

SHARE PLACEMENT and OPTION ISSUES

Surefire Resources NL (**ASX:SRN**) (**SRN** or the **Company**) is pleased to announce that shareholder approval was given at the Company's Annual General Meeting held 18 November 2026 (**AGM**) to complete a second tranche capital raising of A$1.8 million through a placement to sophisticated and professional investors (refer to ASX release dated 5 October 2026) (**ASX Release**) and to issue options as anticipated in that ASX Release.

A total of 100,000,000 shares (ASX:SRN) were issued today at A$0.018 each in respect of this placement (**Placement Shares**), together with 145,000,000 free attaching options exercisable at A$0.05 each and expiring on 30 June 2029 (**New Options**).

As advised in SRN's ASX announcement dated 5 November 2026, the directors reserved the right to issue the remaining shortfall of the Non-Renounceable Rights issue (**NRRI**). As a consequence, $41,875 has been received and 41,874,778 New Options have now been issued. This results in that NRRI being fully subscribed.

The Company engaged CPS Capital Group Pty Ltd (**CPS**) to act as lead manager, broker and corporate advisor to the Placement . As part consideration for their services, it was agreed that CPS were to be issued, subject to shareholder approval, with up to 31,000,000 options on the same terms and conditions as the New Options. As approval has been granted, these New Options have now also been issued.

Quotation of all New Options is being applied for and is expected to be granted once ASX Listing Rule requirements have been satisfied.

The issued capital of the Company following the aforementioned allotment of Placement Shares and New Options is as follows:

Listed	**Code**	**Number**
Fully paid ordinary shares*	**SRN**	326,186,762
Options to acquire fully paid ordinary shares, exercisable at $0.475 each, expiry 30 November 2026	**SRNOD**	14,042,986
Options to acquire fully paid ordinary shares, exercisable at $0.10, expiry 11 July 2027	**SRNOE**	45,359,405
Unlisted		
Partly-paid ordinary shares		3,600,000
Options to acquire fully paid ordinary shares, exercisable at $0.05, expiry 30 June 2029	To be quoted once ASX Listing Rules satisfied	266,593,381

** Includes 4M shares which can be bought back by SRN for nil consideration.*

08 9429 8846
info@surefireresources.com.au
ASX: SRN
ABN: 48 083 274 024

45 Ventnor Avenue
West Perth WA 6005

Section 708A(5)(e) Cleansing Notice

SRN issued 100,000,000 Placement Shares and 217,874,778 New Options today.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

(a) the Company issued the Placement Shares and Placement Options without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at the date of this notice there is no information ('excluded information'):
   i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
   ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
      A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
      B. the rights and liabilities attaching to the Shares and Options.

Authorised for release by the Board

Contact details:
Vladimir Nikolaenko
Executive Chairman
E: info@surefireresources.com.au
Ph: +61 8 6331 6330