Announcement Summary

Entity name

LATITUDE GROUP HOLDINGS LIMITED

Security on which the Distribution will be paid

LFSPB - CAP NOTE 3-BBSW+4.15% PERP CUM RED T-04-31

Announcement Type

New announcement

Date of this announcement

23/11/2026

Distribution Amount

AUD 1.58930000

Ex Date

19/1/2027

Record Date

20/1/2027

Payment Date

28/1/2027

Additional Information

The Distribution payment is subject to Latitudes absolute discretion. For more information in relation to the Distributions paid on the Latitude Capital Notes 2, please refer to the Latitude Capital Notes 2 Prospectus dated 1 April 2026.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LATITUDE GROUP HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

83604747391

1.3 ASX issuer code

LFS

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/11/2026

1.6 ASX +Security Code

LFSPB

ASX +Security Description

CAP NOTE 3-BBSW+4.15% PERP CUM RED T-04-31

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

27/1/2027

2A.4 +Record Date

20/1/2027

2A.5 Ex Date

19/1/2027

2A.6 Payment Date

28/1/2027

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**

- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.58930000

Estimated or Actual?
Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.58930000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 1.58930000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

28/10/2026

3D.2 End date of payment period

27/1/2027

3D.3 Date dividend/distribution rate is set (optional)

3D.5 Number of days in the dividend/distribution period

92

3D.6 Dividend/distribution base rate (pa)

4.8574 %

3D.7 Comments on how dividend/distribution base rate is set

This is the 3 month Bank Bill Rate on the first Business Day of the Distribution Period. For more information, please refer to the Latitude Capital Notes 2 Prospectus dated 1 April 2026.

3D.8 Dividend/distribution margin

4.1500 %

3D.9 Comments on how dividend/distribution margin is set

Margin as defined in the Latitude Capital Notes 2 Prospectus dated 1 April 206

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-2.7022 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

For a Distribution where the Franking Rate is 100% the Figure in 3D.10 is calculated as: (Bank Bill Rate + Margin) x Tax Rate x - 1. The calculation is based on a Tax Rate of 30%. For more information, please refer to the Latitude Capital Notes 2 Prospectus dated 1 April 2026.

3D.12 Total dividend/distribution rate for the period (pa)

6.3052 %

3D.13 Comment on how total distribution rate is set

Distribution Rate = (Bank Bill Rate + Margin) x (1-Tax Rate). For more information, please refer to the Latitude Capital Notes 2 Prospectus dated 1 April 2026.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For more information in relation to the Distributions paid on the Latitude Capital Notes, please refer to the Latitude Capital Notes 2 Prospectus dated 1 April 2026.

5.2 Additional information for inclusion in the Announcement Summary

The Distribution payment is subject to Latitudes absolute discretion. For more information in relation to the Distributions paid on the Latitude Capital Notes 2, please refer to the Latitude Capital Notes 2 Prospectus dated 1 April 2026.