Annual General Meeting | 25 November 2026



Global Leader in Advanced Nanomaterials &
Fuel Reduction Technologies

Eden Innovations Ltd

ASX: EDE | ACN 109 200 900

Disclaimer

Announcement authorised for release by Gregory Solomon, Chairman of Eden Innovations Ltd

FORWARD LOOKING STATEMENTS

This presentation includes certain forward-looking statements of Eden's management. Forward-looking statements are statements that contemplate the happening of possible future events and are not based on historical fact. Forward-looking statements may be identified by the use of forward-looking terminology, such as "may", "shall", "could", "expect", "estimate", "anticipate", "predict", "probable", "possible", "should", "continue", "budgeted", "forecast", "targeted" or similar terms, variations of those terms or the negative of those terms. Forward-looking statements should not be read as a guarantee of future performance or results and may not be accurate indications of when or whether such performance or results will be achieved. Forward-looking statements are based on information known to Eden when those statements are made or management's good faith belief as of that time with respect to future events and are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in or suggested by the forward-looking statements. The forward-looking statements specified in this presentation have been compiled by Eden's management on the basis of assumptions (which may or may not turn out to be accurate) made by management and considered by management to be reasonable. Eden's future operating results, however, are impossible to predict because of risks and uncertainties, and no representation, guarantee, or warranty is to be inferred from those forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements.

Forward-looking statements include, but are not limited to, the following:

Any statements relating to Eden's budgeted, forecast and targeted revenue, future production capacity and sales levels, and business and financial performance; Statements relating to future research and development results and regulatory approvals of Eden's products; Statements relating to Eden's competitive position; and Other statements relating to future developments that you may take into consideration.

Actual results of Eden's operations may differ materially from information contained in the forward-looking statements as a result of risk factors some of which include, among other things: global economic stability, continued compliance with government regulations regarding production and use of carbon nanotubes in the U.S. or any other jurisdiction in which Eden conducts its operations; changing legislation or regulatory environments in the U.S. and any other jurisdiction in which Eden conducts its operations; credit risks and product sales affecting Eden's revenue and profitability; exposure to product liability claims; changes and new competitive products in the specialty concrete admixture industry; the level of market acceptance and demand for EdenCrete™; Eden's ability to effectively market all the product it can produce; Eden's ability to manage its growth, including implementing effective controls and procedures and attracting and retaining key management and personnel; changing interpretations of generally accepted accounting principles; the availability of capital resources, including in the form of capital markets financing opportunities; and general economic conditions.

This presentation has been prepared as a summary only and does not contain all information relating to Eden's assets and liabilities, financial position and performance, profits and losses and prospects: it should be read in conjunction with all of the publicly available information in relation to Eden which has been released to the Australian Securities Exchange (ASX Code: EDE).

Highlights 2026

Globally recognised technology – poised for long-term growth, supported by diverse products

FY2026 – a year of firsts

- Increase in EdenCrete® Pz7 bulk dispensing installations with North American Ready-Mix groups, opening large new markets for EdenCrete® Pz7
- First commercial supply of EdenCrete® Pz7 into Canada
- Continued increase in use of EdenCrete® Pz7 in South America
- Strong positive results from CRRI EdenCrete® Pz7 trials in India
- Solid growth in OptiBlend sales and active quotes
- OptiBlend supported by dual-fuel safety, high diesel cost, and data center growth
- EdenShield® launched, targeting defense and critical infrastructure
- Dr Allan Godsk Larsen appointed Managing Director

Momentum into FY2027



Patented products – high-performance concrete enhancers and a dual-fuel technology delivering major fuel and emissions reductions



US revenue up 152% year on year in the Sept 2026 quarter (US$381,612) – commercial traction for EdenCrete® and OptiBlend®



34 ready-mix plants with bulk installations – Holcim, Amrize & Quikrete uptake in three countries; EdenCrete® sales up 60% (Q1 FY27)



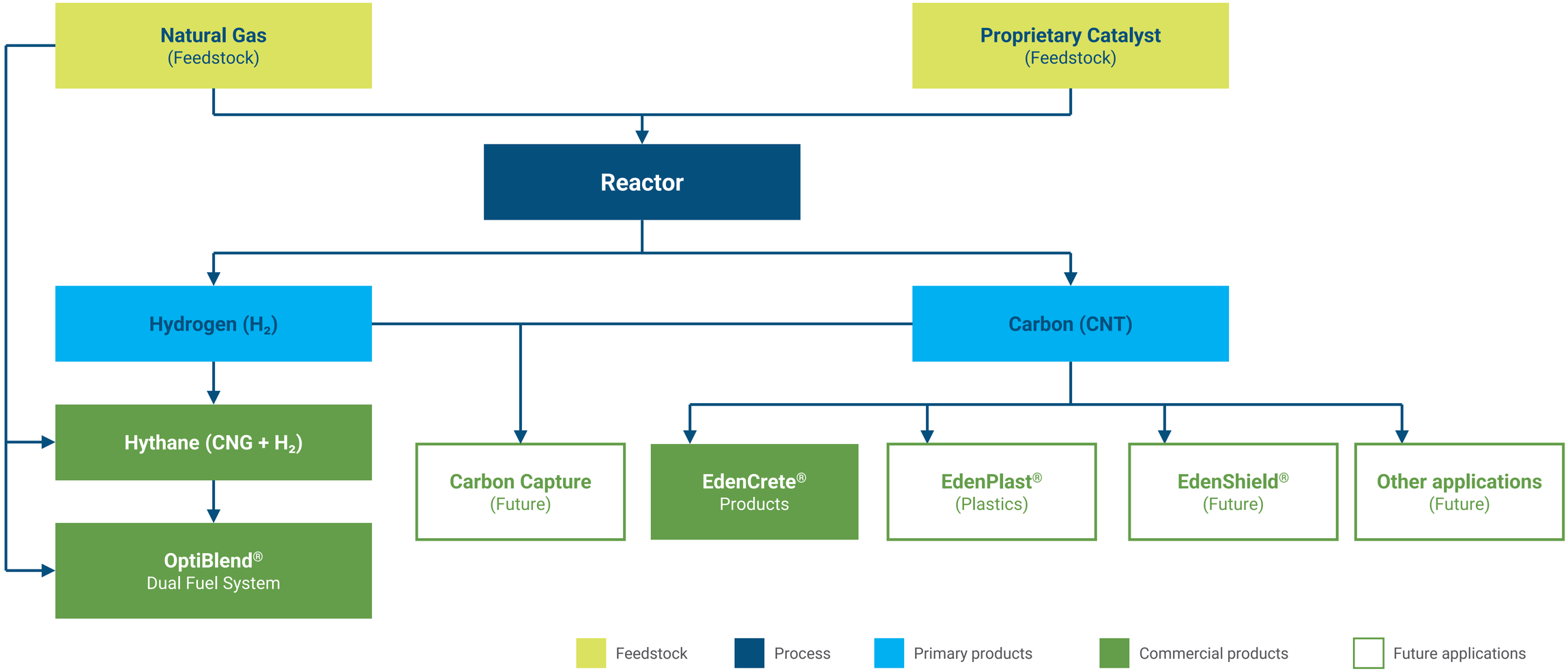
US OptiBlend® sales up 247% in the Sept 2026 quarter and a maiden export to Brazil – data centers and oil & gas



Debt free with a strong balance sheet, advancing towards the positive cash flow target

Product Flowchart

Carbon nanotubes and hydrogen from natural gas – two product families from one process



Holcim and Amrize

Holcim spins off North American assets into Amrize

- Amrize Ltd was spun off by Holcim and listed on the NYSE on 23 June 2025, taking over all of Holcim's North American operations (USA and Canada); Holcim retains the other Group companies.

USA

- Amrize in Colorado now has 10 concrete plants with EdenCrete® Pz7 bulk storage and dispensing systems. Amrize has almost 300 ready-mix plants in North America – significant further growth potential.
- Four of these plants supply the EdenCrete® Pz7 concrete for the Bellview Station Block F project.
- Expansion – Amrize plants in Texas and Minnesota requested new bulk installations in Jul-26: a double-plant site in Texas (Eden's first in that state) and a further plant in Minnesota.

Canada

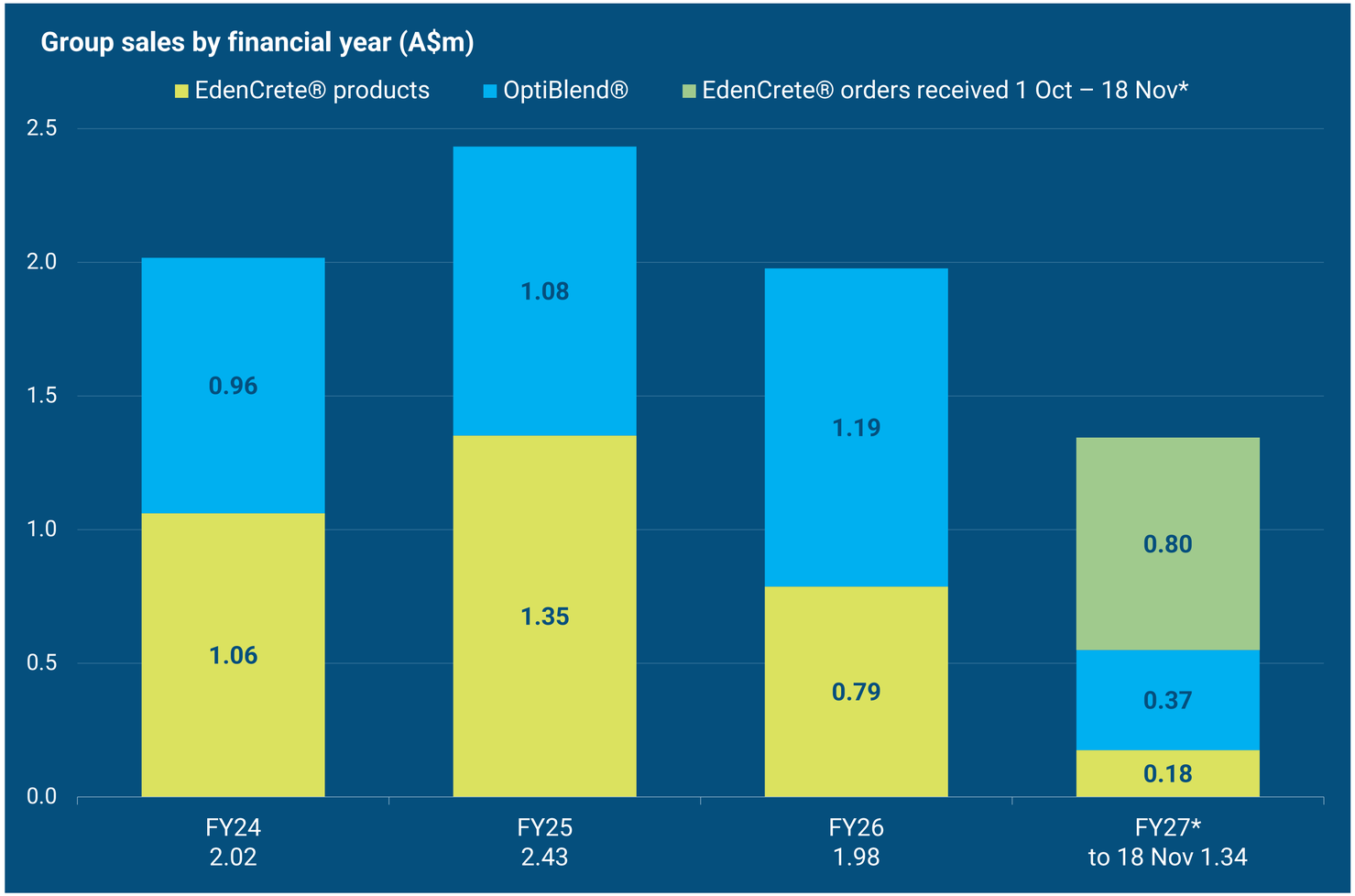
- In September 2025 Innocon, a Toronto-based Amrize company, ordered US$16,000 of EdenCrete® Pz7 and now has a bulk storage and dispensing system installed; a second Toronto plant installation was requested in Jul-26.
- Canada is the third country (after Ecuador and the USA) in two years where a Holcim or Amrize Group company has bought commercial quantities of EdenCrete® Pz7.
- Innocon operates 18 plants across the Greater Toronto Area (population 7 million), and its range includes ECOPact low-carbon concrete.



Amrize – Aliyah Apartments, Sloan's Lake, Denver
16 storeys, 24,000 cy of EdenCrete® concrete

Sales – Four-Year Comparison

Group sales by product, FY2024 – FY2026 (A$m, audited), and FY2027 to date (unaudited)*



FY25

- Group sales A$2.43m, up 21% on FY24 – EdenCrete® A$1.35m, up 27%.

FY26

- OptiBlend® A$1.19m, up 10% – 60% of group revenue, led by US data-center back-up power.
- EdenCrete® A$0.79m – EdenCrete® Pz7 now 76% of EdenCrete® revenue.

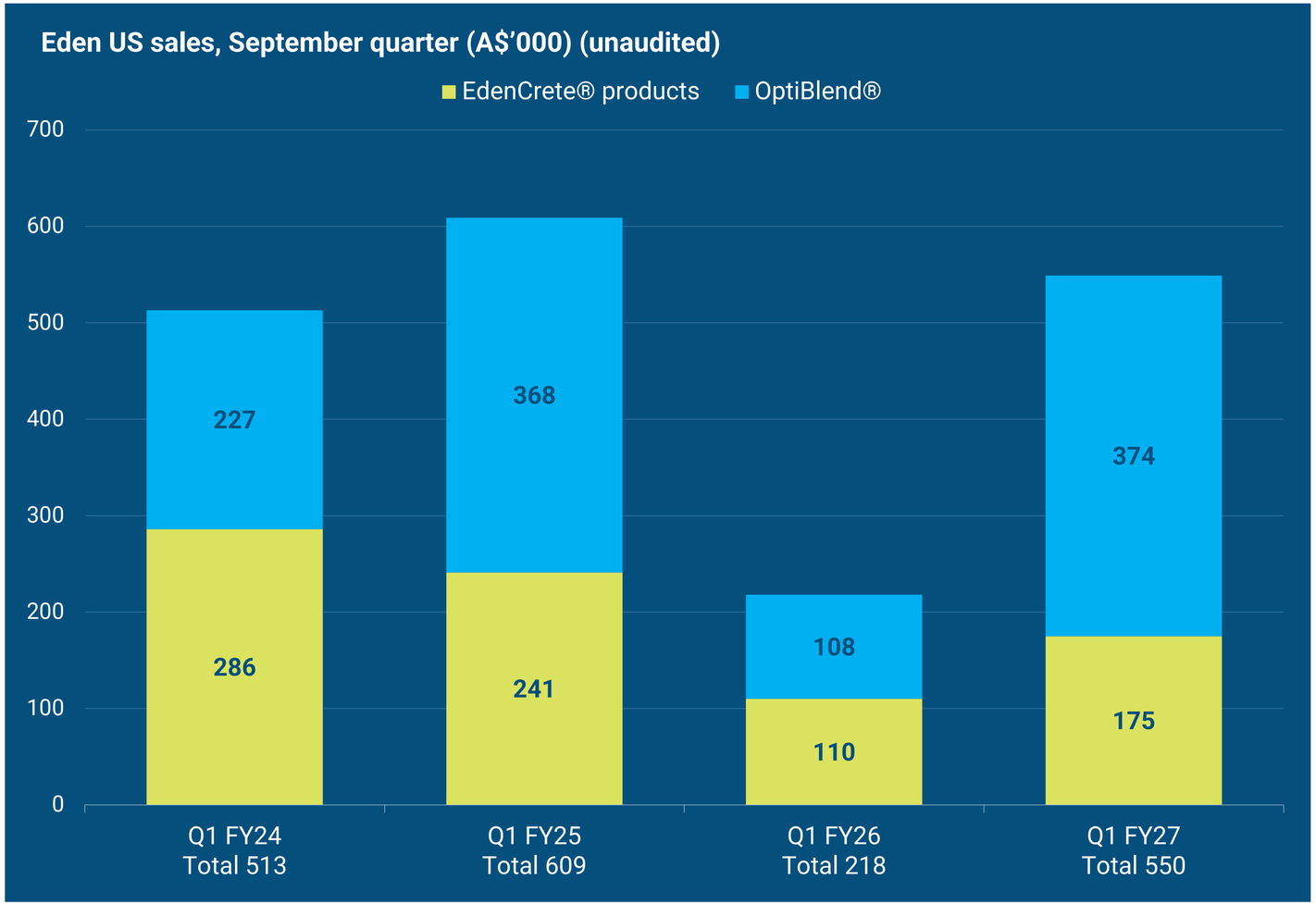
FY27 – strong start

- Q1 Eden US sales A$550k (unaudited), 2.5× Q1 FY26.
- A$795k of EdenCrete® orders received in the first seven weeks of Q2 (unaudited, not recorded as revenue)
- 34 ready-mix plants with EdenCrete® bulk dispensing, up from 16 in June 2025.

* FY27 to date: Q1 sales (Jul 2026– Sep 2026) – Eden US EdenCrete® A$175k and OptiBlend® A$374k (US$381,612 at A$1.44/US$, ASX 6 Oct 2026) – plus EdenCrete® orders received 1 Oct – 18 Nov 2026 of A$795k (US$538,896, ASX 19 Nov 2026) (unaudited). Unaudited; OptiBlend® after 30 Sep not yet announced. FY24 – FY26: group sales incl. Eden India, Appendix 4E / Annual Reports.

Sales – September Quarter, Four-Year Comparison

Q1 FY27 Eden US sales of A$550k – 2.5× Q1 FY26 – with additional A$795k of EdenCrete® orders received from 1 Oct 26



2.5×

Eden US sales, Q1 FY27 vs Q1 FY26 (US$381,612 vs US$151,237) (unaudited)

+247%

OptiBlend® sales, Q1 FY27 vs Q1 FY26 (unaudited)

+60%

EdenCrete® product sales; Pz7 up almost four-fold

A$795k

EdenCrete® orders received 1 Oct – 18 Nov 2026 (US$538,896) (unaudited)

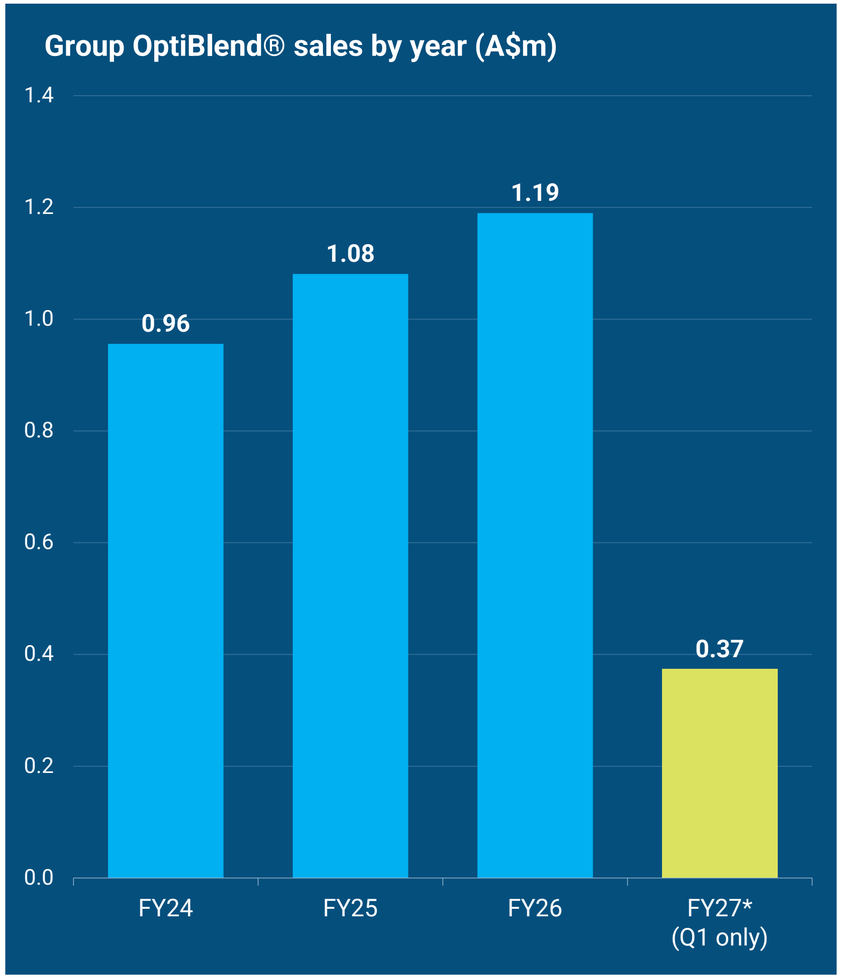
Q1 FY27 vs Q1 FY26 (US$)

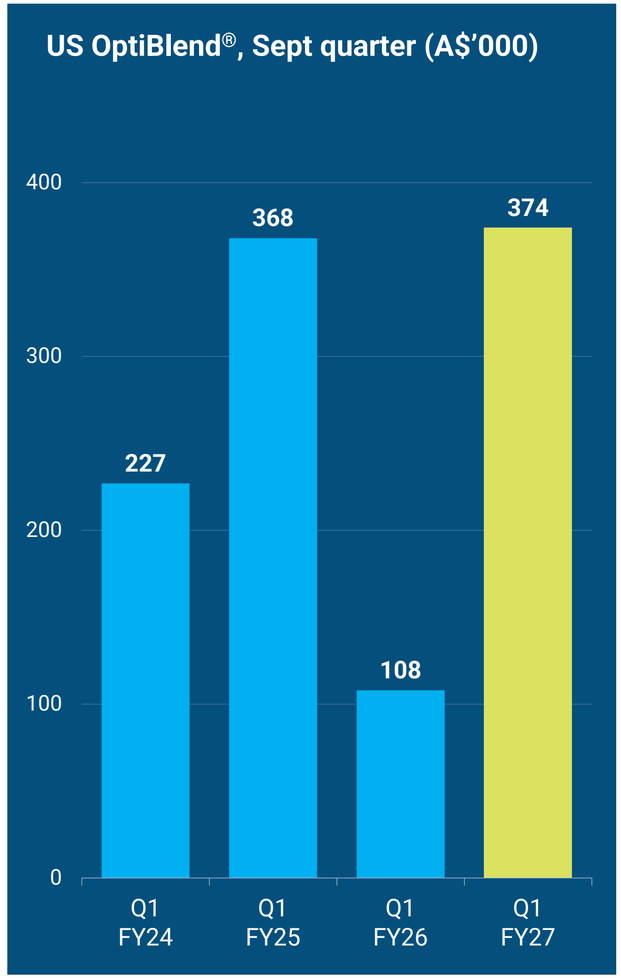
EdenCrete® Pz7 (USA & Canada) **19,978 → 75,770**
EdenCrete® (USA) **56,298 → 45,979**
OptiBlend® (USA) **74,961 → 259,863**
Total Eden US **151,237 → 381,612**

Q1 FY24–FY25: Eden quarterly reports (EdenCrete + US OptiBlend®, A$ as reported). Q1 FY26–FY27: Eden US unaudited management figures (ASX 6 Oct 2026), converted at A$1.44/US$. Orders received: ASX 19 Nov 2026.

OptiBlend® Sales – Data Centers Driving Growth

US OptiBlend® revenue up 16% in FY26 (US$) – and Q1 FY27 the best September quarter in four years





+247%

Q1 FY27 vs Q1 FY26 (US$259,863 vs US$74,961)

60%

of FY26 group revenue from OptiBlend® (FY25: 44%)

US$916k

16 open US quotes, plus Mexico (US$108k) & Bolivia (US$43k)

US$249k

quote with a generator supplier for a US Army Corps of Engineers project

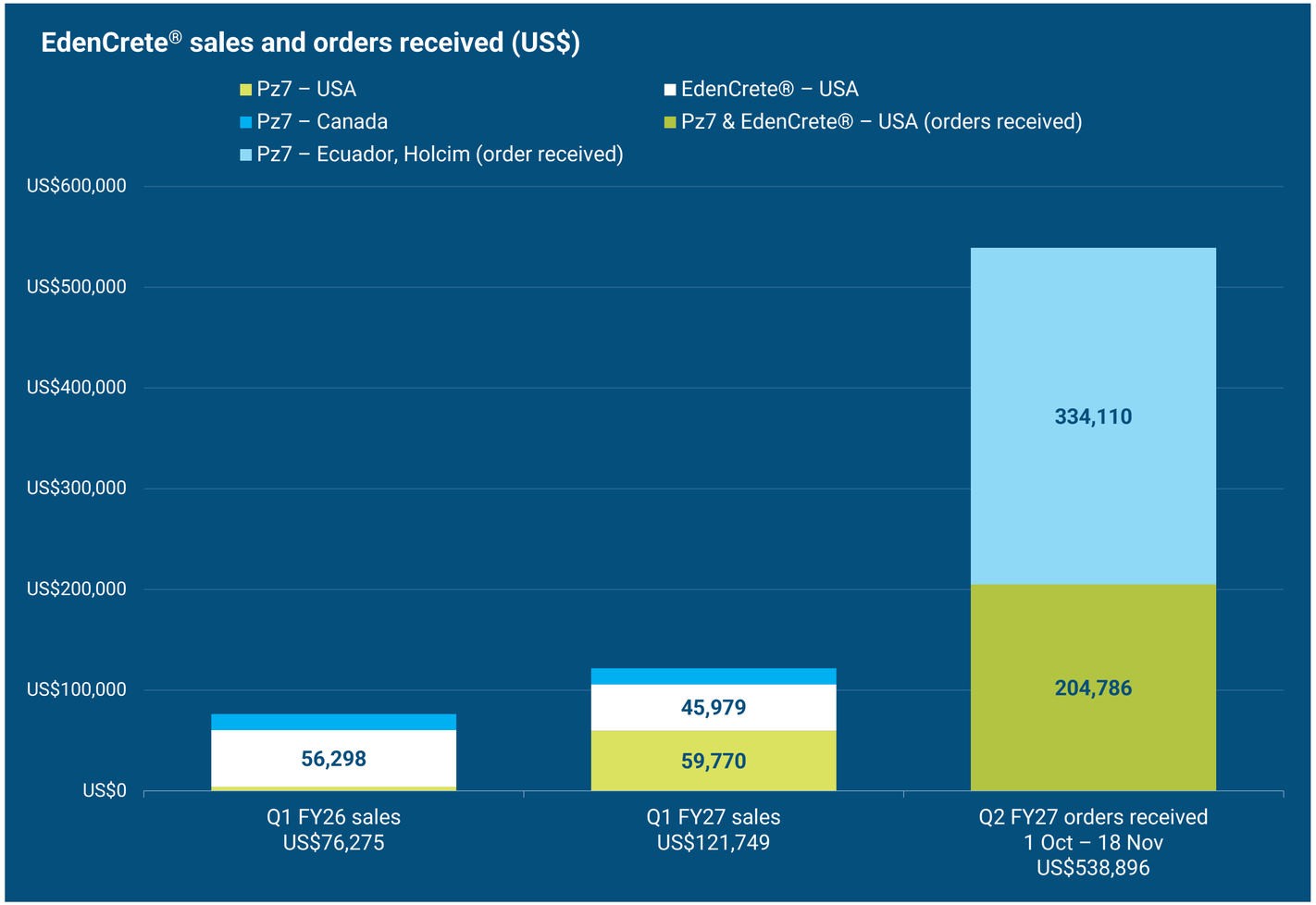
OptiBlend® gas train for a large back-up generator

- 9 orders in Q1 FY27 – data centers, genset packagers & drilling contractors (TX, LA, FL)
- Maiden export sale – first OptiBlend® unit shipped to Brazil
- Back-up run-time extended by up to 150–300% from stored diesel

Annual: group OptiBlend® sales incl. Eden India, Appendix 4E / Annual Reports (FY26 after a US$156k refund).
* FY27 = first quarter only (Jul – Sep 2026) (unaudited): US OptiBlend® US$259,863 = A$374k (ASX 6 Oct 2026) at A$1.44/US$. Quotes: Sept 2026 Quarterly Report.

EdenCrete® and EdenCrete® Pz7 Sales

Q1 FY27 sales up 60% – and US$538,896 of orders received in the first seven weeks of Q2 FY27



+60%

EdenCrete® product sales, Q1 FY27 vs Q1 FY26

~4×

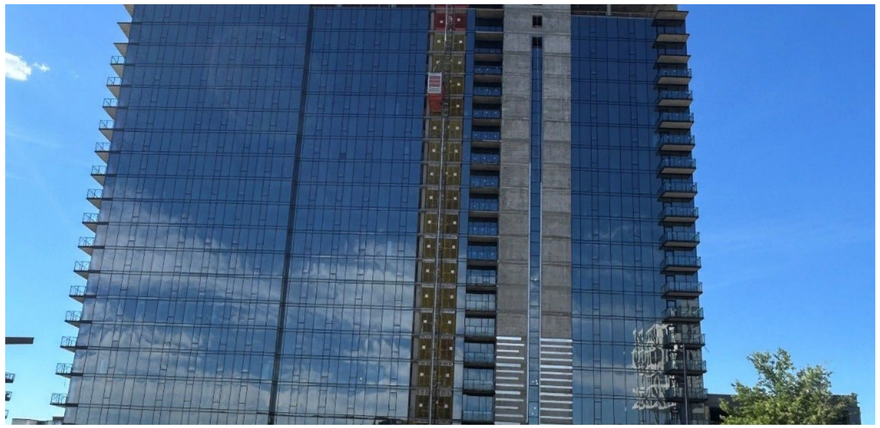
EdenCrete® Pz7 sales (US$19,978 → US$75,770)

>4×

Q2 orders received to 18 Nov vs total Q1 FY27 EdenCrete® sales

US$1.03m

cumulative Pz7 orders from Holcim Ecuador since May 2024

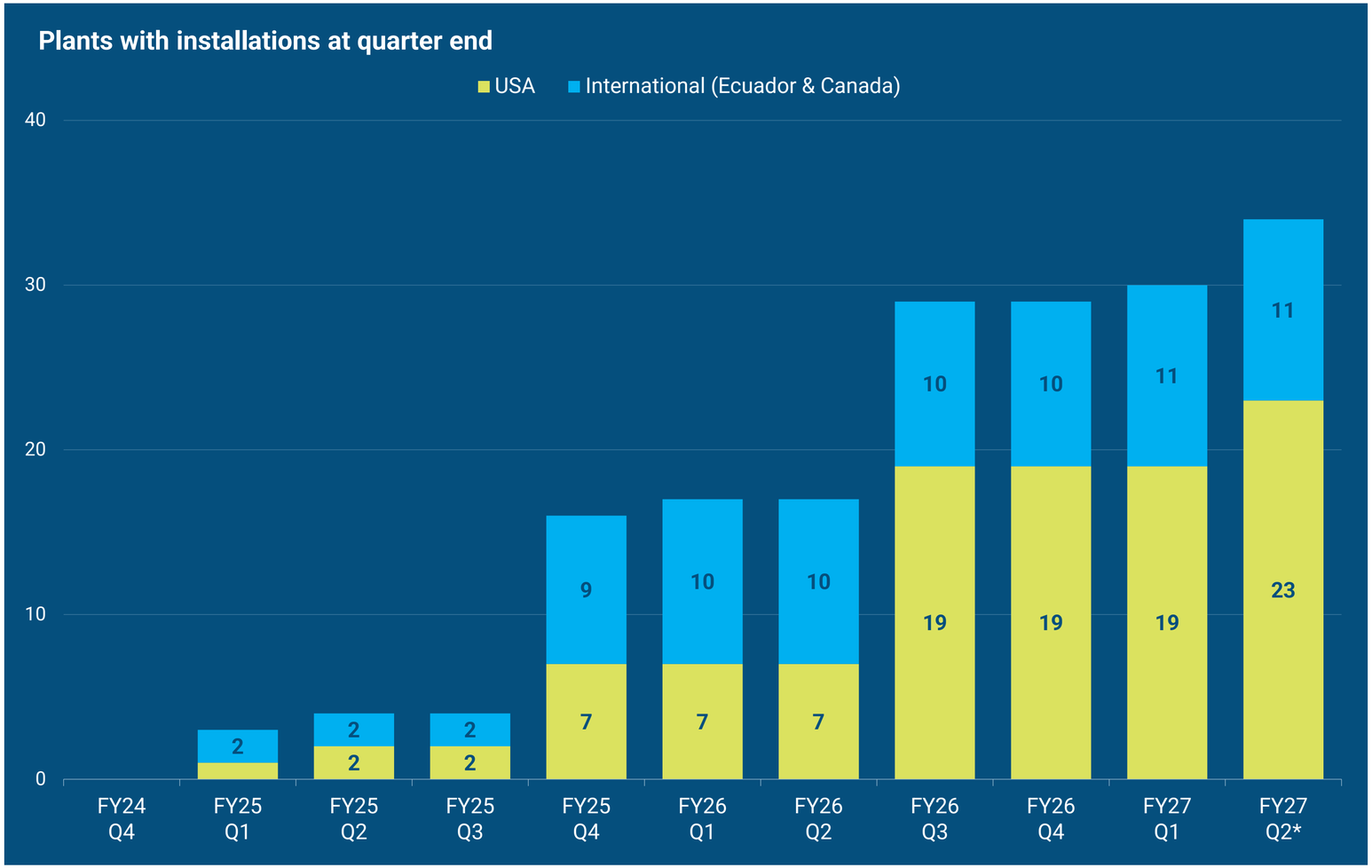


Bellview Station Block F, Denver – concrete with EdenCrete® Pz7

Q1: Eden US sales, unaudited management figures (ASX 6 Oct 2026). Q2 FY27: purchase orders received 1 Oct – 18 Nov 2026 incl. the US$334,110 Holcim Ecuador order (ASX 29 Oct & 19 Nov 2026); split of US orders between Pz7 and EdenCrete® not disclosed.

EdenCrete® Bulk Dispensing Installations – 34 Plants

Ready-mix concrete plants with EdenCrete® bulk storage & dispensing – USA, Canada & Ecuador



16 → 34

plants with installations since June 2025 – 4 more completed since 30 Sep 2026 (2 Colorado, 2 Texas)

US$40–80k

EdenCrete® Pz7 purchases per plant per year anticipated once fully integrated (Eden estimate)



EdenCrete® bulk storage & automated dispensing at a ready-mix plant

* FY27 Q2: installations completed as at 18 November 2026. International = Ecuador (9) and Canada (2). Totals: 0, 3, 4, 4, 16, 17, 17, 29, 29, 30, 34. Source: Eden ASX announcements 6 Oct, 30 Oct and 19 Nov 2026.

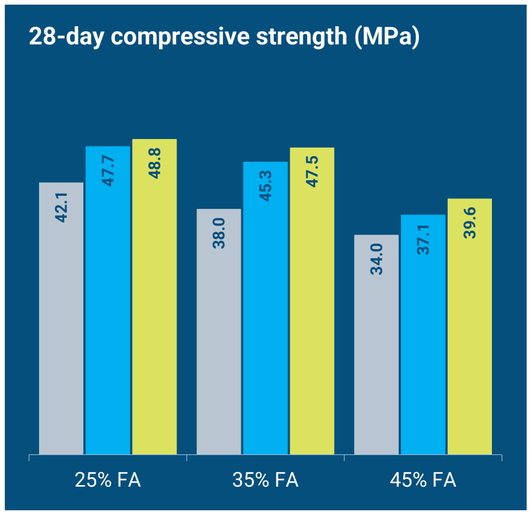
EdenCrete® Pz7 – Cost-Efficient Use and Sales

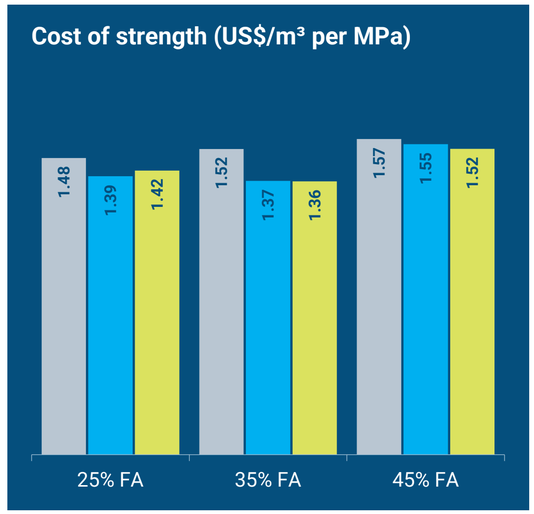
With Pz7 at 35% fly ash, a 40 MPa mix costs ~8% less and emits 19–23% less CO_2 than the 25% FA reference

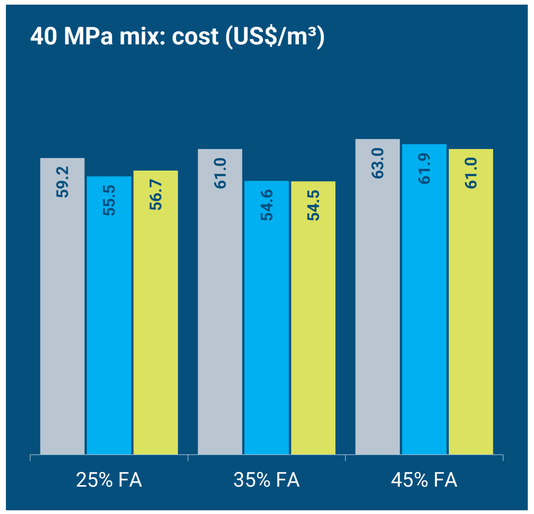
Fly ash	Mix	Pz7 dose (L/m³)	3-day (MPa)	vs ref	7-day (MPa)	vs ref	28-day (MPa)	vs ref
25% FA	Reference	–	22.2	ref.	29.4	ref.	**42.1**	ref.
	EdenCrete® Pz7	0.31	26.3	**+18.6%**	32.5	**+10.8%**	**47.7**	**+13.3%**
	EdenCrete® Pz7	0.54	27.3	**+23.0%**	33.8	**+15.0%**	**48.8**	**+15.9%**
35% FA	Reference	–	19.4	ref.	24.1	ref.	**38.0**	ref.
	EdenCrete® Pz7	0.31	24.8	**+27.7%**	30.1	**+24.9%**	**45.3**	**+19.2%**
	EdenCrete® Pz7	0.54	26.1	**+34.0%**	31.9	**+32.3%**	**47.5**	**+25.0%**
45% FA	Reference	–	15.5	ref.	20.3	ref.	**34.0**	ref.
	EdenCrete® Pz7	0.31	18.9	**+21.8%**	25.8	**+27.2%**	**37.1**	**+9.1%**
	EdenCrete® Pz7	0.54	21.1	**+36.0%**	27.2	**+34.0%**	**39.6**	**+16.4%**

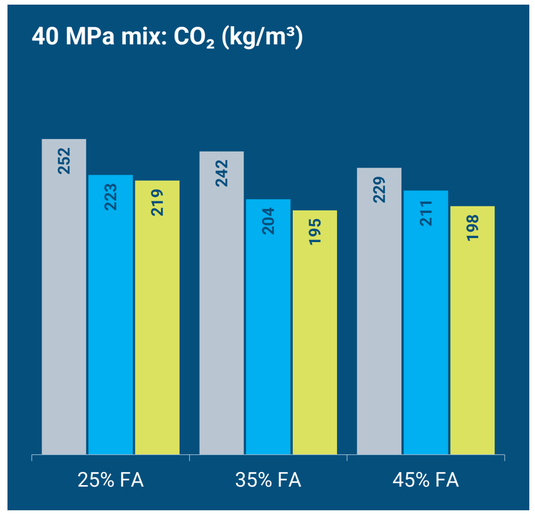
Reference **Pz7 0.31 L/m³** **Pz7 0.54 L/m³**

Measured (left two) · Theoretical 40 MPa mixes (right two)









Ready-mix lab trials, Georgia USA, June 2022 (psi converted to MPa); % vs reference with the same fly ash content. 40 MPa mixes: cement, fly ash and Pz7 scaled linearly with strength; CO_2 counts cement and Pz7 only. Prices: OPC US$193/t, fly ash US$77/t, Pz7 US$12.7/L.

CNT for Durability – Project-Specific Sales

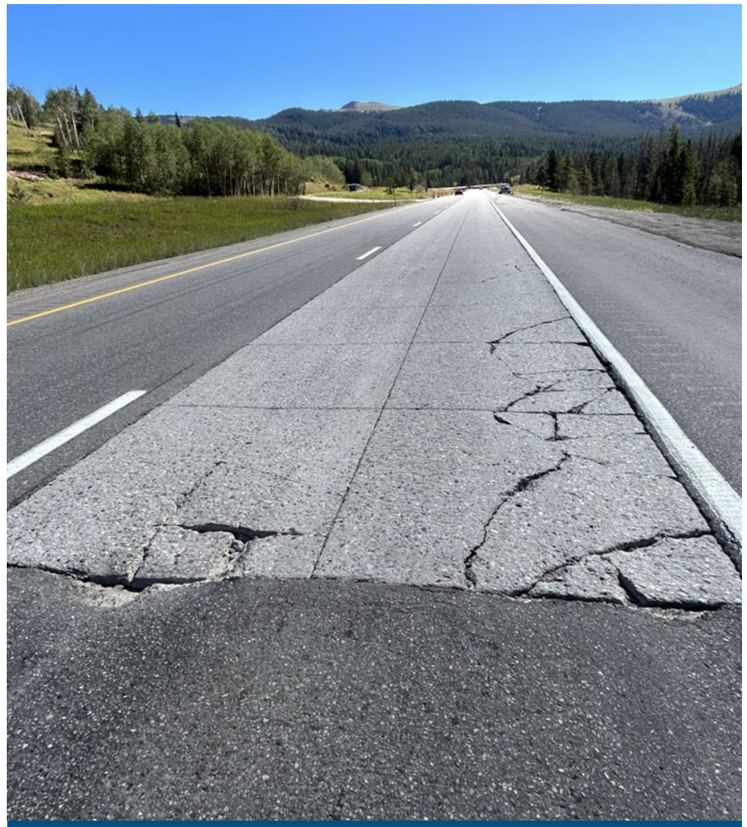
Vail Pass paving, I-70 Colorado – 2 years (Sep 2023): reference vs 10 L/m³ EdenCrete® vs 5.5% silica fume



Reference
2 years · Sep 2023 – Cracked slabs and patch repairs



EdenCrete® 10 L/m³
2 years · Sep 2023 – Slabs intact – no visible cracking



Silica fume 5.5%
2 years · Sep 2023 – Cracking and spalling

Same road, same traffic, same winters – only the concrete differs. Durability is sustainability.

CNT for Durability – Project-Specific Sales

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CNT for Durability – Project-Specific Sales

Vail Pass paving, I-70 Colorado – 5 years (May 2026): reference vs 10 L/m³ EdenCrete® vs 5.5% silica fume



Reference
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EdenCrete® 10 L/m³
5 years · May 2026 – Slabs intact – no visible cracking



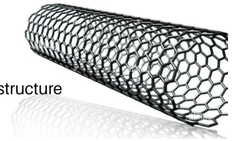
Silica fume 5.5%
5 years · May 2026 – Cracking and spalling

Same road, same traffic, same winters – only the concrete differs. Durability is sustainability.

Taking Eden's Technology to New Audiences

2026: invited to present to defense, energy-transition and CO_2-science communities – seeking partners & collaboration

Eden Innovations
Advanced Materials and Energy Systems for Defense & Critical Infrastructure



Presenting at:
DEFENSE, INNOVATION & INFRASTRUCTURE FORUM
MAR-A-LAGO, PALM BEACH FL, USA May 8th 2026

The Mar-a-Lago Club

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eden Innovations that work.





MAY 2026 | PALM BEACH, FLORIDA, USA

Defense, Innovation & Infrastructure Forum, Mar-a-Lago

- Presented EdenShield®: CNT concrete, coatings and OptiBlend® back-up power for defense & critical infrastructure
- Targets: data centers, military bases & bunkers, drones, airports, hospitals

JUNE 2026 | AARHUS, DENMARK

Aarhus Power-to-X Symposium – invited speaker

- "CO_2-to-Building Materials" session: CNT technology & EdenCrete® cutting cement and CO_2
- ~200 leaders; organized by Aarhus Univ., CORC, Aalborg Univ., DTI & IDA

NOVEMBER 2026 | HILLERØD, DENMARK

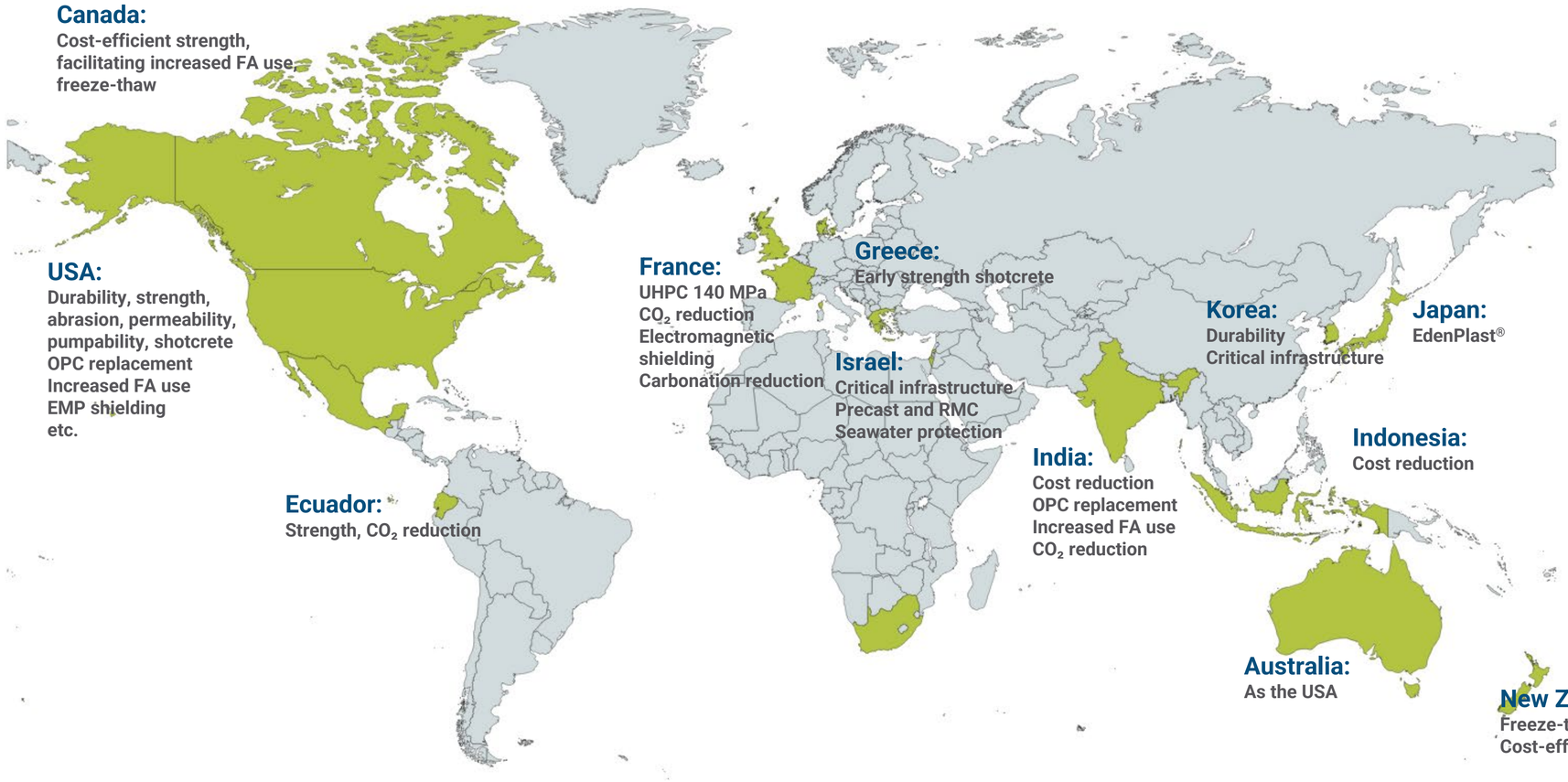
Dream Reactions of CO_2 – Novo Nordisk Foundation (CORC)

- Invitation-only: ~190 participants from ~20 countries; speakers from Stanford, Oxford, Caltech, ETH Zurich
- Eden poster: carbon nanomaterials for lower-carbon construction – EdenCrete® & EdenPlast®

A new approach: presenting Eden's proven CNT products where future partners, research collaborators and government buyers meet

Where to Next – Expand or Consolidate?

Eden trials and sales to date – where does each product fit best, and where should we focus?



Our products – where in the world does each fit best?

EdenCrete® | OptiBlend™ | EdenPlast® | EdenShield | Carbon Capture