

2026 ANNUAL GENERAL MEETING · ASX:NIM

Exploring and Developing the **Mons Greenstone Belt**

Gold, base metals and gallium update — Mons Critical Minerals Project, Western Australia

~3,167 km²
Landholding

370 km
North-east of Perth

Gold, Copper & Gallium
Commodity focus

Corporate — Board, management and capital structure

Board and management



Neil Warburton
NON-EXECUTIVE CHAIRMAN



Luke Hampson
MANAGING DIRECTOR



Bruce Stewart
NON-EXECUTIVE DIRECTOR



Henko Vos
JOINT COMPANY SECRETARY / CFO



Geraldine Holland
JOINT COMPANY SECRETARY



Fergus Jockel
HEAD OF EXPLORATION



John Simmonds
TECHNICAL ADVISOR – GEOLOGY

Capital structure

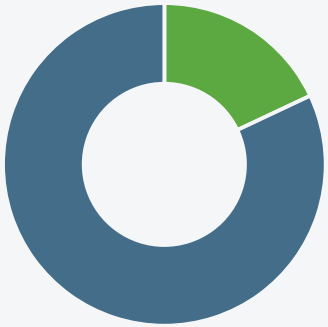
356.96m
shares on issue

65.97m
options on issue

$2.26m
cash at bank, 30 Sep 2026

ASX:NIM
ASX-listed; Perth-based

Shareholder summary



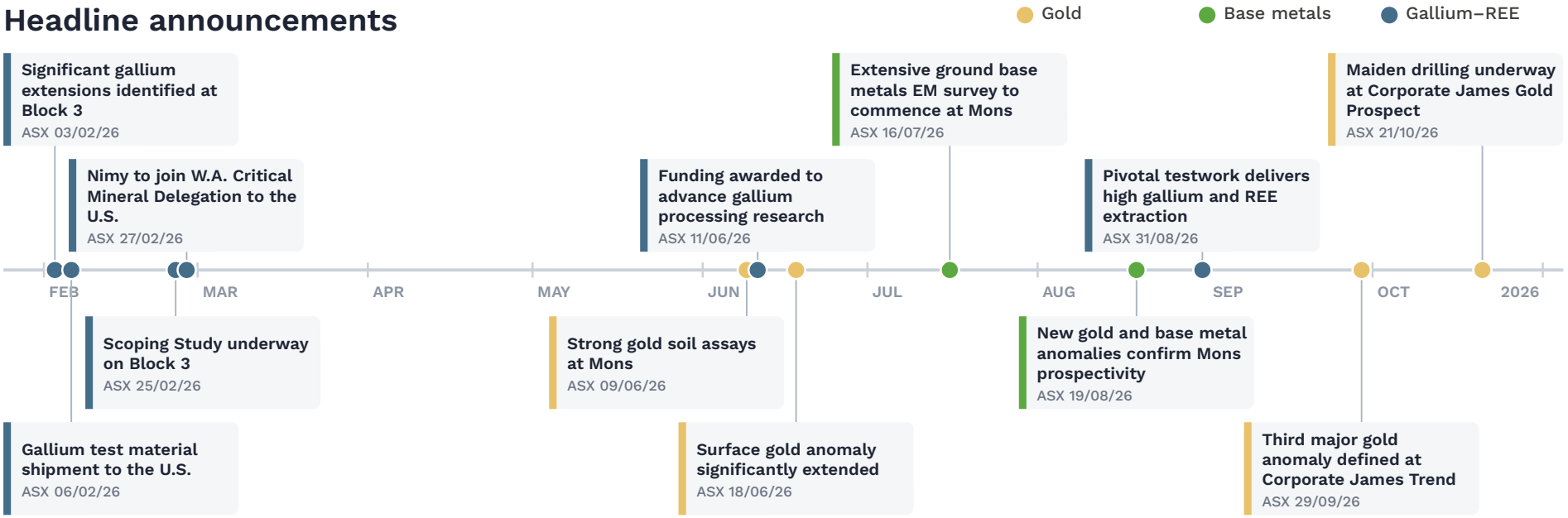
18%
Directors, management and staff

82%
Other holders

Capital structure as at 30 September 2026 (ASX 27/10/26). Shareholder summary as at 30 September 2026.

Nimy Resources — 2026 exploration and development activities

Headline announcements



Supporting exploration activities

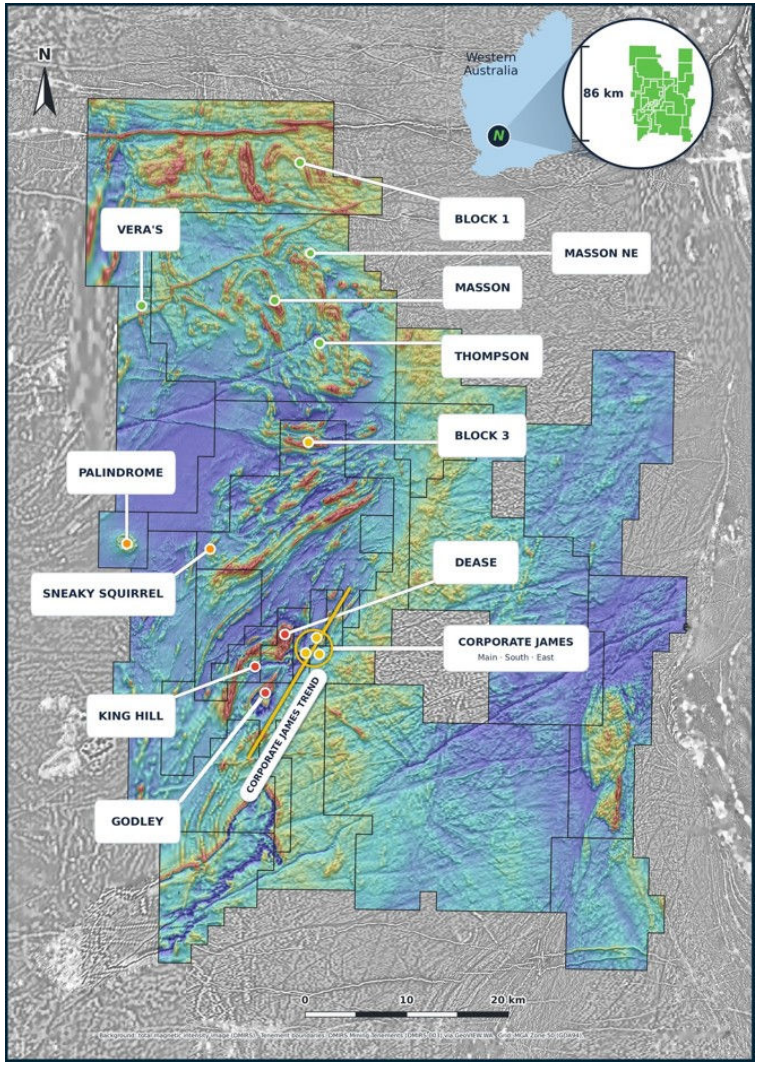
- ✔ Collected and assayed 12,130 soil samples, **for a project total of 18,875 samples** (53-element suite)
- ✔ Completed aeromagnetic surveys across Masson Dome and Masson NE (65km²), Sneaky Squirrel Gossan (11.94km²) and the Block 3 gallium area (30.6km²)
- ✔ Completed a gravity survey across Masson Dome and Masson NE (65km²)
- ✔ **Defined three substantial gold targets** on the Corporate James Trend (ASX 09/06/26, 18/06/26, 29/09/26)
- ✔ Commenced drilling targeting all three gold prospects on the Corporate James Gold Trend (ASX 21/10/26)
- ✔ Commenced extensive MLEM surveys across Masson Dome and Sneaky Squirrel (both complete), with follow-up infill FLEM underway
- ✔ Commenced the Scoping Study and advanced metallurgical testwork on the Block 3 gallium JORC Inferred Resource (ASX 25/02/26, 31/08/26)

Exploration results referred to in this presentation were reported in the ASX announcements cited. No new information — see Disclaimer.

Nimy Resources Focus — Gold, copper and gallium

Commodity focus and status

Prospect	Target commodity	Status
Corporate James Trend	Gold	• Maiden RC drilling (25 holes, 4,714m to date) at Corporate James, Corporate James South and Corporate James East • Assays (Intertek) due December 2026–January 2027
Masson Dome & Masson NE	Copper–nickel–PGE; copper–zinc–gold	• Ground MLEM survey complete; infill FLEM in progress, report due mid-December 2026 • Drill target ranking and planning
Sneaky Squirrel	Copper–zinc–gold	• Ground MLEM survey complete; infill FLEM in planning, report due mid-December 2026 • Drill target ranking and planning
Block 3	Gallium–aluminium–rare earth elements	• Flowsheet near completion: oxide concentrate and high-purity gallium metal, plus alumina and REE products • Scoping Study in progress, awaiting finalised flowsheet • Scoping Study final deliverable January–February 2027



Mons Project tenements and prospects over magnetics

Timing of planned activities is indicative and subject to change. Exploration results referred to in this presentation were reported in the ASX announcements cited. No new information — see Disclaimer.

Gold Exploration — The Corporate James Gold Trend

Soil sampling

- ✔ **Over 18,000 soil samples assayed** across the Mons Project; three anomalous gold-in-soil prospects identified at Corporate James, Corporate James South and Corporate James East
- ✔ The anomalies contain the **highest gold-in-soil assays** returned across the entire Mons Project

Three large-footprint anomalies (>10ppb Au)

35.1ppb

Peak Au — Corporate James
720m strike x 300m width
(ASX 09/06/26)

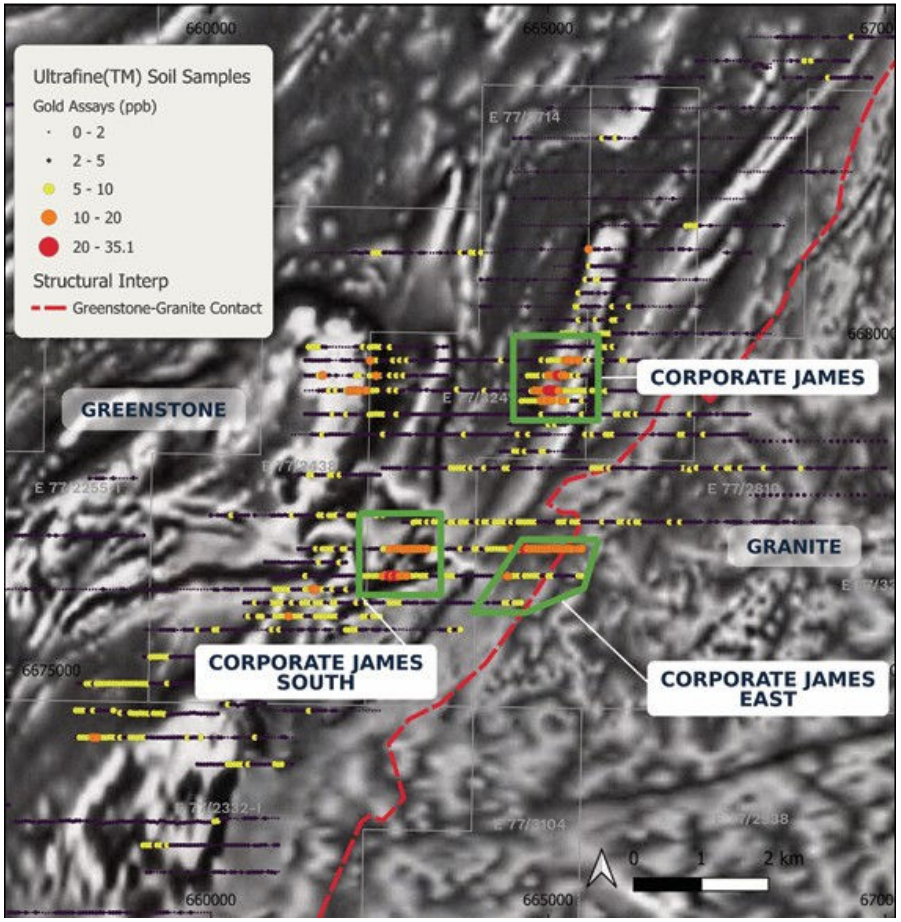
27.4ppb

Peak Au — Corporate James South
450m strike x 700m width
(ASX 18/06/26)

21.3ppb

Peak Au — Corporate James East
single E–W line over 1km; remains open
(ASX 29/09/26)

- ✔ The anomalies appear to strike north-north-east and follow the **greenstone–granite contact**, which remains open for some 80km within the Mons Project (ASX 09/06/26, 19/08/26)



Corporate James, Corporate James South and Corporate James East gold-in-soil anomalies within the Corporate James Trend, over TMI 1VD greyscale 50m magnetics (ASX 29/09/26)

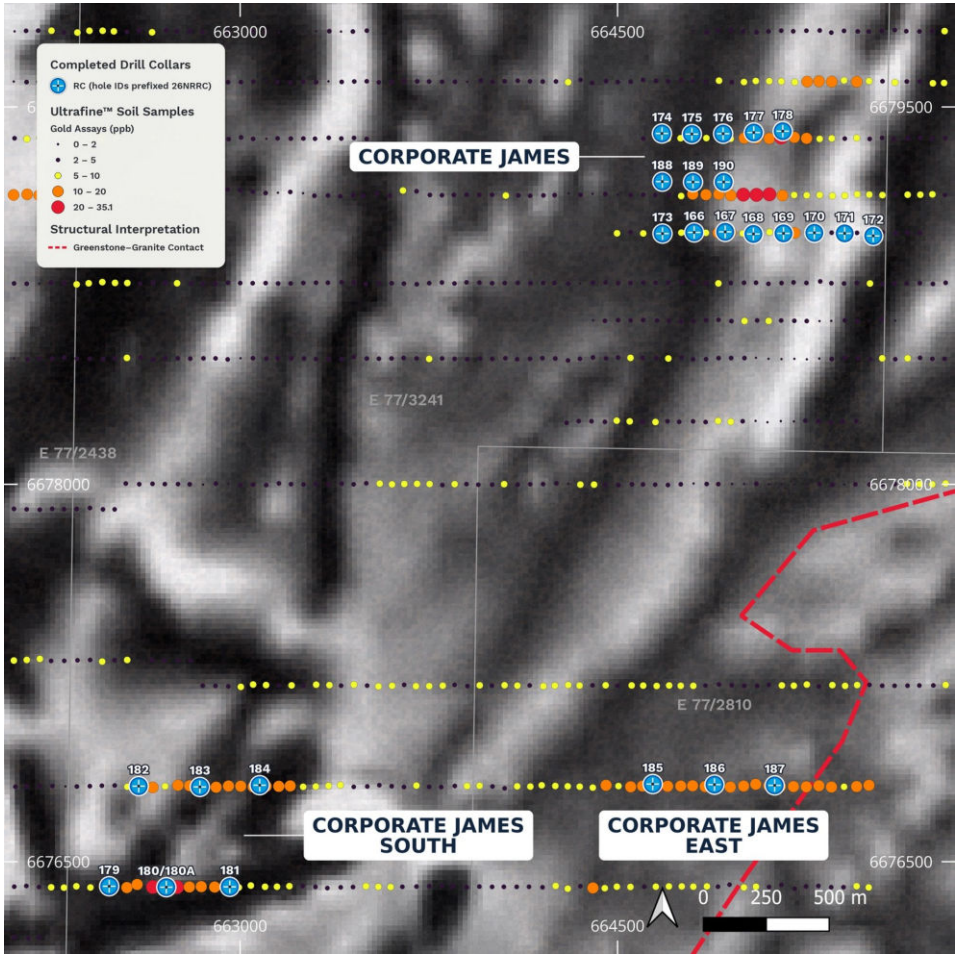
Exploration results referred to in this presentation were reported in the ASX announcements cited. No new information — see Disclaimer.

Gold Exploration — Maiden drilling, Corporate James Gold Trend

Reverse circulation drill program

- ✔ **Designed to test the source** of the gold-in-soil anomalies along the Corporate James Trend
- ✔ Commenced 21 October 2026
- ✔ Complete 26 November 2026
- ✔ **25 holes drilled for 4,714m** to date, with one hole remaining
- ✔ Samples delivered to Intertek Perth; final batch to be delivered 28 November
- ✔ **Assay results expected November–December 2026** (ASX 21/10/26, 25/11/26)





Completed RC drill collars (hole IDs prefixed 26NRRC) at Corporate James, Corporate James South and Corporate James East over Ultrafine™ gold-in-soil results (Au ppb), greyscale magnetics and the interpreted greenstone–granite contact (ASX 25/11/26)

Drilling and assay timing are indicative. Exploration results referred to in this presentation were reported in the ASX announcements cited. No new information — see Disclaimer.

Masson Discovery — Cu-Ni-PGE in massive sulphide

The discovery process

- ✔ Following completion of an airborne VTEM survey, an anomaly was identified and prioritised at what is now the Masson Prospect (ASX 29/03/23)
- ✔ A follow-up ground EM survey enabled modelling of drill-ready conductive plates; on 17 October 2023 Nimy announced discovery hole 23NRRC100 had intersected massive and semi-massive sulphides, returning **5m @ 0.73% Ni, 0.53% Cu, 0.06% Co and 0.55g/t 2PGE from 102m** (ASX 17/10/23)
- ✔ Drilling and DHEM surveys identified mineralisation downhole, interpreted as a remobilised interval of **highly anomalous copper, nickel and PGE** in sulphide from 91m to 288m — possibly a shoot emanating from a more substantial and deeper emplacement
- ✔ A test hole drilled down dip and surveyed with DHEM modelled a new upper plate indicating **mineralisation extends to 340m**, and a lower plate (4,000S) extending the highly conductive trend by a further 100m (ASX 21/08/25)
- ✔ With the mineralisation still open, soil sampling was conducted across the entire Masson Dome; however, given the predominance of transported cover, no coherent anomaly was found at Masson itself or its surrounds (ASX 25/11/26)



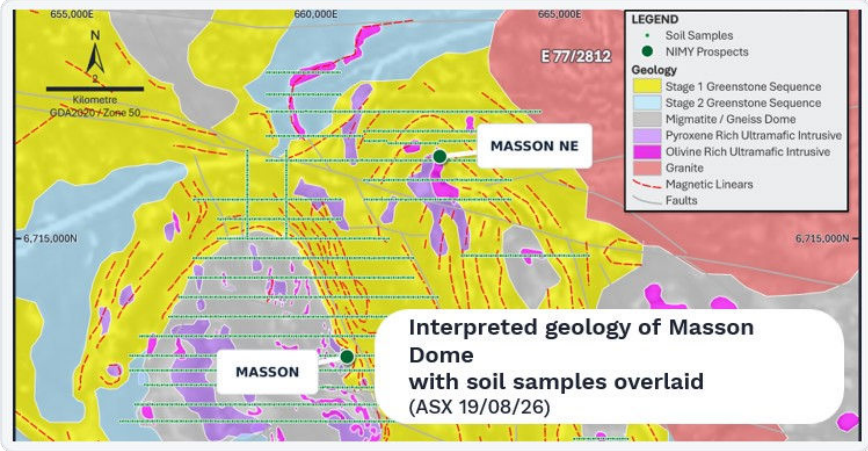
Massive sulphide mineralisation in hole 24NRDD125
within interval 234.1–236.2m

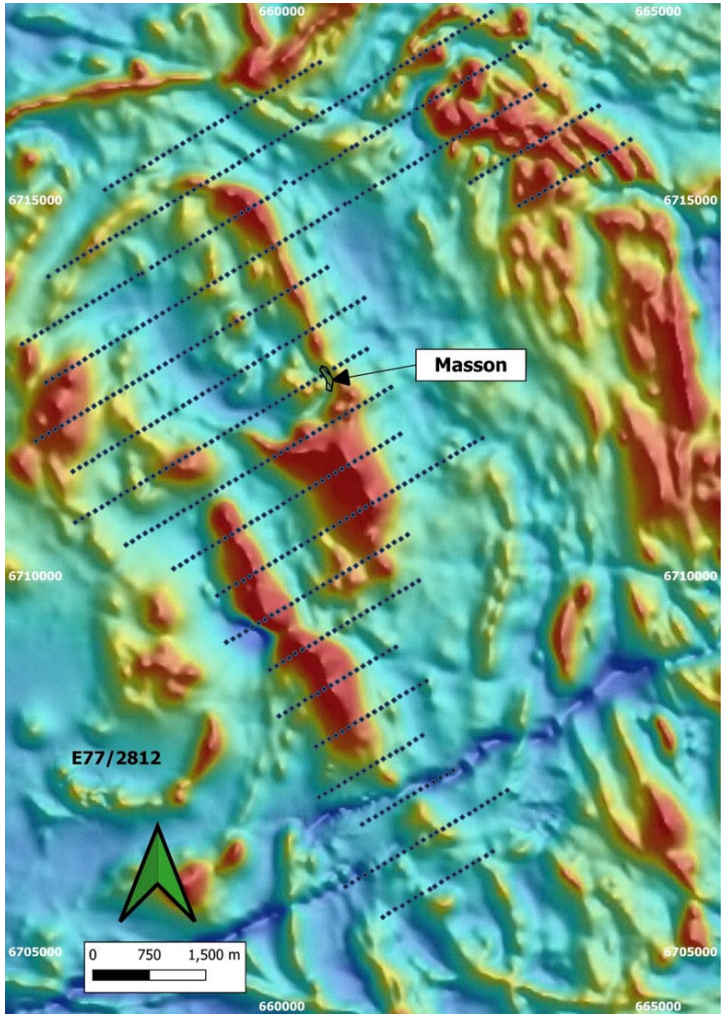
Exploration results referred to in this presentation were reported in the ASX announcements cited. No new information — see Disclaimer.

Masson Dome — Finding the source of the Cu-Ni-PGE mineralisation

Next steps and upcoming milestones

- ✔ **Geophysics consultants Newexco commissioned** to assess airborne EM (VTEM), MLEM, DHEM, drilling and extensive soil sampling data, to delineate discrete drill targets associated with the continuation or source of the Masson mineralisation (ASX 16/07/26)
- ✔ **Ground MLEM survey completed** (Newexco design) over Masson and Masson NE, testing coincident Cu-Ni-Co-Zn-Pb soil anomalies for bedrock sulphides (ASX 16/07/26, 19/08/26)
- ✔ Newexco is assessing the full MLEM survey; follow-up FLEM surveys have commenced to infill areas of interest at Masson Dome
- ✔ **Target recommendations expected mid-December 2026**, after which a drill program will be designed to test the Newexco-prioritised anomalies (ASX 25/11/26)





MLEM survey stations relative to the Masson Discovery over colour magnetics

Exploration results referred to in this presentation were reported in the ASX announcements cited. No new information — see Disclaimer.

Sneaky Squirrel — Cu-Zn-Au VMS target



Gossan outcrop at Sneaky Squirrel

302m
intermittent gossan outcrop, open along strike

4,477ppm
peak Zn in rock chips (34 samples)

817ppb
peak Au in quartz stockwork rock chips

4 RC holes
NRRC161–164: two shallow sulphide lenses

PROGRESS TO DATE

- ✔ **VMS-style Cu-Zn target** in a magnetite-rich zone — the strongest magnetic signature at Mons; Golden Grove-style model (ASX 04/08/25, 16/07/26)
- ✔ **Surface gossan** with Cu-Zn anomalism over 93m of a 302m outcrop strike (ASX 04/08/25)
- ✔ **RC drilling:** zinc-dominant mineralisation incl. 8m @ 0.62% Zn from 183m (NRRC161) and 12m @ 0.15% Zn, 383ppm Cu from 64m (NRRC164) (ASX 04/08/25)
- ✔ **Deeper VMS potential** within the magnetite-rich zone (ASX 04/08/25)

UPCOMING WORK

- ✔ **Infill FLEM following the completed ground moving-loop EM survey,** to detect conductors down dip and along strike of the intersected lenses (ASX 16/07/26)
- ✔ **Expanded soil sampling** across the known anomaly and possible extensions
- ✔ **Geological mapping and additional magnetic surveys** to refine the VMS model
- ✔ **Air-core / RC drilling** to test EM conductors and priority targets

Exploration results referred to in this presentation were reported in the ASX announcements cited. No new information — see Disclaimer.

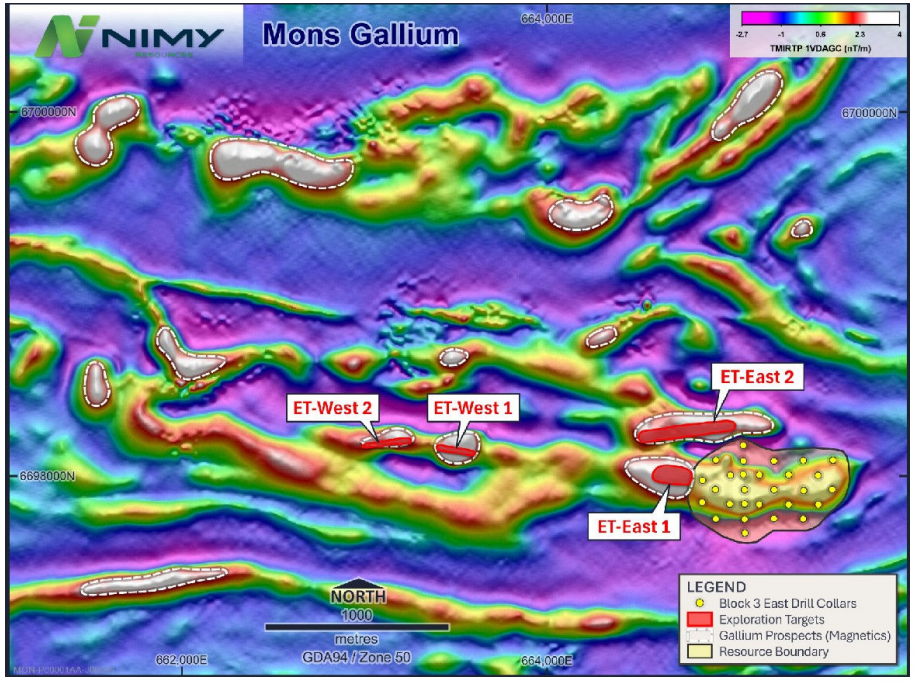
Block 3 — Gallium-REE Scoping Study

Study scope and status

- ✔ **Scoping Study underway** with Perth-based Strategic Metallurgy on the Block 3 JORC Inferred Resource (ASX 25/02/26)
- ✔ **Scope:** mining, processing and metallurgy; capital and operating costs; product marketing and pricing; financial modelling and a preliminary view of project economics (ASX 25/02/26)
- ✔ **Metallurgical results and flowsheet** from current testwork feed directly into the study (ASX 31/08/26)
- ✔ **Market inputs:** Western supply pricing for gallium and rare earths, reflecting markets outside China, used as the pricing reference for the study
- ✔ **Commercial pathway:** engaging with potential offtake partners (ASX 31/08/26), together with U.S. and European government and corporate stakeholders
- ✔ **U.S. trade mission:** joined the WA Government's Critical Minerals and Energy Partnerships Trade Mission to New York and Washington DC, meeting financiers and potential offtake partners (ASX 27/02/26)
- ✔ **Release scheduled for January–February 2027**

Inferred Mineral Resource (ASX 13/11/25)

Cut-off Ga_2O_3	Mt	Ga_2O_3 g/t	TREO ppm	Ga_2O_3 t	TREO t
20 g/t	64.3	42	507	2,700	32,600
70 g/t	7.2	102	538	740	3,890



Exploration targets along the extended ~3.5km host unit (ASX 03/02/26). Resource covers a 0.4km² footprint, open along strike and at depth.

Contained metal reported in oxide form. Exploration Target quantities and grades are conceptual in nature; there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in one. No new information — see Disclaimer.

Block 3 — Metallurgical testwork and flowsheet

Up to 84%
gallium extraction in sighter testwork (ASX 31/08/26)

80–95%
rare earth extraction across elements on the same route

$550k
MRIWA funding — 2-year Nimy–Curtin–Trailblazer research program

Developing the processing flowsheet



PROGRESS TO DATE

- ✔ **Baseline extraction route** established for Block 3 — valuable Nimy intellectual property (ASX 31/08/26)
- ✔ **Multiple flowsheets** under test at varying levels of maturity with Strategic Metallurgy and Curtin University (ASX 31/08/26)
- ✔ **$550k MRIWA grant** awarded for a 2-year gallium processing research program with Curtin University and Trailblazer (ASX 11/06/26)
- ✔ **MRIWA program commenced;** Curtin MPhil scholarship launched in gallium processing (ASX 31/08/26)

UPCOMING WORK

- ✔ **Beneficiation, reagent and process optimisation** to optimise operating costs, lift recoveries and simplify processing (ASX 31/08/26)
- ✔ **Purification and gallium compound production** through MRIWA Stages 2 and 3 (ASX 11/06/26)
- ✔ **Results feed the Scoping Study; Test the international** market pathway including potential offtake partners

Sighter testwork results; extraction varies with material type and test method. No new information — see Disclaimer.

Disclaimer

NATURE OF THIS DOCUMENT

This presentation has been prepared by NIMY Resources Limited ACN 155 855 986 (Company). The information is based on publicly available information, internally developed data and other sources. By receiving this presentation, you acknowledge and represent to the Company that you have read, understood and accepted the terms of this disclaimer.
It is the responsibility of all recipients of this presentation to obtain all necessary approvals to receive this presentation and receipt of this presentation will be taken by the Company to constitute a representation and warranty that all relevant approvals have been obtained.
This presentation is a visual aid and is not intended to be read as a stand alone document. The material contains selected and abbreviated summary information about the Company and its subsidiaries and their activities current as at the date of this presentation. The material is of general background and does not purport to be complete. The Company is not responsible for providing updated information and assumes no responsibility to do so.

NOT AN OFFER

This presentation is for information purposes only and does not purport to be all inclusive or to contain all information about the Company or any of the assets, current or future, of the Company. This presentation does not comprise a prospectus, product disclosure statement or other offering document under Australian law (and will not be lodged with ASIC) or any other law.

This presentation also does not constitute or form part of any invitation, offer for sale or subscription or any solicitation for any offer to buy or subscribe for any securities in any jurisdiction nor shall they or any part of them form the basis of or be relied upon in connection therewith or act as any inducement to enter into any contract or commitment with respect to securities.

This presentation does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. This presentation and its contents must not be distributed, transmitted or viewed by any person in the United States or any jurisdiction where the distribution, transmission or viewing of this document would be unlawful under the securities or other laws of that or any other jurisdiction.

NOT INVESTMENT ADVICE

To the maximum extend permitted by law, the information contained in this presentation is given without any liability whatsoever being accepted by the Company or any of its related bodies corporate or their respective directors, officers, partners, employees, advisors and agents. This presentation is not investment or financial product advice (nor tax, accounting or legal advice) and its contents are not intended to be used for the basis of making an investment decision. No representation or warranty, express or implied, is made as to the accuracy, completeness or thoroughness of the information, whether as to the past or future. Recipients of this presentation should carefully consider whether the company is an appropriate investment for them in light of their personal circumstances, including their financial and taxation position. This presentation does not take into account the individual investment objectives, financial situation and particular needs of each recipient of this presentation. Therefore recipients of this presentation may wish to seek independent financial and taxation advice before making any decision in respect of this presentation. Neither the Company nor any of its related bodies corporate is licensed to provide financial product advice in respect of the Company's securities or any other financial products.

FORWARD LOOKING STATEMENTS

Statements and material contained in this presentation, particularly those regarding possible or assumed future performance, production levels or rates, commodity prices, resources or potential growth of the Company, industry growth or other trend projects are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties and are based on the assumptions, estimates, analysis and opinions of management made in light of its experience and its perception of trends, current conditions and expected developments, as well as other factors that management of the Company believes to be relevant.

Although management believes that the assumptions made by the Company and the expectations represented by such information are reasonable, there can be no assurance that the forward-looking information will prove to be accurate. Forward-looking information involves known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any anticipated future results, performance or achievements expressed or implied by such forward-looking information. Such factors include, among others, the actual market price of commodities, the actual results of current exploration, the actual results of future exploration, changes in project parameters as plans continue to be evaluated, as well as those factors disclosed in the Company's publicly filed documents. Readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

DISCLAIMER

No representation or warranty, express or implied, is made by the Company that the material contained in this presentation will be achieved or prove to be correct. Except for statutory liability which cannot be excluded, each of the Company, its directors, officers, employees, advisers and agents expressly disclaims any responsibility for the accuracy, fairness, sufficiency or completeness of the material contained in this presentation, or any opinions or beliefs contained in this presentation, and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission there from. To the maximum extent permitted by the law, the Company disclaims any obligation to update or keep current the information contained in this presentation or to correct any inaccuracy or omission which may become apparent, or to furnish any person with any further information. Any opinions expressed in the presentation are subject to change without notice.

COMPETENT PERSON STATEMENT

The information contained in this report that pertain to Exploration Results and Exploration Targets is based upon information compiled by Mr Fergus Jockel, a full-time employee of Fergus Jockel Geological Services Pty Ltd. Mr Jockel is a Member of the Australasian Institute of Mining and Metallurgy (1987) and has sufficient experience in the activity which he is undertaking to qualify as a Competent Person as defined in the December 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr Jockel consents to the inclusion in the report of the matters based upon his information in the form and context in which it appears.

MONETARY VALUES

Unless otherwise stated, all dollar values are in Australian Dollars (A$). The information in this presentation remains subject to change without notice.

NO NEW INFORMATION

To the extent that this announcement contains references to prior exploration results which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

Thank **you**

For more information about Nimy and the Mons Project:

- **EMAIL** info@nimy.com.au
- **PHONE** (08) 9261 4600
- **OFFICE** 254 Adelaide Terrace, Perth WA 6000
- **POSTAL** PO Box 3220, Perth WA 6892
- **WEB** nimy.com.au

Get **announcements** as they're released.

Subscribe to email alerts at nimy.com.au



