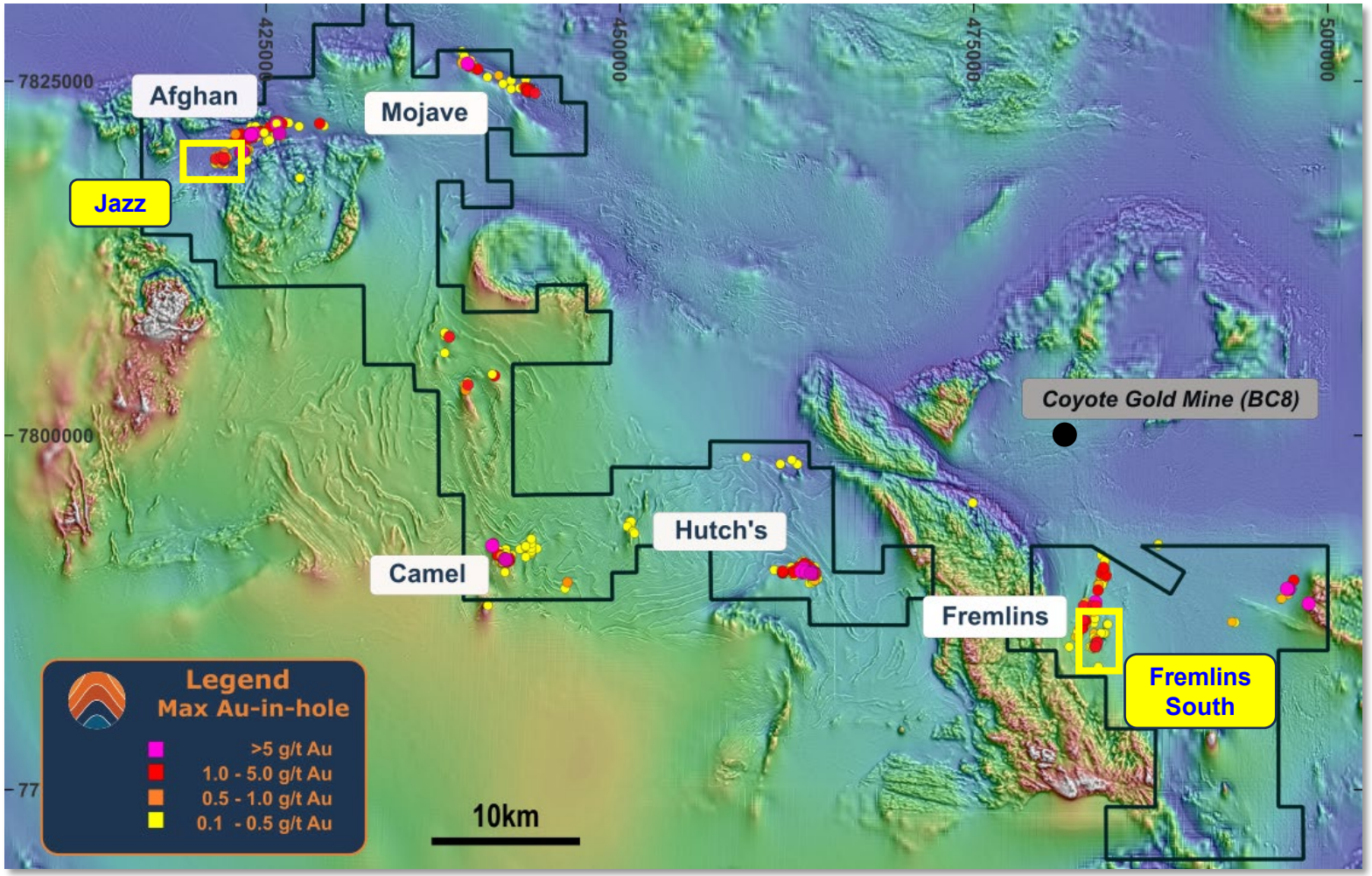
West Tanami: a belt scale gold project



West Tanami Project – Location and leasing plan (GDA94 z52)

West Tanami: under-explored, next to +25Moz

- Use of innovative surface geochemistry, airborne EM and regional aircore drilling to screen for significant mineral systems
- Five large scale mineral systems defined; Afghan, Mojave, Camel, Hutch's and Fremlins
- Bedrock gold mineralisation intersected at Jazz and Fremlins South in 2025
- Focus on search for high grade gold shoots within deposit scale gold footprints

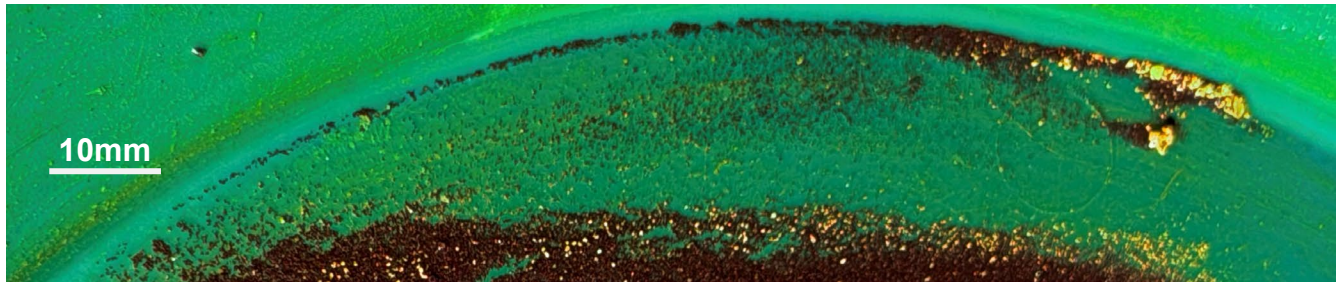


West Tanami Project – Maximum gold in hole[3] (+0.1g/t Au), key prospects on magnetics (GDA94 z52)

OUTLOOK

Upcoming news flow

Jan 2027	**Day Dawn**	Assays from the diamond and deep RC component of the 2026 program
Mar 2027	**Day Dawn**	EIS co-funded diamond drilling to test for a ‘Telfer-style’ system at depth (1,200–1,500m)
Planned	**Day Dawn**	Expanded regional RC drilling to grow the mineral system footprint
Planned	**Venus**	Initial drill test of priority targets
Planned	**West Tanami**	Evaluate large-scale gold systems for high-grade shoots
Ongoing	**Portfolio**	Continue to build the WA gold exploration portfolio



Coarse gold panned from 25–26m in RC hole PDR0049, within 2m @ 101.5 g/t Au from 24m[1]