ASX Announcement

November 23, 2026

Results of Scheme Meeting

HUNTSVILLE, AL – Titomic Limited (ASX: TTT), a global advanced manufacturing company serving the U.S. and allied defense industrial base, using its proprietary cold spray Titomic Kinetic Fusion™ (TKF)™ Technology, is pleased to announce that Titomic's shareholders have today approved the proposed scheme of arrangement between Titomic and its shareholders (the "Scheme").

Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), Titomic advises that the resolution of Titomic shareholders to approve the Scheme (the "Scheme Resolution") as set out in the Notice of Scheme Meeting in Annexure E of the Scheme Booklet dated October 21, 2026 (the "Scheme Booklet") was passed by the requisite majorities of Titomic shareholders at the Scheme Meeting held earlier today, with:

- 99.41%% of the votes cast by Titomic shareholders were in favour of the Scheme Resolution; and
- 84.95% of Titomic shareholders present and voting at the Scheme Meeting (either in person or by proxy, attorney or corporate representative) voted in favour of the Scheme Resolution.

Details of the valid proxies received and votes cast on the Scheme Resolution are attached to this announcement.

Next steps

The Scheme remains subject to the approval of the Federal Court of Australia at the hearing scheduled for 2:15pm (Sydney time) on Thursday, November 26, 2026 (the "Second Court Date") and certain other conditions precedent described in the Scheme Booklet. If the outstanding conditions precedent are satisfied or waived (if applicable) prior to the Second Court Date, and the Court approves the Scheme, the Scheme will become legally effective.

Titomic proposes to lodge an office copy of the orders of the Federal Court of Australia with the Australian Securities and Investments Commission (which is expected to occur on Friday, November 27, 2026), at which time the Scheme will become legally effective.

The expected timetable for implementation of the Scheme is set out below, with all capitalised terms having the meaning set out in the Scheme Booklet:

Event	Date
Second Court Date	2:15pm (Sydney time) on Thursday, November 26, 2026
Effective Date Court order to be lodged with ASIC and announcement to the ASX that trading in Titomic Shares is to be suspended from close of trading	Friday, November 27, 2026
Titomic US HoldCo CDIs to commence trading on ASX on a deferred settlement basis	Monday, November 30, 2026
Record Date Date for determining entitlements of Titomic Shareholders to the Scheme Consideration	7:00pm (Sydney time) on Tuesday, December 1, 2026

Event	Date
Implementation Date Scheme Consideration to be issued to Scheme Shareholders All Scheme Shares are transferred to Titomic US HoldCo	Tuesday, December 8, 2026
Titomic US HoldCo CDIs to commence trading on a normal T+2 settlement basis on ASX	Wednesday, December 9, 2026
Despatch of Titomic US HoldCo CDI holding statements	Thursday, December 10, 2026

* Except where otherwise specified, all times and dates in the above timetable are references to the time and date in Sydney, Australia unless otherwise stated and all such times and dates are subject to change. The actual dates and times will depend on many factors outside the control of Titomic and Titomic US HoldCo, including the Court approval process and the satisfaction or waiver of the conditions precedent to the Scheme. Due to the time zone differences between Australia and the United States, certain actions relating to implementation of the Scheme may occur on Monday, December 7, 2026 during US business hours so as to enable implementation to occur on Tuesday, December 8, 2026 during Australian business hours. Any changes to the above timetable will be announced to ASX and will be available on Titomic's website at https://titomic.com/.

This announcement has been authorized for release by Titomic's Company Secretary.

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INVESTOR CONTACT

Geoff Hollis
Chief Financial Officer

P: +61 438 168 008
E: geoff.hollis@titomic.com

MEDIA CONTACT

Dave Rogalski
Executive Vice President
Strategy and Business Development

P: +1 310 291 5706
E: dave.rolgalski@titomic.us

ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading Advanced manufacturing company with global operations specializing in large integrated solutions for industrial- scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Global Headquarters, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

TITOMIC LIMITED
Scheme Meeting
Monday, 23 November 2026
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
That, pursuant to and in accordance with section 411 of the Corporations Act, the scheme of arrangement proposed between Titomic and the holders of its ordinary shares as contained in and more particularly described in the Scheme Booklet of which the Notice of Scheme Meeting forms part, is approved, and the directors of Titomic are authorised to agree to such alterations or conditions as are thought fit by the Court, and subject to approval by the Court, to implement the Scheme with any such alterations or conditions.	620,262,433 98.31%	3,659,481 0.58%	7,006,208 1.11%	43,491	628,390,965 99.41%	3,720,720 0.59%	43,491	Carried
					Number of shareholders voting on the poll (where applicable)			
					For	Against	Abstain#	
					237 84.95%	42 15.05%	6	