

Farm Pride Foods Limited
Annual General Meeting

25 November 2026

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FY26: Revenue ↑ 16% and Profit ↑ 53%

Higher profit, stronger operating cash flow and improved liquidity

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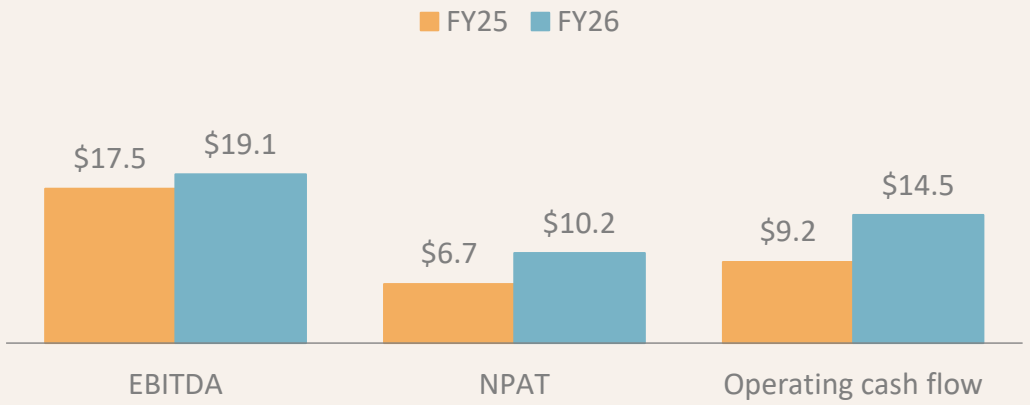
REVENUE
$118.3m
+16% (FY25)

EBITDA
$19.1m
+9% (FY25)

NPAT
$10.2m
+53% (FY25)

OPERATING CASH FLOW
$14.5m
+57% (FY25)

Earnings and Cash flow ($m)



Balance sheet and EPS

$11.3m
Capital Expenditure

$8.4m
Cash

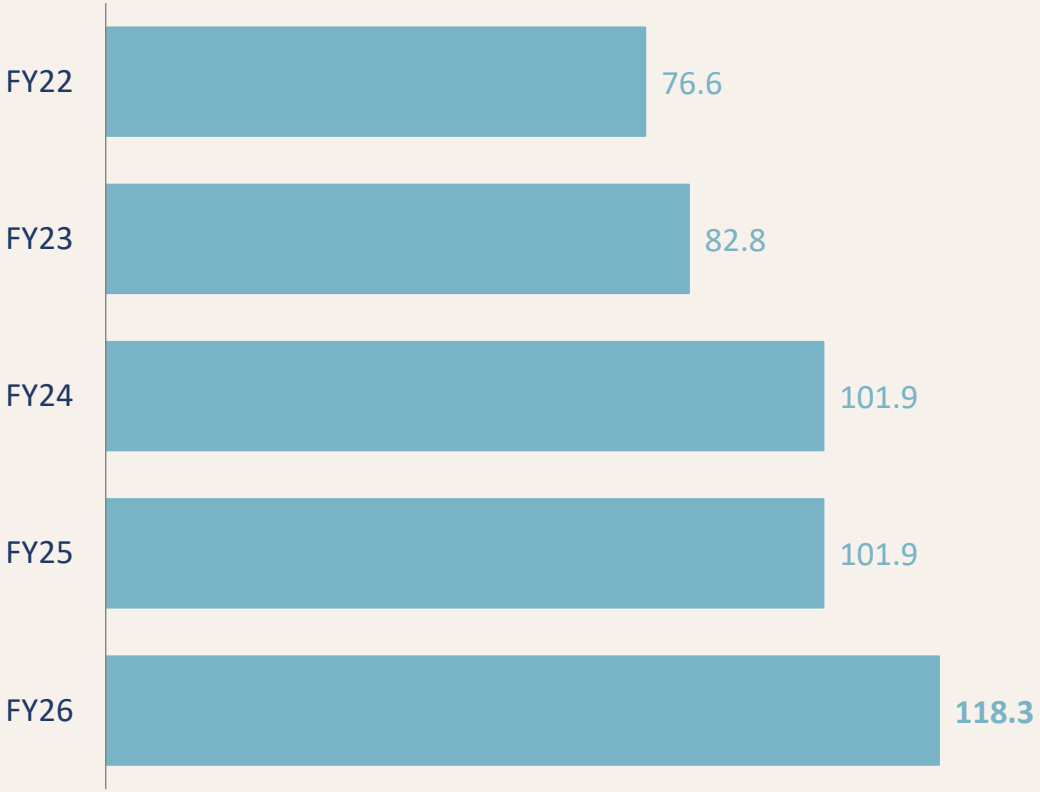
$53.2m
Net Assets +24% (FY25)

4.42 cents
Basic EPS +39% (FY25)

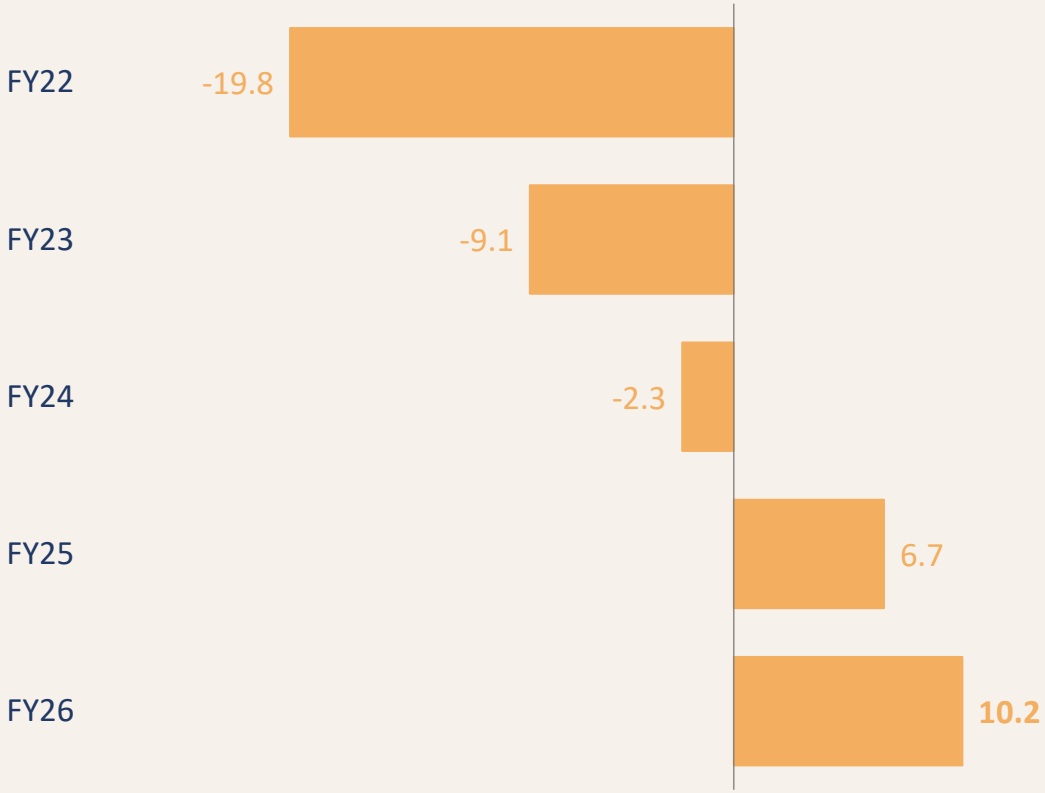
Revenue up $42m and NPAT up $30.0m since FY22

Stronger revenue, a return to profit and a more solid financial base

Revenue ($m)



Net Profit ($m)



Strategy for Growth

Four priorities to grow capacity, products and efficiency

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01

Capacity

More contract growers and expansion of existing farms

02

Product development

Liquid Egg product with first retail ranging in early 2027

03

Production quality & efficiency

New machinery to lift product quality & volume while reducing waste & costs

04

Team

Key hires to strengthen sales, farms, planning, production, logistics and compliance

New rearing facility builds capacity for future production growth

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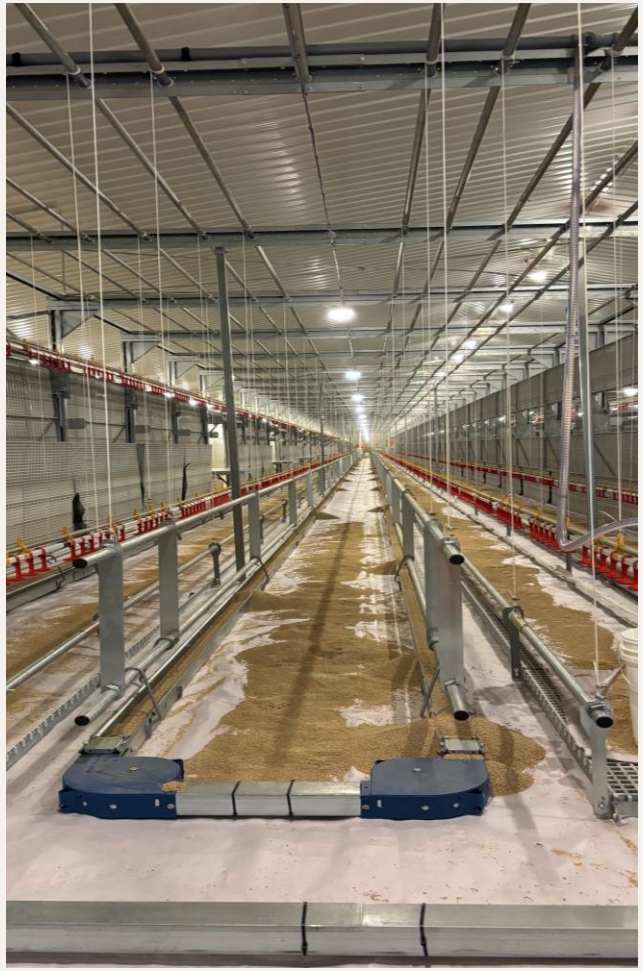
The new Central Victorian rearing facility is operational, with completed project to include four sheds, water treatment, storage tanks and dams, a workshop, and biosecurity facilities including disinfection gates, staff amenities and shower blocks



Shed 1



Sheds 4



Rearing system

600k

Hens reared annually at full capacity

Q2 FY27

First two sheds placed

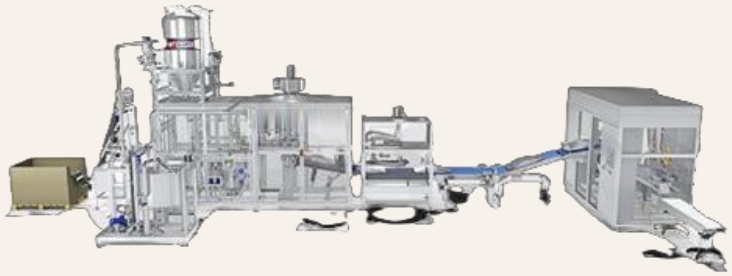
Q3 FY27

Farm completed, final sheds placed

Optimised rearing lifts hen welfare, production performance and improves returns

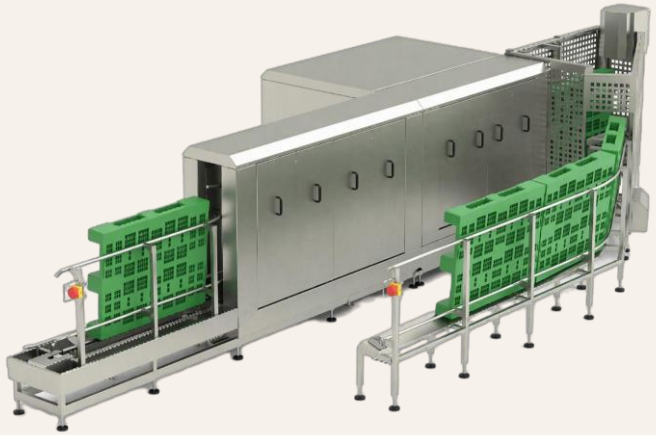
New equipment boosts capacity and enables new products

Equipment upgrades lift capacity, improve efficiency and produce new products



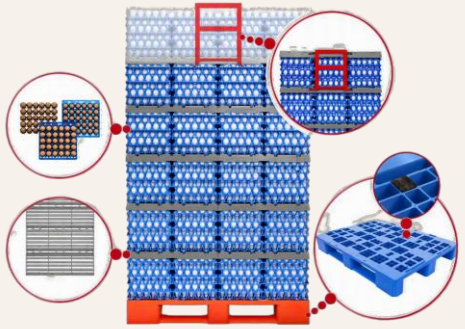
Liquid Egg Processing Lines

New European machinery lifts throughput, efficiency & enables new products



Automated washing capability

In-house pallet washing delivers far greater efficiency & more robust biosecurity



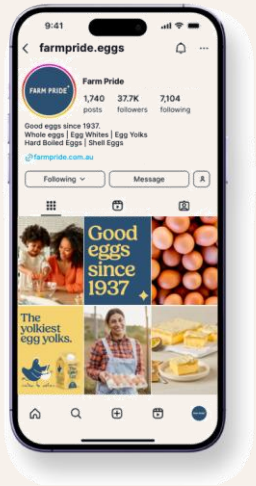
Egg Packaging Equipment

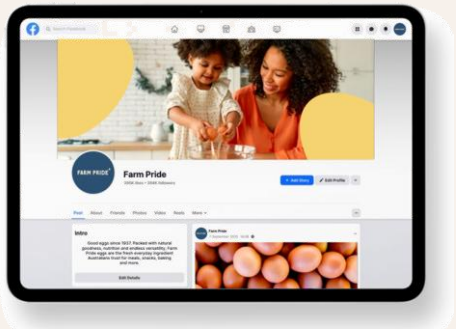
Greater washing efficiency and a reduced risk of cross-contamination

Brand refresh and ready-to-use liquid egg range

New products launching from Q3 FY27

Brand Refresh







New Product Launch

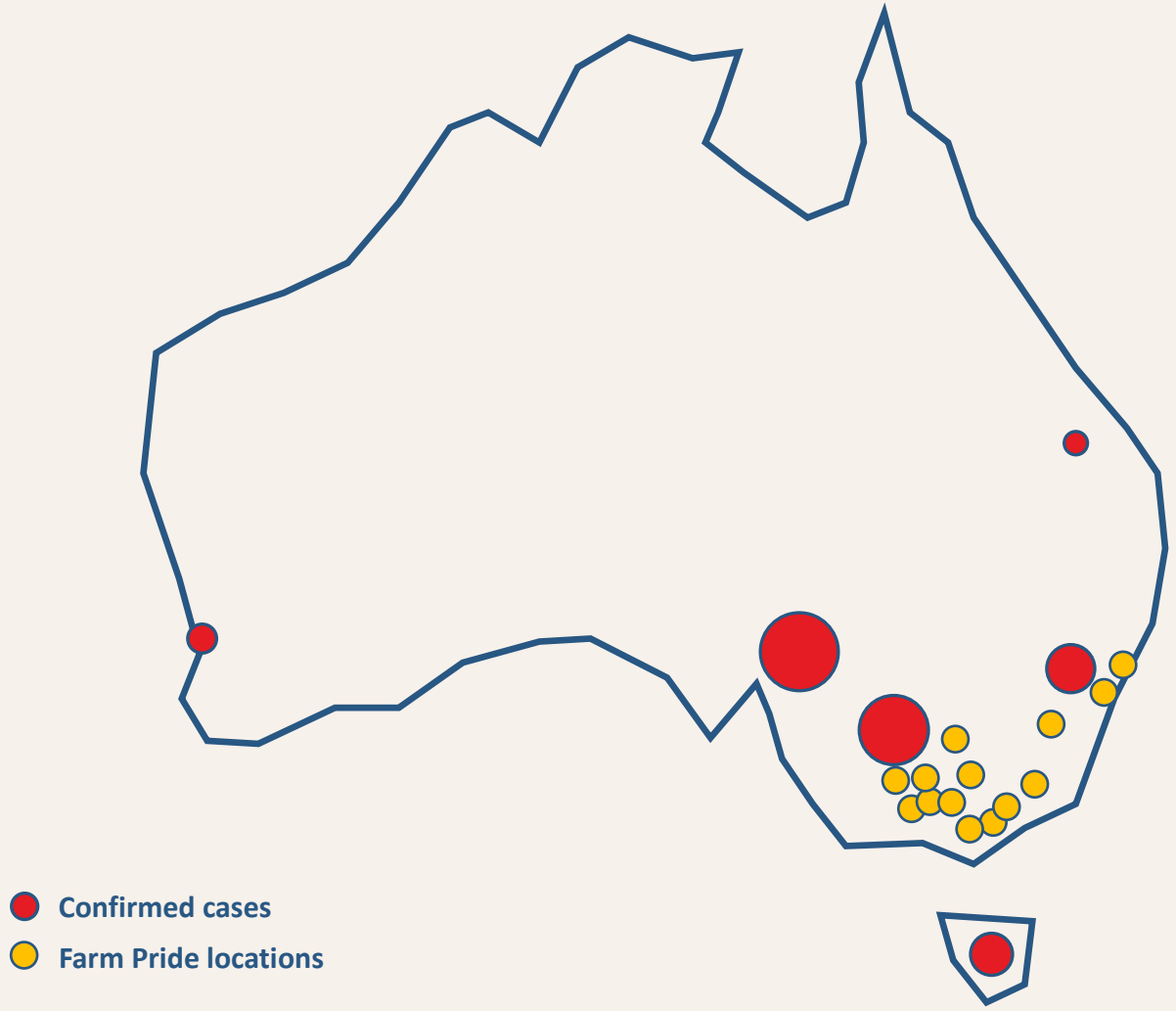


Convenient, versatile protein for every meal

- **Ready-to-use** liquid egg varieties give busy households & businesses a convenient option.
- **Affordable, versatile protein** for active lifestyles and nutritious family meals.
- **Less preparation, storage and waste** than traditional shell eggs.
- **Easy-open, resealable carton** for simple use and storage.

H5N1 Avian Influenza present in Australian wildlife

The risk to poultry is being actively managed through surveillance and strict on-farm biosecurity



741 confirmed H5N1 events in wildlife across Australia as at 13.11.2026

QLD 2	NSW 84	SA 343
VIC 249	TAS 53	WA 10

Early detection and disciplined biosecurity remain the strongest controls

No H5N1 detections

reported in poultry across Australia

Source: Department of Agriculture, Fisheries and Forestry (DAFF).

Enhanced biosecurity safeguards our farms and keeps supply secure

Infrastructure & operating discipline reduce the likelihood of entry & support a rapid response

01	**Controlled access**	Secure entry, visitor controls and separation of clean and production areas.
02	**People & vehicles**	Shower & change facilities, stringent movement controls, hygiene protocols and 360-degree vehicle disinfection systems on multiple farms.
03	**Farm infrastructure**	Standalone rearing farm constructed & operational, advanced water treatment systems installed on a major laying farm, insourced farm maintenance and shed washing, plus a stockpile of PPE and uniforms.
04	**Surveillance & response**	Daily flock monitoring, immediate escalation and strict adherence to government protocols, plus ExoFlare digital real-time visitor biosecurity risk assessment.
05	**Farm Compliance**	No Egg Standards Australia (ESA) corrective action requests were raised during any farm audit, showing stronger operating standards that reduce biosecurity risk.

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Thank you

Farm Pride Foods Limited

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