Announcement Summary

Entity name

WA GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 24, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WAU	ORDINARY FULLY PAID	11,564,794	23/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

WA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

107118678

1.3 ASX issuer code

WAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Nov-2026 19:15	New - Proposed issue of securities - WAU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WAU : ORDINARY FULLY PAID

Issue date

23/11/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

11,564,794

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration for the issue of these shares is the completion of drilling services at the Company's 100%-owned Abercromby Gold Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

155,256.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WAU : ORDINARY FULLY PAID	1,274,668,401

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WAUAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	29,000,000
WAUAH : PERFORMANCE RIGHTS	124,000,000
WAUAQ : OPTION EXPIRING 31-DEC-2027 EX $0.02	10,000,000