ASX ANNOUNCEMENT

26 November 2026

IMPLEMENTATION OF SCHEME

Vault Minerals Limited (ASX: VAU) (**Vault**) is pleased to advise that the proposed merger of Vault and Genesis Minerals Limited (**Genesis**) by way of a scheme of arrangement (**Scheme**) has been implemented today and that all Vault shares have been transferred to Genesis.

Provision of Scheme Consideration

Eligible Vault shareholders recorded in the Vault share register as at 4:00pm (AWST) on Thursday, 19 November 2026 (**Record Date**) have been provided the Scheme consideration to which they are entitled under the terms of the Scheme for every Vault share held at the Record Date.

Changes in Officeholders

With effect from implementation of the Scheme, each of Raleigh Finlayson, Morgan Ball and Matthew Nixon have been appointed as directors of Vault, and each of Russell Clark, Luke Tonkin, Peter Johnston, David Quinlivan, Kelvin Flynn and Rebecca Prain have resigned as directors of Vault.

Further, each of Joanne Steer and Marie Forsyth have been appointed as secretaries of Vault, and David Berg has resigned as the secretary of Vault, with effect from implementation of the Scheme.

Delisting of Vault

Trading in Vault shares on the ASX was suspended from the close of trading on Tuesday, 17 November 2026.

Vault will apply for termination of the official quotation of Vault shares on the ASX and its removal from the official list of the ASX with effect from the close of trading on Friday, 27 November 2026.

This announcement was authorised for release to ASX by Luke Tonkin, Managing Director. For more information about Vault Minerals Limited and its projects, please visit our website at www.vaultminerals.com.

For further information, please contact:

Len Eldridge
Corporate Development Officer
+61 8 6313 3800
info@vaultminerals.com

Luke Tonkin
Managing Director
+61 8 6313 3800
info@vaultminerals.com