Announcement Summary

Entity name

OVERWATCH TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 23, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OWL	ORDINARY FULLY PAID	11,525,000	23/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

OVERWATCH TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ABN	14689821814

1.3 ASX issuer code

OWL

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

OWLAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

OWL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

11,525,000

And the date the escrow restrictions have ceased or will cease

20/11/2026

Issue date

23/11/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

11,525,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil additional consideration. The securities are existing fully paid ordinary shares being released from ASX-imposed escrow following expiry of the restriction period on 20 November 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Reclassification of 11,525,000 existing restricted fully paid ordinary shares (OWLAA) to quoted fully paid ordinary shares (OWL) following expiry of ASX-imposed escrow on 20 November 2026. No change to the Company's total issued share capital.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OWL : ORDINARY FULLY PAID	63,624,055

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OWLAA : ORDINARY FULLY PAID RESTRICTED	0
OWLAB : ORDINARY FULLY PAID RESTRICTED	69,875,945
OWLAC : OPTION EXPIRING 12-OCT-2029 RESTRICTED	5,000,000
OWLAD : OPTION EXPIRING 12-OCT-2029 RESTRICTED	1,000,000
OWLAE : PERFORMANCE RIGHTS EXPIRING 12-OCT-2031 RESTRICTED	8,005,000
OWLAF : PERFORMANCE RIGHTS EXPIRING 12-OCT-2031	3,000,000