ASX Announcement

ASX:**BH6** | 25 November 2026

Addendum to Notice of General Meeting and Manda Supplementary Prospectus

Broken Hill Gold Ltd **(ASX: BH6)** ('**Broken Hill Gold**' or '**the Company**') advises that it has prepared an Addendum to the Notice of General Meeting of the Company dated 18 November 2026 (**Notice of Meeting**) for the general meeting to be held on Monday, 21 December 2026 at 10:00am (AWST) at Level 1, 35-37 Havelock Street, West Perth WA 6005.

The Addendum has been issued to amend the Notice of Meeting to include the Supplementary Manda IPO Prospectus dated 24 November 2026 (**Supplementary Prospectus**) into the Notice of Meeting by:

- including the Supplementary Prospectus at Annexure B of the Notice of Meeting; and
- amending the definition of "Manda Prospectus" in the Notice of Meeting to include the Supplementary Prospectus.

The Addendum and Supplementary Prospectus are important documents and should be read in their entirety, together with the Notice of Meeting and Manda Prospectus.

This announcement has been authorised for release by the Board of Broken Hill Gold Ltd.

Shareholder enquiries
Matthew Boyes
Managing Director
Broken Hill Gold
mboyes@bh6.com.au
+61 8 6288 8998

Media enquiries
Jason Mack
Senior Communications Advisor
White Noise Communications
jason@whitenoisecomms.com
+61 (0) 400 643 799

Broken Hill Gold Ltd
ACN 636 421 782

ADDENDUM TO NOTICE OF GENERAL MEETING

Broken Hill Gold Ltd ACN 636 421 782 (**Company**) hereby provides this Addendum (**Addendum**) to the Notice of General Meeting dated 18 November 2026 (**Notice of Meeting**).

The Meeting will be held at 10:00am (AWST) on Monday, 21 December 2026 at Level 1, 35-37 Havelock Street, West Perth WA 6005.

Defined terms in the Notice of Meeting have the same meaning in this Addendum unless otherwise stated.

This Addendum is supplemental to the original Notice of Meeting and should be read in conjunction with the Notice of Meeting. Save for the amendments set out below, the Notice of Meeting remains unchanged. The numbering and lettering used in this Addendum is a continuation of the numbering and lettering used in the Notice of Meeting.

This Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their suitably qualified professional advisors prior to voting.

AMENDMENTS

By this Addendum:

- a new Annexure B is added to the Explanatory Memorandum in relation to the Notice of Meeting; and
- the definition of "Manda Prospectus" in Schedule 1 of the Explanatory Memorandum in relation to the Notice of Meeting, is deleted and replaced with the definition of "Manda Prospectus" included in Schedule 1 of this Addendum.

BY ORDER OF THE BOARD

Yugi Gouw
Company Secretary

Broken Hill Gold Ltd
Dated: 25 November 2026

Schedule 1 Amended definitions

The following definition is deleted and replaced as follows:

Manda Prospectus	*means the prospectus dated 17 November 2026 and the supplementary prospectus dated 24 November 2026, each issued in connection with the Manda Listing.*

ANNEXURE B – SUPPLEMENTARY MANDA IPO PROSPECTUS

MANDA RESOURCES LIMITED
ACN 620 666 266
SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 17 November 2026 (**Prospectus**) issued by Manda Resources Limited (ACN 620 666 266) (**Company**).

This Supplementary Prospectus is dated 24 November 2026 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus in hard copy or as an electronic copy and may be accessed on the Company's website at https://www.mandaresources.com.au/.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

1. PURPOSE OF THIS DOCUMENT

This Supplementary Prospectus has been prepared to rename Section 6 of the Prospectus as "Financial Information" and include an introduction to the financial information set out in that Section.

This Supplementary Prospectus does not change the terms of the Offer.

By this Supplementary Prospectus, the Company makes the amendments to the Prospectus as set out in Section 2. The amendments to the Prospectus outlined in Section 2 should be read in conjunction with the Prospectus.

2. AMENDMENTS TO THE PROSPECTUS

The heading of Section 6 of the Prospectus, and the corresponding entry in the Table of Contents, is amended from "Independent Limited Assurance Report" to "Financial Information".

The following introduction is inserted at the beginning of Section 6 of the Prospectus, before the Independent Limited Assurance Report:

The Independent Limited Assurance Report contained in this Section 6 has been prepared by Stantons Corporate Finance Pty Ltd and sets out in its appendices:

(a) *the audited historical statements of profit or loss and other comprehensive income of the Company for the financial years ended 30 June 2024, 30 June 2025 and 30 June 2026 (Appendix 1);*

(b) *the audited historical statements of financial position of the Company as at 30 June 2024, 30 June 2025 and 30 June 2026 (Appendix 2);*

(c) *the audited historical statements of cash flows of the Company for those financial years (Appendix 3);*

(d) *the basis of preparation and significant accounting policies (Appendix 4); and*

(e) *the pro forma statement of financial position as at 30 June 2026, together with each pro forma adjustment (Appendix 5),*

*(together, the **Financial Information**).*

The Directors are responsible for the preparation and inclusion of the Financial Information in the Prospectus. Investors are urged to read the Independent Limited Assurance Report in full.

3. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent. Stantons Corporate Finance Pty Ltd has given its written consent to being named in this Supplementary Prospectus, in the form and context in which it is named.

4. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.