Results of 2026 Annual General Meeting

US1 Critical Minerals Limited (**ASX:USC**) (**USC** or the **Company**) advises, in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth) (Corporations Act), the outcome of the resolutions put to a vote of shareholders at the Annual General Meeting (AGM) of the Company held today, 25 November 2026 at 11am (Sydney time).

Each resolution put to shareholders at the AGM was decided by way of a poll.

In accordance with section 251AA of the Corporations Act, details of the total number of proxies received and the total number of votes cast in respect of each resolution are set out in the attached proxy summary.

For the resolutions, votes were cast by 7 shareholders representing 139,005,224 shares in the Company (13.71% of the Company's issued capital).

Authorisation

This announcement has been authorised for release by the board of US1 Critical Minerals Ltd.

Investor and Media Enquiries: US1 Critical Minerals Ltd: Matthew Boysen, Non-executive Chairman matthew@us1cm.com

For more information, please visit: https://us1cm.com

US1 CRITICAL MINERALS LIMITED
2026 Annual General Meeting, Wednesday 25 November 2026, Results of Meeting
The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	**Resolution Type**	**For**	**Against**	**Proxy's discretion**	**Abstain ***	**For**	**Against**	**Abstain ***	**Carried/ Not carried**
1. Adoption of Remuneration Report	Non binding	93,505,224 100.00%	0 0.00%	0 0.00%	45,500,000	93,505,224 100.00%	0 0.00%	45,500,000	Carried
2. Election of Director – Avi Geller	Ordinary	139,005,224 100.00%	0 0.00%	0 0.00%	0	139,005,224 100.00%	0 0.00%	0	Carried
3. Election of Director – Mark Gray	Ordinary	139,005,224 100.00%	0 0.00%	0 0.00%	0	139,005,224 100.00%	0 0.00%	0	Carried
4. Re-election of Director – Peter Tsegas	Ordinary	139,005,224 100.00%	0 0.00%	0 0.00%	0	139,005,224 100.00%	0 0.00%	0	Carried
5. Approval of 7.1A Mandate	Special	139,005,224 100.00%	0 0.00%	0 0.00%	0	139,005,224 100.00%	0 0.00%	0	Carried
6. Ratification of Prior Issue of Placement Shares	Ordinary	124,305,224 100.00%	0 0.00%	0 0.00%	14,700,000	124,305,224 100.00%	0 0.00%	14,700,000	Carried
7. Ratification of Prior Issue of Options – Hashefa Pty Ltd	Ordinary	139,005,224 100.00%	0 0.00%	0 0.00%	0	139,005,224 100.00%	0 0.00%	0	Carried
8. Ratification of Prior Issue of Options – Emes Corporate LLC	Ordinary	139,005,224 100.00%	0 0.00%	0 0.00%	0	139,005,224 100.00%	0 0.00%	0	Carried
9. Renewal of Proportional Takeover Provisions in the Constitution	Special	139,005,224 100.00%	0 0.00%	0 0.00%	0	139,005,224 100.00%	0 0.00%	0	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.