5 November 2026

Product Disclosure Statement

ISSUER AND RESPONSIBLE ENTITY:

GLOBAL X MANAGEMENT (AUS) LIMITED ACN 150 433 828 AFSL NO. 466778

Incorporating Fund Supplements

Global X Artificial Intelligence ETF (GXAI)	ARSN: 661 601 190
Global X Artificial Intelligence Infrastructure ETF (AINF)	ARSN: 684 096 633
Global X Australia 300 ETF (A300)	ARSN: 687 377 813
Global X Australia ex Financials & Resources ETF (OZXX)	ARSN: 661 604 851
Global X Battery Tech & Lithium ETF (ACDC)	ARSN: 605 617 490
Global X China Tech ETF (DRGN)	ARSN: 685 155 891
Global X Cybersecurity ETF (BUGG)	ARSN: 661 603 809
Global X EURO STOXX 50® ETF (ESTX)	ARSN: 612 529 576
Global X FANG+ ETF (FANG)	ARSN: 628 036 635
Global X Humanoid Robotics ETF (HMND)	ARSN: 694 288 509
Global X Hydrogen ETF (HGEN)	ARSN: 651 638 630
Global X India Nifty 50 ETF (NDIA)	ARSN: 628 037 856
Global X Japan TOPIX 100 ETF (J100)	ARSN: 690 916 422
Global X Morningstar Global Technology ETF (TECH)	ARSN: 616 755 652
Global X MSCI International Small and Mid Cap ETF (ISMD)	ARSN: 696 914 575
Global X Rare Earth and Critical Metals ETF (GMTL)	ARSN: 657 934 300
Global X ROBO Global Robotics & Automation ETF (ROBO)	ARSN: 616 755 803
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	ARSN: 605 617 687
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	ARSN: 605 617 963
Global X S&P Australia GARP ETF (GRPA)	ARSN: 687 378 285
Global X S&P Biotech ETF (CURE)	ARSN: 628 037 105
Global X S&P World ex Australia GARP ETF (GARP)	ARSN: 679 711 650
Global X S&P World Natural Resources ETF (NRES)	ARSN: 696 914 333
Global X Semiconductor ETF (SEMI)	ARSN: 651 639 315
Global X Silver Miners ETF (SLVM)	ARSN: 692 188 239
Global X Space Tech ETF (MOON)	ARSN: 696 098 834
Global X US 100 ETF (U100)	ARSN: 661 600 755
Global X US Infrastructure Development ETF (PAVE)	ARSN: 661 602 615

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Important Information

IMPORTANT NOTICE TO RECIPIENT

This Product Disclosure Statement (**PDS**) is dated 5 November 2026 and has been prepared and issued by Global X Management (AUS) Limited (**Global X, us, we, our** or **Responsible Entity**) as the Responsible Entity of the following funds (each a **Fund** and together the **Funds**):

- Global X Artificial Intelligence ETF (ARSN: 661 601 190)
- Global X Artificial Intelligence Infrastructure ETF (ARSN: 684 096 633)
- Global X Australia 300 ETF (ARSN: 687 377 813)
- Global X Australia ex Financials & Resources ETF (ARSN: 661 604 851)
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- Global X Space Tech ETF (ARSN: 696 098 834)
- Global X US 100 ETF (ARSN: 661 600 755)
- Global X US Infrastructure Development ETF (ARSN: 661 602 615)

As at the date of this PDS, Units in the Funds are quoted for trading on the Australian Securities Exchange (ASX), except for the Global X S&P World Natural Resources ETF for which an application has been made for its Units to be quoted on the ASX. No applications for Units in the Global X S&P World Natural Resources ETF will be accepted until the exposure period has expired. The exposure period expires seven days after lodgement of this PDS with ASIC, subject to possible extension by ASIC for a further period of up to seven days.

A copy of this PDS has been lodged with both ASIC and the ASX. No responsibility as to the contents of this PDS is taken by ASIC or the ASX.

Certain capitalised terms used in this PDS are defined in the Glossary in Section 12. Capitalised terms not defined in the PDS are defined in accordance with the relevant Constitution, or the Corporations Act, as the context requires.

About the Offer

The offer of Units in the Funds under this PDS is only available to Authorised Participants receiving the PDS (electronically or otherwise) in Australia. All other investors can only purchase Units on the ASX and use this PDS for information purposes.

This PDS does not constitute an offer or invitation in relation to the Funds in any place in which, or to any person to whom, it would not be lawful to make that offer or invitation. The distribution of this PDS may be restricted by laws of places where it is distributed and therefore persons into whose possession this PDS comes (including nominees, trustees or custodians) should seek advice on and observe those restrictions. Failure to comply with relevant restrictions may violate those laws.

This PDS and the Units offered under this PDS have not been and will not be registered under the US Securities Act of 1933, as amended or any US state or other securities laws. Accordingly, the Units offered in this PDS may not be offered or sold to or taken up by any person that is in the United States or that is, or is acting for the account or benefit of, a US person.

Investment Risks

The return of capital and the performance of the Funds is not guaranteed by any person or organisation, including the Responsible Entity or any entity within the Mirae Asset Global Investments Group. Investors should be aware that there is no guarantee that the investment strategies used will meet the investment objectives of the Funds or that the process will not result in losses of income or capital invested.

An investment in the Funds will involve a degree of financial and investment risk. Details of certain key risks associated with investment into the Funds are set out in Section 5 (Risks) of this PDS. Past performance is not an indication of future performance and the investment performance of the Units could be volatile.

Responsible Entity's Contact Details and Website

There are references in this PDS that certain documents, materials and/or information are available by contacting the Responsible Entity and/or made available on its website. The Responsible Entity's contact details as well as its website are set out in Section 13 of this PDS.

Important Information

Disclaimer

The information in this PDS does not take into account your personal investment objectives or your financial situation and needs. Accordingly, nothing in this PDS is a recommendation by the Responsible Entity or any other person concerning investments in the Funds.

Prospective investors should read the entire PDS and consult with their financial, legal and tax advisers before making any decisions to invest in the Funds.

This PDS has been prepared by the Responsible Entity from sources which it believes to be correct. However, no other member of the Mirae Asset Global Investments Group, nor any of their employees or agents make any representation or warranty as to or assume any responsibility or liability for the accuracy or completeness of, or any errors or omissions in, any information, statement or opinion contained in this PDS or in any accompanying, previous or subsequent material or presentation. To the maximum extent permitted by law, the Responsible Entity and each of those persons disclaims all and any responsibility or liability for any loss or damage which may be suffered by any person relying upon any information contained in, or any omissions from, this PDS.

Updates to this PDS

The Responsible Entity may supplement, amend or withdraw this PDS at any time and may issue a new or amended PDS from time to time. Information that is not materially adverse information is subject to change from time to time and may be updated by the Responsible Entity by posting a notice of the change on its website. Any change to the PDS that is materially adverse to you, the Responsible Entity will make an announcement through the Market Announcements Platform on the ASX. We will provide you, free of charge, a paper copy of the updated information upon request.

A copy of the latest version of the PDS and each of the Funds' Target Market Determination (TMD) is available at any time to download free of charge from our website or upon request.

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1. Key Features of the Funds

The following table summarises the key features of the Funds offered under this PDS:

Fund Names and ASX Codes	Please refer to the full list of Funds under the section headed "Important Information" on page 2.
Responsible Entity	Global X Management (AUS) Limited
Investment Objective and Strategy	The investment objective of the Funds is to provide a return (before fees and expenses) that tracks the performance of the relevant Index. The Funds will seek to achieve their investment objective through either a full replication approach, whereby the Fund holds all the Index constituents, an optimised replication method, whereby the Funds holds a representative sample of the Index constituents or by holding other eligible assets as determined by the Responsible Entity. The Funds will not use leverage or short-selling to achieve their investment objectives. Please refer to Section 3.2 and the relevant Fund Supplement for further information.
Buying Units	Applications for the creation of Units may only be made by Authorised Participants to the Responsible Entity on a Dealing Day, in cash and/or in-specie, and in whole multiples of a Creation Unit. All other prospective investors may only buy Units by trading on the ASX. Investors may be charged brokerage, commission and other fees by their broker when they trade on the ASX. Transactions on the ASX are not governed by the terms of this PDS. Please refer to Section 6 for further information.
Selling Units	Applications for the redemption of Units may generally only be made by Authorised Participants to the Responsible Entity on a Dealing Day, in cash and/or in-specie, and in whole multiples of a Creation Unit. All other Holders may only sell Units by trading on the ASX, except in exceptional circumstances as set out in Section 6.3. Investors may be charged brokerage, commission and other fees by their broker when they trade on the ASX. Transactions on the ASX are not governed by the terms of this PDS. Please refer to Section 6 for further information.
Net Asset Value (NAV)	The NAV of a Fund is calculated at the Valuation Time by deducting all applicable liabilities from the aggregate value of the Fund's assets. The Responsible Entity values each Fund's assets and liabilities in accordance with its Unit Pricing Policy. The NAV per Unit is calculated by dividing the NAV of the Fund by the number of Units on issue. Please refer to Section 7 for further information.
Fees and Other Costs	Please refer to Section 8 for an outline of the fees and other costs that apply to the Funds.
Distributions	The Responsible Entity intends to make distributions in respect of each Fund at the periods as set out in the relevant Fund Supplement. A Distribution Reinvestment Plan is available, subject to the rules of the Distribution Reinvestment Policy which is available on the website of the Responsible Entity. Please refer to Section 9 for further information.
Risks	All investments are subject to risk, which means the value of your investment may rise or fall. Before making an investment decision, it is important to understand the risks that can affect the value of your investment. You are strongly advised to consider whether the Units are a suitable investment having regard to your personal investment objectives and financial circumstances. You should read the entire PDS and consult with your financial, legal and tax advisers before making any decisions to invest in the Fund. Please refer to Section 5 for an outline of the key risks in relation to investment in the Funds. Fund-specific risks are listed in the relevant Fund Supplement.
Fund Information	Information relating to the Funds including the NAV, Fund performance and how it compares to the performance of the Index will be published on the website of the Responsible Entity. Investors should note that past performance is not an indicator or guarantee of future performance of the Funds.

2. About the Responsible Entity

About Global X Management (AUS) Limited

Global X Management (AUS) Limited is the Responsible Entity of the Funds and the issuer of this PDS. The Responsible Entity is responsible for the overall management and operation of the Funds, including implementing the investment strategies described in this PDS. While the Responsible Entity may appoint external service providers to perform investment management, custodial, administration and other functions, it retains ultimate responsibility for the performance of those functions and the operation of the Funds. A summary of the Responsible Entity's key service providers is set out in Section 10.1.

The Responsible Entity is an Australian public company and a wholly owned subsidiary of Mirae Asset Global Investments Group, a global asset management organisation with operations across multiple markets worldwide. The Responsible Entity specialises in the establishment and management of exchange traded funds which provide investors with access to a broad range of investment strategies and asset classes.

As at 30 June 2026, the Global X group managed over US$169 billion in assets across exchange traded funds listed on securities exchanges worldwide.

3. About the Funds

3.1 Structure

Each Fund is an Australian domiciled unit trust registered as a managed investment scheme pursuant to the Corporations Act. This PDS relates to Units in the Funds.[1]

3.2 Investment Objective and Strategy

The investment objective of each Fund is to generate a return (before fees and expenses) that tracks the performance of the relevant Index. Each Fund is managed according to a passive approach and will seek to achieve the investment objective through either a full replication approach, whereby the Fund holds all the Index constituents, or an optimised replication method, whereby the Fund holds a representative sample of the Index constituents based on the Responsible Entity's evaluation of the constituents against factors including, but not limited to, correlation of the constituents to the Index and the exposure, liquidity and risk profile of the constituents. The decision to adopt a full or optimised replication approach will depend on a number of factors including whether it is possible or efficient to invest in the constituents and any investment restrictions. In addition, the Fund may also hold other assets approved by the Responsible Entity and that meet the requirements of the AQUA Rules.

These other assets may include:

- cash or short-term deposits;
- ETFs;
- derivatives such as futures, forwards, options and swaps except that such derivatives will not be used for gearing or leverage purposes. The Responsible Entity's use of derivatives will be limited to a total notional value of 5% of a Fund's Net Asset Value on a temporary basis but excluding derivatives used solely to hedge foreign exchange risk, other than in exceptional circumstances.

Please refer to the Fund Supplements which set out the investment objective, strategy and the relevant Index specific to each Fund.

Any changes in the composition of the relevant Index, whether due to scheduled rebalancing or other unscheduled events (e.g. corporate actions), will generally be reflected in the portfolio of securities held by the relevant Fund as soon as practically possible.

There may be circumstances in which it is not possible or efficient for a Fund to invest in some of the assets comprising the relevant Index. For example, this may include (but is not limited to) circumstances in which it is not practicable to make a direct investment as the assets are subject to restrictions in investment.

The Responsible Entity publishes each Fund's full portfolio holdings on a daily basis on its website.

Where the holdings of a Fund are denominated in a currency other than Australian Dollars, there is a risk that the performance of a Fund will be affected by exchange rate movements. The Responsible Entity does not intend to hedge such currency exposure.

There is no guarantee that a Fund will meet its investment objective. The Responsible Entity may change the investment objective and/or strategy of a Fund by updating this PDS.

3.3 Securities Lending

As at the date of this PDS, the Responsible Entity does not intend for the Funds to engage in securities lending over its assets.

3.4 Labour Standards and Environmental, Social or Ethical Considerations

In managing the Funds, the Responsible Entity aims to track the performance of the relevant Index. As such, whether, and the extent to which the Responsible Entity takes into account labour standards or environmental, social or ethical considerations when selecting, retaining or realising an investment will depend on whether the relevant Index takes these matters into consideration.
Set out below are those Funds whose Index takes into account labour standards or environmental, social or ethical considerations when selecting, retaining or realising investments, and accordingly, for those Funds, the Responsible Entity also takes those considerations into account when selecting, retaining or realising investments. For further details please refer to the relevant Fund Supplements.

- Global X Battery Tech & Lithium ETF
- Global X Hydrogen ETF
- Global X Rare Earth and Critical Metals ETF
- Global X ROBO Global Robotics & Automation ETF

Consequently, for all other Funds, the Responsible Entity does not take into account labour standards or environmental, social or ethical considerations when selecting, retaining or realising investments.

[1] No applications for Units in the Global X S&P World Natural Resources ETF offered pursuant to this PDS will be accepted until the relevant exposure period has expired. No representation is made by the Responsible Entity in relation to the quotation of Units on the ASX.

4. About the AQUA Rules framework

4.1 AQUA Market on the ASX

Units in the Funds are quoted for trading on the ASX under the AQUA rules, except for the Global X S&P World Natural Resources ETF as an application has been made for Units in this Fund to be quoted on the ASX[2]. The AQUA rules form part of the ASX Operating Rules. The Units will not be listed on the ASX under the ASX Listing Rules.

The AQUA Rules have been designed specifically to facilitate the listing and operation of exchange-traded funds and structured products on the ASX.

Since an investor may be more familiar with the ASX Listing Rules, it is important they familiarise themselves with the main differences between the AQUA Rules and the ASX Listing Rules.

4.2 AQUA Rules: Fundamental Difference

The key distinction between products admitted under the ASX Listing Rules and those quoted under the AQUA Rules is the level of control and influence that an issuer has over the value of the underlying assets of the entity.

Under the ASX Listing Rules, listed equity securities typically reflect the value of the business operated by the issuer. By contrast, the value of a product quoted under the AQUA rules typically reflects the performance of the underlying assets.

The key differences between the ASX Listing Rules and AQUA Rules are as follows:

- **Continuous disclosure**: The continuous disclosure requirements for AQUA Product issuers are different to those under the ASX Listing Rules because of the nature and regulation of the underlying asset. There is a requirement under the AQUA Rules that an AQUA Product issuer provide the ASX with any information the non-disclosure of which may lead to the establishment of a false market in the products or which would materially affect the price of its products. The AQUA Product issuer must also disclose information about net tangible assets or net asset value, dividends and distributions to the ASX and must make disclosure to the ASX and market participants using the Market Announcements Platform of the ASX at the same time information is disclosed to ASIC.
- **Periodic disclosure**: AQUA Product issuers are not required to disclose half yearly and annual financial information or annual reports to the ASX. However, periodic financial reports relating to the AQUA Product must be disclosed to the ASX at the same time they are lodged with ASIC under Chapter 2M of the Corporations Act.
- **Spread requirements:** The requirements under the ASX Listing Rules that issuers satisfy certain minimum spread requirements (i.e. a minimum number of Holders each having a minimum parcel size) do not apply to AQUA Products. Under the AQUA Rules, unless and until a suitable spread of Holders is achieved, an AQUA Product issuer must ensure a bid/offer spread and volume requirement is maintained for the AQUA Product on the ASX, generally through the appointment of a market maker, or must have in place other arrangements which meet the ASX's requirements for providing liquidity.
- **Corporate control**: The ASX Listing Rules requirements in relation to matters such as takeover bids, share buy-backs, change of capital, new issues, restricted securities, disclosure of directors' interests and substantial holdings are not relevant and do not apply to AQUA Products. The Responsible Entity and the Funds are subject to general Corporations Act requirements in respect of some of these matters, in certain circumstances. Under applicable provisions of the Corporations Act, the Responsible Entity can only be replaced by a resolution passed by the votes of at least 50% of all the votes eligible to be cast. The Corporations Act provisions that apply to takeovers and substantial shareholding requirements for listed managed investment schemes do not apply to AQUA Products.
- **Related party transactions:** ASX Listing Rules requirements relating to transactions between an entity and persons in a position to influence the entity do not apply to AQUA Products. However, AQUA Products are subject to the related party requirements in Chapter 2E and Part 5C.7 of the Corporations Act.
- **Auditor rotation obligations:** AQUA Product issuers are not subject to the requirements in Division 5 of Part 2M.4 of the Corporations Act in relation to auditor rotation, however the Responsible Entity is required to undertake an independent audit of the compliance plan for the Funds.

More information about the AQUA Rules is available from the ASX's website at www.asx.com.au.

[2] No applications for Units in the Global X S&P World Natural Resources ETF offered pursuant to this PDS will be accepted until the exposure period has expired. The exposure period expires seven days after lodgement of this PDS with ASIC, subject to possible extension by ASIC for a further period of up to seven days.

5. Risks

You should be aware that all investments carry risks. The value of your investment into each of the Funds may fall for a number of reasons, which means that you may receive less than your original investment or you may not receive income over a given timeframe. The level of income (if any) distributed can also vary between each period and the Responsible Entity may decide not to make a distribution. Before making an investment decision, it is important to understand the risks that can affect the value of your investment.

While not exhaustive, this section identifies the key risks that we regard as relevant with an investment in the Funds. You should read the whole of this PDS in order to fully appreciate the risks of an investment in the Units before any decision is made to invest in the Funds. You should also refer to the relevant Fund Supplement for any Fund-specific risks that apply to a Fund.

Different strategies may carry different levels of risk, depending on the assets that make up the strategy. Past performance is not a reliable indicator of future performance. The value of Units may decline significantly if the business, financial condition or operations of the constituents in a Fund were to be negatively impacted. In these circumstances, you could lose all or part of your investment in the Funds.

If you are considering an investment in the Funds, you are also strongly advised to consider whether the Units are a suitable investment having regard to the general and Fund-specific risks, and your personal investment objectives, financial circumstances and needs. You should consult with your financial, legal and tax advisers prior to making any investment in the Funds.

General Risks

This section identifies some relevant key risks associated with an investment in any of the Funds.

5.1 Cash Risk

The Funds may hold cash or cash equivalents from time to time for operational or portfolio management purposes. To the extent the Fund is not fully invested in accordance with its investment strategy, its returns may be different than if those amounts were fully invested. Cash generally generates different returns than other asset classes and may impact overall performance and tracking difference.

5.2 Change to Investment Strategy Risk

There is a risk that the Responsible Entity may change the investment objective or investment strategy of a Fund or may change how a Fund's investment objective is achieved or investment strategy is implemented. Investors will be notified of any such change, including any fee changes, in accordance with the requirements of the Corporations Act.

5.3 Concentration Risk

Both the full replication and optimised replication methods may result in a Fund's investments being concentrated in a relatively small number of securities from a relatively small number of issuers; in securities concentrated in a single industry sector or a small group of industry sectors; or a single or small group of countries. At times, such sector(s)/countries may underperform other sectors/countries, causing a greater impact on the value of a Fund's Units than would be the case if the Index were more broadly diversified over numerous industry sectors/countries.

5.4 Counterparty Risk

Where the Funds are owed obligations by third parties under derivatives or other contractual relationships, a failure by the relevant counterparty to perform their obligations may impact the Funds. The Responsible Entity is not responsible for the creditworthiness of any counterparties with which it deals on behalf of the Funds. The Responsible Entity will undertake reasonable due diligence on any counterparties as part of its risk management and compliance system and will only transact with a counterparty where it meets the Responsible Entity's requirements. Nothing in this PDS is, or may be relied upon as being, a representation as to any future event, or a promise as to the future ability of any counterparty with which any Fund transacts, to perform its obligations.

5.5 Credit Risk

The Funds are exposed to the creditworthiness of the issuers of underlying securities held by the Funds. Creditworthiness refers to the ability of an issuer to meet its obligations to make regular interest payments and to repay the principal sum borrowed at maturity.The value of a Fund will be affected by the perceived or actual creditworthiness of the issuers of the securities held by a Fund, and the creditworthiness of other contractual counterparties.

5.6 Derivatives Risk

The Funds may utilise derivatives for efficient portfolio management and investment purposes from time to time when the Responsible Entity believes this to be appropriate. Derivatives will not be used for gearing or leverage purposes.

A derivative is a contract between two or more parties that derives its price from one or more underlying assets, reference rates or indexes. Derivatives are generally used as an instrument to gain market exposure or to hedge risk; however they also create exposure to additional risks, which may be different from, or possibly greater than, the risks associated with investing directly in underlying assets.

These additional risks include the possibility that the value of the derivative may fail to move in line with the underlying asset, the potential lack of liquidity of the derivative, or that the parties to the derivative contract may not be able to meet their obligations. A derivative contract may also give rise to counterparty and collateral risks.

The use of derivatives by the Responsible Entity will be limited to a total notional value of 5% of a Fund's Net Asset Value on a temporary basis but excluding derivatives used solely to hedge foreign exchange risk, other than in exceptional circumstances.

5.7 Errors or Inaccuracies in an Index

There is a risk that there may be inaccuracies, errors, omissions or mistakes in the compilation or calculation of an Index, which may result in significant deviations between the Net Asset Value and the relevant Index. Examples of the types of errors which might occur include the closing price of a constituent security of the relevant Index on a given day not being accurately reflected in the Net Asset Value; a missed corporate event, a deviation from what is stated in the methodology document for that Index, or a late announcement in respect of a constituent security of that Index.

5.8 Fund Trading Risk

In certain circumstances, the ASX may suspend trading of the Units and therefore Holders will not be able to buy or sell Units on the ASX. In these circumstances, the Responsible Entity may suspend the creation and redemption process. There may be other occasions where the Responsible Entity may suspend the creation and redemption process, such as around the end of a Distribution Period or where other factors prevent the accurate calculation of Unit prices.

The ASX also imposes certain requirements for Units to continue to be quoted. The Responsible Entity will endeavour to meet these requirements at all times to ensure the Units remain quoted, although there can be no assurance that Units will remain quoted on the ASX. Under these circumstances, the Responsible Entity may take measures such as suspending the application and redemption process or potentially terminating a Fund. Although the Units are quoted on the ASX there can be no assurances that there will be a liquid market for Units. There is a risk that the market maker or an Authorised Participant may not satisfy their obligations in relation to delivery of the basket of securities. This may affect the ability of Holders to trade Units on the secondary market, and may lead to an increase in price of Units traded on the ASX.

5.9 Index Event Risk

As the Funds seeks to track the Index, any event affecting the Index may adversely affect the Funds. This may include changes to the Index methodology, the postponement or cancellation of an Index rebalance, inaccuracies, errors, omissions or mistakes in the compilation or calculation of an Index, the suspension, discontinuation or cessation of publication of the Index, or the termination of the Responsible Entity's licence to use the Index.

The Responsible Entity has been granted a licence by the relevant Index Provider to use the Index in connection with the operation, marketing and promotion of the Funds. If that licence is terminated, or if the Index Provider suspends or ceases publication of the Index, the Responsible Entity may, subject to any approvals required under the ASX Operating Rules, appoint a successor Index Prsvider or adopt a successor index. However, there is no assurance that a suitable replacement index will be available on acceptable terms or provide the same or substantially similar exposure as the existing Index.

The performance of an Index is dependent upon macroeconomic factors relating to the securities or other assets that comprise the Index. These factors may include interest rates, price levels on capital markets, currency developments, political factors, and company specific factors (in the case of an index comprised of shares), such as earnings, market position, risk, shareholder structure and distribution policy.

Any change to the composition, methodology or calculation of the Index, or the adoption of a successor index or Index Provider, may adversely affect a Fund's Net Asset Value, investment performance or ability to achieve its investment objective. In certain circumstances, these events could result in the Funds being terminated.

5.10 Index Modification Risk

An Index Provider can determine to add, delete or substitute the components of an Index or make other methodological changes that could change one or more components. The modification of components of an Index may affect the performance of an Index, as newly added components may perform significantly worse or better than the component it replaces, which in turn may affect the performance of a Fund.

There is a risk that a security flagged for anticipated inclusion in the Index is ultimately not included. For example, the relevant IPO may not proceed, may be delayed beyond the relevant Index reconstitution date, or the company may fail to satisfy the Index's eligibility criteria at the time of listing. In such circumstances, the Fund may hold a security that is not a constituent of the Index, resulting in tracking error and requiring the Responsible Entity to dispose of the security outside of its ordinary process.

5.11 Index Tracking Risk

Whilst the investment objective of each Fund is to track (before fees and expenses) the performance of an Index, each Fund will seek to achieve this objective through either a full replication, or optimised replication approach and there is no guarantee that the Fund will produce returns that are the same as or similar to the relevant Index. The Fund should not be expected to fully track the relevant Index at all times as its performance will be impacted by any difference in the holdings of the Fund as compared to the Index, especially if it uses the optimised replication method, but also by the fees and expenses incurred by the Fund, including the Management Fee, operating expenses and the costs of buying and selling the assets held by the Fund.

Additionally, if any abnormal expenses or liabilities are incurred by a Fund, the Net Asset Value will be further reduced and the Fund's ability to track the performance of the relevant Index will be adversely impacted. Where the Fund is allocated securities through its participation in an IPO, the Fund's return may differ from the return of the Index during the period between the IPO allocation and the security's inclusion in the Index. This may contribute to any tracking error for the Fund.

5.12 Investment Objective Risk

There is no guarantee that a Fund's investment objective will be achieved, or that an investment in a Fund will make any positive return, or return the capital invested in a Fund.

5.13 Regulatory and Tax Risk

Changes in regulations or laws may adversely affect the performance of a Fund or the ability of a Fund to meet its investment objective. Similarly, changes in taxation regulations or laws may impact the after-tax returns of a Fund. Please refer to Section 11 for a general summary of taxation implications of investing in a Fund.

The operation of a Fund is subject to various laws and regulations, which may change from time to time.

5.14 Limited Recourse

If a Fund has insufficient assets to satisfy a redemption request, a Holder will have no recourse to any other assets of the Fund or the Responsible Entity, except to the extent that the shortfall arises from the fraud, wilful default or negligence of the Responsible Entity.

5. Risks

5.15 Liquidity Risk

Even though Units of a Fund are, or are proposed to be, quoted on the ASX under the AQUA rules and a market maker has been appointed, there is no assurance that a liquid market for those Units will develop or be maintained. Investors are dependent on market makers providing market making services, or on other arrangements being available to assist in maintaining liquidity. If a market maker ceases to provide those services, the liquidity of the market for such Units may be adversely affected.

5.16 Market Risk

Market risk is the risk that the Net Asset Value of a Fund will fluctuate as a result of changes in the market prices of the securities held by a Fund and the financial markets as a whole. The return of a Fund may be adversely impacted by the performance of individual companies or securities, industry-wide events and overall market risk.

The performance of the Funds will also be affected by a number of market variables that change daily, such as interest rates, creditworthiness of the issuers of the securities held by the Funds, currency developments, the trading liquidity of the securities held by the Funds, prevailing and anticipated economic conditions, technological, legal or political conditions and other inter-related factors which affect the performance of markets.

The return of a Fund may be lower than a return generated for other investments or funds under similar market conditions.

5.17 Operational Risk

A Fund's day-to-day operations may be adversely affected by circumstances beyond the reasonable control of the Responsible Entity, such as a failure of technology or infrastructure or natural disasters. A breakdown in administrative procedures and risk control measures implemented by the Responsible Entity or its service providers may also adversely affect the operation and performance of the Fund.

5.18 Optimised Replication Method Risk

A Fund may use an optimised replication method to achieve its investment objectives by investing in a sub-set of the Index's constituents. This will result in a Fund holding fewer securities, the weightings of which may differ from those of the Index, which may adversely affect the Fund's ability to track the Index.

5.19 Pricing Risk

At any time, the price at which Units of the Funds trade on the ASX may not reflect accurately the Net Asset Value of the relevant Units. The Creation and Redemption procedures for Units and the role of market-makers are intended to minimise this potential difference, but there is no guarantee that such procedures will be able to minimise this difference.

Furthermore, in certain circumstances the ASX may suspend trading of the Units or remove the Units from quotation on the ASX, and the Responsible Entity may suspend Creations or Redemptions of a particular Fund in certain circumstances, which may or may not coincide with a trading suspension by the ASX. If during such a suspension those Units continue to trade on the ASX, it is likely that the market price for Units would differ from the Net Asset Value.

5.20 Responsible Entity Risk

There is a risk that a Fund could terminate, that fees and expenses could change or that the Responsible Entity could be replaced as responsible entity of a Fund. Further, operational risks which arise as a result of carrying on a funds management business require the Responsible Entity and its external service providers to implement sophisticated systems and procedures. Some of these systems and procedures are specific to the operation of the Funds, and inadequacies within these systems and procedures or the people operating them could lead to a problem with a Fund's operation.

Fund Specific Risks

This section identifies some relevant key risks associated with an investment in certain Funds. The Funds to which the following risks apply are set out in the relevant Fund Supplement.

5.21 Commodity Exposure Risk

The Fund may invest in companies engaged in the mining industry, which may be susceptible to fluctuations in the underlying commodity market. Commodity prices may be influenced or characterised by unpredictable factors, including, where applicable, high volatility, changes in supply and demand relationships, weather, agriculture, trade, changes in interest rates and monetary and other governmental policies, action and inaction. Securities of companies held by the Fund that are dependent on a single commodity, or are concentrated on a single commodity sector, may typically exhibit even higher volatility attributable to commodity prices.

5.22 Commodity Price Relationship Risk

The Index measures the performance of companies involved in the mining industry and not the performance of the price of the commodity itself. The securities of companies involved in the mining industry may under or overperform the price of the commodity over the short-term or the long-term.

5.23 Currency Risk

The securities held by a Fund or an underlying ETF into which it invests may be denominated in currencies other than Australian Dollars, while the NAV and distributions paid by such Funds are denominated in Australian Dollars. As such, the performance of a Fund will be affected by exchange rate movements. If the value of a relevant foreign currency depreciates relative to the Australian Dollar, then the value of the assets of a Fund or an underlying ETF will decrease in Australian Dollar terms, assuming no other changes (and vice versa). The Responsible Entity does not intend to hedge such currency exposure.

5.24 Emerging Markets Risk

There are additional risks inherent in investing in emerging markets. Compared to more developed countries, investments in emerging market issuers may decline in value because of unfavourable foreign government actions, greater risks of political instability or the absence of accurate information about emerging market issuers. Further, emerging countries may have economies based on only a few industries and securities markets that trade only a small number of securities and employ settlement procedures different from developed countries. Prices on these exchanges tend to be volatile and, in the past, securities in these countries have offered greater

potential for gain (as well as loss) than securities of companies located in developed countries. Further, investments by foreign investors are subject to a variety of restrictions in many emerging countries. Emerging markets may experience high rates of inflation, high interest rates, exchange rate fluctuations or currency depreciation, large amounts of external debt, balance of payments and trade difficulties and extreme poverty and unemployment.

5.25 ESG Data Risk

The Fund tracks the performance of an index to which exclusionary screens are applied to the eligible investment universe based on certain environmental, social and/or governance ("ESG") factors.

In applying these screens, the Index Provider relies on statistics, classifications and other data points (collectively, "ESG Data") that are internally generated and/or sourced from third-party providers. The ESG Data may be derived from a range of sources, including but not limited to company disclosures, financial statements, market reports, estimates, modelling and third-party research, which may be incomplete, inaccurate, inconsistent or out of date.

Standards and methodologies in measuring ESG Data are still evolving, and there is not always an agreed or standardised approach, particularly across different jurisdictions, markets and investor expectations. Differences may arise in interpretation, thresholds and materiality assessments, and views as to which factors are considered relevant or important.

As a result, there is a risk that issuers may be incorrectly classified by the exclusionary screens, either as excluded securities or as securities not identified for exclusion. Any failure, delay or limitation in the availability, quality or timeliness of ESG Data may affect the composition and performance of the relevant index and, in turn, the performance of the Fund that tracks that Index.

5.26 IPO Risk

There is a risk that the price paid for IPO securities does not accurately reflect the price at which those securities ultimately list or can be realised, which may result in a material difference between the price paid and their realisable value upon or after listing. In addition, cash paid for participation in IPOs is typically required to be provided in advance of listing and held by the issuer until the relevant IPO is completed. During this period, the cash remains uninvested and cannot be deployed elsewhere, which may result in a cash drag and adversely affect the Fund's performance.

5.27 Sector Risk

Sector risk is the risk that the performance of companies within a particular sector will be negatively affected by factors such as changes in regulation, market sentiment, technological developments, or economic conditions specific to that sector. If a Fund is concentrated in one or more sectors, a downturn in those sectors may have a greater impact on that Fund's performance compared to a more broadly diversified investment.

5.28 Small and Mid Capitalisation Companies Risk

Compared to large-capitalisation companies, small and mid capitalisation companies may have greater price volatility, lower trading volume and reduced liquidity. In addition, they may have lower revenues, narrower product lines, less management depth and experience, less market shares, more limited financial resources and less competitive advantage.

6. Buying and Selling Units

6.1 Creation Requests

Only Authorised Participants may apply to the Responsible Entity for creation of Units. All other prospective investors may only buy Units by trading on the ASX. Investors may be charged brokerage, commission and other fees by their broker when they trade on the ASX. Transactions on the ASX are not governed by the terms of this PDS.

(a) Creation Process

Authorised Participants may submit Creation Requests through the secure online portal specified by the Responsible Entity or by any other method approved by the Responsible Entity and notified to the Authorised Participants.

Each Creation Request must specify:

(i) the number of Units the Authorised Participant is applying for which must be in multiples of Creation Units but not less than one Creation Unit unless otherwise agreed with the Responsible Entity;

(ii) whether the application will be made in cash or in-specie which is only permitted if agreed by the Responsible Entity. The Responsible Entity will publish on its website whether Creation Requests for a Fund may be made in cash, in-specie or both; and

(iii) any other information required by the Responsible Entity.

If a Creation Request is invalid or incomplete, including where it does not contain the information required above, the Responsible Entity may decline to process the Creation Request or its processing may be delayed.

Creation Requests received before the Dealing Deadline on a Dealing Day will generally be processed at the Subscription Price applicable to that Dealing Day. Creation Requests received after the Dealing Deadline will generally be processed on the following Dealing Day, unless otherwise agreed by the Responsible Entity.

No cooling-off rights apply in relation to Creation Requests.

The Responsible Entity may, in its absolute discretion, reject a Creation Request in whole or in part without giving a reason.

(b) Subscription Price and Fees

The Subscription Price is calculated as the aggregate of:

1. the NAV, on the relevant Dealing Day, multiplied by the number of units specified in the Creation Request;
2. the Transaction Costs which are generally represented by the buy spread;
3. if relevant, the In-Specie Transaction Fee which is applicable for in-specie applications.

In addition, a Creation Fee applies to each Creation Request. The Responsible Entity may at its discretion waive, in whole or in part, any fees including the In-Specie Transaction Fee and/or Creation Fee.

(c) Settlement

Details of the cash amounts payable and/or securities required for a Creation Request will generally be notified to the Authorised Participant by the ASX Business Day following the applicable Dealing Day. Authorised Participants must deliver to the Responsible Entity (a) for a cash application, a cash amount equal to the Subscription Price plus the Creation Fee; and (b) for an in-specie application, the relevant securities plus any required cash component, the aggregate of which equals the Subscription Price, as well as the Creation Fee.

The relevant Units will generally be credited to the Authorised Participant's account two ASX Business Days after the applicable Dealing Day, provided the Responsible Entity has received the Subscription Price, Creation Fee and In-Specie Transaction Fee (if applicable) prior to the applicable cut-off time.

Further details regarding Creation Requests, including execution and settlement procedures, are set out in the Authorised Participant Agreement. Where an Authorised Participant fails to comply with its obligations, the Responsible Entity may take action in accordance with those procedures, including rejecting an application and exercising any other rights available to it under the Authorised Participant Agreement.

6.2 Redemption Requests

Generally only Authorised Participants may apply to the Responsible Entity for redemption of Units. All other Holders may only sell Units by trading on the ASX except in exceptional circumstances as set out in Section 6.3. Investors may be charged brokerage, commission and other fees by their broker when they trade on the ASX. Transactions on the ASX are not governed by the terms of this PDS.

(a) Redemption Process

While a Fund is liquid, Authorised Participants may submit Redemption Requests through the secure online portal specified by the Responsible Entity or by any other method approved by the Responsible Entity and notified to the Authorised Participants.

Each Redemption Request must specify:

1. the number of Units the Authorised Participant is applying to redeem, which must be in multiples of Creation Units but not less than one Creation Unit unless otherwise agreed with the Responsible Entity
2. whether the application will be made in cash or in-specie (which must be agreed in advance). The Responsible Entity will publish on its website whether Redemption Requests for a Fund may be made in cash, in-specie or both; and
3. any other information required by the Responsible Entity.

If a Redemption Request is invalid or incomplete, including where it does not contain the information required above, the Responsible Entity may decline to process the Redemption Request or its processing may be delayed.

Redemption Requests received before the Dealing Deadline on a Dealing Day will generally be processed at the Redemption Price applicable to that Dealing Day. Any Redemption Requests received after that time will be held over until the next Business Day.

If the total Redemption Requests for a Fund on any Dealing Day represents 10% or more of the NAV, the Responsible Entity may reduce each Redemption Request rateably so that the total Redemption Requests on that Dealing Day shall not exceed 10% of the NAV.

All Redemption Requests are binding and irrevocable once submitted.

(b) Redemption Price and Fees

The Redemption Price is calculated as the NAV, on the relevant Dealing Day, multiplied by the number of units specified in the Redemption Request less the following:

1. the Transaction Costs which are generally represented by the sell spread;
2. the Accrued Income Entitlement distributed by the Responsible Entity;
3. if relevant, the In-Specie Transaction Fee which is applicable for in-specie applications.

In addition, a Redemption Fee applies to each Redemption Request. The Responsible Entity may at its discretion waive, in whole or in part, any fees including the Redemption Fee.

(c) Settlement

Details of the cash amounts and/or securities to be received for a Redemption Request will generally be notified to the Authorised Participant by the ASX Business Day following the applicable Dealing Day.

The redemption amount will generally be credited to the Authorised Participant's account two ASX Business Days after the applicable Dealing Day, provided the Responsible Entity has received the relevant Units and Redemption Fee prior to the applicable cut-off time. Redemption amounts will only be paid to the redeeming Authorised Participant and will not be paid until all applicable anti-money laundering requirements have been satisfied.

Further details regarding Redemption Requests, including execution and settlement procedures, are set out in the Authorised Participant Agreement. Where an Authorised Participant fails to comply with its obligations, the Responsible Entity may take action in accordance with those procedures, including rejecting an application and exercising any other rights available to it under the Authorised Participant Agreement.

(d) Redemption Distribution

Each Fund may pay a redemption distribution on any Units which are the subject of a valid Redemption Request. The redemption distribution will reflect accrued income in the Net Asset Value of the Units concerned, will become due immediately prior to the redemption of the Units and paid to the Holder on the same day as the redemption proceeds. The redemption distribution will be taken into account in determining the redemption price.

(e) Redemptions When a Fund is Not Liquid

If a Fund is not liquid (as defined in subsection 601KA(4) of the Corporations Act), Holders (including Authorised Participants) will have no right to redeem their Units and will only be able to redeem where the Responsible Entity makes a withdrawal offer to Holders in accordance with the Corporations Act. The Responsible Entity is not required to make any such offer.

(f) Compulsory Redemptions

The Responsible Entity may, in its absolute discretion, upon a minimum of three days' notice (in respect of (a) and (b) below) and 60 days' notice (in respect of (c) to (g) below) to a Holder, redeem all or a portion of Units of a Fund held by such Holder if:

(a) the Responsible Entity believes that the Units are held in circumstances which might result in a violation of an applicable law or regulation, or subject that Fund to taxation or otherwise adversely affect that Fund in any material respect.

(b) the Responsible Entity determines that the continued participation of a Holder might cause the Responsible Entity or any Holder to violate any law or if any litigation is commenced or threatened against the Responsible Entity or any Holder arising out of the participation of the Holder in that Fund.

(c) the Responsible Entity believes that the Units are held in breach of prohibitions contained in the Constitution.

(d) the Responsible Entity determines that a Fund is uneconomical to operate.

(e) a Holder made a misrepresentation in acquiring its Units.

(f) a Holder is a registered holder of Units having an aggregate value of less than the applicable minimum balance for a Fund, provided that it does so in accordance with the terms of the Constitution, the Corporations Act (including any ASIC Relief) and the ASX Operating Rules (while Units in that Fund are quoted).

(g) subject to the Corporations Act and the AQUA Rules, the Responsible Entity considers it to be in the best interests of members or in such other circumstances as the Responsible Entity determines in its absolute discretion.

(g) Suspension of Creation and Redemption Requests

The Constitution for each Fund allows the Responsible Entity, subject to the Corporations Act, to suspend the redemption or creation of Units for up to 28 days in certain circumstances, including, if:

- it is impracticable for the Responsible Entity to calculate the NAV;
- the redemption would cause the Responsible Entity to breach a law, regulation or obligation;
- quotation of Units is suspended, halted or revoked or the Responsible Entity's approval as an AQUA Product issuer is suspended or revoked;
- the investments of the Funds suspend, delay or restrict the redemption, issue or payment of redemption proceeds or are unable to provide a Redemption price;
- assets of the Funds cannot be realised at prices which would be obtained if they were realised in an orderly fashion over a reasonable period in a stable market;
- the Responsible Entity reasonably estimates that it must sell 10% or more (by value) of the assets of the Funds to meet unmet Redemption Requests;
- Holders who continue to hold Units may bear a disproportionate burden of capital gains tax or other expenses or would otherwise be at a disadvantage;
- as allowed by ASIC relief or the Responsible Entity considers that it is in the best interests of the Holders; or
- it is otherwise legally permitted.

(h) Redemptions in Exceptional Circumstances

All Holders may normally sell their Units by trading on the ASX. Holders who are not Authorised Participants will not normally have a right to redeem their Units directly with the Responsible Entity.

However, where Units of the Fund have been suspended from quotation on the ASX for more than five consecutive Trading Days, Holders have a right to withdraw from the Fund and receive payment for their Units in money within a reasonable time of request, unless:

- that Fund is being wound-up;
- that Fund is not liquid within the meaning of the Corporations Act; or

- the Responsible Entity has suspended withdrawals in accordance with the Constitution.

In these circumstances, Holders may request a redemption by contacting the Responsible Entity and completing the required form. Redemption proceeds will be paid in Australian dollars based on the redemption price for the relevant Units, less any applicable Redemption Fee.

6.3 Market Trading for Non-Authorised Participants

(a) Trading of Units on the ASX

As at the date of this PDS, Units in the Funds are quoted for trading on the ASX, except for the Global X S&P World Natural Resources ETF[3]. Unitholders who are not Authorised Participants are generally expected to buy and sell their Units through trading on the AQUA market of the ASX.

The Units are expected to be available for continuous trading throughout the day on the ASX and will be quoted products traded in the ASX Stock Exchange Automated Trading System and settled via CHESS.

ASX quotation of the Units will be pursuant to the AQUA Rules. The Funds and their Units will not be listed on the ASX pursuant to the ASX Listing Rules. The Units are quoted under the AQUA Rules because the value (or price) of the Units is dependent upon the performance of the underlying assets of a Fund. Accordingly, a great deal of the disclosure, corporate governance and corporate control rules in the ASX Market Rules for the shares of listed companies do not apply to the Units.

More information about the AQUA Rules is available from the ASX's website at www.asx.com.au. A summary of the main differences between a quotation on the AQUA market and a listing in accordance with the ASX Listing Rules is also set out in Section 4 of this PDS.

Investors may be charged a brokerage or commission by their broker when buying and selling Units on the ASX. All investors should refer to their broker for further details on their fees.

(b) Suspension of AQUA Market Trading

If Units are suspended from trading on the AQUA market for more than five consecutive trading days, Holders (including those Holders who are not Authorised Participants) have a right to withdraw from a Fund and receive payment for their interests in money within a reasonable time of request unless any of the following apply:

- that Fund is being wound-up;
- that Fund is not liquid as defined in subsection 601KA(4) of the Corporations Act; or
- the Responsible Entity suspends withdrawals in accordance with that Fund's Constitution.

6.4 No Cooling Off Period

No cooling off period applies in relation to an investment in Units. Once lodged, a Creation Request or Redemption Request is irrevocable except as required by law.

[3] An application has been made for Units in this Fund to be quoted on the ASX. No applications for Units in the Global X S&P World Natural Resources ETF offered pursuant to this PDS will be accepted until the exposure period has expired.

7. Valuation and Unit Pricing

7.1 Net Asset Value

The NAV of a Fund is calculated at the Valuation Time for each Fund by deducting all applicable liabilities from the aggregate value of the Fund's assets. The Responsible Entity values each Fund's assets and liabilities in accordance with its Unit Pricing Policy, which complies with ASIC requirements and is consistent with applicable industry standards. A copy of the policy is available free of charge by contacting the Responsible Entity.

The NAV per Unit is calculated by dividing the NAV of the Fund by the relevant number of Units on issue.

The NAV of each Fund will generally be published on each Dealing Day on the Responsible Entity's website.

7.2 Indicative Net Asset Value

The Responsible Entity does not intend to make available an iNAV for all of the Funds. However, if the Responsible Entity decides to provide an iNAV for a particular Fund it will calculate the iNAV using available market data and publish the iNAV on its website on each Dealing Day.

Any iNAV is provided for information purposes only and should not be taken to represent, or be relied upon as, the value of a Unit or the price at which Units may be issued or redeemed or bought or sold on the ASX. The iNAV is an estimate only and may not accurately reflect the actual value of a Unit or the value of the underlying portfolio at any particular time.

Neither the Responsible Entity nor any service provider to the Responsible Entity shall be liable to any person who relies on the iNAV. No assurance can be given that any iNAV will be published continuously, will be up to date or free from error.

7.3 Liabilities of the Funds

The Responsible Entity expects that the only liabilities that will be incurred by the Funds will be the Management Fees and certain expenses set out in Section 8.

7.4 Valuation Policy

It is expected that each Fund's assets will consist largely of a portfolio of shares, along with cash, exchange-traded and over-the-counter derivatives from time to time.

Shares and exchange-traded derivatives will be valued at their official closing level on their Primary Exchange.

Cash will be valued at its notional value in AUD at the Valuation Time.

The value of over-the-counter derivatives will be valued by the counterparty, acting at arms-length. The valuations will depend on factors including the change in the level of an Index and/or the constituent underlying assets, the time remaining to maturity, the volatility of the relevant Index and/or the constituent underlying assets and prevailing interest rates.

To the extent any of a Fund's assets are denominated in a currency other than AUD, the value of those assets will be converted into AUD using the prevailing exchange rate at the relevant Valuation Time for those assets, as determined in accordance with the Responsible Entity's valuation policy

In determining the NAV of a Fund and the NAV per Unit of a Fund, the Administrator is entitled to rely on, and is not responsible for the accuracy of, financial data provided by the Responsible Entity, market makers or independent third-party pricing services.

The Administrator may also use and rely on industry standard financial models in pricing any of a Fund's securities or other assets. If and to the extent that the Responsible Entity is responsible for or otherwise involved in the pricing of any of a Fund's portfolio securities or other assets, the Administrator may accept, use and rely on such prices in determining the NAV of a Fund and shall not be liable to a Fund or Holders in so doing.

The valuation methods applied by the Responsible Entity to value a Fund's assets and liabilities are consistent with applicable industry standards and result in NAV per Unit calculations that are independently verifiable.

Further information about the calculation of the NAV per Unit is contained in the Responsible Entity's Unit Pricing Policy.

The Responsible Entity will comply with applicable ASIC requirements in calculating the NAV per Unit and will record any exercise of discretion outside the scope of its Unit Pricing Policy. A copy of the Unit Pricing Policy is available free of charge on request from the Responsible Entity.

The Fund's Net Asset Value per Unit will generally be published on the Responsible Entity's website on each Dealing Day.

8. Fees and Other Costs

8.1 Consumer Advisory Warning



DID YOU KNOW?
Small differences in both investment performance and fees and costs can have a substantial impact on your long-term returns. For example, total annual fees and costs of 2% of your investment balance rather than 1% could reduce your final return by up to 20% over a 30-year period (for example, reduce it from $100,000 to $80,000). You should consider whether features such as superior investment performance or the provision of better member services justify higher fees and costs. You may be able to negotiate to pay lower fees. Ask the fund or your financial adviser.



TO FIND OUT MORE
If you would like to find out more, or see the impact of the fees based on your own circumstances, the **Australian Securities and Investments Commission (ASIC)** Moneysmart website (www.moneysmart.gov.au) has a managed funds fee calculator to help you check out different fee options.

This section shows fees and other costs that you may be charged. These fees and costs may be deducted from your money, from the returns on your investment, or from the assets of the managed investment scheme as a whole.

Tax information relating to the Funds is set out in Section 11 of this PDS.

You should read all the information about fees and costs because it is important to understand their impact on your investment. Unless otherwise stated, all amounts specified in this PDS are inclusive of GST, net any reduced input tax credits ("RITCs") and/or input tax credits ("ITCs") that may be available to the Funds and are shown without any other adjustment in relation to any tax deduction available to the Responsible Entity.

Fees and costs for particular investment options are set out on page 21.

8.2 Summary of Fees and Costs

Global X Artificial Intelligence ETF, Global X Artificial Intelligence Infrastructure ETF, Global X Australia 300 ETF, Global X Australia ex Financials & Resources ETF, Global X Battery Tech & Lithium ETF, Global X China Tech ETF, Global X Cybersecurity ETF, Global X EURO STOXX 50® ETF, Global X FANG+ ETF, Global X Humanoid Robotics ETF, Global X Hydrogen ETF, Global X India Nifty 50 ETF, Global X Japan TOPIX 100 ETF, Global X Morningstar Global Technology ETF, Global X MSCI International Small and Mid Cap ETF, Global X Rare Earth and Critical Metals ETF, Global X ROBO Global Robotics & Automation ETF, Global X S&P 500 High Yield Low Volatility ETF, Global X S&P/ASX 200 High Dividend ETF, Global X S&P Australia GARP ETF, Global X S&P Biotech ETF, Global X S&P World ex Australia GARP ETF, Global X S&P World Natural Resources ETF, Global X Semiconductor ETF, Global X Silver Miners ETF, Global X Space Tech ETF, Global X US 100 ETF and Global X US Infrastructure Development ETF

Type of fee or cost[1,2,3]	Amount	How and when paid
Ongoing annual fees and costs[3]		
Management fees and costs The fees and costs for managing your investment.[1]	Management fees and costs range between 0.03% and 0.69% p.a. of each Fund's net assets, depending on the Fund (see the 'Ongoing annual fees and costs and buy/sell spreads' table on page 21 for details) and are comprised of: 1. Management Fee – between 0.03% and 0.69% p.a. of the NAV of the Fund; 2. Estimated indirect costs – 0.00% of the NAV of the Fund; and 3. Estimated recoverable expense – between 0.00% and 0.03% of the NAV of the Fund.	In respect of each Fund: 1. The Management Fee is calculated and accrued daily and reflected in the daily Net Asset Value per Unit. The amount is deducted from the Fund's assets monthly in arrears after the end of the relevant month. 2. Indirect costs are paid out of each Fund's assets or an interposed vehicle's assets as and when incurred. 3. Normal operating expenses incurred in operating each Fund that would be recoverable from the Fund are paid as and when they arise by the Responsible Entity out of the Responsible Entity's Management Fee and not from the assets of a Fund. Any extraordinary or abnormal expenses are deducted from each Fund's assets as and when they arise.
Performance fees Amounts deducted from your investment in relation to the performance of the product.	Nil for all Funds.	Not applicable.

8. Fees and Other Costs

Type of fee or cost[1,2,3]	Amount	How and when paid
Transaction costs The costs incurred by the scheme when buying or selling assets.[4]	Estimated transaction costs range between 0.00% and 0.20% p.a. of each Fund's net assets, depending on the Fund (see the 'Ongoing annual fees and costs and buy/sell spreads' on page 21 for details).	Transaction costs generally arise when the value of the assets of the relevant Fund is affected by the day-to-day trading of that Fund and are paid out of the assets of each Fund as and when incurred.
Member activity related fees and costs (fees for services or when your money moves in or out of the scheme)[3]		
Establishment fee The fee to open your investment	Nil for all Funds.	Not applicable.
Contribution fee The fee on each amount contributed to your investment.	**If you are not an Authorised Participant:** Nil. **If you are an Authorised Participant:** Up to $2,575 for each Creation Request.	This fee is payable only by Authorised Participants and must be paid directly to the Responsible Entity (and not to the Fund) for each Creation Request.
Buy-sell spread An amount deducted from your investment representing costs incurred in transactions by the scheme.[5]	**If you are not an Authorised Participant:** Nil[6]. **If you are an Authorised Participant:** Buy/sell spread amounts are estimated to range from 0.01% and 0.35%, depending on the Fund (see the 'Ongoing annual fees and costs and buy/sell spreads' table on page 21 for details).	The buy/sell spread is payable only by Authorised Participants. The buy spread is payable on each Creation Request and is included in the Subscription Price. The sell spread is payable on each Redemption Request and is included in the Redemption Price.
Withdrawal fee The fee on each amount you take out of your investment.[6]	**If you are not an Authorised Participant:** Nil **If you are an Authorised Participant:** Up to $2,575 for each Redemption Request.	This fee is payable only by Authorised Participants and must be paid directly to the Responsible Entity (and not to the Fund) for each Redemption Request.
Exit fee The fee to close your investment	Nil for all Funds.	Not applicable.
Switching fee The fee for changing investment options.	Nil for all Funds.	Not applicable.

1 See Section 8.4 (Additional Explanation of Fees and Costs) for further details on fees and costs that may be payable.

2 Each fee set out in this table may in some cases be negotiated if you are a wholesale client pursuant to the Corporations Act. For further information refer to 'Differential fees' in Section 8.4 (Additional Explanation of Fees and Costs) below.

3 All estimates of fees and costs in this section are based on information available as at the date of this PDS. All fees reflect the Responsible Entity's reasonable estimates of the typical fees for each Fund for the current financial year. Please refer to Section 8.4 (Additional Explanation of Fees and Costs) for more information on fees and costs that may be payable. Where a Fund was offered throughout the previous financial year, these figures reflect the costs that were actually incurred by the Funds in the previous financial year and the Responsible Entity's reasonable estimate of such costs where the information was not available as at the date of this PDS or where the Responsible Entity was unable to determine the exact amount.

4 This figure reflects the transaction costs incurred by the Funds (except for the New Funds and the 2026 Funds) for the previous financial year ended 30 June 2026 (except transaction costs that are stamp duty). This figure is net of the buy/sell spread paid by Authorised Participants. For more information, see 'Transaction Costs' and 'Creation Fee and Redemption Fee for Authorised Participants' in Section 8.4 (Additional Explanation of Fees and Costs) below.

5 In estimating the buy/sell spread for each Fund, the Responsible Entity has assumed that the applications or withdrawals are made during normal market conditions, as in times of stressed or dislocated market conditions (which are not possible for the Responsible Entity to predict) the buy/ sell spread may increase significantly and it is not possible to reasonably estimate the buy/sell spread that may be applied in such situations. The Responsible Entity may vary the buy/sell spreads for each Fund from time to time, including increasing them without notice when it is necessary to protect the interests of existing investors and if permitted by law. The updated information will be disclosed on our website. The applicable buy/sell spread may differ depending on whether the Creation Request or Redemption Request is made in cash or in-specie. Generally, the transaction costs for an in-specie transaction are lower than that of a cash transaction. Where a Fund permits both cash and in-specie transactions, the buy/sell spread disclosed in this PDS is the buy/sell spread applicable to cash transactions. Please refer to Section 8.4 (Additional Explanation of Fees and Costs) for further details. These costs do NOT apply to investors buying or selling Units on the ASX. Investors buying or selling Units on the ASX may however, be charged a buy/sell spread by their broker or adviser. As the Funds are traded on a securities exchange, investors may incur a bid-offer spread when trading on the exchange.

6 For an explanation of the contribution fees and withdrawal fees (also referred to in this PDS as Creation Fee and Redemption Fee) please see section 8.4 (g) in the "Additional Explanation of Fees and Costs" section below. Holders who are not Authorised Participants may be charged a withdrawal fee if they redeem Units pursuant to their right to redeem in exceptional circumstances as described in Section 6.3.

8. Fees and Other Costs

8.3 Examples of Annual Fees and Costs

This table gives an example of how the ongoing annual fees and costs for the Global X FANG+ ETF can affect your investment over a 1-year period. You should use this table to compare the product with other products offered by managed investment schemes.

EXAMPLE – Global X FANG+ ETF *		Balance of $50,000 with a contribution of $5,000[1] during year
Contribution fee	$0 if you are not an Authorised Participant; $2,575 if you are an Authorised Participant.	For every additional $5,000 you put in, you will be charged: **$0** if you are not an Authorised Participant; or **$2,575** if you are an Authorised Participant.
PLUS Management fees and costs[3,4]	0.35% per annum of the NAV of the Fund.	**And**, for every $50,000 you have in the Fund, you will be charged or have deducted from your investment **$175** per year.
PLUS Performance fees	Nil.	**And**, you will be charged or have deducted from your investment **$0** in performance fees each year.
PLUS Transaction costs[3,5]	0.00% per annum of the NAV of the Fund.	**And**, you will be charged or have deducted from your investment **$0** in transaction costs.
EQUALS Cost of the Fund		If you had an investment of $50,000 at the beginning of the year and you put in an additional $5,000 during that year, you would be charged fees and costs of: **$175** (if you are not an Authorised Participant); or **$2,750** (if you are an Authorised Participant).[2,3] **What it costs you will depend on the investment option you choose and the fees you negotiate.**

* An Authorised Participant who redeems units directly will also be charged a Withdrawal Fee of up to $2,575 (in Australian Dollars). Please refer to Section 8.4 (Additional Explanation of Fees and Costs) for further details.

1 The additional management fees and costs will be on a pro-rata basis and will vary depending on when you have made the additional investment during the year. These examples are prescribed by the Corporations Act, and each is based on an assumption that the $5,000 investment in a Fund occurs on the last business day of the year (and therefore, the management fees and costs are calculated using an investment balance of $50,000 only). These examples also assume that the value of your investment in a Fund remains the same during the year. Please note that this is just an example. In practice, actual investment balances will vary daily and actual fees and costs charged are based on the value of a Fund, which also fluctuates daily.

2 Additional fees may apply. A minimum of one Creation Unit size applies (unless the Responsible Entity agrees otherwise) for transactions by Authorised Participants in a Fund. Please refer to Section 8.4 (Additional Explanation of Fees and Costs) for further details. These do NOT apply to investors buying or selling Units in a Fund on the ASX.

3 All estimates of fees and costs in this section are based on information available as at the date of this PDS. All fees reflect the Responsible Entity's reasonable estimates of the typical fees for each Fund for the current financial year. Please refer to Section 8.4 (Additional Explanation of Fees and Costs) for further details. Where a Fund was offered throughout the previous financial year, these figures reflect the costs that were actually incurred by the Funds in the previous financial year and the Responsible Entity's reasonable estimate of such costs where the information was not available as at the date of this PDS or where the Responsible Entity was unable to determine the exact amount.

4 The amount of the management fee may be negotiated if you are a wholesale client pursuant to the Corporations Act. For further information refer to 'Differential fees' in Section 8.4 (Additional Explanation of Fees and Costs) below.

5 This figure reflects the transaction costs incurred by the Funds (except for the New Funds and the 2026 Funds) for the previous financial year ended 30 June 2026 (except transaction costs that are stamp duty). This figure is net of the buy/sell spread paid by Authorised Participants. For more information, see 'Transaction Costs' and 'Creation Fee and Redemption Fee' in Section 8.4 (Additional Explanation of Fees and Costs) below.

8. Fees and Other Costs

Cost of Product for 1 Year

The cost of product gives a summary calculation about how ongoing annual fees and costs can affect your investment over a 1-year period for all other investment options. It is calculated in the manner shown in the 'Example of annual fees and costs'. The cost of product assumes a balance of $50,000 at the beginning of the year with a contribution of $5,000 during the year. Additional fees such as an establishment fee or an exit fee may apply, please refer to the Summary of fees and costs for the relevant Fund. You should use this figure to help compare this product with other products offered by managed investment schemes.

Fund name	Cost of product[2]
Global X Artificial Intelligence ETF	**$295** (if you are not an Authorised Participant); or **$2,870** (if you are an Authorised Participant)
Global X Artificial Intelligence Infrastructure ETF	**$285** (if you are not an Authorised Participant); or **$2,860** (if you are an Authorised Participant)
Global X Australia 300 ETF	**$15** (if you are not an Authorised Participant); or **$2,590** (if you are an Authorised Participant)
Global X Australia ex Financials & Resources ETF	**$130** (if you are not an Authorised Participant); or **$2,705** (if you are an Authorised Participant)
Global X Battery Tech & Lithium ETF	**$390** (if you are not an Authorised Participant); or **$2,965** (if you are an Authorised Participant)
Global X China Tech ETF	**$325** (if you are not an Authorised Participant); or **$2,900** (if you are an Authorised Participant)
Global X Cybersecurity ETF	**$245** (if you are not an Authorised Participant); or **$2,820** (if you are an Authorised Participant)
Global X EURO STOXX 50® ETF	**$185** (if you are not an Authorised Participant); or **$2,760** (if you are an Authorised Participant)
Global X FANG+ ETF	**$175** (if you are not an Authorised Participant); or **$2,750** (if you are an Authorised Participant)
Global X Humanoid Robotics ETF	**$285** (if you are not an Authorised Participant); or **$2,860** (if you are an Authorised Participant)
Global X Hydrogen ETF	**$375** (if you are not an Authorised Participant); or **$2,950** (if you are an Authorised Participant)
Global X India Nifty 50 ETF	**$345** (if you are not an Authorised Participant); or **$2,920** (if you are an Authorised Participant)
Global X Japan TOPIX 100 ETF	**$200** (if you are not an Authorised Participant); or **$2,775** (if you are an Authorised Participant)
Global X Morningstar Global Technology ETF	**$265** (if you are not an Authorised Participant); or **$2,840** (if you are an Authorised Participant)
Global X MSCI International Small and Mid Cap ETF	**$225** (if you are not an Authorised Participant); or **$2,800** (if you are an Authorised Participant)
Global X Rare Earth and Critical Metals ETF	**$360** (if you are not an Authorised Participant); or **$2,935** (if you are an Authorised Participant)
Global X ROBO Global Robotics & Automation ETF	**$360** (if you are not an Authorised Participant); or **$2,935** (if you are an Authorised Participant)
Global X S&P 500 High Yield Low Volatility ETF	**$190** (if you are not an Authorised Participant); or **$2,765** (if you are an Authorised Participant)
Global X S&P/ASX 200 High Dividend ETF	**$130** (if you are not an Authorised Participant); or **$2,705** (if you are an Authorised Participant)
Global X S&P Australia GARP ETF	**$130** (if you are not an Authorised Participant); or **$2,705** (if you are an Authorised Participant)
Global X S&P Biotech ETF	**$240** (if you are not an Authorised Participant); or **$2,815** (if you are an Authorised Participant)
Global X S&P World ex Australia GARP ETF	**$170** if you are not an Authorised Participant); or **$2,745** (if you are an Authorised Participant)
Global X S&P World Natural Resources ETF	**$240** (if you are not an Authorised Participant); or **$2,815** (if you are an Authorised Participant)
Global X Semiconductor ETF	**$225** (if you are not an Authorised Participant); or **$2,800** (if you are an Authorised Participant)
Global X Silver Miners ETF	**$325** (if you are not an Authorised Participant); or **$2,900** (if you are an Authorised Participant)
Global X Space Tech ETF	**$250** (if you are not an Authorised Participant); or **$2,825** (if you are an Authorised Participant)
Global X US 100 ETF	**$90** (if you are not an Authorised Participant); or **$2,665** (if you are an Authorised Participant)
Global X US Infrastructure Development ETF	**$235** (if you are not an Authorised Participant); or **$2,810** (if you are an Authorised Participant)

1 These fees and cost do not include the management fees and costs, performance fees and transaction costs charged on the additional $5,000 investment.

8.4 Additional Explanation of Fees and Costs

Ongoing Annual Fees and Costs and Buy/sell Spreads

The ongoing annual fees and costs shown in the 'Summary of fees and costs' table comprise the following components for each Fund. All percentage figures are rounded to two decimal places. As a result, a figure disclosed as 0.00% does not necessarily mean that no amount was incurred and may represent an amount that is less than 0.005%.:

- management fees;
- indirect costs;
- recoverable expenses;
- contribution fee – for Authorised Participants only;
- withdrawal fee – for Authorised Participants only;
- transaction costs; and
- buy/sell spreads.

Fund name	Management fee (% pa)	Estimated recoverable expenses (% pa)	Estimated indirect costs (% pa)	Contribution/ Withdrawal fee*	Transaction costs (% pa)	Estimated Buy/ sell spreads (%)
Global X Artificial Intelligence ETF	0.57	0.00	0.00	Up to $2,575	0.02	0.05/0.06
Global X Artificial Intelligence Infrastructure ETF	0.57	0.01	0.00	Up to $2,575	0.00	0.11/0.07
Global X Australia 300 ETF	0.03	0.01	0.00	Up to $2,575	0.00	0.01/0.01
Global X Australia ex Financials & Resources ETF	0.25	0.00	0.00	Up to $2,575	0.01	0.03/0.03
Global X Battery Tech & Lithium ETF	0.69	0.00	0.00	Up to $2,575	0.09	0.09/0.09
Global X China Tech ETF	0.45	0.01	0.00	Up to $2,575	0.20	0.16/0.14
Global X Cybersecurity ETF	0.47	0.00	0.00	Up to $2,575	0.02	0.03/0.04
Global X EURO STOXX 50® ETF	0.35	0.00	0.00	Up to $2,575	0.02	0.19/0.03
Global X FANG+ ETF	0.35	0.00	0.00	Up to $2,575	0.00	0.01/0.01
Global X Humanoid Robotics ETF	0.57	0.03	0.00	Up to $2,575	0.00	0.20/0.28
Global X Hydrogen ETF	0.69	0.00	0.00	Up to $2,575	0.06	0.22/0.20
Global X India Nifty 50 ETF	0.69	0.00	0.00	Up to $2,575	0.00	0.35/0.35
Global X Japan TOPIX 100 ETF	0.40	0.03	0.00	Up to $2,575	0.00	0.04/0.04
Global X Morningstar Global Technology ETF	0.45	0.00	0.00	Up to $2,575	0.08	0.04/0.02
Global X MSCI International Small and Mid Cap ETF	0.45	0.01	0.00	Up to $2,575	0.00	0.07/0.04
Global X Rare Earth and Critical Metals ETF	0.69	0.01	0.00	Up to $2,575	0.03	0.10/0.10
Global X ROBO Global Robotics & Automation ETF	0.69	0.00	0.00	Up to $2,575	0.03	0.07/0.09
Global X S&P 500 High Yield Low Volatility ETF	0.35	0.00	0.00	Up to $2,575	0.03	0.02/0.02
Global X S&P/ASX 200 High Dividend ETF	0.24	0.00	0.00	Up to $2,575	0.02	0.03/0.03
Global X S&P Australia GARP ETF	0.25	0.01	0.00	Up to $2,575	0.01	0.03/0.03
Global X S&P Biotech ETF	0.45	0.00	0.00	Up to $2,575	0.03	0.03/0.04
Global X S&P World ex Australia GARP ETF	0.30	0.00	0.00	Up to $2,575	0.04	0.05/0.02
Global X S&P World Natural Resources ETF	0.45	0.00	0.00	Up to $2,575	0.03	0.13/0.04
Global X Semiconductor ETF	0.45	0.00	0.00	Up to $2,575	0.00	0.07/0.12
Global X Silver Miners ETF	0.65	0.03	0.00	Up to $2,575	0.00	0.10/0.08
Global X Space Tech ETF	0.50	0.03	0.00	Up to $2,575	0.00	0.04/0.05
Global X US 100 ETF	0.18	0.00	0.00	Up to $2,575	0.00	0.01/0.01
Global X US Infrastructure Development ETF	0.47	0.00	0.00	Up to $2,575	0.00	0.01/0.01

* The contribution and withdrawal fees are only charged to Authorised Participants.

8. Fees and Other Costs

(a) Management Fees and Costs

The management fees and costs for the Funds include all relevant ongoing fees and other costs involved in managing the Funds. The management fees and costs are made up of the Management Fee, estimated recoverable expenses and indirect costs (if any). The management fees and costs do not include any extraordinary expense or Transaction Costs (including for example brokerage, settlement costs, clearing costs, stamp duty or costs associated with investing in the Fund's underlying assets).

(b) Management Fee

The Management Fee is charged by the Responsible Entity for managing each Fund's operations as well as the investment strategies of each Fund. The Management Fee is calculated and accrues daily in the NAV of each Fund and is payable to the Responsible Entity in arrears after the end of the relevant month out of the assets of the relevant Fund. The Management Fee includes GST, after taking into account any expected ITCs and/or RITCs available to each Fund.

(c) Recoverable Expenses

Normal operating expenses

The recoverable expenses represent the operating expenses incurred in the day-to-day operation of a Fund and include, for example, custodian fees (excluding transaction-based fees), accounting and audit fees, and fund administration expenses. Whilst each Fund's Constitution allows all properly incurred expenses to be recovered from the assets of that Fund by the Responsible Entity, as at the date of this PDS, any ordinary expenses are paid by the Responsible Entity out of its own assets and not from the assets of that Fund or are offset by the Creation and Redemption Fee the Responsible Entity receives.

Abnormal or extraordinary expenses

Extraordinary or abnormal expenses are expenses that are not normally incurred in the day-to-day operations of the Funds and are not necessarily incurred in any given year. They may include costs associated with holding Holders' meetings, changing a Fund's constitution, terminating a Fund and defending or pursuing legal proceedings.

The recoverable expenses set out in the 'Ongoing annual fees and costs and buy/sell spreads' table above:

1. in respect of the Global X MSCI International Small and Mid Cap ETF and Global X S&P World Natural Resources ETF (together the **New Funds**), is based on the Responsible Entity's reasonable estimates of those costs that will apply to these Funds for the current financial year (adjusted to reflect a 12-month period) as these Funds are newly established and are first being offered in the current financial year;
2. in respect of the Global X Australia 300 ETF, Global X S&P Australia GARP ETF, Global X Japan TOPIX 100 ETF, Global X Silver Miners ETF, Global X Humanoid Robotics ETF and Global X Space Tech ETF (together the **2026 Funds**), is based on the Responsible Entity's reasonable estimate of the costs for the current financial year, as at the date of the PDS; and
3. for all other Funds, reflect the recoverable expenses that were actually incurred by those Funds in the previous financial year and the Responsible Entity's reasonable estimate of such costs where the information was not available as at the date of this PDS or where the Responsible Entity was unable to determine the exact amount, and include abnormal or extraordinary expenses of 0.00% per annum of the Net Asset Value of the Fund.

(d) Indirect Costs

Indirect costs are any amounts that we know or reasonably ought to know, or where this is not the case, reasonably estimate has or will reduce the return of a Fund or the amount or value of the income of, or assets attributable to a Fund or an interposed vehicle in which a Fund invests (other than the management fee, recoverable expenses and transactional and operational costs).

In particular, indirect costs include the management fees and costs of interposed vehicles (for example, the management fee of an underlying investment trust or exchange-traded fund) and certain costs of over-the-counter derivatives.

The estimated indirect costs set out in the 'Ongoing annual fees and costs and buy/sell spreads' table above:

1. in respect of the New Funds, is based on the Responsible Entity's reasonable estimates of those costs that will apply to these Funds for the current financial year (adjusted to reflect a 12-month period) as these Funds are newly established and are first being offered in the current financial year;
2. in respect of the 2026 Funds, is based on the Responsible Entity's reasonable estimate of the costs for the current financial year, as at the date of the PDS; and
3. for all other Funds, reflect the indirect costs that were actually incurred by the Funds in the previous financial year and the Responsible Entity's reasonable estimate of such costs where the information was not available as at the date of this PDS or where the Responsible Entity was unable to determine the exact amount.

(e) Transaction Costs

In addition to the management fees and costs, there are Transaction Costs incurred in managing the assets of the Funds such as brokerage, clearing costs, settlement costs, stamp duties, custody transaction costs and commissions. Transaction Costs also include costs incurred by an interposed vehicle that would be transaction costs if they had been incurred by the Funds.

Transaction Costs are paid out of each Fund's assets as and when incurred and are an additional cost and are not included in the management fees and costs.

The estimated Transaction Costs figure set out in the 'Ongoing annual fees and costs and buy/sell spreads' table above:

1. in respect of the New Funds, is based on the Responsible Entity's reasonable estimate as at the date of this PDS of the costs that will apply to these Funds for the current financial year (adjusted to reflect a 12-month period), as these funds are newly established and are first being offered in the current financial year;
2. In respect of the 2026 Funds, is based on the Responsible Entity's reasonable estimate of the costs for the current financial year, as at the date of the PDS; and
3. for all other Funds, is calculated using each Fund's actual transaction costs incurred in the previous financial year and the Responsible Entity's reasonable estimate of such costs where

the information was not available as at the date of this PDS or where the Responsible Entity was unable to determine the exact amount.

The estimated Transaction Costs figure set out in the 'Ongoing annual fees and costs and buy/sell spreads' table above for the Funds is net of the buy/sell spread paid by Authorised Participants (as outlined below).

The following table indicates the Responsible Entity's estimates of the total gross Transaction Costs of the Funds as at the date of this PDS:

Fund name	Estimated* gross transaction costs – % p.a. of the NAV of the Fund	Estimated* net transaction costs – % p.a. of the NAV of the Fund**
Global X Artificial Intelligence ETF	0.05%	0.02%
Global X Artificial Intelligence Infrastructure ETF	0.21%	0.00%
Global X Australia 300 ETF	0.02%	0.00%
Global X Australia ex Financials & Resources ETF	0.01%	0.01%
Global X Battery Tech & Lithium ETF	0.10%	0.09%
Global X China Tech ETF	0.41%	0.20%
Global X Cybersecurity ETF	0.07%	0.02%
Global X EURO STOXX 50® ETF	0.08%	0.02%
Global X FANG+ ETF	0.01%	0.00%
Global X Humanoid Robotics ETF	0.19%	0.00%
Global X Hydrogen ETF	0.13%	0.06%
Global X India Nifty 50 ETF	0.04%	0.00%
Global X Japan TOPIX 100 ETF	0.10%	0.00%
Global X MSCI International Small and Mid Cap ETF	0.05%	0.00%
Global X Morningstar Global Technology ETF	0.08%	0.08%
Global X Rare Earth and Critical Metals ETF	0.25%	0.03%
Global X ROBO Global Robotics & Automation ETF	0.06%	0.03%
Global X S&P 500 High Yield Low Volatility ETF	0.04%	0.03%
Global X S&P/ASX 200 High Dividend ETF	0.02%	0.02%
Global X S&P Australia GARP ETF	0.03%	0.01%
Global X S&P Biotech ETF	0.04%	0.03%
Global X S&P World ex Australia GARP ETF	0.07%	0.04%
Global X S&P World Natural Resources ETF	0.21%	0.03%
Global X Semiconductor ETF	0.04%	0.00%
Global X Silver Miners ETF	0.28%	0.00%
Global X Space Tech ETF	0.09%	0.00%
Global X US 100 ETF	0.01%	0.00%
Global X US Infrastructure Development ETF	0.01%	0.00%

* The actual Transaction Costs may differ and will vary based on a number of factors including the volume of transactions undertaken and market conditions generally. This means that estimated and/or historical costs may not be an accurate indicator of the transaction costs an investor may pay in the future.

** The estimated net transaction costs represents the gross transaction costs minus the buy and sell spreads received from Authorised Participants. In the event a Fund allows both cash and in-specie transactions, the buy/sell spread is used for the purpose of calculating the estimated net transaction costs. Where the Buy/Sell Spread Recovery exceeds the Total Transaction Costs, the Net Transaction Costs figure has been disclosed as nil. The Net Transaction Costs figure may not exactly equal Total Transaction Costs less Buy/Sell Spread Recovery due to rounding differences.

(f) Buy/Sell Spread for Authorised Participants

The purpose of the buy/sell spread is to protect existing investors from the transaction costs generated by the creation and redemption activities of other investors by ensuring that such costs are borne by the transacting Authorised Participant.

As such, the buy/sell spread represents the Responsible Entity's reasonable estimate of the transaction costs that a Fund may incur when buying and selling assets as a result of Creation Requests and Redemption Requests. The buy spread applies to each Creation Request and is reflected in the subscription price while the sell spread applies to each Redemption Request and is reflected in the redemption price. The buy/sell spread is paid by the transacting Authorised Participant into the Fund and is not retained by the Responsible Entity.

The applicable buy/sell spread may differ depending on whether the Creation Request or Redemption Request is made in cash or in-specie. Generally, the transaction costs for an in-specie transaction are lower than that of a cash transaction. Where a Fund permits both cash and in-specie transactions, the buy/sell spread disclosed in this PDS, including for the purposes of calculating the estimated net transaction costs in the tables in Section 8.4, is the buy/sell spread applicable to cash transactions.

(g) Contribution Fee and Withdrawal Fee (also referred to as Creation Fee and Redemption Fee)

Holders may have a right to redeem their Units in a Fund, where for example the Units in that Fund are suspended from trading on the ASX for more than five consecutive trading days, unless that Fund is being wound up, that Fund is not liquid or the Responsible Entity suspends withdrawals in accordance with a Fund's Constitution. Where an investor has a right to redeem Units in a Fund, investors may be charged a withdrawal fee. The withdrawal fee per unit will not be greater than the withdrawal fee per unit that would be payable by an Authorised Participant receiving redemption proceeds in cash whilst Units in a Fund are quoted when withdrawing the minimum parcel.

Subject to Section 6.3 a Creation Fee and Redemption Fee will be charged to Authorised Participants for each Creation Request and Redemption Request, respectively (unless waived, in whole or in part, by the Responsible Entity). No Creation Fee or Redemption Fee is payable by investors who buy and sell Units on the ASX, although they may incur brokerage or commission charges.

The Creation Fee and Redemption Fee are intended to recover the estimated costs charged by the Custodian in processing Creation and Redemption Requests, including settlement and clearing line costs. These costs are invoiced directly to, and payable by, the Responsible Entity and not that Fund. Consistent with the treatment of the Custodian's costs, the Creation Fee and Redemption Fee are paid to the Responsible Entity and not that Fund. To the extent the Creation Fee or Redemption Fee is insufficient to fully recover the costs charged by the Custodian, the Responsible Entity will bear the shortfall. Accordingly, neither the Custodian's costs nor the Creation Fee or Redemption Fee are borne by that Fund and therefore do not affect that Fund's NAV.

As at the date of this PDS, the applicable Creation Fee and Redemption Fee are set out in the 'Ongoing annual fees and costs and buy/sell spreads' table above.

The Responsible Entity may increase the Creation Fee and Redemption Fee by providing at least 30 days' notice to Authorised Participants through the ASX Market Announcements Platform.

(h) Creation Fees and Redemption Fees for Authorised Participants

Subject to the section "Failure to Deliver Costs" mentioned below, Creation Fees and Redemption Fees will be charged to Authorised Participants in respect of all Creation Requests and Redemption Requests made to the Funds (subject to the discretion of the Responsible Entity to waive such fees in whole or in part). No Creation Fees or Redemption Fees are payable by investors who buy and sell Units on the ASX. However, investors may be charged a brokerage or commission by their broker when buying and selling Units on the ASX.

The applicable Creation Fees and Redemption Fees are set out in the ''Ongoing annual fees and costs and buy/sell spreads' table above and are paid by Authorised Participants to the Responsible Entity. Out of these fees, the Responsible Entity pays directly, or reimburses the Funds for the estimated transaction costs associated with the application or redemption.

The Creation and Redemption Fees are paid to the Responsible Entity and therefore do not affect the Net Asset Value of the Funds.

The Responsible Entity may waive or vary the Creation and Redemption Fees at any time provided that any increase in these fees shall only be done following 30 days' notice given to Authorised Participants on the ASX Market Announcements Platform.

(i) Failure to Deliver Costs

An Authorised Participant that fails to deliver to the Responsible Entity the amount of cash or securities required in relation to a Creation Request may be required to pay a fee at least equal to the closing value of such Creation Request on the relevant Dealing Day. The Responsible Entity will have the right to sell or redeem all or part of the Authorised Participant's holding of Units in the Funds in order to meet some or all of these charges.

Additionally, an Authorised Participant that fails to deliver to the Responsible Entity the Units the subject of a Redemption Request may be required to pay a fee at least equal to the costs or losses incurred by the Responsible Entity or the Funds in connection with the original Redemption Request.

(j) Brokerage and Commissions

Investors may be charged brokerage, commission and other fees by their broker when they trade on the ASX . Investors should contact their broker for further details of these fees and charges.

(k) Government Taxes and Duties

Government taxes and duties may be applied as appropriate. In addition to the fees and costs described in this section, standard government fees, duties and bank charges may also apply such as stamp duties. Some of these charges may include additional GST and will apply to Holders' investments and withdrawals as appropriate. Please refer to Section 11 for information on taxation.

(l) Differential Fees

The Responsible Entity may, from time to time, enter into arrangements with wholesale clients to rebate or reduce the management or other fees. The payment and terms of such

arrangements are negotiated with wholesale clients but are ultimately at the discretion of the Responsible Entity.

(m) Changes in Fees and Other Costs and Maximum Amounts

The fees and costs disclosed in this PDS, including any estimated amounts, are based on information available as at the date of this PDS. Although the Responsible Entity does not currently intend to change any of the fees described in this PDS, actual fees and costs may differ from those disclosed and may change from time to time. The Responsible Entity may vary the fees and costs described in this PDS, provided that any increase will only take effect after at least 30 days' notice has been given to Holders by way of an announcement on the ASX Market Announcements Platform and subject to the maximum fees that the Responsible Entity may charge under the Constitution:

- **In-Specie Transaction Fee**: 2.0% of the Subscription Price or Redemption Price (as applicable);
- **Creation Fee**: $3,500, except for the Global X Australia 300 ETF, Global X Humanoid Robotics ETF, Global X Japan TOPIX 100 ETF, Global X MSCI International Small and Mid Cap ETF, Global X S&P Australia GARP ETF, Global X S&P World Natural Resources ETF, Global X Silver Miners ETF and Global X Space Tech ETF which is $5,000;
- **Redemption Fee**: $3,500, except for the Global X Australia 300 ETF, Global X Humanoid Robotics ETF, Global X Japan TOPIX 100 ETF, Global X MSCI International Small and Mid Cap ETF, Global X S&P Australia GARP ETF, Global X S&P World Natural Resources ETF, Global X Silver Miners ETF and Global X Space Tech ETF which is $5,000;
- **Management Fee**: 2% per annum of the Net Asset Value of a Fund.

These maximum fees would apply if the Responsible Entity chooses to increase the fees disclosed in this PDS to the maximums specified. Any such change would require 30 days' notice to investors. Any waiver of any fee could be for the entire amount of the fee. Any such waiver would not apply if the investor is not eligible for, or has not negotiated and agreed such waiver with the Responsible Entity as outlined in Section 10.12 (ASIC Relief).

Despite these maximum fees, the fees payable by investors in relation to their investment are as otherwise disclosed in this Section 8, subject to agreement by the Responsible Entity to any fee waiver with any wholesale client, as outlined in Section 10.12 (ASIC Relief).

9. Distributions

9.1 Regular Distributions of Income

The Responsible Entity intends to pay distributions for the Funds in respect of each Distribution Period. However, the amount of each distribution will vary depending on the income generated by the assets of the Funds for that Distribution Period and there may be periods when the Funds do not pay a distribution.

Holders at the end of a Distribution Period are entitled to a pro-rata share of the distributable income (if any) for that period based on the number of Units held.

Distributions are expected to be paid to Holders within 30 days of the end of the Distribution Period. Alternatively, Holders may choose to reinvest their distributable income under the Distribution Reinvestment Plan in accordance with Section 9.3 below.

Separately, Holders may also become entitled to the distributable income of the Funds on the redemption of their Units which shall be paid along with the Redemption Price as the Accrued Income Entitlement as set out in Section 6.2.

The Responsible Entity may make distributions for the Funds as follows:

Fund name	Distribution frequency	Periods ending
Global X Artificial Intelligence ETF	Semi-annually	30 June, 31 December
Global X Artificial Intelligence Infrastructure ETF	Semi-annually	30 June, 31 December
Global X Australia 300 ETF	Quarterly	31 March, 30 June, 30 September, 31 December
Global X Australia ex Financials & Resources ETF	Quarterly	31 March, 30 June, 30 September, 31 December
Global X Battery Tech & Lithium ETF	Annually	30 June
Global X China Tech ETF	Annually	30 June
Global X Cybersecurity ETF	Semi-annually	30 June, 31 December
Global X EURO STOXX 50® ETF	Semi-annually	30 June, 31 December
Global X FANG+ ETF	Semi-annually	30 June, 31 December
Global X Humanoid Robotics ETF	Annually	30 June
Global X Hydrogen ETF	Annually	30 June
Global X India Nifty 50 ETF	Annually	30 June
Global X Japan TOPIX 100 ETF	Semi-annually	30 June, 31 December
Global X Morningstar Global Technology ETF	Semi-annually	30 June, 31 December
Global X MSCI International Small and Mid Cap ETF	Semi-annually	30 June, 31 December
Global X Rare Earth and Critical Metals ETF	Annually	30 June
Global X ROBO Global Robotics & Automation ETF	Annually	30 June
Global X S&P 500 High Yield Low Volatility ETF	Quarterly	31 March, 30 June, 30 September, 31 December
Global X S&P/ASX 200 High Dividend ETF	Quarterly	31 March, 30 June, 30 September, 31 December
Global X S&P Australia GARP ETF	Semi-annually	30 June, 31 December
Global X S&P Biotech ETF	Annually	30 June
Global X S&P World ex Australia GARP ETF	Semi-annually	30 June, 31 December
Global X S&P World Natural Resources ETF	Semi-annually	30 June, 31 December
Global X Semiconductor ETF	Semi-annually	30 June, 31 December
Global X Silver Miners ETF	Semi-annually	30 June, 31 December

9. Distributions

Global X Space Tech ETF	Semi-annually	30 June, 31 December
Global X US 100 ETF	Semi-annually	30 June, 31 December
Global X US Infrastructure Development ETF	Semi-annually	30 June, 31 December

9. Distributions

9.2 Annual Tax Statement

The Responsible Entity will (as soon as reasonably practicable after the end of each financial year), issue a tax statement to each Holder who received attributable income during a financial year. Where the Fund is an AMIT for the financial year, the tax statement will be referred to as an AMIT Member Annual Statement (**AMMA Statement**). The tax statement will detail the amount and composition of the taxable income of the Fund which has been attributed to the Holder for inclusion in the Holder's income tax return as well as any adjustments required to be made to the Holder's cost base.

9.3 Distribution Reinvestment Plan

A Distribution Reinvestment Plan is available to Eligible Holders. It allows them to have their distributions reinvested in additional Units instead of receiving them in cash. Participation in the Distribution Reinvestment Plan is optional, not transferable and subject to the rules of the Distribution Reinvestment Policy, which is available on the Responsible Entity's website and may be varied from time to time.

Eligible Holders are holders who have a registered address in Australia or New Zealand and meet any other criteria set by the Responsible Entity, including any minimum holding.

Eligible Holders can elect to:

- participate in the Distribution Reinvestment Plan, where all distributions are reinvested in additional Units of the same Fund; or
- have their distributions paid directly into a nominated account in cash.

Partial reinvestment is not available.

Eligible Holders may notify the Registrar of their election in accordance with the procedures specified by the Registrar or the Responsible Entity from time to time. However, if no election is made, then distributions will automatically be paid in cash.

10. Additional Information

10.1 Service Providers to the Funds

The Responsible Entity has certain service providers that are involved in the ongoing operation of the Funds. The Responsible Entity maintains procedures for selecting, monitoring and reviewing the performance of such providers.

The key service provider arrangements are summarised below:

- **Administrator**: The Administrator provides certain administrative services to the Funds such as fund accounting, maintenance of books and records, calculating distribution amounts, valuing the assets and liabilities of the Funds, calculating the NAV, taxation and other services.
- **Registrar:** The role of the Registrar is to keep, manage and update the record of the Holders in the Funds which includes the following:
  - verifying the identity of prospective investors in accordance with applicable anti-money laundering policies and procedures;
  - maintaining each of the Fund's register of Holders;
  - generally performing actions related to the issuance, transfer and redemption of the Units;
  - furnishing annual financial statements and tax statements; and
  - performing certain other administrative and clerical services in connection with the Funds as agreed between the Responsible Entity and the Registrar.
- **Custodian**: The Custodian provides custodial services to the Responsible Entity, including the holding of the assets of the Funds in segregated accounts.
- **Authorised Participants:** Only Authorised Participants can create Units directly with the Funds. A person can only be an Authorised Participant if it:
  - is a bank, securities house or other market professional approved by the Responsible Entity (in its absolute discretion); or
  - has been approved by the Responsible Entity and entered into an Authorised Participant Agreement with the Responsible Entity.

  The Authorised Participant Agreement sets out certain requirements which must be met by the Authorised Participant. These include participation in CHESS, compliance with certain selling restrictions in respect of the Units, maintenance of all applicable registrations and qualifications required to meet its obligations under the Authorised Participant Agreement and compliance with the Corporations Act, ASX Operating Rules, and other applicable laws.
- **Index Provider**: Each Index Provider has granted a licence to the Responsible Entity for use of the relevant Index as the benchmark for the Funds under the terms of agreements between the Responsible Entity and each Index Provider, in respect of the relevant Index.
- **Market Maker**: The role of a market maker is to provide liquidity in the market for the Units and to satisfy supply and demand for Units on the ASX. They do this by:
  - subject to certain conditions, providing liquidity to the market through acting as the buyer and seller of Units on the ASX during a significant part of the trading day; and
  - creating and redeeming Units directly with the Funds, which helps to ensure the number of Units on issue matches supply and demand.

  The Responsible Entity intends to appoint market makers that:

  - have experience in making markets in exchange-traded securities both in Australia and internationally;

  - have the necessary skill, expertise and financial capacity to perform market making functions; and

  - are ASX participants.

  There can be no assurances that there will be a liquid market for the Units. The Responsible Entity has in place market making arrangements to assist in maintaining liquidity for the Funds on the ASX but the Responsible Entity cannot guarantee that a market maker will fulfil its obligations or that a market maker will continue to be appointed. The arrangements with the market maker may limit or exclude any liability on the part of the market maker. Subject to the ASX Operating Rules and agreements with the market maker, the Responsible Entity may replace or terminate the market maker. The Responsible Entity may determine to no longer appoint market makers in respect of a Fund in circumstances where it is no longer required to do so under the ASX Operating Rules.
- **Other Service Providers**: As at the date of this PDS, the Responsible Entity has appointed the service providers listed in the Corporate Directory of this PDS to provide services to the Funds. The service providers may be changed, or added to, at any time without prior notice to Holders.

10.2 Summary of Material Documents

- **The Constitution**: The operation of each Fund is governed by a Constitution which have each been lodged with ASIC. A copy of each Constitution is available free of charge upon request. Each Constitution includes provisions dealing with:
  - the conditions under which a Fund will operate, terminate, and the rights, obligations and liability of the Responsible Entity;
  - unit pricing, creations, redemptions and the transfer of Units;
  - investors' rights;
  - the Responsible Entity's powers to invest, borrow and generally manage a Fund, and the Responsible Entity's fee entitlement;
  - retirement of the Responsible Entity;
  - winding up procedures;
  - the ability for the Responsible Entity to convert a Fund into a dual access fund; and
  - Holder liability.

  A Unit confers a beneficial interest in the assets of a Fund but not an entitlement or interest in any particular part of a Fund or its assets. The Constitution provides that the liability of each Holder is generally limited to the amount subscribed, or agreed to be subscribed by the Holder, for Units. Recourse of the Responsible Entity and a Fund's creditors is limited to that Fund's assets.

- **Custodian Agreement:** The Custodian and the Responsible Entity have entered into an agreement which provides that the assets of each Fund will generally be held by the Custodian on trust for the Responsible Entity. The agreement sets out the terms and conditions upon which the assets of each Fund will be held and complies with the regulatory requirements imposed in relation to custody of assets.
- **Registrar Agreement:** The Registrar is appointed pursuant to a registrar agreement whereby the Registrar is responsible for supplying or procuring the supply of certain registrar services to the Funds as set out in the agreement and for which the Responsible Entity agrees to pay the Registrar a fee out of its Management Fee.
- **Fund Administration Services Agreement**: The Responsible Entity and Citi have entered into a Fund Administration Services Agreement which sets out terms on which the Administrator undertakes to provide administrative services to the Responsible Entity in connection with the Units.

The value of a Unit depends on the ability of each Fund to perform its obligations under its Constitution as well as the ability of various persons to perform their obligations under the material contracts summarised above. These obligations are unsecured contractual obligations of each Fund or other third parties which will rank equally with other unsecured contractual obligations of these parties other than liabilities mandatorily preferred by law. Investors must make their own assessment of the ability of a Fund and any person involved in performing an obligation in relation to a Fund in meeting their obligations concerning the Units.

10.3 Meetings of Holders

The Responsible Entity may convene meetings of Holders at any time (e.g., to approve certain amendments to a Constitution or to wind up a Fund). Holders also have limited rights to call meetings and have the right to vote at any Holders' meetings. Except where a Constitution provides otherwise, or the Corporations Act requires otherwise, a resolution of Holders must be passed by Holders who hold Units exceeding 50% of the total value of all Units held by Holders who vote on the resolution. A resolution passed at a meeting of Holders held in accordance with a Constitution binds all Holders of that Fund.

10.4 Indirect Investors

When an investor invests through a master trust or wrap platform or an IDPS, the operator of the trust, platform or IDPS is investing on the investor's behalf. Consequently, the operator (or the custodian of the platform), and not the investor as an indirect investor, holds the Units and therefore has the rights of a Holder in the relevant Funds. For example, an investor who is an indirect investor will not have rights to attend and vote at Holders' meetings, to redeem Units or receive distributions. Instead the platform operator will exercise those rights in accordance with their arrangements with the investor. For information about their investment, an indirect investor should contact their platform operator.

10.5 Compliance Committee and Compliance Plans

The Responsible Entity has established a compliance committee with a majority of committee members that are external to the Responsible Entity. The compliance committee's functions include:

- monitoring the Responsible Entity's compliance with the compliance plan of each Fund and reporting its findings to the Responsible Entity;
- reporting breaches of the Corporations Act or the Constitution of a Fund to the Responsible Entity;
- reporting to ASIC if the committee is of the view that the Responsible Entity has not taken or does not propose to take appropriate actions to deal with breaches reported to it by the committee; and
- assessing the adequacy of the compliance plan, recommending any changes and reporting these to the Responsible Entity.

Each Fund has a Compliance Plan in place which has been lodged with ASIC. The Compliance Plan sets out how the Responsible Entity will ensure compliance with both the Corporations Act and the Constitution when operating a Fund.

The Responsible Entity has arrangements with related parties within the Mirae Asset Global Investments Group. These arrangements may include the licensing of Mirae-branded indexes, the provision and receipt of services between related entities, investments by related parties in the Funds or other funds managed by the Responsible Entity, investments by each Fund in products managed by other related parties, and circumstances where directors, officers or employees hold roles across multiple entities within the Mirae Asset Global Investments Group. Such arrangements may give rise to actual, potential or perceived conflicts of interest. The Responsible Entity has policies and procedures in place to identify, assess, manage and monitor conflicts of interest and related party transactions. Transactions with related parties are undertaken on arm's length terms (or otherwise as permitted by law) and managed in accordance with the Responsible Entity's Conflicts of Interest Policy.

10.6 Privacy

As required by law, the Responsible Entity has adopted privacy policies that govern the collection, storage, use and disclosure of personal information. Should an Authorised Participant apply for Units by lodging a Creation Request the Authorised Participant acknowledges and agrees to the Responsible Entity collecting, storing, using and disclosing the Authorised Participant's personal information in accordance with its Privacy Policy. A copy of the Privacy Policy is available on the Responsible Entity's website or upon request by contacting the Responsible Entity.

This includes using an Authorised Participant's personal information to process their Creation Request for the Units , issue Units , manage their investment and comply with relevant laws. It also includes using a Holder's personal information to process their Redemption Request, issue the proceeds and comply with relevant laws.

For example information may be used to:

- ensure compliance with all applicable regulatory or legal requirements. This includes the requirements of ASIC, ATO,

AUSTRAC, ASX and other regulatory bodies or relevant exchanges including the requirements of the superannuation law; and
- ensure compliance with the AML/CTF Act.

If an Authorised Participant does not provide the personal information required, their Creation Request may not be processed. Furthermore, if a Holder does not provide the personal information required, their Redemption Request may not be processed.

The Responsible Entity may be required to disclose some or all of a Holder's personal information, for certain purposes (as described under the *Privacy Act 1988 (Cth)*) to:

- service providers, related bodies corporate or other third parties for the purpose of account maintenance and administration and the production and mailing of statements, such as share registries, custodians, auditors of the scheme and certain software providers related to the operational management and settlement of the Units;
- related bodies corporate that might not be governed by Australian laws for the purpose of account maintenance and administration; or
- a Holder's financial adviser if they provide us with written consent to do so.

The Responsible Entity may also disclose a Holder's personal information to:

- market products and provide services to them;
- improve customer service (which may involve providing their personal information to other external service providers, including companies conducting market research); and
- keep a Holder's financial adviser or broker (as notified to the Responsible Entity) informed so such adviser or broker can provide them with financial advice and ongoing service.

If any of the disclosures in the previous bullet points require transfer of a Holder's personal information outside of Australia, they consent to such movement. All personal information collected by the Responsible Entity will be collected, used, disclosed and stored by the Responsible Entity in accordance with its Privacy Policy.

The Responsible Entity, Custodian, Administrator and Registrar respect the privacy of investors. Although Creation Requests are only accepted from Authorised Participants, if any other investor purchases Units in the Funds, their name may be placed on the Register and their personal information may be used to manage the Register and be disclosed under the Corporations Act.

Individuals may request access to the personal information the Responsible Entity holds about them and ask the Responsible Entity to correct this information if it is incomplete, incorrect or out of date, by contacting the Responsible Entity.

10.7 Anti-Money Laundering and Counter-Terrorism Financing Act 2006

Enacted by the Australian Government in December 2006, the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) ("AML/CTF Act") regulates financial services and transactions in a way that is designed to detect and prevent money laundering and terrorism financing. The AML/CTF Act is regulated by AUSTRAC.

(a) Identification of Authorised Participants

By lodging a Creation Request, each Authorised Participant confirms that it is a reporting entity under the AML/CTF Act and undertakes to provide such information and evidence as the Responsible Entity reasonably requires to satisfy its obligations under the AML/CTF Act.

No Creation Request will be accepted by the Responsible Entity unless the applicable customer due diligence requirements have been completed to the satisfaction of the Responsible Entity and its agents. The Responsible Entity can accept or reject any Creation Request in its discretion and is not liable for any resulting loss.

Under the AML/CTF Act, the Responsible Entity (or its agent) is required to:

- verify the identity of Authorised Participants before issuing securities to the Authorised Participant, and to undertake ongoing customer due diligence of the Authorised Participant in accordance with applicable AML/CTF requirements;
- verify the identity of any redeeming Holders before accepting a Redemption Request, and to undertake ongoing customer due diligence in accordance with applicable AML/CTF requirements; and
- Keep records relating to customer identification and verification in accordance with applicable AML/CTF record keeping requirements.

(b) AML/CTF Obligations

The Responsible Entity may reject a creation request where required in accordance with its AML/CTF Program, including in circumstances involving customer identification, verification, sanctions screening or processing applications. In connection with a redemption request, the Responsible Entity may require that certain information be provided.

Subject to the Corporations Act, where an application or redemption is delayed or rejected, or creation or redemptions are suspended, in connection with compliance with AML/CTF Act, the Responsible Entity is not liable to Holders for resulting loss, provided it acts in good faith and in the proper performance of its duties.

(c) Reporting Obligations to AUSTRAC

The Responsible Entity has certain reporting obligations pursuant to the AML/CTF Act. The legislation prevents the Responsible Entity from informing you that any such reporting has taken place. Where legally obliged to do so, the Responsible Entity and its agents may disclose the information gathered to regulatory and/or law enforcement agencies, including AUSTRAC and to other bodies, if required by law.

10.8 Consents

The following parties have given written consent (which has not been withdrawn at the date of this PDS) to being named in the form and context in which they are named, in this PDS:

- Computershare Investor Services Pty Limited; and
- Citigroup Pty Limited (Citi).

Neither party have had any involvement in the preparation of any part of this PDS other than being named in their individual relevant capacities in relation to the Funds. Each expressly disclaims and takes no responsibility for this PDS. This applies to the maximum extent permitted by law and does not apply to any matter to the extent to which the consent is given above.

10.9 Reporting and Fund Information

Holders will receive the following regular reports and fund information:

- confirmations of all of their own Creations or Redemptions (issued following transactions and on request);
- contract notes from their broker (issued following all purchases or sales on the ASX);
- taxation statements issued annually after 30 June, providing Holders with taxation information including a summary of any distributions;
- annual report including audited financial statements of the Fund in which they are invested. These are available on the Responsible Entity's website; and
- Each Fund's full portfolio holdings which shall be available daily on the Responsible Entity's website.

10.10 Documents Lodged with ASIC

Where a Fund is or becomes a disclosing entity, that Fund and the Responsible Entity is subject to regular reporting and disclosure obligations. Copies of documents lodged with ASIC in relation to a Fund may be obtained from ASIC, or inspected at an ASIC office. People have the right to obtain a copy of the following documents:

- the annual financial report most recently lodged with ASIC for a Fund (if any);
- the half-year financial report lodged with ASIC for a Fund (if any); and
- any continuous disclosure notices for a Fund.

Such information shall also be available for download free of charge from the Responsible Entity's website.

10.11 Complaints

While the Funds are registered, if a Holder submits to the Responsible Entity a complaint in relation to a Fund or its operations, the Responsible Entity must, if the Holder is a retail client (as that term is defined in the Corporations Act), comply with the requirements of section 912A(2) of the Corporations Act applicable to the complaint.

Complaints may be submitted to the Responsible Entity via phone, email or post using the contact details provided on the front or back cover of this PDS. The Global X website contains more information about Global X's complaints handling procedure.

If the complainant remains unhappy, the complainant can then access an independent external dispute resolution scheme.

Complaints can be lodged with the Australian Financial Complaints Authority (**AFCA**) of which the Responsible Entity is a member. AFCA is the external dispute resolution scheme for complaints involving financial services and products. Contact details for AFCA are as follows:

Address:	GPO Box 3, Melbourne VIC 3001
Telephone:	1800 931 678
Email:	info@afca.org.au
Website:	www.afca.org.au

If investing through an IDPS or IDPS-like service then enquiries and complaints about your investment through the IDPS or IDPS-like service should be directed to the operator of that service or alternatively, Global X. Complaints regarding the operation of an IDPS or IDPS-like service should be directed to the IDPS operator only.

The Australian Securities and Investments Commission also has a free call Infoline on 1300 300 630 which Holders may use to make a complaint and obtain information about their rights.

10.12 ASIC Relief

(a) **Ongoing Disclosure Relief:** The Responsible Entity intends to rely upon the exemption in relation to ongoing disclosure requirements that is contained within *ASIC Corporations (Relief to Facilitate Admission of Exchange-traded Funds) Instrument 2024/147* (**ASIC Instrument 2024/147**). Under the terms of this exemption, a responsible entity of an exchange-traded fund (as defined in ASIC Instrument 2024/147) does not have to comply with Section 1017B of the Corporations Act in relation to interests in a class of interests in the fund able to be traded on a financial market operated by the ASX or TMX Australia Exchange, for as long as the responsible entity complies with section 675 of the Corporations Act as if the Funds were unlisted disclosing entities, and makes statements to this effect in the relevant PDS. The Responsible Entity will comply with the continuous disclosure requirements of the Corporations Act with respect to each of the Funds, as if the Funds were unlisted disclosing entities.

(b) **Unequal Treatment Relief:** The Responsible Entity intends to rely upon the exemption in relation to unequal treatment in withdrawal from an exchange-traded fund that is contained within *ASIC Instrument 2024/147*. Under the terms of this exemption, a responsible entity of an exchange-traded fund does not have to comply with section 601FC(1)(d) of the Corporations Act to the extent that it would prevent the responsible entity from permitting only authorised participants to withdraw from the Funds. The Responsible Entity intends to rely on this relief to the extent necessary to allow the Responsible Entity to restrict eligibility to submit Redemption Requests in relation to Units to Authorised Participants. The Responsible Entity satisfies the conditions of reliance upon this relief, including by allowing all Holders the right to withdraw from the Funds and receive payment for their interests in money when trading in the Units on the ASX or TMX Australia Exchange market (as applicable) is suspended for more than five consecutive trading days.

(c) **Differential Fee Treatment Relief:** The Responsible Entity intends to rely upon the exemption in relation to differential fee treatment that is contained within *ASIC Corporations (Registered Schemes: Differential Fees) Instrument 2017/40*, to the extent that any fees are waived or discounted for certain Holders. Under the terms of this exemption, a responsible entity may charge, rebate or waive a management fee charged to a member on a basis that differs from that applying to other members who hold interests of the same class, where such differential treatment is based on at least one of the specified circumstances. These circumstances include where the differential treatment is in response to an offer made to a member that is a wholesale client (as defined in the Corporations Act) and based upon individual negotiation between the responsible entity and that member.

(d) **Unequal Treatment in Provision of Information to Authorised Participants:** As at the date of this PDS, the Responsible Entity does not intend to provide information about the Index of each Fund or assets of the Funds to Authorised

Participants before other Holders. However, if the Responsible Entity decides to do so, it intends to rely upon the exemption in relation to unequal treatment in the provision of information to authorised participants that is contained within ASIC Instrument 2024/147. Under the terms of this exemption, a responsible entity of an exchange-traded fund does not have to comply with Section 601FC(1)(d) of the Corporations Act to the extent that it would prevent the responsible entity from providing information to Authorised Participants before other members about scheme property, provided that it complies with certain conditions, including:

(i) the making of statements to this effect in the relevant PDS;

(ii) publicly disclosing the information as permitted by the exemption before the commencement of the trading day after the day on which such disclosure was made to authorised participants; and

(iii) taking reasonable steps to ensure that the following information is publicly available and updated every 15 minutes during each trading day:

(A) where the ETF has only one class of interests or shares - the indicative net asset value per security in the ETF; or

(B) otherwise - the indicative net asset value per security for each class of interests or shares.

The Responsible Entity intends to provide information to Holders at the same time as when the disclosure is made to Authorised Participants.

(e) **Relevant Interest Relief:** Where a Fund offers an in-specie redemption facility, ASIC has granted relief by modifying section 609 of the Corporations Act, to ensure that Authorised Participants do not have a relevant interest in underlying securities held by the Fund merely because of that facility. The relief will not apply once a Redemption Request for the relevant Units has been made. For the purposes of the conditions of this relief, the Responsible Entity states that, as at the date of this PDS, there are reasonable grounds to believe that implementation of the investment strategy for each of the relevant Funds which offer an in-specie redemption facility is not likely to lead to scheme property including securities in a class that (i) represents more than 10% by value of scheme property, and (ii) is, or would result in the Responsible Entity having a relevant interest in, securities in a listed company, an unlisted company with more than 50 members, a listed body that is formed or incorporated in Australia, or a listed scheme.

10.13 Potential Conflicts of Interest

The Responsible Entity has arrangements with related parties within the Mirae Asset Global Investments Group. These arrangements may include the licensing of Mirae-branded indexes, the provision and receipt of services between related entities, investments by related parties in the Funds or other funds managed by the Responsible Entity, investments by the Funds in products managed by other related parties, and circumstances where directors, officers or employees hold roles across multiple entities within the Mirae Asset Global Investments Group. Such arrangements may give rise to actual, potential or perceived conflicts of interest. The Responsible Entity has policies and procedures in place to identify, assess, manage and monitor conflicts of interest and related party transactions. Transactions with related parties are undertaken on arm's length terms (or otherwise as permitted by law) and managed in accordance with the Responsible Entity's Conflicts of Interest Policy.

With respect to any of the activities described above, no company in the Mirae Asset Global Investments Group, the Index Providers, the Authorised Participants or their respective Affiliates has any obligation to the Funds to take the needs of any buyers, sellers or Holders into consideration at any time.

Global X has arrangements in place with related parties within the Responsible Entity's corporate group, being the Mirae Asset Global Investments Group. These arrangements include the use of Mirae-branded indexes. Where such arrangements involve payments from the Responsible Entity to related companies, they are entered into on arm's length terms and in accordance with the Global X Conflicts of Interest Policy.

11. Taxation Considerations

An investment in the Funds will have taxation consequences. The following summary is general in nature and does not take into account the specific circumstances of investors including, for example, those who hold their units as trading stock or those who are subject to the Taxation of Financial Arrangements (**TOFA**) regime. We recommend investors seek independent professional advice on the tax consequences of making an investment in the Funds, based on their particular circumstances, before making a decision to invest.

The following discussion is based upon the Australian law, Australian Taxation Office (**ATO**) guidance and administrative practice in effect as at the date of this PDS. Investors should be aware that the ultimate interpretation of taxation law rests with the Courts and that the law, and the way the Commissioner of Taxation administers the law, may change at any time, including with retrospective effect.

This summary only deals with the Australian tax considerations for potential investors and does not deal with tax consequences in relation to other jurisdictions.

The Funds are established as unit trusts.

The following discussion has been prepared on the basis that:

- each of the Funds is expected to qualify as a Managed Investment Trust (**MIT**) and an attribution managed investment trust (**AMIT**) under section 275-10 and section 276-10 of the *Income Tax Assessment Act 1997* respectively; and
- the Funds have made the election, available under section 275-115 of the *Income Tax Assessment Act 1997*, to treat gains and losses on the disposal of certain investments (primarily shares, non-share equity in a company, units in a unit trust, land and rights or options to acquire or dispose of such assets), referred to as "covered assets", as being on capital account (**MIT capital account election**).

The discussion below assumes that the investor acquires and disposes of their Units through trading on the secondary market.

11.1 Tax Implications of Distributions for Australian Investors

Where a Fund is an AMIT, the Fund should generally not be liable to pay income tax where the Responsible Entity properly attributes all of the Fund's trust components, including tax offsets, (**tax components**) on a fair and reasonable basis in accordance with the Fund's constituent documents. It is the intention of the Responsible Entity to ensure this is the case.

On this basis, where a Fund is an AMIT, it will be required to determine its tax components for the income year. These components may include assessable income, exempt income, non-assessable non-exempt income, tax offsets and credits of different characters. The Responsible Entity will attribute the tax components to investors on an annual basis such that investors should be treated as having derived their share of the tax components of the Fund directly on a flow through basis. Investors will be required to include their share of the Fund's assessable tax components in their assessable income. This will be the case even if an investor's distribution entitlement is not paid in cash but reinvested back into the Fund.

In the case where a Fund makes a loss for tax purposes, the Fund cannot distribute (or attribute) the loss to investors. However, subject to the Fund meeting certain conditions, the Fund may be able to take the losses into account in subsequent years.

The Funds will generally attribute any income and realised gains, if any, after 30 June each year.

Investors will be required to include amounts in their assessable income, or include tax offsets in the calculation of their tax liability, according to the attribution of such amounts made by the Responsible Entity. The amounts attributed to an investor may include a number of different types of income which reflect the income derived by the Fund. These components may include:

- capital gains;
- Australian sourced income (such as interest and other income);
- foreign income and foreign income tax offsets;
- franked dividends/franking credits; and
- non-assessable amounts.

An Australian investor's attributed share of the Fund's assessable tax components for a year of income, including amounts received in a subsequent year or which are reinvested under the Distribution Reinvestment Plan, forms part of the investor's assessable income of that year.

The tax components from the Fund which are attributed to investors may include franked distributions. Subject to satisfying certain criteria, such franked distributions generally entitle Australian resident investors to obtain a tax offset (the franking credit) that is available to offset against their income tax liability. Franked distributions and franking credits are included in an investor's assessable income. If the franking credits exceed the tax payable on an investor's taxable income, the excess credits may be refundable to the investor if the investor is a resident individual or complying superannuation fund. Excess franking credits may generate tax losses if the investor is a corporate entity but are not refundable.

The amount of the tax components of the Fund which the investor is required to include in their assessable income may be different to the cash distributions received by an investor in respect of their Units. An investor may be required to make, in certain circumstances, both upward and downward adjustments to the cost base of their unit holdings. This occurs where during an income year there is a difference between:

(a) the total of the amounts (money or property) that an investor is entitled to from the Fund, and the tax offsets that are attributed to an investor, in relation to the year; and

(b) the assessable tax components (grossed up for any capital gains tax (**CGT**) discount) and any non-assessable non-exempt income attributed to the investor in relation to the year.

If the amount in (a) exceeds the amount in (b), the cost base of the investor's Units in a Fund should be reduced by the excess amount. This results in either an increased capital gain, or a reduced capital loss, upon the subsequent disposal of the investor's Units in that Fund. Should the cost base be reduced to below zero, the amount in excess of the cost base should be a capital gain that is to be included the investor's assessable income.

Conversely, where the amounts in (a) falls short of the amounts in (b), the cost base of the investor's Units in a Fund should be

11. Taxation Considerations

increased by the shortfall amount. This results in a decreased capital gain, or an increased capital loss, upon subsequent disposal of the investor's Units in that Fund.

Subject to the requirements of the AMIT regime,the Responsible Entity will provide an investor with an AMIT Member Annual Statement (**AMMA Statement**) for each Fund in which they invest, after 30 June each year, with details of the amounts attributed to the investor to assist the investor in preparing their tax return. This tax statement will advise the investor of the share of the tax components of the Fund (if any) attributed to them which are required to be included in the investor's tax return as assessable income and may include capital gains, franked dividends, franking credits and any foreign income/foreign income tax offsets. The tax statement will also include any adjustments required to the investor's cost base.

11.2 Tax Implications of Disposal of Units for Australian Investors

Where an investor sells their Units, the income tax consequences vary depending on whether:

- the investor holds the Units on capital account or on revenue account; and
- the investor is an Australian resident for tax purposes.

(a) Capital Account

An Australian investor should make a capital gain on the disposal of their Units if the capital proceeds received by the investor exceed the tax cost base of the Units. If the capital proceeds received by the investor are less than the Units reduced cost base, then the investor should make a capital loss. Capital losses may be offset against capital gains made by an investor but not against other types of income.

The cost base that an investor has in a Unit is, broadly, the sum of:

1. the amount the investor paid to acquire the Unit;
2. incidental costs of acquisition and disposal;
3. the costs of ownership of the Unit (e.g. interest incurred by an investor as a result of borrowing funds to acquire the Unit where the interest is not otherwise allowable as a tax deduction); and
4. any subsequent adjustments to the cost base as set out in 11.1 above.

In the case of Units acquired under the Distribution Reinvestment Plan, the cost base/reduced cost base of the Unit acquired will include the amount of the distribution applied to acquire the Units.

The reduced cost base of a Unit includes 1, 2 and 4 but not 3 of the matters listed immediately above.

In respect of a sale of a Unit, the capital proceeds which an investor receives should include the sale proceeds or other property the investor receives or is entitled to receive as a result of selling the Unit. An individual, trust (conditions apply), or a complying superannuation fund may be able to claim the benefit of the CGT discount where they have held their Units in the Fund for at least twelve months. A corporate investor cannot claim the benefit of the CGT discount.

Broadly, the CGT discount reduces the capital gain by up to one half (individuals and trusts (conditions apply) or one third (complying superannuation funds).

Any available capital losses incurred by the investor reduce the capital gain (gross of the CGT discount) before the remaining net capital gain is discounted in the hands of the investor. Capital losses can only be used to reduce capital gains.

The CGT rules may change from time to time. Holders should seek their own professional tax advice regarding the application of the CGT rules to their individual circumstances.

(b) Revenue Account

If an Australian resident investor acquires a Unit in the course of carrying on a business of dealing in securities, or if the investor acquires the Unit as part of a profit-making scheme, then any gain made on the sale of the Unit should be included in the investor's assessable income as ordinary income. Similarly, a loss made on the sale should be deductible.

In the case of Units acquired under the Distribution Reinvestment Plan, the profit or loss on the disposal of the Unit should be determined by reference to the distribution applied to acquire the Units.

11.3 Tax Implications of Distributions for Non-resident Investors

The Responsible Entity will withhold tax from attributions/distributions of certain Australian sourced taxable income to a non-resident investor.

The rate of withholding tax will depend on the type of income and the country of tax residence of the investor, and any double tax treaty or information exchange agreements. Non-resident investors may also be subject to tax in the country in which they reside but may be entitled to a credit for some or all of the tax deducted in Australia.

In most cases, withholding tax should be a final tax. As a result, the non-resident investor should not be entitled to a credit in Australia for any withholding tax paid or be liable to further tax on income from which withholding tax has been withheld.

11.4 Tax Implications of Disposal of Units for Non-resident Investors

The assets held by the Funds are unlikely to be direct or indirect interests in Australian real property. Provided this is the case, no Australian CGT consequences should arise for non-resident investors who hold their Units on capital account when they dispose of their Units in the Funds.

It is strongly recommended that non-resident investors obtain their own tax advice when selling Units. It should also be noted that an investor may be subject to the tax laws in their country and should consult a taxation adviser before investing.

11.5 Foreign Income and Foreign Income Tax Offsets

Where foreign tax has been paid in respect of foreign investments of a Fund, the Responsible Entity will generally pass on any available corresponding foreign income tax offsets to resident investors so that investors can offset these foreign income tax offsets against the Australian tax payable on their assessable foreign income (subject to certain conditions).

11.6 Tax File Number (TFN) and Australian Business Number Withholding

An investor need not provide a TFN or Australian Business Number to the Responsible Entity. However, if a TFN or Australian Business Number is not provided, and no exemption information is available, the Responsible Entity may be required to withhold tax from any distributions or attributions made to an investor. The applicable rate of withholding tax is at the highest personal marginal rate plus the Medicare levy.

If this withholding tax applies, an investor may claim a credit in their annual income tax return in respect of the tax withheld.

11.7 GST

GST is not applicable to the issue or redemption of Units, nor is GST applicable to distributions paid to investors. Unless otherwise stated, the fees and costs outlined in this PDS are inclusive of GST and take into account any reduced input tax credits ("RITCs") and/or input tax credits ("ITCs") that may be available to the Funds.

The Responsible Entity and other suppliers will generally include GST in amounts charged to the Funds for management fees and other costs and expenses. To the extent permissible, each Fund will claim a proportion of this GST as a RITC and/or ITC. The remaining GST is a cost to each Fund.

Investors should obtain their own advice regarding taxes, as this advice will depend on the investor's personal circumstances.

11.8 General Tax Gross Up

Neither the Responsible Entity nor any Fund is liable for any taxes, duty or other charges payable by you in relation to or in connection with these terms or payable by the Funds or any other person on, as a consequence of, or in connection with, the purchase, sale or transfer of Units or rights, or any other supply under or in connection with these terms. The holder must pay all taxes (including GST) and other charges for which the holder becomes liable in relation to or in connection with these terms.

11.9 Compliance with FATCA and General Reporting Requirements

Foreign Account Tax Compliance Act (FATCA)

FATCA was enacted by the United States (US) Congress in March 2010 as an attempt to identify income and assets held by US tax residents in foreign jurisdictions. On 29 April 2014, Australia and the US signed an intergovernmental agreement to implement FATCA (the "FATCA Agreement") to facilitate Australian's compliance with FATCA.

Under FATCA, a 30 per cent withholding tax may be imposed on payments of US source income (i.e. dividends, interest, etc.) and certain payments of proceeds from the sale of property that could give rise to US source income. This withholding may apply unless the Responsible Entity complies with FATCA requirements. The FATCA requirements include reporting annually the identity and relevant details of relevant US account holders in the Funds to the Australian Taxation Office (ATO) for transmission to the US Internal Revenue Service (IRS).

A Holder that fails to provide the required information to the Responsible Entity may be subject to adverse consequences, including withholding from payments where required under applicable law, and the Responsible Entity might be required to redeem any Units held by such Holder.

Although the Responsible Entity will attempt to satisfy any obligations imposed on it to avoid the imposition of this withholding tax, no assurances can be given that the Responsible Entity will be able to satisfy such obligations. If a Fund becomes subject to a FATCA-related withholding tax, the return on some or all Units issued by that Fund may be materially and adversely affected. In certain circumstances, the Responsible Entity may compulsorily redeem some or all of the Units held by one or more Holders and/or may reduce the redemption proceeds payable to any Holder.

Common Reporting Standard (CRS)

In addition to FATCA, the Common Reporting Standard (CRS) applies in Australia. CRS is a standard developed by the Organisation for Economic Co-operation and Development for the automatic exchange of financial account information on foreign tax residents.

CRS is broadly modelled on an intergovernmental approach to FATCA. The Australian Government has implemented Automatic Exchange of Financial Account Information and has enacted legislation amending the *Taxation Administration Act 1953* (TAA 1953) to give effect to CRS.

Additional reporting requirements may apply to the Responsible Entity due to the CRS which may require the Responsible Entity to identify reportable accounts and collect relevant details from Holders.

By subscribing for Units, each Holder agrees to provide the Responsible Entity, upon request, all information and documentation necessary to comply with the obligations arising from FATCA, CRS or similar reporting regimes and any related legislation and/or regulations.

Holders should consult their own professional tax advisors regarding the potential implication of these tax reporting regimes on their investments in Units.

12. Glossary

Capitalised terms used in this PDS have the following defined meanings unless the context provides otherwise.

Accrued Income Entitlement means the share of the distributable income attributable to that Unit accrued from the commencement of the relevant Distribution Period to the date for redemption of the Unit such as income and other gains realised by a Fund to fund the Redemption Request by the Authorised Participant, and potentially, where fair and reasonable, a portion of undistributed income or gains for the year as at the time of the redemption.

Administrator means Citigroup Pty Limited (Citi), being the counterparty to the Service Agreement with the Responsible Entity in respect of the Funds.

AFSL means an Australian Financial Services Licence issued by ASIC.

AMIT means an attribution managed investment trust.

AML/CTF Act means the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth)*, as supplemented, amended, varied or replaced from time to time.

AQUA Product has the meaning given in the ASX Operating Rules, and AQUA Products is to be construed accordingly.

AQUA Rules means;

(a) Schedule 10A of the ASX Operating Rules and Procedures;
(b) such other rules that apply from time to time in respect of the quotation of AQUA Products, and
(c) such other rules that govern the transfer of AQUA Products, as amended from time to time.

ASIC means the Australian Securities and Investments Commission.

ASX means ASX Limited or the market operated by it as the context requires.

ASX Business Day has the meaning given to the term "Business Day" in the ASX Settlement Operating Rules published by the ASX as supplemented, amended, varied or replaced from time to time.

ASX Listing Rules means the ASX Listing Rules published by the ASX, as supplemented, amended, varied or replaced from time to time.

ASX Operating Rules means the ASX Operating Rules published by the ASX, as supplemented, amended, varied or replaced from time to time.

ASX Trading Day means any day on which the ASX is open for trading.

ATO means the Australian Taxation Office or any Government Agency which replaces it or performs its functions.

AUD means the lawful currency of the Commonwealth of Australia.

AUSTRAC means the Australian Transaction Reports and Analysis Centre or any government agency which replaces it or performs its functions.

Authorised Participant means an entity which is a trading participant under the ASX Operating Rules and has entered into an Authorised Participant Agreement with the Responsible Entity.

Authorised Participant Agreement means an agreement between the Responsible Entity and the Authorised Participant that permits the Authorised Participant to apply to a Fund for the creation or redemption of Units.

Business Day means a day, other than a Saturday, Sunday or a public holiday on which Australian banks (as defined in the Corporations Act) are open for business in Sydney, Australia, or as otherwise determined by the Responsible Entity in accordance with the Constitution.

CHESS means the Clearing House Electronic Subregister System.

Citi means Citigroup Pty Limited.

Constitution means the constitution of a Fund, as amended or varied from time to time.

Corporations Act means the *Corporations Act 2001 (Cth)* as amended or varied from time to time.

Creation means the process by which a Unit is issued under the terms of this PDS and in accordance with a Fund's Constitution.

Creation Fee (also referred to as the contribution fee) means the fee payable for each Creation Request as set out in Section 8 (Fees and Other Costs).

Creation Request means an application to the Responsible Entity for the creation of Units.

Creation Unit means a particular number of Units of a Fund as specified in the applicable Fund Supplements.

CRS means the Common Reporting Standard, implemented in Australia from 1 July 2017. CRS is a global standard for the collection, reporting and exchange of financial account information on foreign tax residents.

Custodian means the entity identified as the "Custodian" in Section 13.

Custodian Agreement means the agreement between the Responsible Entity and the Custodian pursuant to which the Custodian provides custody services for the assets of the Fund.

Dealing Day means:

- any day that is an ASX Trading Day; and
- in respect of the Global X Artificial Intelligence Infrastructure ETF, Global X Australia 300 ETF, Global X China Tech ETF, Global X Humanoid Robotics ETF, Global X Japan TOPIX 100 ETF, Global X S&P Australia GARP ETF, Global X Silver Miners ETF, Global X Space Tech ETF, Global X MSCI International Small and Mid Cap ETF and Global X S&P World Natural Resources ETF, any additional day as may be determined by the Responsible Entity in its discretion from time to time.

Dealing Deadline means the time published by the Responsible Entity on its website.

Distribution Period means the period in which a distribution may be payable as set out in the relevant Fund Supplement.

Distribution Reinvestment Plan means the plan described in Section 9.3.

12. Glossary

Effective Date means the date of processing of the Creation Requests or the Redemption Requests, as applicable.

ETF means exchange-traded fund.

FATCA means the *Foreign Account Tax Compliance Act*, as supplemented, amended, varied or replaced from time to time.

FMCA means the *Financial Markets Conduct Act 2013 (New Zealand)*, as supplemented, amended, varied or replaced from time to time.

Funds means the funds created in accordance with the Constitutions, operated by the Responsible Entity under this PDS, as specified in the Fund Supplements.

Fund Supplement means the fund supplement in respect of a Fund as set out in Section 14.

Global X or **Responsible Entity** means Global X Management (AUS) Limited.

GST means a goods and services tax, value added tax, consumption tax or a similar tax or a tax on services only, including without limitation, GST as defined in section 195-1 of the GST Act.

GST Act means the *A New Tax System (Goods and Services) Tax Act 1999 (Cth)* as amended or varied from time to time.

Holders means:

- where required by the Corporations Act, a person who holds an interest in a Fund (as contemplated in the definition of 'Member' in section 9 of the Corporations Act); and
- upon the issue of the interest being registered, the holder of the interest means the person registered as a holder of relevant Units in a Fund (including persons jointly registered).

IDPS means Investor Directed Portfolio Services as set out in ASIC Regulatory Guide 148.

iNAV means the estimated indicative Net Asset Value per Unit.

Index means, in respect of a Fund, the Index specified in the relevant Fund Supplement; and Indices means all or some of them.

Index Licence Agreement means, in respect of an Index, the Agreement between the Responsible Entity and the relevant Index Provider.

Index Methodology means the methodology, rules and procedures adopted by the Index Provider from time to time for the construction, calculation and ongoing maintenance of an Index.

Index Provider means the provider of the Index.

Initial Offer Period means the period during which initial units in the relevant fund are offered in accordance with the relevant Constitution.

In-Specie Transaction Fee means a fee payable by an Authorised Participant as set out in Section 8 (Fees and Other Costs), upon request by the Authorised Participant for an in-specie Creation Request or an in-specie Redemption Request.

IPO means initial public offering of securities.

Liabilities means the liabilities of the Funds including any provision which the Responsible Entity decides should be taken into account in accordance with generally accepted accounting principles applicable in Australia in determining the liabilities of the Funds, but excluding any liabilities:

- to applicants for Units in respect of application money or property in respect of which Units have not yet been issued; or
- to Holders, arising by virtue of the right of Holders to request redemption of their Units or to participate in the distribution of the assets on termination of the Funds.

Management Fee means the fees and costs charged by the Funds for the management of an investment in the Units, as set out in Section 8 (Fees and Other Costs).

Mirae Asset Global Investments Group means the group of companies of which Mirae Asset Global Investments Co. is the parent.

Net Asset Value or NAV in relation to a Fund, means the net asset value of that Fund or, as the context may require, of a Unit calculated as set out in Section 7.

Primary Exchange means the exchange on which a security or instrument has its primary listing.

Redemption Fee (also referred to as the withdrawal fee) means the fee payable for each Redemption Request as set out in Section 8 (Fees and Other Costs).

Redemption Price has the meaning set out in Section 6.2(b).

Redemption Request means an application to the Responsible Entity for the redemption of Units.

Register means the register of holders kept by the Responsible Entity or the Registrar.

Registrar means the entity identified as the Registrar in Section 13.

Registrar Agreement means the Registry Services Agreement between the Registrar and the Responsible Entity.

Related Body Corporate has the meaning given in Section 50 of the Corporations Act.

Responsible Entity means Global X Management (AUS) Limited being the responsible entity of the Funds under this PDS and in accordance with the Constitutions.

Service Agreement means the Services Agreement between the Responsible Entity and the Administrator pursuant to which the Administrator provides administrative services to the Responsible Entity in connection with the Units.

Settlement Date means:

- in respect of a Creation Request or Redemption Request, the second ASX Business Day following the Dealing Day on which the relevant Creation Request or Redemption Request is received;
- or such other date as may be agreed with the Authorised Participant or determined by the Responsible Entity in its reasonable discretion from time to time.

12. Glossary

Subscription Price means the aggregate of (a) the Net Asset Value per Unit on the relevant Dealing Day of the Units and (b) if applicable, any Transaction Costs, which must be received by the Custodian on behalf of the Responsible Entity by the designated time.

Tax means all kinds of taxes, duties, imposts, deductions, withholding taxes and charges imposed by a government including GST or any amount recovered from the Responsible Entity by way of reimbursement of GST or any amount included either expressly or impliedly in an amount paid or payable by the Responsible Entity on account of GST, together with interest and penalties imposed or levied by a government or government agency.

Transaction Costs means the costs incurred by the Responsible Entity when the assets of a Fund are bought and sold, and include commissions, brokerage, clearing costs, custody transaction costs and slippage costs (for example, foreign exchange slippage costs, if any). Transaction Costs also include costs incurred by an interposed vehicle that would be Transaction Costs if they had been incurred by a Fund.

Valuation Time means a time on the relevant Business Day, after the close of trading in respect of the Unit.

Units means a Unit in a Fund.

References in this document to a particular time, unless otherwise stated, are references to the time in Sydney, Australia. Unless the context otherwise requires, references in this document to any agreement or documents include a reference to such agreement or document, as amended, varied, novated, supplemented or replaced from time to time and unless otherwise stated or the context otherwise requires references in this document to any statute or any provision of any statute include a reference to any statutory modification or re-enactment thereof or any statutory instrument, order or regulation made thereunder or any such modification or re-enactment, in each case in force as at the date of this document. No documents, including the contents of any websites or web pages referred to in this document, form part of this document.

13. Corporate Directory

Responsible Entity

Global X Management (AUS) Limited
Level 16
20 Martin Place
Sydney NSW 2000 Australia
ACN: 150 433 828
AFSL: 466778

Email: info@globalxetfs.com.au
Ph: +61 (2) 8311 3488

Administrator and Custodian

Citigroup Pty Limited (Citi)

Level 23, 2 Park Street
Sydney NSW 2000
Australia

Registrar

Computershare Investor Services Pty Limited

Yarra Falls
452 Johnston Street
Abbotsford VIC 3067 Australia

Legal Advisers as to Australian Law

MinterEllison

Governor Macquarie Tower
1 Farrer Place
Sydney NSW 2000 Australia

Auditors

Ernst & Young

The EY Centre
Level 5, 200 George St
Sydney NSW 2000 Australia

14. Fund Supplements

Global X Artificial Intelligence ETF

This Fund Supplement relates to the Global X Artificial Intelligence ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Artificial Intelligence ETF
ARSN	661 601 190
ASX Code	GXAI

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Indxx Artificial Intelligence & Big Data Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Indxx Artificial Intelligence & Big Data Index (in this Fund Supplement, the Index).

The Indxx Artificial Intelligence & Big Data Index is designed to track the performance of companies listed or incorporated in developed markets that are positioned to benefit from the development and utilisation of Artificial Intelligence (AI) in their products and services, as well as companies that produce hardware used in AI applied for the analysis of big data.

The provider of the Index is Indxx. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.

The methodology employed by Indxx in calculating the Index can be found at: www.indxx.com.

Investors should review the Index Methodology on the Indxx website prior to making an investment.

Index Information	
Weighting factor:	Free-float adjusted market capitalisation
Rebalancing frequency:	Semi-annual
Country/region:	Global Markets

Index Disclaimer

"Indxx" is a service mark of Indxx and has been licensed for use for certain purposes by the Advisor. The Funds are not sponsored, endorsed, sold or promoted by Indxx. Indxx makes no representation or warranty, express or implied, to the owners of the Funds or any member of the public regarding the advisability of investing in securities generally or in the Funds particularly. Indxx has no obligation to take the needs of the Advisor or the shareholders of the Funds into consideration in determining, composing or calculating the Underlying Indices. Indxx is not responsible for and has not participated in the determination of the timing, amount or pricing of the Fund shares to be issued or in the determination or calculation of the equation by which the Fund shares are to be converted into cash. Indxx has no obligation or liability in connection with the administration, marketing or trading of the Funds.

Indxx makes no warranty, express or implied, as to the results to be obtained by any person or entity from the use of the Indxx Artificial Intelligence & Big Data Index ("Index"), trading based on the Index, or any data included therein in connection with the products, or for any other use. Indxx expressly disclaims all warranties and conditions, express, statutory or implied including warranties and conditions of merchantability or fitness for a particular purpose or use with respect to the Index(es) or any data included therein.

Indxx does not guarantee the accuracy and/or the completeness of any data supplied by it or any data included therein. Indxx makes no warranty, express or implied, as to results to be obtained by the funds, its shareholders or affiliates, or any other person or entity from the use of the data supplied by Indxx or any data included therein. Indxx makes no express or implied warranties, and expressly disclaims all warranties of merchantability or fitness for a particular purpose or use with respect to the data supplied by Indxx or any data included therein. Without limiting any of the foregoing, in no event shall Indxx have any liability for any special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages.

14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Artificial Intelligence Infrastructure ETF

This Fund Supplement relates to the Global X Artificial Intelligence Infrastructure ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Artificial Intelligence Infrastructure ETF
ARSN	684 096 633
ASX Code	AINF

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Mirae Asset AI Infrastructure Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Mirae Asset AI Infrastructure Index (in this Fund Supplement, the Index).

The Index aims to track the performance of companies involved in supporting the data centre infrastructure requirements arising from Artificial Intelligence operations. This includes companies involved in the supply of electric utilities and infrastructure, energy management and optimisation, data centre equipment manufacturing, thermal management, and production and refinement of copper and uranium used to power and operate the AI infrastructure.

The provider of the Index is Mirae Asset Global Index Private Limited. The Index is created by and managed by a Related Body Corporate of the Responsible Entity.

The methodology employed by Mirae Asset Global Index Private Limited in calculating the Index can be found at indices.miraeasset.com.

Index Information	
Weighting factor:	Market Capitalisation
Rebalancing frequency:	Semi-annual
Country/region:	Global Markets

Index Disclaimer

Mirae Asset Global Index Private Limited ensures the accuracy and reliability of the information presented herein to the best of its abilities. However, Mirae Asset Global Index Private Limited, its Holding/Group companies their directors, officers, employees or affiliates' makes no guarantee or representation thereof for the correctness and reliability of the information contained herein and denounces all liability that may arise to any person for any damage arising as a result of referring to the said information. It makes no warranty, express or implied, as to the results to be obtained by any person or entity from the use of its Indices, or any data included therein in connection with the products, or for any other use. It makes no express or implied warranties, and expressly disclaims all warranties, of merchantability or fitness for a particular purpose or use with respect to an index or any data included therein. The information provided is to be used only as a guidance and should not be considered as a professional or investment advice. The historical performance of the strategy is a hypothetical performance based on several assumptions like availability to trade and no liquidity issues with stocks. The hypothetical historical performance should not be considered as a tradable portfolio and does not guarantee any future performance of the strategy.

14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Emerging Markets Risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 50,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Australia ex Financials & Resources ETF

This Fund Supplement relates to the Global X Australia ex Financials & Resources ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Australia ex Financials & Resources ETF
ARSN	661 604 851
ASX Code	OZXX

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Solactive Australia ex Financials, Materials and Energy Capped Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Solactive Australia Ex Financials Materials and Energy Capped Index (in this Fund Supplement, the Index).
The Index aims to track a representation of the top 100 securities from the Australian stock market excluding financial, basic materials and energy sectors, and is denominated in AUD.
The index selects securities that are part of the GBS Index Universe of the Solactive GBS Australia All Cap Index PR excluding financial, basic materials, and energy. The index is weighted according to free float market capitalisation and is calculated in AUD.
The provider of the Index is Solactive AG. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by Solactive in calculating the Index can be found at www.solactive.com.

Investors should review the Index Methodology on the Solactive website prior to making an investment.

Index Information	
Weighting factor:	Free Float Market Capitalisation The weight of an index component is capped at 10%.
Rebalancing frequency:	Quarterly
Country/region:	Australia

Index Disclaimer

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG, nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Solactive Australia ex Financials, Materials and Energy Capped Index (the "Index") and/or Index trade mark or the Index price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Sponsor, Solactive AG has no obligation to point out errors in the Index to third parties including, but not limited to, investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG, nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument, constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factor applies to an investment in Units in the Fund. A description of both this fund-specific risk and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Quarterly
Period Ending:	31 March, 30 June, 30 September, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Australia 300 ETF

This Fund Supplement relates to the Global X Australia 300 ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Australia 300 ETF
ARSN	687 377 813
ASX Code	A300

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the FTSE Australia 300 Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

FTSE Australia 300 Index (in this Fund Supplement, the Index).

This index comprises the 300 largest companies within the eligible universe when ranked by full market capitalisation.
The Index is maintained by FTSE Russell, a London Stock Exchange Group (LSEG) Business. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by FTSE Russell in calculating the Index can be found at www.lseg.com/en/ftse-russell.
Investors should review the Index Methodology on the FTSE Russell website prior to making an investment.

Index Information	
Weighting factor:	Free-float Market Capitalisation
Rebalancing frequency:	Semi-Annually
Country/region:	Australia

Index Disclaimer

The Fund has been developed solely by Global X and it is not in any way connected to or sponsored, endorsed, sold or promoted by the London Stock Exchange Group plc and its group undertakings (collectively, "LSEG").

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factor applies to an investment in Units in the Fund. A description of both this fund-specific risk and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 30,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Quarterly
Period Ending:	31 March, 30 June, 30 September, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Battery Tech & Lithium ETF

This Fund Supplement relates to the Global X Battery Tech & Lithium ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Battery Tech & Lithium ETF
ARSN	605 617 490
ASX Code	ACDC

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Solactive Battery Value-Chain Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

In this Fund Supplement:

Solactive Battery Value-Chain Index (in this Fund Supplement, the Index).

The Index aims to track the performance of a basket of stocks of companies that are providers of certain electro-chemical energy storage technology (i.e., battery technology) and mining companies that produce metals that are primarily used for manufacturing batteries. A battery is a device consisting of one or more electro-chemical cells that are capable of generating electrical energy from chemical reactions. The index selects stocks of such companies, across various equity markets, which meet certain size and liquidity requirements and is calculated in US Dollars. On each selection day, any securities that are included in the Solactive ESG Exclusions Index are excluded from the Index universe. Companies identified in the following business activities based on certain business involvement criteria and/or thresholds (which in some cases include gross revenue thresholds) are included in the Solactive ESG Exclusions Index:

- Adult entertainment
- Alcohol
- Coal
- Controversy – involvement in events with adverse ESG implications
- Defense – controversial weapons
- Defense – weapons
- Gambling
- Oil and gas (conventional)
- Oil and gas (unconventional)
- Small arms
- Tobacco
- Violation of established norms around environment, human rights, corruption and labour rights

For further details on the scope, application and limitations of the Solactive ESG Exclusions Index, including descriptions of each business activity, the data source, the involvement criteria and thresholds assessments and how outcomes are derived, please refer to the Index Guideline of the Solactive ESG Exclusions Index available at https://solactive.com/downloads/Guideline-Solactive-ESG-Exclusions-Index.pdf. The Index Methodology employed by Solactive in calculating the Index can be found at https://www.solactive.com/index/DE000SLA33F4. Investors should review this document prior to making an investment.
The provider of the Index is Solactive AG. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.

14. Fund Supplements

Index Information	
Weighting factor:	Equal Weight
Rebalancing frequency:	Semi-Annually
Country/region:	Global Markets

Index Disclaimer

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG, nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Responsible Entity, Solactive AG has no obligation to point out errors in the Index to third parties including, but not limited to, investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG, nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument, constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

Fund-specific Risk Factors

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Emerging Markets Risk
- Sector risk
- ESG Data Risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Annually
Period Ending:	30 June

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X China Tech ETF

This Fund Supplement relates to the Global X China Tech ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X China Tech ETF
ARSN	685 155 891
ASX Code	DRGN

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Global X China Tech 20 Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Global X China Tech 20 Index (in this Fund Supplement, the Index).
The Index aims to track the performance of 20 technology companies listed in mainland China and Hong Kong.
The provider of the Index is Mirae Asset Global Index Private Limited. The Index is created by and managed by a Related Body Corporate of the Responsible Entity.
The methodology employed by Mirae Asset Global Index Private Limited in calculating the Index can be found at indices.miraeasset.com.

Index Information	
Weighting factor:	Free Float Market Capitalisation. The weight of an index component is capped at 8%.
Rebalancing frequency:	Quarterly
Country/region:	China and Hong Kong

Index Disclaimer

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Emerging Markets Risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Annually
Period Ending:	30 June

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Cybersecurity ETF

This Fund Supplement relates to the Global X Cybersecurity ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Cybersecurity ETF
ARSN	661 603 809
ASX Code	BUGG

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Indxx Cybersecurity Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Indxx Cybersecurity Index (in this Fund Supplement, the Index).
The Index aims to track the performance of companies that are positioned to benefit from increased adoption of cybersecurity technology, including but not limited to companies whose principal business is in the development and management of security protocols preventing intrusion and attacks to systems, networks, applications, computers and mobile devices.
The provider of the Index is Indxx. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by Indxx in calculating the Index can be found at: www.indxx.com/.
Investors should review the Index Methodology on the Indxx website prior to making an investment.

Index Information	
Weighting factor:	Free-float Adjusted Market Capitalisation
Rebalancing frequency:	Semi-Annually
Country/region:	Global Markets

Index Disclaimer

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 50,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X EURO STOXX 50® ETF

This Fund Supplement relates to the Global X EURO STOXX 50® ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X EURO STOXX 50® ETF
ARSN	612 529 576
ASX Code	ESTX

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the EURO STOXX 50® Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

EURO STOXX 50® Index (in this Fund Supplement, the Index).
The Index is derived from the EURO STOXX index and represents the 50 largest Supersector leaders in the Eurozone in terms of free-float market capitalisation. The provider of the Index is STOXX Limited. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by STOXX in calculating the Index can be found at www.stoxx.com.
Investors should review the Index Methodology on the STOXX website prior to making an investment.

Index Information	
Weighting factor:	Free-float Adjusted Market Capitalisation Components are capped at a maximum weight of 10% quarterly.
Rebalancing frequency:	Quarterly
Country/region:	Eurozone

Index Disclaimer

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X FANG+ ETF

This Fund Supplement relates to the Global X FANG+ ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X FANG+ ETF
ARSN	628 036 635
ASX Code	FANG

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the NYSE® FANG Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

NYSE FANG+® Index (in this Fund Supplement, the Index).

The Index is a rules-based, equal-weighted equity benchmark designed to track the performance of 10 highly-traded growth stocks of technology and tech-enabled companies in the technology, media & communications and consumer discretionary sectors.
The provider of the Index is ICE Data Indices, LLC. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by ICE Data in calculating the Index can be found at:www.theice.com/fangplus.
Investors should review the Index Methodology on the ICE Data website prior to making an investment.

Index Information	
Weighting factor:	Equal Weight
Rebalancing frequency:	Quarterly
Country/region:	United States

Index Disclaimer

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 50,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Rare Earth and Critical Metals ETF

This Fund Supplement relates to the Global X Rare Earth and Critical Metals ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Rare Earth and Critical Metals ETF
ARSN	657 934 300
ASX Code	GMTL

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the BITA Rare Earth and Critical Metals Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

BITA Rare Earth and Critical Metals Index (in this Fund Supplement, the Index)

The Index aims to track the performance of global publicly listed companies actively involved in the extraction, processing, and physical trading of rare earth elements, platinum group metals and other critical raw materials essential for electrification and the global low-carbon transition. A business involvement filter is applied to exclude companies identified as involved in the following business activities based on certain business involvement criteria and/or thresholds (which in some cases include gross revenue thresholds):

- Adult entertainment
- Alcohol
- Defence
- Fossil fuels
- Gambling
- Genetically modified organisms
- Nuclear
- Pork
- Stem cells
- Tobacco
- Weapons
- Controversial weapons involvement
- Controversial weapons contribution

For further details on the scope, application and limitations of the business involvement filter, including descriptions of each business activity, the data source, the involvement criteria and thresholds assessments and how outcomes are derived, please refer to the Business Involvement Filter Methodology.
The Business Involvement Filter Methodology and the Index Methodology employed by BITA in calculating the Index can be found at https://www.bitadata.com/index/BRECMI.

Investors should review these documents prior to making an investment.
The provider of the Index is BITA GmbH. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.

14. Fund Supplements

Index Information	
Weighting factor:	Free-float Market Capitalisation Subject to an individual constituent cap of 7% and liquidity-based constituent capping.
Rebalancing frequency:	Semi-annual
Country/region:	Global Markets

Index Disclaimer

The publication and administration of the Index by BITA GmbH does not constitute a recommendation for capital investment and does not contain any assurance or opinion of BITA GmbH regarding a possible investment in a financial instrument based on this Index. None of the Information or BITA index or other product or service delivered by BITA GmbH constitutes an offer to buy or sell, or a promotion, sponsorship, or recommendation of, any security, financial instrument or product or trading strategy. BITA GmbH does not make any claim, prediction, warranty, or representation whatsoever, expressly or impliedly, either as to the accuracy, timeliness, completeness, merchantability of any information or results to be obtained from the use of any BITA Index and/or Index Value at any time or in any respect. BITA Indexes are calculated and published by BITA GmbH on a "Best Effort" basis.

Fund-specific Risk Factors

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Sector risk
- Emerging Markets Risk
- Commodity Exposure Risk
- Commodity Price Relationship Risk
- ESG Data Risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Annually
Period Ending:	30 June

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Humanoid Robotics ETF

This Fund Supplement relates to the Global X Humanoid Robotics ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Humanoid Robotics ETF
ARSN	694 288 509
ASX Code	HMND

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Solactive Global Humanoid Robotics AUD Index NTR.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Solactive Global Humanoid Robotics AUD Index NTR (in this Fund Supplement, the Index).

The Index aims to provide a representation of companies active across the humanoid robotics value chain, including service robotics and AI-driven automation technologies. It includes firms developing humanoid and service robots designed for human interaction, industrial and autonomous robots for manufacturing and logistics, assistive and wearable robotics for mobility and healthcare, as well as companies providing AI, cognitive computing, and advanced hardware technologies that power next-generation robotic systems. The provider of the Index is Solactive AG.

The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity. The methodology employed by Solactive in calculating the Index can be found at www.solactive.com.

Investors should review the Index Methodology on the Solactive website prior to making an investment.

Index Information	
Weighting factor:	Rank-weighted approach, with a 4.5% cap
Rebalancing frequency:	Quarterly
Country/region:	Global Markets

Index Disclaimer

The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG, nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trade mark or the Index price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Responsible Entity, Solactive AG has no obligation to point out errors in the Index to third parties including, but not limited to, investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG, nor the licensing of the Index or Index trade mark for the purpose of use in connection with the financial instrument, constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Emerging Markets Risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Annually
Period Ending:	30 June

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Hydrogen ETF

This Fund Supplement relates to the Global X Hydrogen ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Hydrogen ETF
ARSN	651 638 630
ASX Code	HGEN

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Solactive Global Hydrogen ESG Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Solactive Global Hydrogen ESG Index (in this Fund Supplement, the Index)
The Index aims to provide a representation of companies that have business operations in the field of hydrogen.
A business involvement filter is applied to exclude companies identified as involved in the following business activities based on certain business involvement criteria and/or thresholds (which in some cases include revenue thresholds):

- Controversial weapons
- Conventional weapons
- Gambling
- Non-compliance with the United Nations Global Compact Principles
- Oil and gas (conventional)
- Oil and gas (unconventional)
- Recreational cannabis and tobacco
- Small arms
- Thermal coal

For further details on the scope, application and limitations of the business involvement filter, including descriptions of each business activity, the data source, the involvement criteria and thresholds assessments and how outcomes are derived, please refer to the Index Methodology which can be found at https://www.solactive.com/index/DE000SL0D1H3/.
Investors should review the Index Methodology prior to making an investment.
The provider of the Index is Solactive AG. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.

14. Fund Supplements

Index Information	
Weighting factor:	Share Class Market Capitalisation Subject to an individual component cap of 10% for 'pure play' companies and 4% for 'non-pure play' companies.
Rebalancing frequency:	Semi-annually
Country/region:	Global Markets

Index Disclaimer

Solactive AG ("Solactive") is the licensor of Solactive Global Hydrogen ESG Index (the "Index").The financial instrument is not sponsored, promoted, sold or supported in any other manner by Solactive AG, nor does Solactive AG offer any express or implicit guarantee or assurance either with regard to the results of using the Index and/or Index trademark or the Index price at any time or in any other respect. The Index is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards the Responsible Entity, Solactive AG has no obligation to point out errors in the Index to third parties including, but not limited to, investors and/or financial intermediaries of the financial instrument. Neither publication of the Index by Solactive AG, nor the licensing of the Index or Index trademark for the purpose of use in connection with the financial instrument, constitutes a recommendation by Solactive AG to invest capital in said financial instrument nor does it in any way represent an assurance or opinion of Solactive AG with regard to any investment in this financial instrument.

Fund-specific Risk Factors

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Emerging Markets Risk
- Sector risk
- ESG Data Risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Annually
Period Ending:	30 June

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X India Nifty 50 ETF

This Fund Supplement relates to the Global X India Nifty 50 ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X India Nifty 50 ETF
ARSN	628 037 856
ASX Code	NDIA

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the NSE Nifty 50 Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

NSE Nifty 50 Index (in this Fund Supplement, the Index).
The Index is the flagship index of the National Stock Exchange of India Limited (NSE). It comprises 50 large and liquid companies listed on the NSE and provides diversified exposure across major sectors of the Indian economy.
The provider of the Index is NSE INDICES LTD. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by NSE in calculating the Index can be found at www.niftyindices.com
Investors should review the Index Methodology on the NSE website prior to making an investment.

Index Information	
Weighting factor:	Float-adjusted Market Capitalisation
Rebalancing frequency:	Semi-annual
Country/region:	Republic of India (India)

Index Disclaimer

The Fund is not sponsored, endorsed, sold or promoted by NSE INDICES LTD. NSE INDICES LTD does not make any representation or warranty, express or implied, to the owners of the Fund or any member of the public regarding the advisability of investing in securities generally or in the Fund particularly or the ability of the NSE Nifty 50 Index to track general stock market performance in India. The relationship of NSE INDICES LTD to the Licensee is only in respect of the licensing of certain trademarks and trade names of its Index which is determined, composed and calculated by NSE INDICES LTD without regard to the Licensee or the Fund. NSE INDICES LTD does not have any obligation to take the needs of the Licensee or the owners of the Fund into consideration in determining, composing or calculating the NSE Nifty 50 Index.

NSE INDICES LTD is not responsible for or has participated in the determination of the timing of, prices at, or quantities of the Fund to be issued or in the determination or calculation of the equation by which the Fund is to be converted into cash. NSE INDICES LTD has no obligation or liability in connection with the administration, marketing or trading of the Fund.

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An investor, by subscribing or purchasing an interest in the Fund, will be regarded as having acknowledged, understood and accepted the disclaimer referred to in the clauses above and will be bound by it. For the purposes of the Index Provider's disclaimer above, the 'Licensee' means the Responsible Entity.

Fund-specific Risk Factors

14. Fund Supplements

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Emerging Markets Risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Annually
Period Ending:	30 June

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X MSCI International Small and Mid Cap ETF

This Fund Supplement relates to the Global X MSCI International Small and Mid Cap ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X MSCI International Small and Mid Cap ETF
ARSN	696 914 575
ASX Code	ISMD

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the MSCI World Ex Australia SMID Cap Select Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

MSCI World Ex Australia SMID Cap Select Index (in this Fund Supplement, the Index).

The Index is designed to represent the performance of small and mid-capitalisation securities drawn from the MSCI World ex Australia SMID Cap Index. It targets 300 constituents from developed markets excluding Australia, with diversification constraints applied across regions, size and sectors.

The provider of the Index is MSCI Limited.

The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.The Index Methodology can be found at https://www.msci.com/indexes.

Investors should review the Index Methodology prior to making an investment.

Index Information	
Weighting factor:	Modified Market Capitalisation
Rebalancing frequency:	Semi-Annually
Country/region:	Global Markets

Index Disclaimer

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Fund-specific Risk Factors

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Sector risk
- Small and Mid-Capitalisation Companies Risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

30,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions

The Responsible Entity may make distributions for the Fund as following:

Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Japan TOPIX 100 ETF

This Fund Supplement relates to the Global X Japan TOPIX 100 ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Japan TOPIX 100 ETF
ARSN	690 916 422
ASX Code	J100

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the TOPIX 100 Total Return Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

TOPIX 100 Total Return Index (in this Fund Supplement, the Index).

The Index aims to provide a representation of the 100 largest and most liquid stocks from the TOPIX universe, using free float adjusted market capitalisation as the primary selection criterion.
The provider of the Index is JPX Market Innovation & Research, Inc (JPXI). The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by JPX Market Innovation & Research, Inc (JPXI) in calculating the Index can be found at https://www.jpx.co.jp/english/index.html.

Investors should review the Index Methodology on the JPX Market Innovation & Research, Inc (JPXI) website prior to making an investment.

Index Information	
Weighting factor:	Free-float Adjusted Market Capitalisation
Rebalancing frequency:	Annual
Country/region:	Japan

Index Disclaimer

The TOPIX 100 Total Return Index Value and the TOPIX 100 Total Return Index Marks are subject to the proprietary rights owned by JPX Market Innovation & Research, Inc. or affiliates of JPX Market Innovation & Research, Inc. (hereinafter collectively referred to as "JPX") and JPX owns all rights and know-how relating to TOPIX 100 Total Return Index such as calculation, publication and use of the TOPIX 100 Total Return Index Value and relating to the TOPIX 100 Total Return Index Marks.

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factor applies to an investment in Units in the Fund. A description of both this fund-specific risk and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Morningstar Global Technology ETF

This Fund Supplement relates to the Global X Morningstar Global Technology ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Morningstar Global Technology ETF
ARSN	616 755 652
ASX Code	TECH

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Morningstar® Developed Markets Technology Moat Focus IndexSM (the "Index").
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Morningstar® Developed Markets Technology Moat Focus IndexSM (in this Fund Supplement, the Index).

The Index aims to provide exposure to companies selected from global, developed markets with Morningstar Economic Moat Ratings of 'wide' or 'narrow' that are trading at low market price/fair value ratios. Economic Moat Ratings are a measure of quality that relates to the sustainability of a company's competitive advantages. Wide moat companies are positioned to sustain economic profits for at least 20 years, narrow moat companies, 10. Moat ratings and fair value estimates are determined through independent research conducted by the Morningstar Equity Research team.
The provider of the Index is Morningstar Australasia Pty Ltd. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by Morningstar in calculating the Index can be found at indexes.morningstar.com/docs/rulebook/morningstar-developed-markets-technology-moat-focus-FS0000D3U4.
Investors should review the Index Methodology on the Morningstar website prior to making an investment.

Index Information	
Weighting factor:	Equal Weight
Rebalancing frequency:	Quarterly
Country/region:	Global Markets

Index Disclaimer

The Fund is not sponsored, endorsed, sold or promoted by Morningstar Australasia Pty Ltd or its affiliated companies (collectively, "Morningstar").

Morningstar makes no representation or warranty, express or implied, to the owners of the Fund or any member of the public regarding the advisability of investing in securities generally or in the Fund in particular or the ability of the Fund to track general stock market performance.

Morningstar's only relationship to Global X Management (AUS) Limited is the licensing of: (i) certain service marks and service names of Morningstar; and (ii) the Morningstar® Developed Markets Technology Moat Focus IndexSM which is determined, composed and calculated by Morningstar without regard to Global X Management (AUS) Limited or the Fund. Morningstar has no obligation to take the needs of Global X Management (AUS) Limited or the owners of the Fund into consideration in determining, composing or calculating the Index. Morningstar is not responsible for and has not participated in the determination of the prices and amount of the Fund or the timing of the issuance or sale of the Fund or in the determination or calculation of the equation by which the Fund is converted into cash.

Morningstar has no obligation or liability in connection with the administration, marketing or trading of the Fund.

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 10,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X S&P World Natural Resources ETF

This Fund Supplement relates to the Global X S&P World Natural Resources ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X S&P World Natural Resources ETF
ARSN	696 914 333
ASX Code	NRES

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the S&P Global Natural Resources ex Australia Index (AUD) NTR.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

S&P Global Natural Resources ex Australia Index (AUD) NTR (in this Fund Supplement, the Index)

The index aims to track the performance of the largest publicly-traded companies in natural resources and commodities businesses that meet specific investability requirements, offering investors diversified and investable equity exposure across three primary commodity-related sectors: agribusiness, energy, and metals & mining.

The provider of the Index is S&P Opco, LLC. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.

The methodology employed by S&P Opco, LLC in calculating the Index can be found at www.spindices.com.

Investors should review the Index Methodology on the S&P website prior to making an investment.

Index Information	
Weighting factor:	Modified Market Capitalisation
Rebalancing frequency:	Quarterly
Country/region:	Global Markets

Index Disclaimer

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The S&P Global Natural Resources ex Australia Index (AUD) NTR is determined, composed and calculated by S&P Dow Jones Indices without regard to Responsible Entity or the Global X S&P World Natural Resources ETF. S&P Dow Jones Indices has no obligation to take the needs of Responsible Entity or the owners of Global X S&P World Natural Resources ETF into consideration in determining, composing or calculating the S&P Global Natural Resources ex Australia Index (AUD) NTR. S&P Dow Jones Indices has no obligation or liability in connection with the administration, marketing or trading of Global X S&P World Natural Resources ETF. There is no assurance that investment products based on the S&P Global Natural Resources ex Australia Index (AUD) NTR will accurately track index performance or provide positive investment returns. S&P Dow Jones Indices LLC is not an investment adviser, commodity trading advisory, commodity pool operator, broker dealer, fiduciary, promoter" (as defined in the Investment Company Act of 1940, as amended), "expert" as enumerated within 15 U.S.C. § 77k(a) or tax advisor. Inclusion of a security, commodity, crypto currency or other asset within an index is not a recommendation by S&P Dow Jones Indices to buy, sell, or hold such security, commodity, crypto currency or other asset, nor is it considered to be investment advice or commodity trading advice.

14. Fund Supplements

NEITHER S&P DOW JONES INDICES NOR THIRD PARTY LICENSOR GUARANTEES THE ADEQUACY, ACCURACY, TIMELINESS AND/OR THE COMPLETENESS OF THE S&P Global Natural Resources ex Australia Index (AUD) NTR OR ANY DATA RELATED THERETO OR ANY COMMUNICATION, INCLUDING BUT NOT LIMITED TO, ORAL OR WRITTEN COMMUNICATION (INCLUDING ELECTRONIC COMMUNICATIONS) WITH RESPECT THERETO. S&P DOW JONES INDICES AND ASX OPERATIONS PTY LIMITED SHALL NOT BE SUBJECT TO ANY DAMAGES OR LIABILITY FOR ANY ERRORS, OMISSIONS, OR DELAYS THEREIN. S&P DOW JO NES INDICES MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES, OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE OR AS TO RESULTS TO BE OBTAINED BY RESPONSIBLE ENTITY, OWNERS OF THE Global X S&P World Natural Resources ETF, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE S&P Global Natural Resources ex Australia Index (AUD) NTR OR WITH RESPECT TO ANY DATA RELATED THERETO. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT WHATSOEVER SHALL S&P DOW JONES INDICES BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE, OR CONSEQUENTIAL DAMAGES INCLUDING BUT NOT LIMITED TO, LOSS OF PROFITS, TRADING LOSSES, LOST TIME OR GOODWILL, EVEN IF THEY HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, WHETHER IN CONTRACT, TORT, STRICT LIABILITY, OR OTHERWISE. S&P DOW JONES INDICES HAS NOT REVIEWED, PREPARED AND/OR CERTIFIED ANY PORTION OF, NOR DOES S&P DOW JONES INDICES HAVE ANY CONTROL OVER, THE LICENSEE PRODUCT REGISTRATION STATEMENT, PROSPECTUS OR OTHER OFFERING MATERIALS. THERE ARE NO THIRD-PARTY BENEFICIARIES OF ANY AGREEMENTS OR ARRANGEMENTS BETWEEN S&P DOW JONES INDICES AND RESPONSIBLE ENTITY, OTHER THAN THE LICENSORS OF S&P DOW JONES INDICES.

Fund-specific Risk Factors

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Sector risk
- Commodity Exposure Risk
- Commodity Price Relationship Risk
- Emerging Markets Risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

60,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions

The Responsible Entity may make distributions for the Fund as following:

Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X ROBO Global Robotics & Automation ETF

This Fund Supplement relates to the Global X ROBO Global Robotics & Automation ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X ROBO Global Robotics & Automation ETF
ARSN	616 755 803
ASX Code	ROBO

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the ROBO Global® Robotics and Automation Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

ROBO Global Robotics & Automation Index (in this Fund Supplement, the Index).
The Index aims to measure the performance of robotics-related and/or automation-related companies. The Index is comprised of companies involved in the rapidly developing global robotics and automation industry which satisfy minimum criteria relating to Market Capitalisation and average daily value traded and which are listed on recognised global stock exchanges. Companies must be classified within the ROBO Global Industry Classification, publicly traded on eligible exchanges and adhere to the ROBO Global ESG Policy.

The provider and index calculation agent of the Index is VettaFi LLC. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed in calculating the Index can be found at: www.roboglobal.com/robo-global-indices/robo-index.

Investors should review the Index Methodology on the Robo Global's website prior to making an investment.

Index Information	
Weighting factor:	Theme Score weighted, subject to a China A-share inclusion factor and a free float weight cap.
Rebalancing frequency:	Quarterly
Country/region:	Global Markets

Index Disclaimer

The Global X ROBO Global Robotics & Automation ETF is not sponsored, endorsed, sold or promoted by VettaFi LLC (collectively, with its affiliates "VettaFi"). VettaFi makes no representation or warranty, express or implied, to the owners of the Global X ROBO Global Robotics & Automation ETF (the "Product") or any member of the public regarding the advisability of trading in the Product. VettaFi's only relationship to Global X Management (AUS) Limited (the "Licensee") is the licensing of certain trademarks and trade names of VettaFi, including the "ROBO Global Index™" name and trademark. The Product is determined, composed and calculated by VettaFi without regard to the Licensee or the Product, and VettaFi has no obligation to take the needs of the Licensee and/or the owners of the Product into consideration in determining, composing or calculating the ROBO Global Index™.

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Emerging Markets Risk • ESG Data Risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Annually
Period Ending:	30 June

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X S&P Australia GARP ETF

This Fund Supplement relates to the Global X S&P Australia GARP ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X S&P Australia GARP ETF
ARSN	687 378 285
ASX Code	GRPA

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the S&P/ASX 200 GARP Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

S&P/ASX 200 GARP Index (in this Fund Supplement, the Index).
The Index is designed to track the performance of companies with consistent fundamental growth, reasonable valuation and strong earning power in the S&P/ASX 200. The provider of the Index is S&P Opco, LLC. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by S&P Opco, LLC. in calculating the Index can be found at: www.spglobal.com.
Investors should review the Index Methodology on the S&P Global website prior to making an investment.

Index Information	
Weighting factor:	Modified Market Capitalisation
Rebalancing frequency:	Semi-Annual
Country/region:	Australia

Index Disclaimer

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There is no assurance that investment products based on the S&P/ASX 200 GARP Index will accurately track index performance or provide positive investment returns. S&P Dow Jones Indices LLC is not an investment adviser, commodity trading advisory, commodity pool operator, broker dealer, fiduciary, promoter" (as defined in the Investment Company Act of 1940, as amended), "expert" as enumerated within 15 U.S.C. § 77k(a) or tax advisor. Inclusion of a security, commodity, crypto currency or other asset within an index is not a recommendation by S&P Dow Jones Indices to buy, sell, or hold such security, commodity, crypto currency or other asset, nor is it considered to be investment advice or commodity trading advice.

NEITHER S&P DOW JONES INDICES NOR THIRD PARTY LICENSOR GUARANTEES THE ADEQUACY, ACCURACY, TIMELINESS AND/OR THE COMPLETENESS OF THE S&P/ASX 200 GARP Index OR ANY DATA RELATED THERETO OR ANY COMMUNICATION, INCLUDING BUT NOT LIMITED TO, ORAL OR WRITTEN COMMUNICATION (INCLUDING ELECTRONIC COMMUNICATIONS) WITH RESPECT THERE TO. S&P DOW

14. Fund Supplements

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Fund-specific Risk Factors

The following fund-specific risk factor applies to an investment in Units in the Fund. A description of both this fund-specific risk and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Sector risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

40,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions

The Responsible Entity may make distributions for the Fund as following:

Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X S&P Biotech ETF

This Fund Supplement relates to the Global X S&P Biotech ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X S&P Biotech ETF
ARSN	628 037 105
ASX Code	CURE

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the S&P Biotechnology Select Industry Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

S&P Biotechnology Select Industry Index (in this Fund Supplement, the Index).
The Index aims to measure the performance of stocks comprising specific Global Industry Classification Standard (GICS®) Biotechnology sub-industry. Membership is based on a company's GICS classification, as well as liquidity and market cap requirements. The index is a modified equal-weight index.
The provider of the Index is S&P Opco, LLC. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by S&P in calculating the Index can be found at www.spglobal.com/spdji.
Investors should review the Index Methodology on the S&P website prior to making an investment.

Index Information	
Weighting factor:	Modified Equal Weight Subject to liquidity provisions.
Rebalancing frequency:	Quarterly
Country/region:	United States

Index Disclaimer

The "S&P Biotechnology Select Industry Index" is a product of S&P Dow Jones Indices LLC or its affiliates ("SPDJI") has been licensed for use by Responsible Entity. S&P®, S&P 500®, US 500, The 500, iBoxx®, iTraxx® and CDX® are trademarks of S&P Global, Inc. or its affiliates ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); these trademarks have been licensed for use by SPDJI and sublicensed for certain purposes by Responsible Entity. It is not possible to invest directly in an index. Global X S&P Biotech ETF are not sponsored, endorsed, sold or promoted by SPDJI, Dow Jones, S&P, any of their respective affiliates (collectively, "S&P Dow Jones Indices").

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NEITHER S&P DOW JONES INDICES NOR THIRD PARTY LICENSOR GUARANTEES THE ADEQUACY, ACCURACY, TIMELINESS AND/OR THE COMPLETENESS OF THE S&P Biotechnology Select Industry Index OR ANY DATA RELATED THERETO OR ANY COMMUNICATION, INCLUDING BUT NOT LIMITED TO, ORAL OR WRITTEN COMMUNICATION (INCLUDING ELECTRONIC COMMUNICATIONS) WITH RESPECT THERETO. S&P DOW JONES INDICES AND ASX OPERATIONS PTY LIMITED SHALL NOT BE SUBJECT TO ANY DAMAGES OR LIABILITY FOR ANY ERRORS,

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Fund-specific Risk Factors

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Sector risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions

The Responsible Entity may make distributions for the Fund as following:

Distributions Frequency:	Annually
Period Ending:	30 June

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X S&P 500 High Yield Low Volatility ETF

This Fund Supplement relates to the Global X S&P 500 High Yield Low Volatility ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X S&P 500 High Yield Low Volatility ETF
ARSN	605 617 687
ASX Code	ZYUS

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the S&P 500 Low Volatility High Dividend Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

S&P 500 Low Volatility High Dividend Index (in this Fund Supplement, the Index).

The index is designed to provide exposure to 50 high yielding companies within the S&P 500, while meeting diversification, volatility and tradability requirements.
The provider of the Index is S&P Opco, LLC. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by S&P Opco, LLC in calculating the Index can be found at www.spindices.com.
Investors should review the Index Methodology on the S&P website prior to making an investment.

Index Information	
Weighting factor:	Dividend Yield and GICS Sector
Rebalancing frequency:	Semi-annual
Country/region:	United States

Index Disclaimer

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S&P Dow Jones Indices LLC is not an investment adviser, commodity trading advisory, commodity pool operator, broker dealer, fiduciary, promoter" (as defined in the Investment Company Act of 1940, as amended), "expert" as enumerated within 15 U.S.C. § 77k(a) or tax advisor. Inclusion of a security, commodity, crypto currency or other asset within an index is not a recommendation by S&P Dow Jones Indices to buy, sell, or hold such security, commodity, crypto currency or other asset, nor is it considered to be investment advice or commodity trading advice.

14. Fund Supplements

NEITHER S&P DOW JONES INDICES NOR THIRD PARTY LICENSOR GUARANTEES THE ADEQUACY, ACCURACY, TIMELINESS AND/OR THE COMPLETENESS OF THE S&P 500 Low Volatility High Dividend Index OR ANY DATA RELATED THERETO OR ANY COMMUNICATION, INCLUDING BUT NOT LIMITED TO, ORAL OR WRITTEN COMMUNICATION (INCLUDING ELECTRONIC COMMUNICATIONS) WITH RESPECT THERETO. S&P DOW JONES INDICES AND ASX OPERATIONS PTY LIMITED SHALL NOT BE SUBJECT TO ANY DAMAGES OR LIABILITY FOR ANY ERRORS, OMISSIONS, OR DELAYS THEREIN. S&P DOW JONES INDICES AND ASX OPERATIONS PTY LIMITED MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES, OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE OR AS TO RESULTS TO BE OBTAINED BY RESPONSIBLE ENTITY, OWNERS OF THE Global X S&P 500 High Yield Low Volatility ETF, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE S&P 500 Low Volatility High Dividend Index OR WITH RESPECT TO ANY DATA RELATED THERETO. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT WHATSOEVER SHALL S&P DOW JONES INDICES OR ASX OPERATIONS PTY LIMITED BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE, OR CONSEQUENTIAL DAMAGES INCLUDING BUT NOT LIMITED TO, LOSS OF PROFITS, TRADING LOSSES, LOST TIME OR GOODWILL, EVEN IF THEY HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, WHETHER IN CONTRACT, TORT, STRICT LIABILITY, OR OTHERWISE. S&P DOW JONES INDICES HAS NOT REVIEWED, PREPARED AND/OR CERTIFIED ANY PORTION OF, NOR DOES S&P DOW JONES INDICES HAVE ANY CONTROL OVER, THE LICENSEE PRODUCT REGISTRATION STATEMENT, PROSPECTUS OR OTHER OFFERING MATERIALS. THERE ARE NO THIRD-PARTY BENEFICIARIES OF ANY AGREEMENTS OR ARRANGEMENTS BETWEEN S&P DOW JONES INDICES AND RESPONSIBLE ENTITY, OTHER THAN THE LICENSORS OF S&P DOW JONES INDICES.

Fund-specific Risk Factors

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Sector risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions

The Responsible Entity may make distributions for the Fund as following:

Distributions Frequency:	Quarterly
Period Ending:	31 March, 30 June, 30 September, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X S&P/ASX 200 High Dividend ETF

This Fund Supplement relates to the Global X S&P/ASX 200 High Dividend ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X S&P/ASX 200 High Dividend ETF
ARSN	605 617 963
ASX Code	ZYAU

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the S&P/ASX 200 High Dividend Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

S&P/ASX 200 High Dividend Index (in this Fund Supplement, the Index)

The Index aims to provide exposure to high dividend-yielding companies from the S&P/ASX 200 with a positive 12-month forecast dividend yield. The Index excludes companies classified under the Global Industry Classification Standard (GICS) as REITs and stocks ranked in the bottom 10% by momentum. The Index is denominated in AUD.

The Index Provider is S&P Dow Jones Indices, LLC. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.

The methodology employed by S&P in calculating the Index can be found at https://www.spglobal.com/spdji

Investors should review the Index Methodology on the S&P website prior to making an investment.

Index Information	
Weighting factor:	Float Adjusted Market Capitalisation multiplied by Forecast Dividend Yield
Rebalancing frequency:	Semi-annual
Country/region:	Australia

Index Disclaimer

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Fund-specific Risk Factors

The following fund-specific risk factor applies to an investment in Units in the Fund. A description of both this fund-specific risk and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Sector risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions

The Responsible Entity may make distributions for the Fund as following:

Distributions Frequency:	Quarterly
Period Ending:	31 March, 30 June, 30 September, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X S&P World ex Australia GARP ETF

This Fund Supplement relates to the Global X S&P World ex Australia GARP ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X S&P World ex Australia GARP ETF
ARSN	679 711 650
ASX Code	GARP

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the S&P World Ex-Australia GARP Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

S&P World Ex-Australia GARP Index (in this Fund Supplement, the Index).
The Index aims to measure the performance of the top 250 growth stocks with high quality and value composite scores within the S&P Developed LargeMidCap Index, excluding stocks from Korea and Australia.
The provider of the Index is S&P Opco, LLC. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by S&P Opco, LLC in calculating the Index can be found at www.spindices.com.
Investors should review the Index Methodology on the S&P website prior to making an investment.

Index Information	
Weighting factor:	Modified Market Capitalisation
Rebalancing frequency:	Semi-Annual
Country/region:	Global Markets

Index Disclaimer

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14. Fund Supplements

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Fund-specific Risk Factors

The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund.

- Currency risk
- Sector risk

Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations

Creation Unit

150,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions

The Responsible Entity may make distributions for the Fund as following:

Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Semiconductor ETF

This Fund Supplement relates to the Global X Semiconductor ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Semiconductor ETF
ARSN	651 639 315
ASX Code	SEMI

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Solactive Global Semiconductor 30 Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Solactive Global Semiconductor 30 Index (in this Fund Supplement, the Index).
The Index aims to provide a representation of companies that have business operations in the global semiconductor industry.
The provider of the Index is Solactive AG. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by Solactive in calculating the Index can be found at www.solactive.com.
To be eligible for inclusion in the Index, a stock must be classified under one or more of the following industries or subsectors:

(i) FactSet Industry = Semiconductors,
(ii) RBICS Subsector = Semiconductor Equipment and Services, or
(iii) RBICS Subsector = Semiconductor Manufacturing.

The 30 largest eligible stocks are selected for inclusion in the Index and are weighted by share class market capitalisation subject to an individual constituent cap of 10%.
Investors should review the Index Methodology on the Solactive website prior to making an investment.

Index Information	
Weighting factor:	Share-class Market Capitalisation Subject to an individual component cap of 10%.
Rebalancing frequency:	Quarterly
Country/region:	Global Markets

Index Disclaimer

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Emerging Markets Risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 50,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Silver Miners ETF

This Fund Supplement relates to the Global X Silver Miners ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Silver Miners ETF
ARSN	692 188 239
ASX Code	SLVM

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of Solactive Global Silver Miners Net Total Return AUD Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Solactive Global Silver Miners Net Total Return AUD Index (in this Fund Supplement, the Index).

The Index aims to provide a representation of companies that are currently active or expected to become active in the silver mining industry.
The provider of the Index is Solactive AG. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by Solactive in calculating the Index can be found at www.solactive.com.
Investors should review the Index Methodology on the Solactive website prior to making an investment.

Index Information	
Weighting factor:	Free-float Market Capitalisation
Rebalancing frequency:	Semi-Annual
Country/region:	Global Markets (excluding China, India and Taiwan)

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Commodity Exposure Risk • Commodity Price Relationship Risk • Currency risk • Emerging Markets Risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X Space Tech ETF

This Fund Supplement relates to the Global X Space Tech ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X Space Tech ETF
ARSN	696 098 834
ASX Code	MOON

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Mirae Asset Space Tech Index. The Fund may participate in IPOs that are to be included in the Index. The Fund's aggregate exposure to IPOs will not exceed 5% of the Fund's NAV at the time of purchase.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Mirae Asset Space Tech Index (in this Fund Supplement, the Index).

The Index aims to track the performance of companies driving growth and commercialisation of the global space economy. The Index provides targeted exposure to companies in critical segments of the upstream and downstream value chains in space-related sectors such as space technology and components, reusable launch vehicles, orbital transportation services, space exploration and tourism, and satellite-enabled telecommunications and data services.

The provider of the Index is Mirae Asset Global Index Private Limited. The Index is created by and managed by a Related Body Corporate of the Responsible Entity.

The Index Methodology can be found at https://indices.miraeasset.com/pdf/Mirae-Asset-Space-Tech-Index.pdf

Index Information	
Weighting factor:	Modified Market Capitalisation
Rebalancing frequency:	Quarterly
Country/region:	Global Markets

Index Disclaimer

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Emerging Markets Risk • IPO Risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 20,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X US 100 ETF

This Fund Supplement relates to the Global X US 100 ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X US 100 ETF
ARSN	661 600 755
ASX Code	U100

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Global X US 100 Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Global X US 100 Index (in this Fund Supplement, the Index).

The Index aims to track the performance of 100 US-listed companies selected from securities listed on either the NASDAQ or NYSE exchanges, subject to sub-industry eligibility criteria and an innovation filter linked to research and development spending.

Securities within Semiconductors, Telecommunications Equipment, Packaged Software, Internet Software/Services, Other Consumer Services, Internet Retail, Specialty Telecommunications, Information Technology Services, Data Processing Services, Biotechnology and Aerospace & Defense sub-industries, and Motor Vehicles as per FactSet Industry Classification, are eligible.

Companies are required to have either a positive most recent company reported annual Research & Development spending to Sales ratio or Sales to Intangible Assets (excluding Goodwill) ratio. Where data is not available for both measures, the security is generally considered ineligible for that period, except that these criteria may be relaxed for IPO securities listed within the last one year with Company Level Market Capitalisation of at least USD 100 Billion and greater than the Company Level Market Capitalisation of at least 50% of existing Index constituents.

The index is weighted according to Security level Market Capitalisation and is calculated in USD.

The provider of the Index is Mirae Asset Global Index Private Limited. The Index is created by and managed by a Related Body Corporate of the Responsible Entity.
The methodology employed by Mirae Asset Global Index Private Limited in calculating the Index can be found at indices.miraeasset.com.

Index Information	
Weighting factor:	Security-level Market Capitalisation Subject to an individual security level cap of 14% and the top 8 securities cap of 47.5%.
Rebalancing frequency:	Quarterly
Country/region:	United States

Index Disclaimer

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.

14. Fund Supplements

Global X US Infrastructure Development ETF

This Fund Supplement relates to the Global X US Infrastructure Development ETF (in this Fund Supplement, the Fund) and supplements the more general information contained in the PDS in relation to an investment in the Units. Any decision to invest in the Units of the Fund should be based upon the PDS in its entirety and investors should seek professional advice before making any investment decision with respect to an investment in the Fund.

Key Features of the Fund	
Fund Name	Global X US Infrastructure Development ETF
ARSN	661 602 615
ASX Code	PAVE

Investment Objective and Strategy

The investment objective of the Fund is to provide investors with a return that (before fees and expenses) tracks the performance of the Indxx U. S. Infrastructure Development Index.
Refer to Section 3.2 for more information about the Investment Objective and the Investment Strategy of the Fund.

Index

Indxx U.S. Infrastructure Development Index (in this Fund Supplement, the Index).

The Index aims to track the performance of companies that have or are expected to have significant exposure to infrastructure development in the United States (U.S.).
The provider of the Index is Indxx. The Index was not created by, and is not managed by, a Related Body Corporate of the Responsible Entity.
The methodology employed by Indxx in calculating the Index can be found at: www.indxx.com.
Investors should review the Index Methodology on the Indxx website prior to making an investment.

Index Information	
Weighting factor:	Modified Market Capitalisation
Rebalancing frequency:	Semi-Annual
Country/region:	United States

Index Disclaimer

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14. Fund Supplements

Fund-specific Risk Factors
The following fund-specific risk factors apply to an investment in Units in the Fund. A description of both these fund-specific risks and other general risks of investing is set out in Section 5. Investors should consider all of the information and risk factors set out in this Fund Supplement and Section 5 as well as seek professional advice before making any investment decision with respect to an investment in the Fund. • Currency risk • Sector risk Please refer to Section 5 (Risks) for a description of the general and fund-specific risk factors associated with an investment in the Fund.

Creations
Creation Unit 100,000 Units. Authorised Participants may submit Creation Requests in respect of whole multiples of Creation Units.

Distributions	
The Responsible Entity may make distributions for the Fund as following:	
Distributions Frequency:	Semi-annually
Period Ending:	30 June, 31 December

Please refer to Section 9 for more information regarding Fund distributions.



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Beyond Ordinary ETFs™

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