Rokeby Resources Limited

Unlocking Mt Wills Gold - a golden opportunity

A high-grade gold exploration and growth story in north-east Victoria

CORPORATE PRESENTATION

November 2026

ASX: RKB | www.rokebyresources.com.au



CAUTIONARY STATEMENT

Important Notice and Disclaimer

This presentation should be considered in its entirety. If you do not understand the material contained in this presentation, you should consult your professional advisors. The sole purpose of this presentation is to provide shareholders with an update on current activities of the Company.

Any statements which may be considered forward-looking statements relate only to the date of this presentation document. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Company's control that could cause actual results, performance or achievements of the Company to be materially different from future results, performance, or achievements expressed or implied by such forward-looking statements. As a result of these factors, the events described in the forward-looking statements in this document may not occur.

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Competent Person Statement

The information in this presentation that relates to Historical Resource Estimates is an accurate representation of the available data and studies for the Mt Wills & Cassilis Projects in Victoria. It is based on information compiled by Mr Mathew Perrot who is a Member of The Australian Institute of Geoscientists, MAIG, RPGeo. He has sufficient experience, which is relevant to the exploration activities, style of mineralization and types of deposits under consideration, and to the activity which has been undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Perrot is a fulltime employee of Rokeby Resources Limited and consents to the announcement being issued in the form and context in which it appears.

The information in this presentation that relates to previously reported Exploration Results is extracted from ASX announcements as set out in Schedule 1 to this presentation and separately referenced in the body of this presentation.

The announcements referred to in Schedule 1 were prepared and first disclosed under the JORC Code (2004) and have not been updated to JORC (2012) and, therefore, should not be relied upon as compliant with the current JORC (2012) code.

The Company confirms that:

- It is not aware of any new information or data that materially affects the information included in the original announcements; and
- All material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified.

The information in this announcement that relates to Mineral Resource Estimates for Powers Gully is based on, and fairly represents, information and supporting documentation compiled by Mr Stuart Hutchin, who is a Member of the Australian Institute of Geoscientists. Mr Hutchin is a full-time employee of Mining One Consultants Pty Ltd.

Mr Hutchin has sufficient experience relevant to the style of mineralization and type of deposit under consideration, and to the activities being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

Mr Hutchin consents to the inclusion in this announcement of the matters based on his information in the form and context in which they appear.

Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this announcement that relates to Mineral Resource estimates for Maude and Sunnyside is based on, and fairly represents, information and supporting documentation compiled by Mr Louis Cohalan, who is a Member of the Australian Institute of Geoscientists. Mr Cohalan is a full-time employee of Mining One Consultants Pty Ltd.

Mr Cohalan has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activities being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

Mr Cohalan consents to the inclusion in this announcement of the matters based on his information in the form and context in which they appear.

INVESMENT HIGHLIGHTS

Advancing the high-grade Mt Wills and Cassilis Gold Projects in Victoria

2.6Mt at 3.2g/t Gold for 264,000 ounces (oz)*

High-grade, JORC 2012 compliant MRE underpinning the Mt Wills growth story

*Updated 23 November 2026



Existing infrastructure at the Mt Wills Project

1 Drilling Confirms High-Grade Gold

- Completion of the nine-hole Sunnyside diamond drilling program at Mt Wills confirmed high-grade gold mineralisation and identification of potential multiple parallel stacked lodes.

2 A Modern Resource Completed

- JORC (2012) Mineral Resource Estimate (MRE) completed for Mt Wills with Mining One Consultants,
- Additional completed drilling to be incorporated later once all assays received.

3 JORC Resources at Powers Gully & Maude

- Maiden inferred JORC (2012) Mineral Resource at Powers Gully (11,337oz gold) at Cassilis, and Maude (6,100oz gold) at Mt Wills stockpiles - with further work programmed across other legacy stockpiles, in parallel with additional drilling programs.

4 Multiple Growth Pathways

- Historical 235,000oz gold production open along a 5.8km corridor, plus adit access to underground optionality across the historic workings at Mt Wills allowing early cashflow opportunities.

MT WILLS - Flagship Gold Project

An advanced, historically significant, high-grade, develop-ready gold asset in north-east Victoria

Tier-1 Location: In an Established Victorian Goldfield

- Five hours north-east of Melbourne, with established infrastructure, strong government and regional support

Scalable, Historically-Productive Resource

- Historic production exceeding 235,000oz at 18 g/t gold, and **2.6Mt at 3.2g/t Gold for 264,000 ounces (oz)***
- Covering 2km of a 5.8km corridor.

Fully Permitted, 100% Owned

- Mt Wills & Cassilis tenement packages with key mining licence ML 4921 renewed to 2044. Sunnyside deposit is fully permitted with maiden drilling program completed July 2026, remaining assays pending

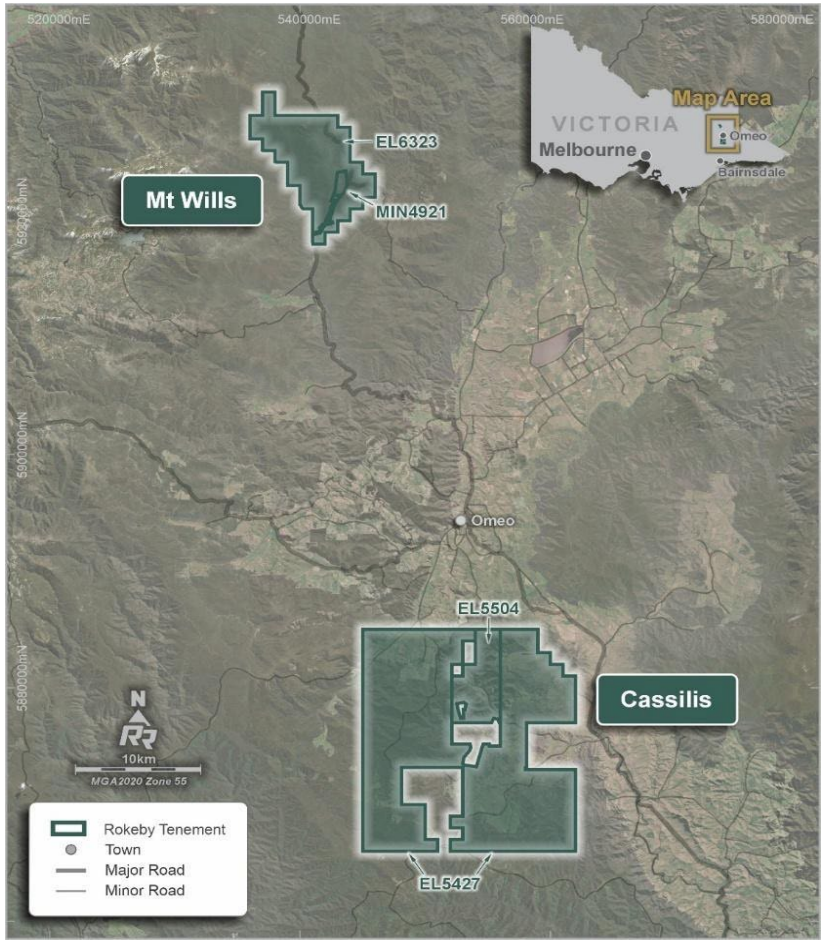
Refreshed Leadership Team

- Experienced board and management with deep technical, operational and jurisdictional expertise

Positioned for near-term resource growth

Underpinned by substantial exploration upside

Multiple pathways for significant resource expansion



Location of Rokeby's Gold Projects - Mt Wills and Cassilis tenement packages

CORPORATE OVERVIEW

Rokeby's Board and Management



Tim Pallas
Non-Executive Chairman

Served in the Victorian Parliament for ~20 years, the longest-standing Treasurer in the history of Victorian state government. Also served as Minister for Resources, and other relevant portfolios during his tenure.



Andrew Haythorpe
Non-Executive Director

30+ years in the resources and investment industries - a geologist with CRA, a Mining Analyst with Suncorp, County Natwest, and Hartleys, and a fund Manager / Analyst with Bankers Trust.



Ric Dawson
Non-Executive Director

Experienced (30+ years) executive with strong corporate, operational, and technical background. Former Managing Director of Kula Gold, recently acquired by Forrestania Resources .

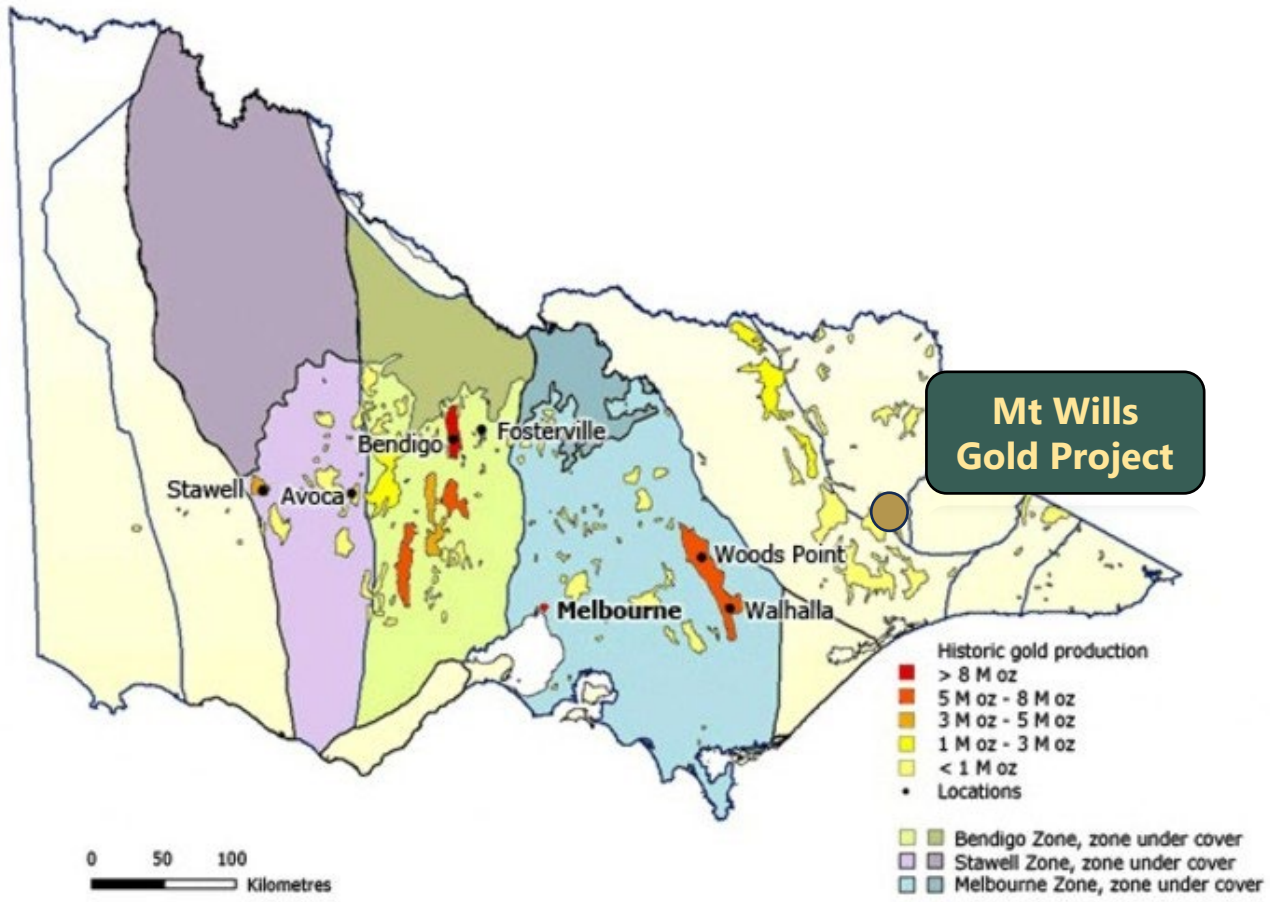
Shares on issue* (billion) *includes 0.829 subject to shareholder approval at AGM	**4.43***
Market capitalisation at $0.002	**$8.86m**
Cash at bank (17 November 2026)	**~$1.0m**
Enterprise value	**$7.8m**
Board and management	**3%**
Top 10 holders	**25%**
Top 20 holders	**42%**

GIPPSLAND - The ‘forgotten’ province

Defining the golden opportunity

- Victoria has produced more than >2,500 tonnes of gold (>80 Moz)
- East Gippsland is the forgotten goldfield, last major production 1950s
- Gold production and exploration expenditure remain buoyant. Production in Victoria is currently in the order of approximately 650,000 ounces of gold per annum, coming mainly from the world-class Fosterville deposit, Ballarat, Costerfield and Stawell.

Source - Resources Vic https://resources.vic.gov.au/geology-and-data/minerals/metals/gold



MT WILLS - Location Map

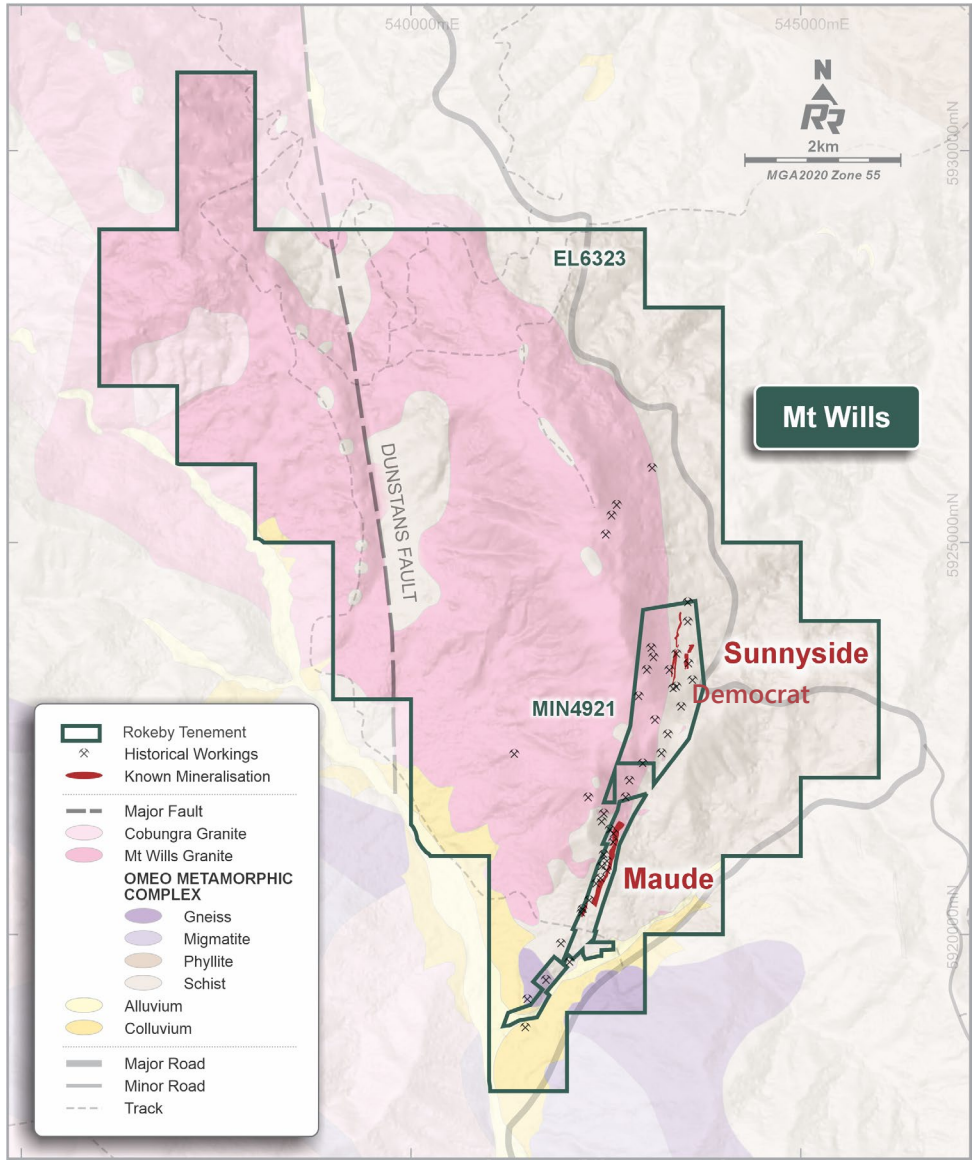
The Gold Prospects

Sunnyside

Maude

Democrat

- A disciplined evaluation of opportunities identified the Mt Wills Gold Project with high-grade assets, and it is fully permitted for gold extraction.
- Rokeby's maiden drilling program at Sunnyside has been completed in July 2026, targeting known high-grade shoots and will support a JORC (2012) update.
- Assays from the first five holes returned high-grade intervals and identified a previously unrecognised zone.



Location of the Sunnyside, Maude and Democrat deposits at Mt Wills

MT WILLS & CASSILS - Advancement Since Acquisition

Key Milestones Since the Acquisition

24 APR
Binding agreement to acquire Mt Willis announced

28 MAY
Sunnyside nine-hole drill program commenced

20 JUL
Acquisition completed; 100% ownership secured

27 AUG
Maiden inferred tailings MRE defined at Powers Gully

30 SEP
Completion of Sunnyside drilling

22 OCT
Maiden inferred tailings MRE defined at Maude

~NOV
JORC (2012) resource estimate update commencement

17,437oz

Surface maiden inferred MRE at Powers Gully
6,100oz

Surface maiden inferred MRE at Maude
11,337oz

100%
of Mt Wills and Cassilis Gold Projects owned by Rokeby

2,180m
9-hole diamond drilling program completed at Sunnyside at Mt Wills – May-Sep 2026

Assays pending for holes 6-9

2.6Mt at 3.2g/t Gold for ~270,000oz
Underground high-grade, JORC 2012 compliant MRE added in November 2026

MT WILLS - HIGH GRADE RESOURCE FOUNDATION

Recent MRE underpins the growth pathway across Sunnyside and Maude (UG)

- Sunnyside and Maude located within the Mt Wills Gold Project, reported together as a single, ASX-disclosed Historical Estimate, provide a defined, multi-deposit resource base
- 264koz of contained gold, predominantly in the Inferred category (172,000oz), highlighting opportunities for resource conversion and growth
- Narrow vein mineralisation with gold concentrated in thin, high-grade lodes reflected by the Historical Estimate
- Significant near-term resource growth potential through reassessment of historical drilling results

5.8km
Mineralised strike length, mostly untested

1.9km
Central gap between Sunnyside and Maude

264k oz
JORC MRE at 3.2g/t gold

Mt Wills Gold Project	Indicated					Inferred					Total			
	Tonnes (t)	Grade (g/t gold)	Ounces (gold)	Grade (g/t silver)	Ounces (silver)	Tonnes (t)	Grade (g/t gold)	Ounces (oz gold)	Grade (g/t silver)	Ounces (silver)	Tonnes (t)	Grade (g/t gold)	Ounces (oz gold)	Ounces (silver)
Sunnyside (UG)	295,000	4.4	41,000	7.8	74,000	1,050,000	3.2	107,000	6.3	212,000	1,345,000	3.4	149,000	286,000
Maude (UG)	499,000	3.1	50,000	6.8	109,000	720,000	2.8	65,000	8.0	65,000	1,219,000	2.9	115,00	294,000
Total	794,000	3.6	91,000	7.2	183,000	1,770,000	3.0	172,000	7.0	397,000	2,564,000	3.2	264,000	580,000

The estimates set out in the table above are estimates and are reported in accordance with the JORC 2012 Code. A competent person has done sufficient work to classify the MRE as mineral resources or ore reserves in accordance with the JORC 2012 Code.
The Company confirms that the supporting information provided in the initial market announcement made on 23 November 2026 continues to apply and has not materially changed.

A CLEAR PATHWAY TO RESOURCE GROWTH

Systematically advancing value across Mt Wills and Cassilis through three core workstreams

1 Sunnyside Drilling & MRE Update

- Completion of the nine-hole diamond program and,
- Delivery of a JORC (2012) Mineral Resource Estimate update, to guide an expanded drilling program across Mt Wills.

2 Maude Infill & Extensional Drilling

- Planning in progress for infill and extensional drilling to test high-grade shoots down-dip and remnant historical workings, adding confidence to the resource model at Mt Wills.

3 Stockpile & Mullock Resource Definition

- Auger drilling and metallurgical test work on stockpiles and mullock across Powers Gully at Cassilis and,
- Scheduled aircore drilling at Wardens Mine, Maude and Yellow Girl at Mt Wills to provide a parallel growth pathway to resource definition.

These concurrent workstreams reflect a structured program leveraging extensive historical workings and converting decades of data into a modern, JORC (2012) resource base, with drilling at Sunnyside and Maude as the strategic focus

NOW	NEXT	AHEAD
Sunnyside drilling & MRE update	Expanded Mt Wills drilling program	Stockpile-led development pathway

MT WILLS - A District-Scale Underexplored System

5.8km of mineralised strike with more than half yet to be adequately drilled

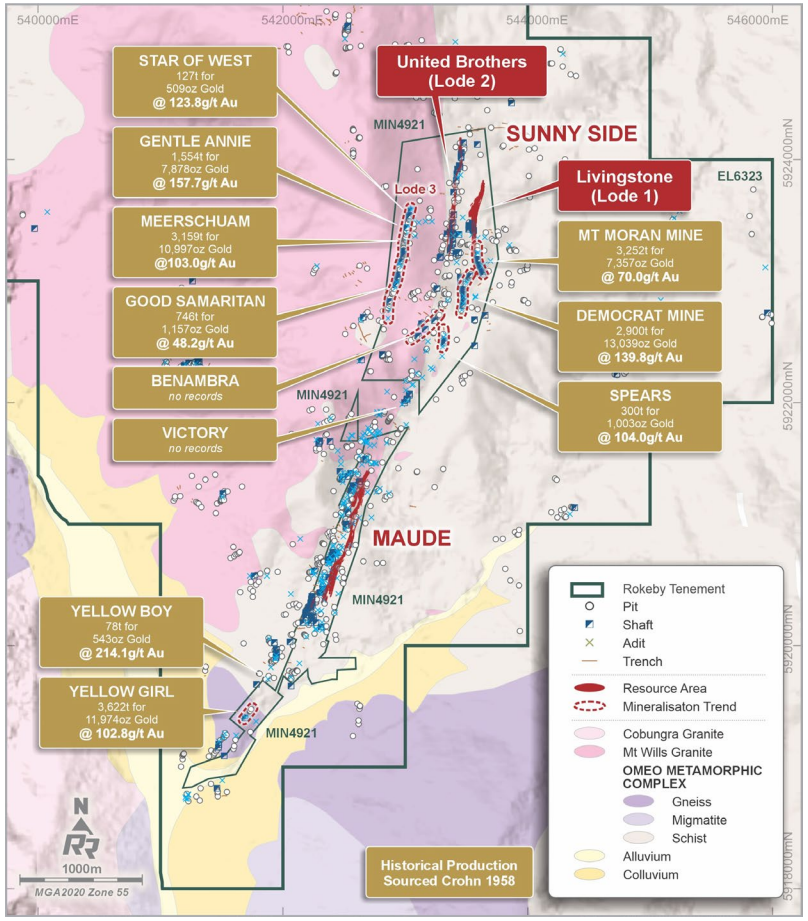
Mt Wills comprises the Sunnyside and Maude Deposits, separated by a 1.9km gap in the resource. Multiple high-grade lodes remain open along strike and at depth and are the initial focus of Rokeby's exploration program.

MRE Combined Estimate:

2.6Mt at 3.2g/t gold for 264,000oz and,

7.0g/t silver for 580,000oz has been added.

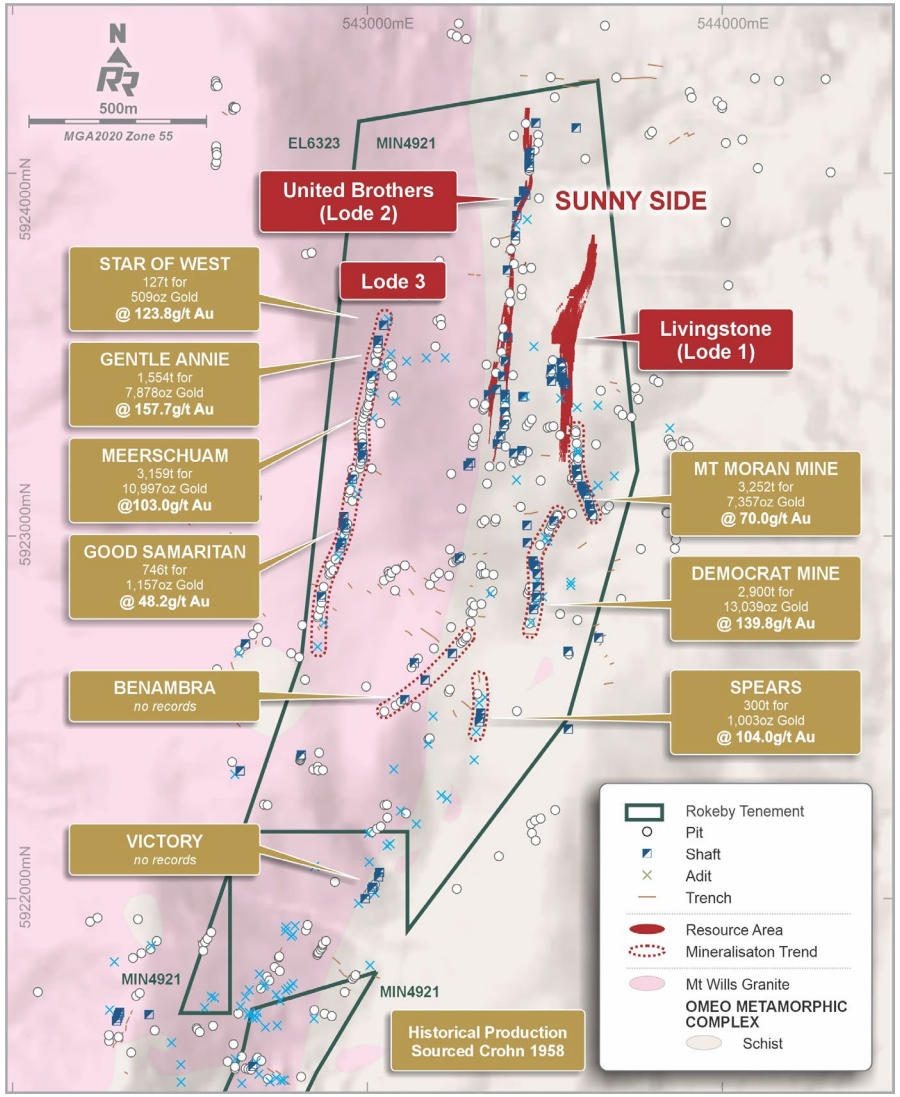
- Significant underground exploration growth opportunity
- Multiple high-grade lodes not closed off and will be the initial focus for exploration work
- Democrat Mine previous production 13,039 troy oz from 3197 tons ~140g/t gold, no recent drilling
- Yellow Girl Mine (one stope) past production 1107 troy oz from 40 tons ~847 g/t gold, no recent drilling to the south of Maude



Long section of the Mt Wills Gold deposits with the extent of resource modelling to date. Note the large gap in the middle of the two resource areas and the extensive Democrat mine workings that have yet to be adequately drilled to be able to include in a resource estimate

MT WILLS - A District-Scale Underexplored System

Sunnyside with 3 potential lodes to test



Plan view at Sunnyside at the Mt Wills Gold deposits with the extent of resource modelling to date. The extensive Democrat mine workings that have yet to be adequately drilled to be able to include in a resource estimate

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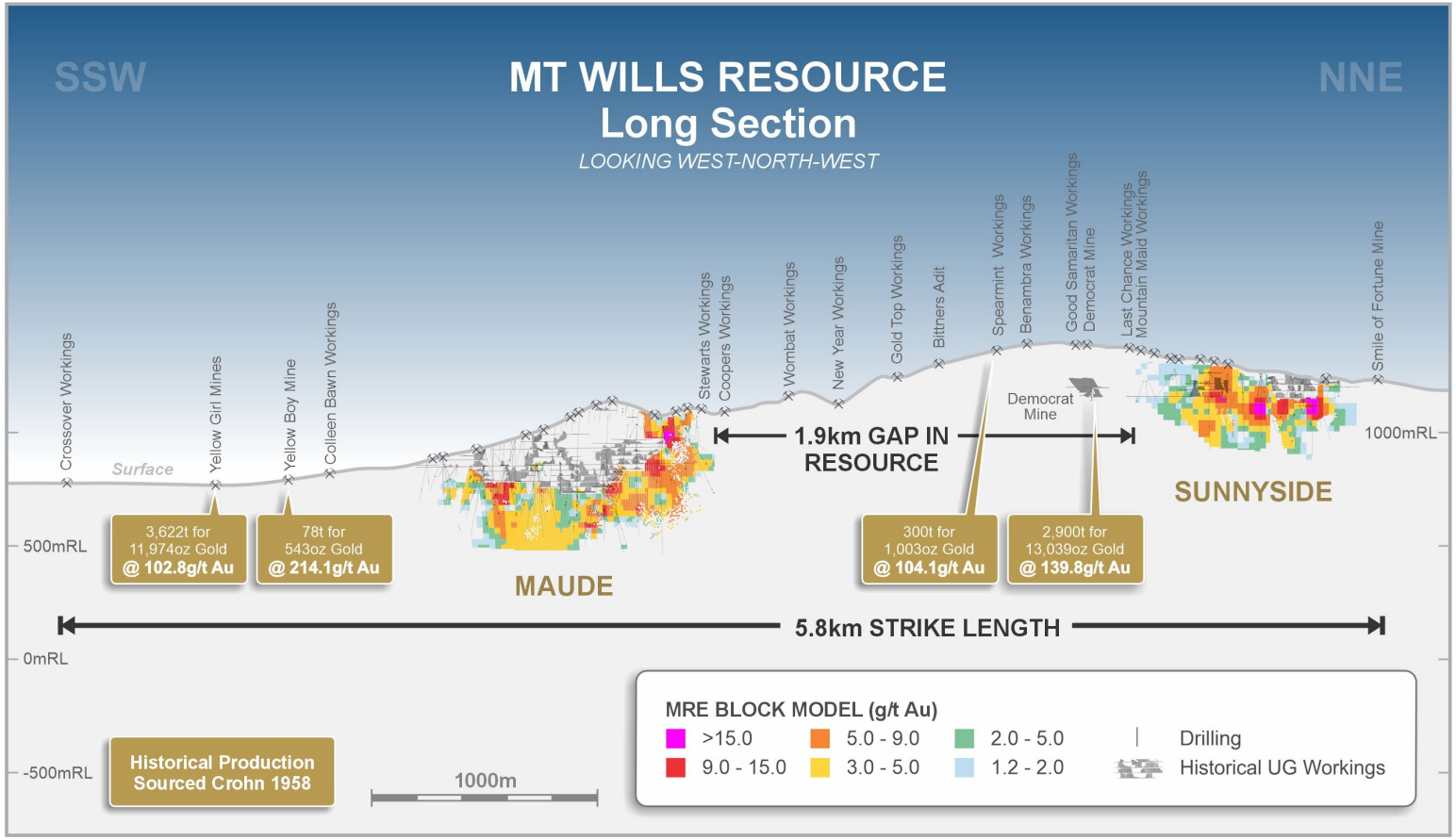

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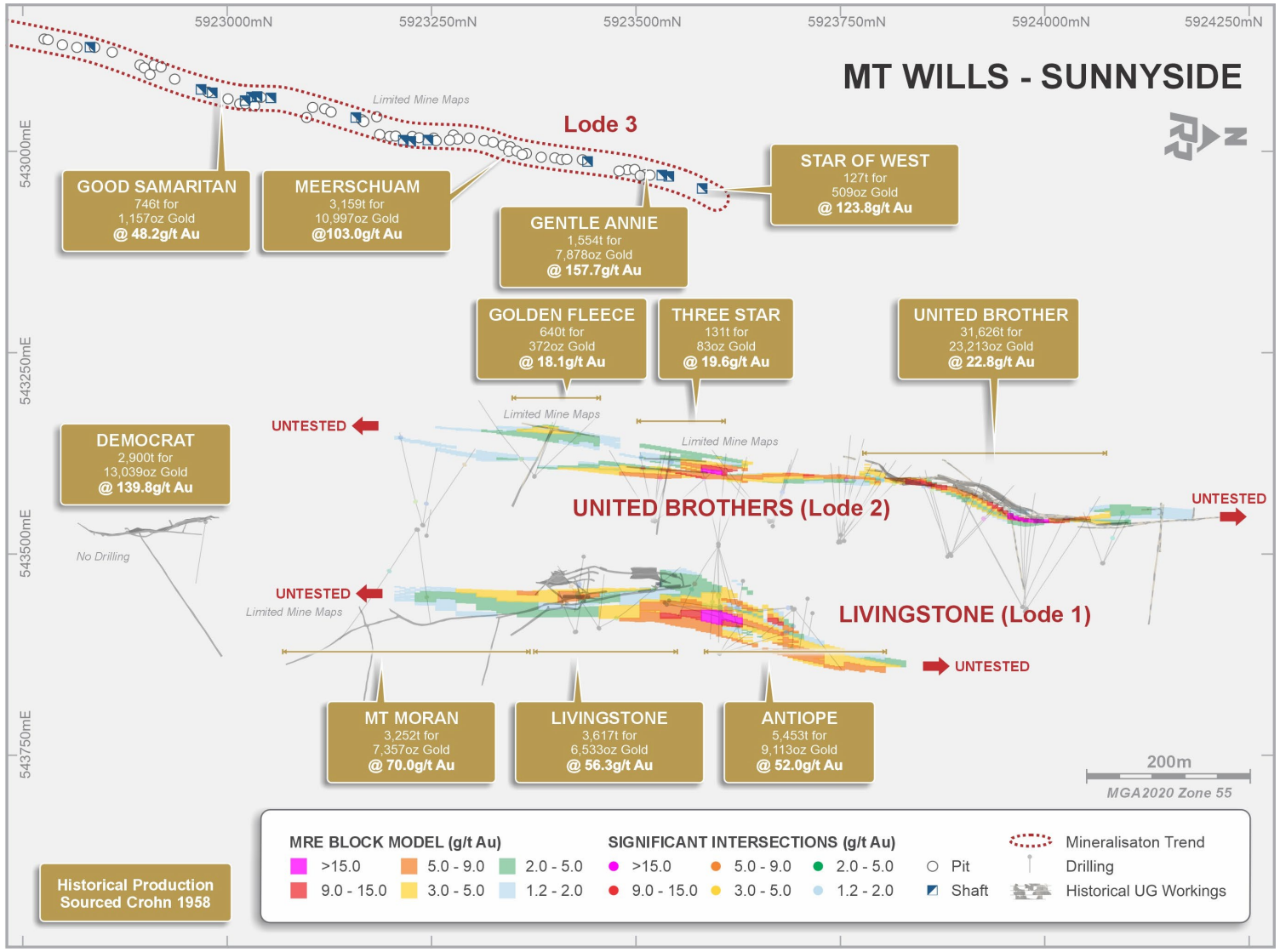
MT WILLS - A District-Scale Underexplored System

Sunnyside mineralised open along strike and no drilling into Lode 3 adequately tested

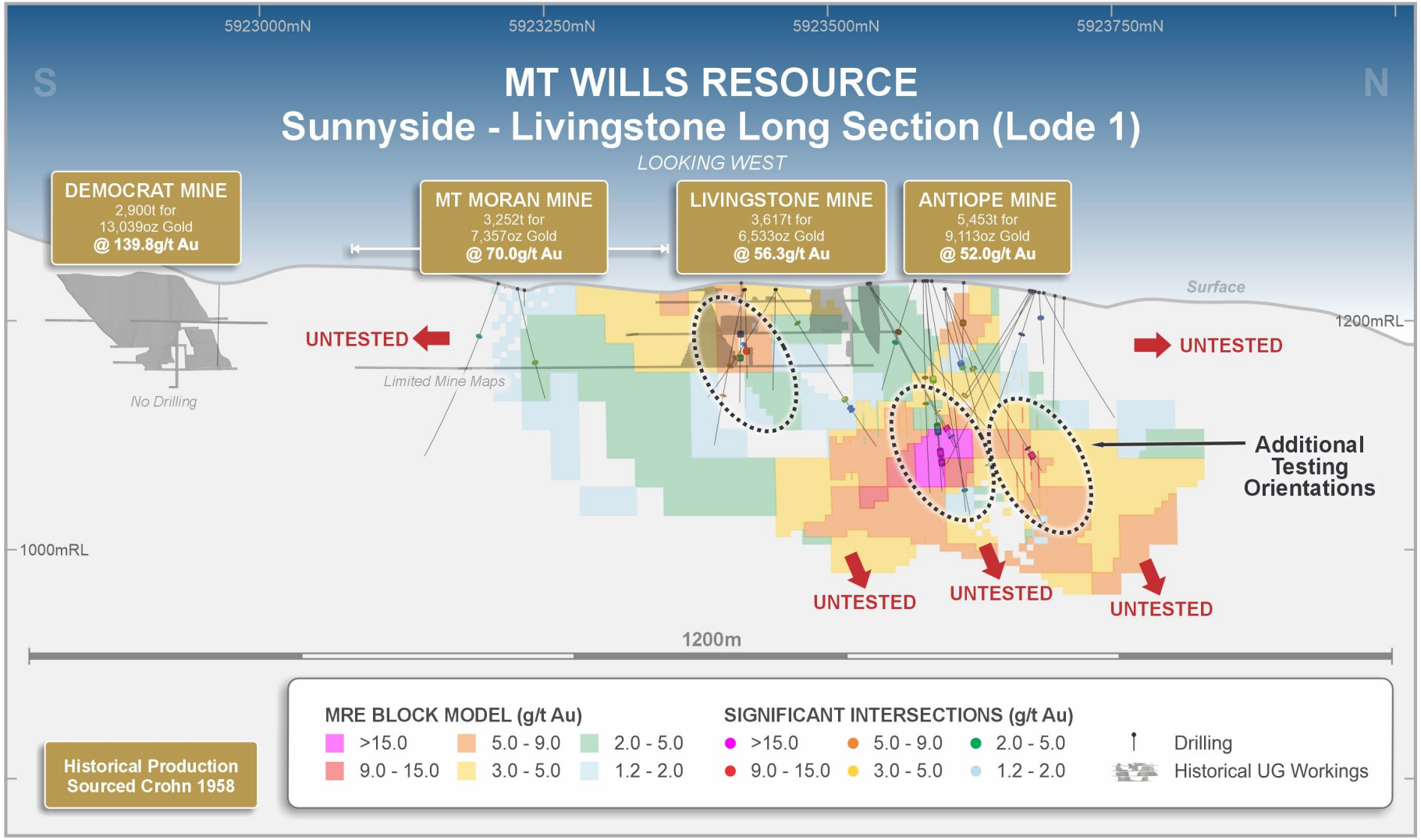


Plan view of Sunnyside at the Mt Wills Gold deposits with the extent of resource modelling to date. Note the open north and south of Lodes 1 and 2 and no drilling into Lode 3

The extensive Democrat mine workings that have yet to be adequately drilled to be able to include in a resource estimate

MT WILLS - A District-Scale Underexplored System

Sunnyside mineralised open along strike and no drilling into Lode 3 adequately tested



Cross section at Lode 1, Sunnyside at the Mt Wills Gold deposit with the extent of resource modelling to date. Note the untested areas in the resource area and the extensive Democrat mine workings that have yet to be adequately drilled to be able to include in a resource estimate

Cross section at Lobe 1, Sunnyside at the Mt Wills Gold deposits with the extent of resource modelling to date. Note the untested areas in the resource area and the extensive Democrat mine workings that have yet to be adequately drilled to be able to include in a resource estimate

MT WILLS - A District-Scale Underexplored System

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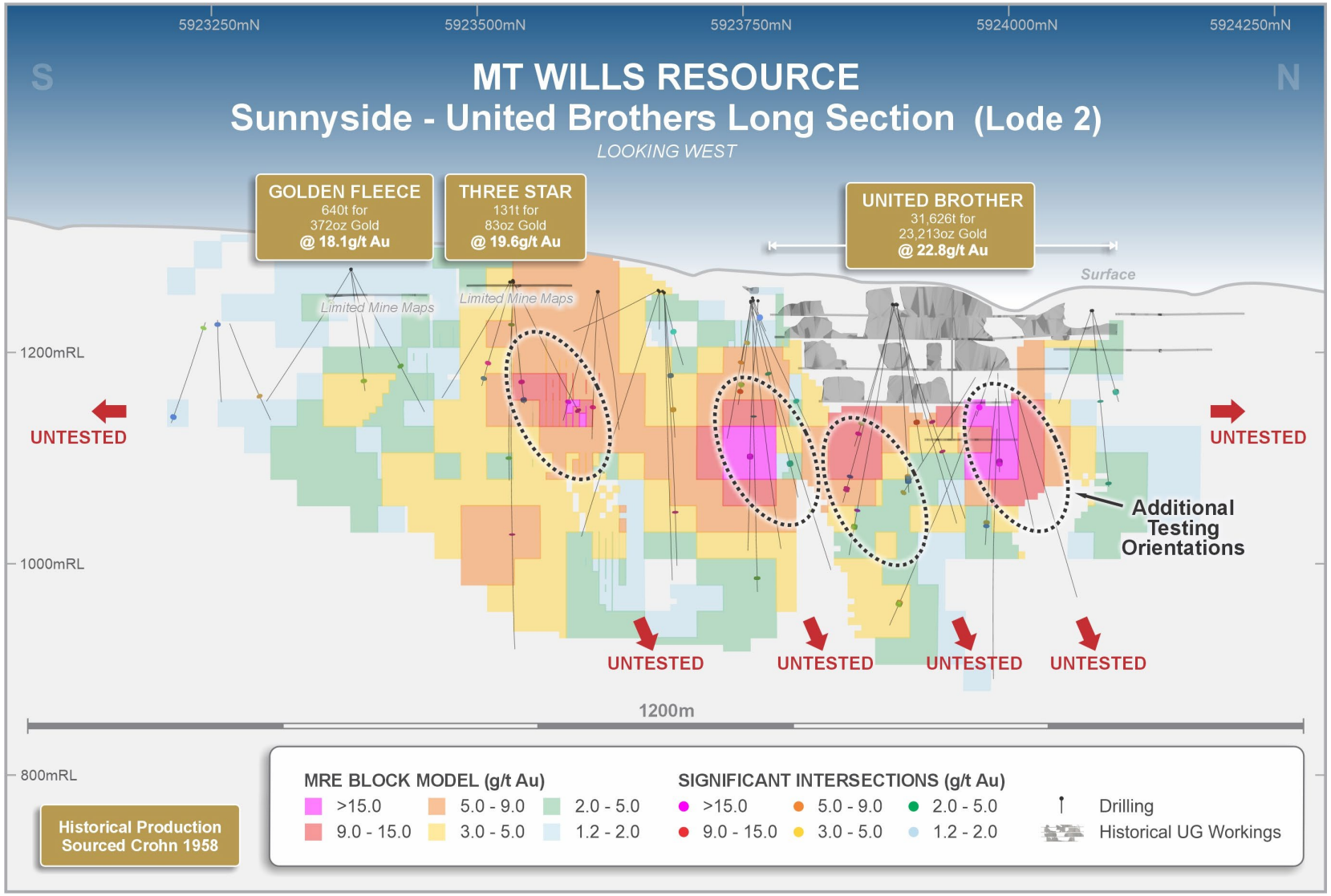


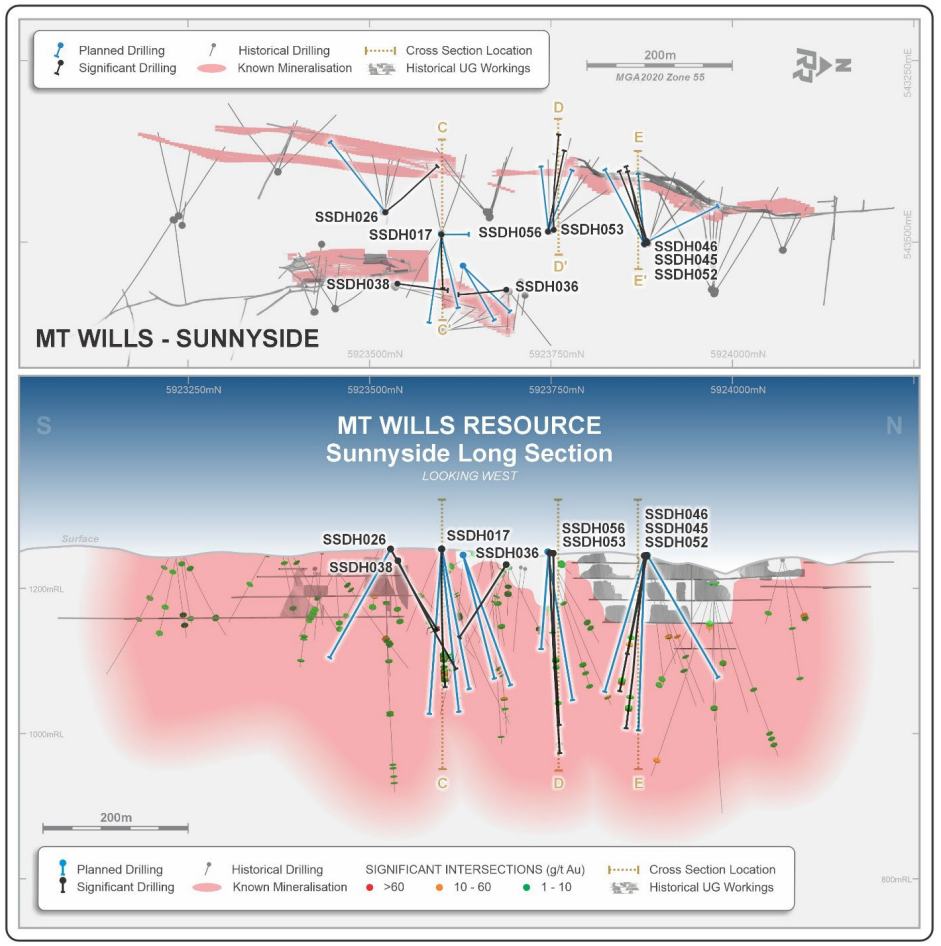
Cross section at Lode 2, Sunnyside at the Mt Wills Gold deposit with the extent of resource modelling to date. Note the untested areas in the resource area

SUNNYSIDE - High-Grade Priority Target at Mt Wills

Drilling program confirms expected orientation of mineralisation and identified additional structures

MRE of 152,800oz at 3.4g/t gold

- Structurally controlled narrow vein deposit with gold concentrated in thin lodes leading to high grades over short widths
- Resource defined by two main lodes:
  - The middle lode (Lode 2) has only been tested for 930 metres, remaining open in all directions
  - The eastern lode (Lode 1) has only been tested for over 320 metres, remaining open in all directions and hosting the best intercept of the project (SSDH017)
  - The western lode (Lobe 3) untested
- The Democrat Mine for example (refer to Mt Wills long section page 13), located 220m south of the Lode1, Sunnyside resources, has not been drilled provides considerable exploration upside
- Significant silver credit identified, 286,000oz silver and has been incorporated into the resource



Plan and long section of the Sunnyside deposit at Mt Wills, including recent drilling

MT WILLS - A brief history of Democrat

The Democrat Mine at Glen Wills was in production up until 1913

- Extensive historic underground workings across Mt Wills, mined from the 1890s to the 1950s at grades exceeding 18g/t gold
- Historic photographs of the Democrat Mine as seen below – which is now being assessed for future Mt Wills Gold Project development has no modern drilling

- **Democrat Mine previous production 13,039 troy oz from 3197 tons ~140g/t gold, no recent drilling in the gap**



SUNNYSIDE - Drilling Confirms Growth Potential

High-grade gold mineralisation remains open along strike and at depth across multiple lodes

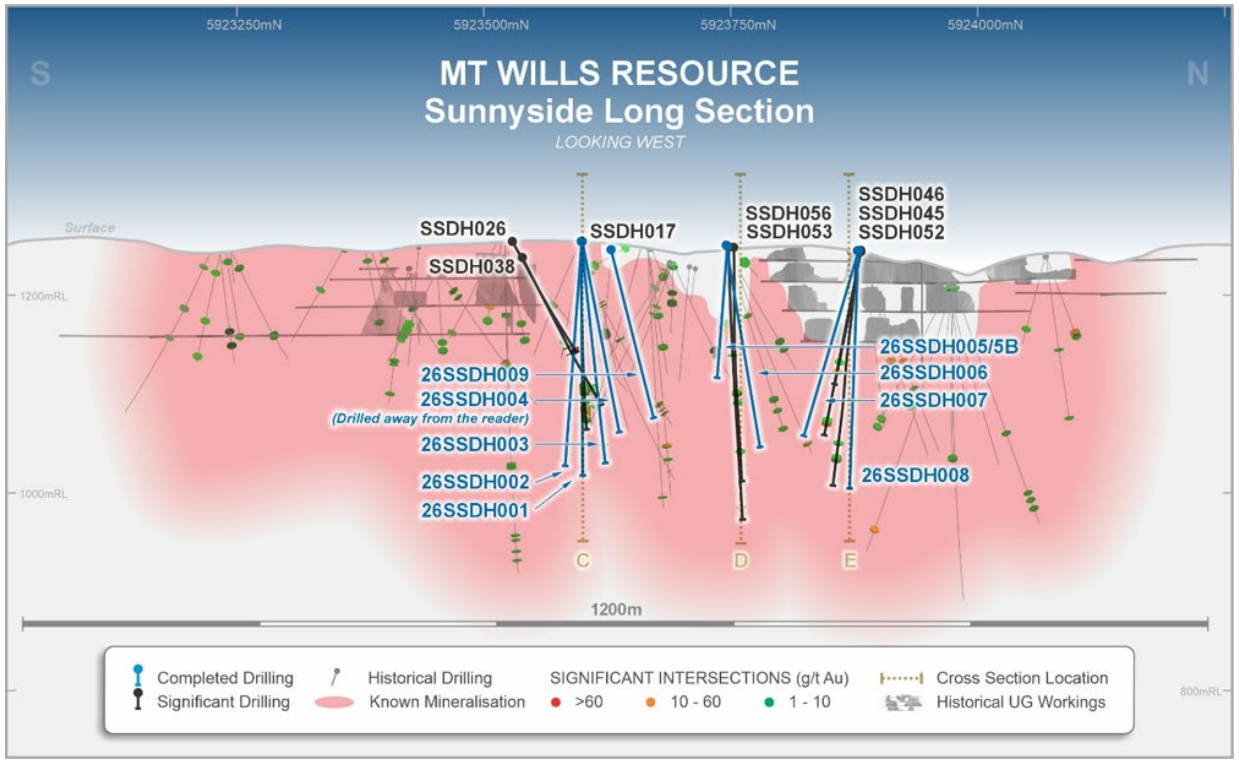
- **26SSDH001: 4.95m @ 4.48g/t gold from 122.05m, including 0.45m @ 29.2g/t gold**

- **26SSDH002: 0.5m @ 5.17g/t gold from 120.5m**

Reported results and progress (24 August 2026):

- The mineralisation zone in 26SSDH003 was not fully recovered due to technical issues with the drill rig, and the interval's suspected high-grade core was not captured in the recovered sample

- Assays revealed a previously unrecognised, steeply dipping mineralised zone in 26SSDH001, higher up the hole than anticipated, representing an opportunity to grow the resource within its existing footprint



Long Section, Sunnyside – 2026 drilling (blue) alongside historical drilling (grey)

12-month structured program to grow and upgrade the estimate by leveraging extensive historical workings, to systematically expand the resource

SUNNYSIDE - Drilling Confirms Growth Potential

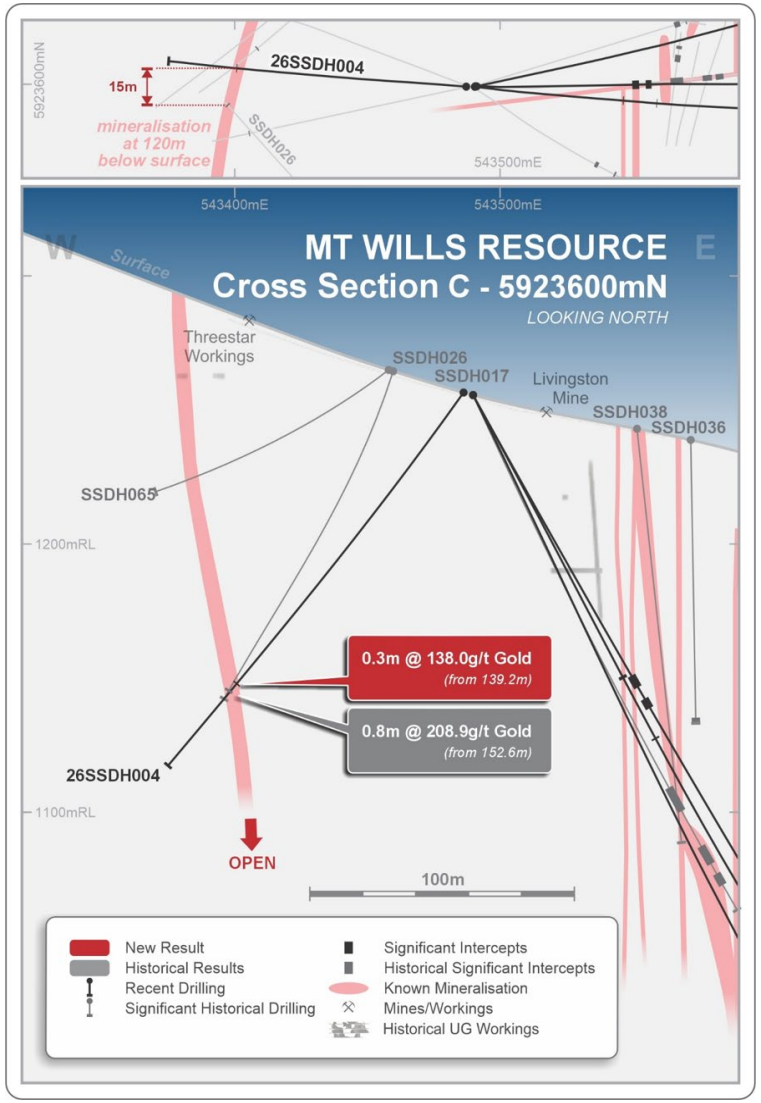
High-grade gold mineralisation remains open along strike and at depth across multiple lodes

- **26SSDH004: 0.3m @ 138 g/t gold from 139.2m**
- **26SSDH005B: 0.35m @ 5.86 g/t gold from 71m and 0.1m @ 4.73 g/t gold from 127.65m**

Reported results and progress (15 October 2026):

- The results from hole 26SSDH004 is particularly exciting as it defines a strike extent of at least 15 meters length of a high-grade shoot from the previously reported hole SSDH026 which reported 0.8m @ 208.9 g/t while continuing to maintain spectacular grade.
- Further drilling on this high-grade shoot will occur during the next drilling phase to further define and extent this mineralisation.
- Grow the resource within its existing footprint

12-month structured program to grow and upgrade the estimate by leveraging extensive historical workings, to systematically expand the resource



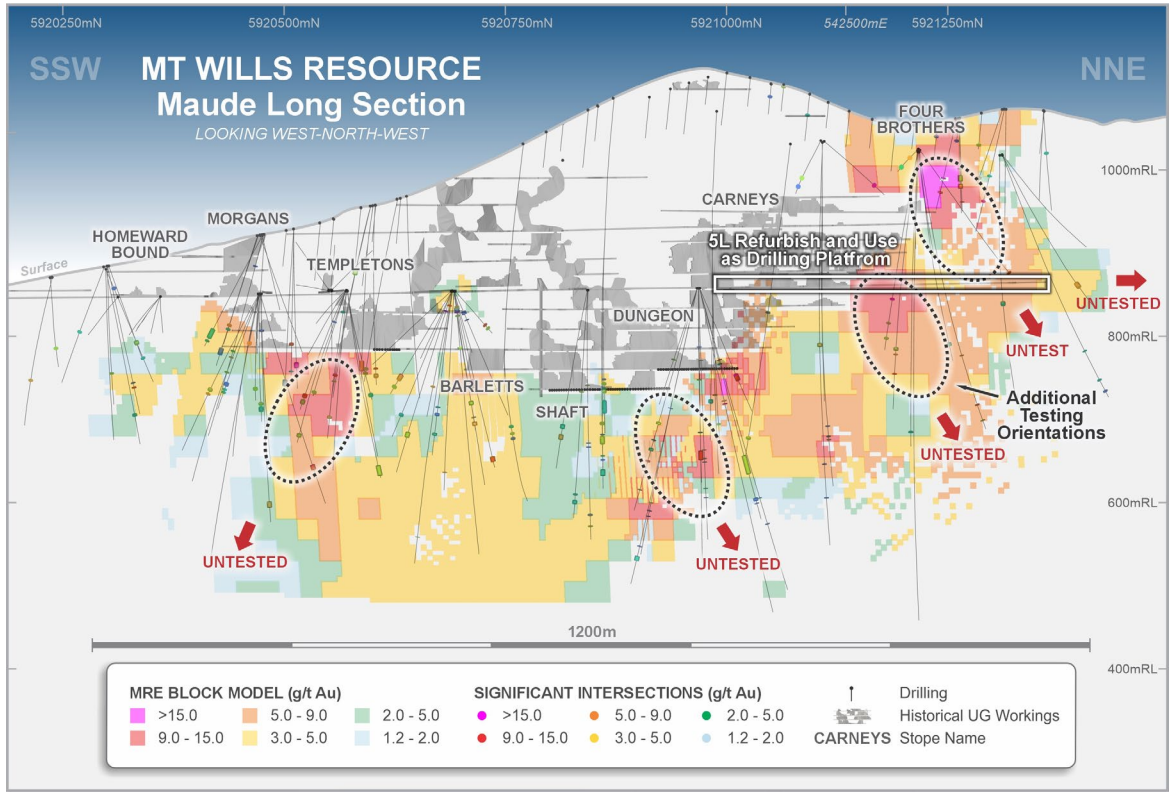
Cross Section C, Sunnyside – 2026 assay results (red) alongside historical intercepts (grey)

MAUDE - Expanding High-Grade Inventory

Closing the gap, testing high-grade shoots down-dip and remnant historical workings

MRE of 115,000oz at 2.9g/t gold, with mineralisation untested in various directions

- Significant silver credit identified, 294,000oz silver and has been incorporated into the resource
- Previous drilling has demonstrated high-grade zones continuing beyond current resource extents, toward Sunnyside
- No. 5 adit open and accessible for 900m, supporting future underground drilling access and collection of bulk samples for metallurgical testing
- Refurbishing the No. 5 adit through to 1200m will allow year-round drilling, shorter holes, and quicker turnaround
- Diamond drilling program planning underway, designed to add confidence to existing modelled high-grade shoots, anticipated to be drilled later in the year once the adit is refurbished

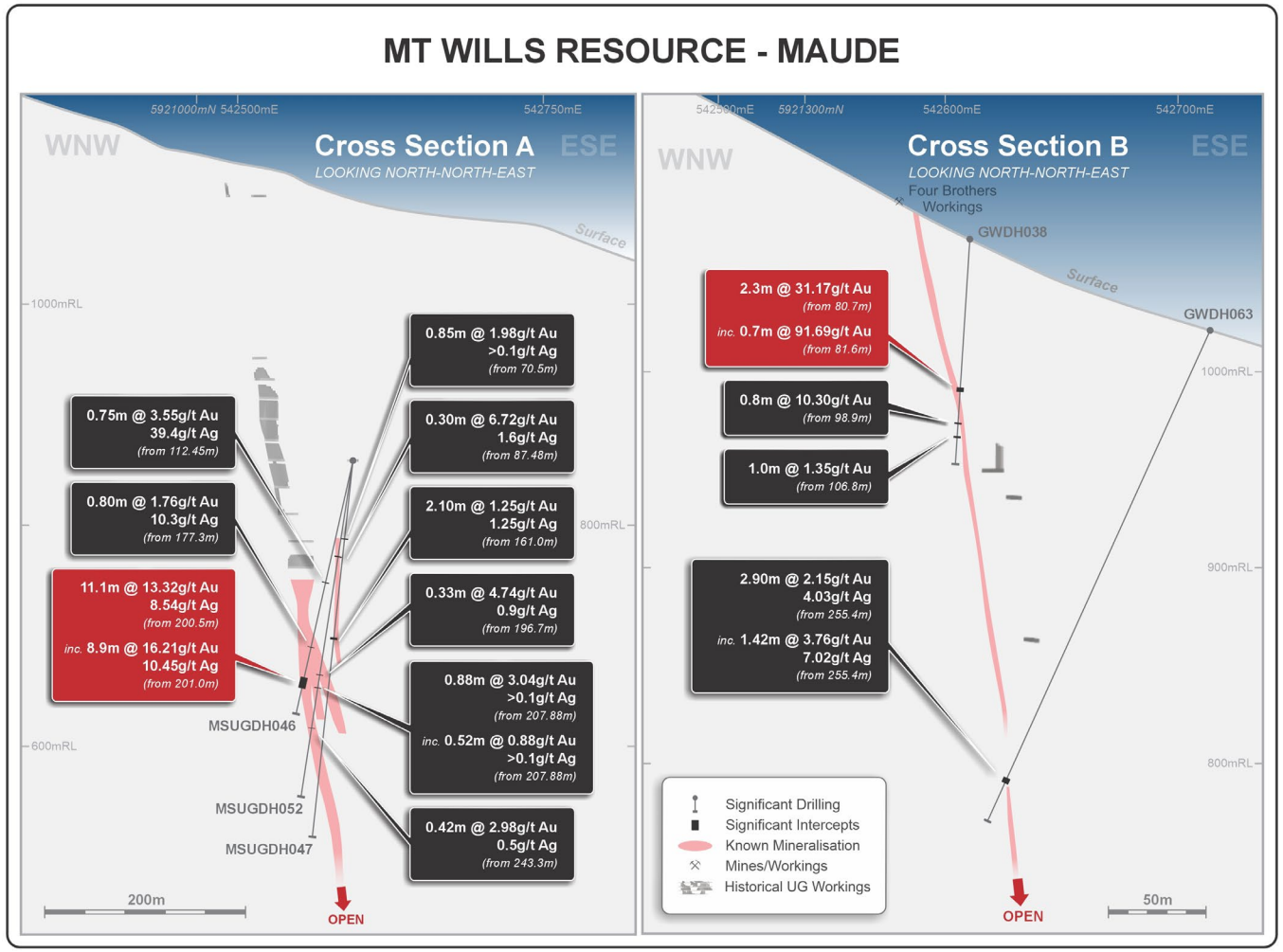


Long section of the Maude deposit at Mt Wills, including planned resource drilling

MAUDE - Future Resource Expansion Opportunities

Planned drilling to unlock historical, high-grade mine area

- Planned drill program will consist of underground and surface drilling
- Planned surface drilling program for Q1 2027
- Program is designed to test 4 high grade shoots, test parallel lode positions and infill the blank area over the carneys stopes
- Existing drilling beneath the Maude workings demonstrates high grades at depth and remains open
- Cross-section B is located 260m north of section A. Section B is located at the Northern end of the Maude mineralisation zone and remains open
- Drilling demonstrates that the high-grade ore zones continue beyond the resource extents and continue toward the Sunnyside resource

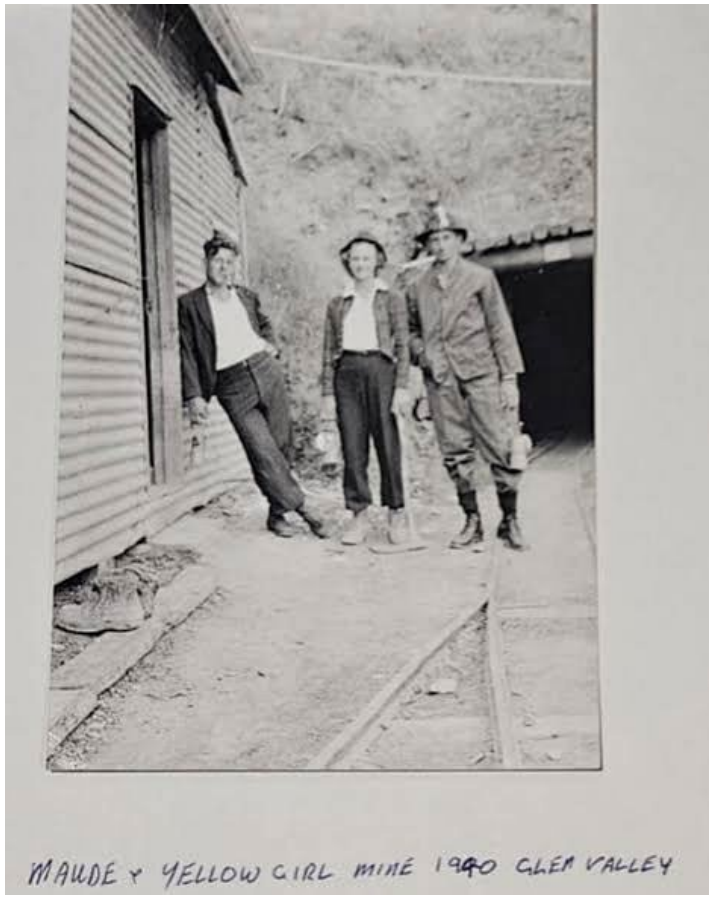


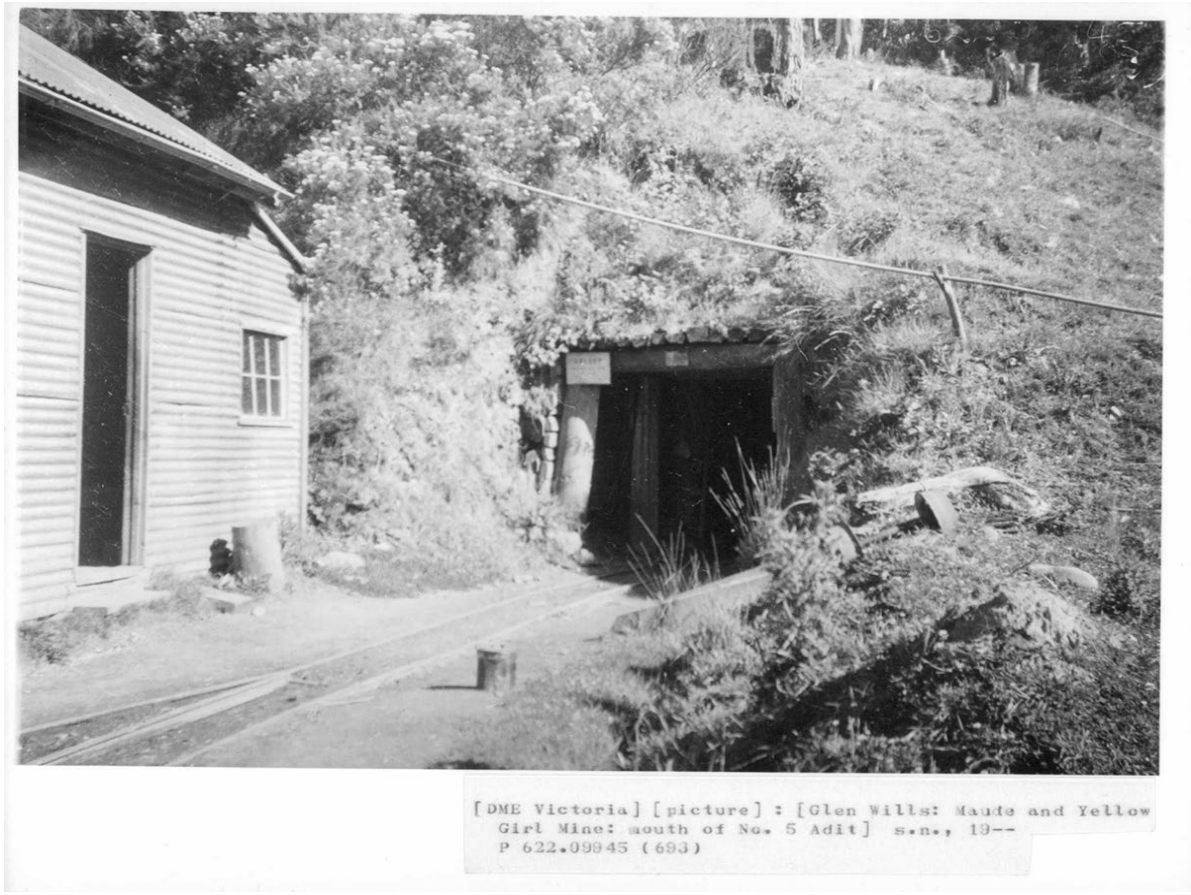
Selected historical cross sections through the Maude deposit

MT WILLS - A brief history of Maude

The Maude Mine at Glen Wills was in production up until the 1950s

- Extensive historic underground workings across Mt Wills, mined from the 1890s to the 1950s at grades exceeding 18g/t gold
- Historic photographs of the Maude Mine No 5 adit as seen below – which is now being assessed for future Mt Wills Gold Project development





STOCKPILES RESOURCE - Mt Wills & Cassilis

Recent stockpiles update resources estimates underpins the growth pathway across early cashflow

- Powers Gully, Cassilis and Maude located within the Mt Wills Gold Project have combined 17,425 oz of gold in total stockpiles
- Representing significant near-term resource growth potential through reassessment of historical drilling results

	Inferred		
Mt Wills & Cassilis	**Tonnes (t)**	**Grade (g/t gold)**	**Ounces (oz gold)**
Maude Stockpiles	84,000	2.26	6,100
Powers Gully Stockpiles	66,565	5.29	11,321
Total	150,565	3.60	17425

The estimates set out in the table above are reported in accordance with the JORC 2012 Code. A competent person has done sufficient work to classify the estimate as mineral resources or ore reserves in accordance with the JORC Code.

ADVANCING TOWARDS A MODERN RESOURCE BASE

JORC (2012) Mineral Resource Estimate underway across Sunnyside and Maude

- Mining One Consultants has completed the Mineral Resource Estimate (MRE) update, recent drilling has not been incorporated with current drilling and assays results pending
- MRE update targeted H1 2027
- Follow-up drilling to grow and resource upgrade, integrating Maude and Sunnyside across Mt Wills
- Structural analysis and geological review continuing alongside the update
- Future drilling to target under-drilled historic workings outside the current resource area



Drilling in progress at Sunnyside

STOCKPILE & MULLOCK - A Parallel Growth Opportunity

Maiden inferred Mineral Resource defined at Powers Gully, Cassilis

66,565t @ 5.29g/t gold for 11,337oz gold
Maiden inferred JORC MRE at Powers Gully

- Program covers stockpiles and mullock deposits across both Cassilis and Mt Wills
- Phase 1: higher grade, lower capex stockpiles (Powers Gully, Wardens Mine, Yellow Girl, Maude), Phase 2: mullock
- Runs parallel to the core underground growth strategy and Sunnyside drilling
- Metallurgical test work supports early processing route: 98% gold recovery, 0.16g/t gold final tail grade
- Pilot plant investment decision targeted in Q4 2026 / H1 2027
- Potential early cash flow to help fund Mt Wills underground development
- Strong Victorian Government support for stockpile rehabilitation



Powers Gully Stockpile

Category	Volume (m^3)	Tonnes (t)	Gold (ppm)	Gold Cut8 (ppm)	As (%)	Gold (oz)
Inferred	44,438	66,565	5.29	4.12	1.20	11,337

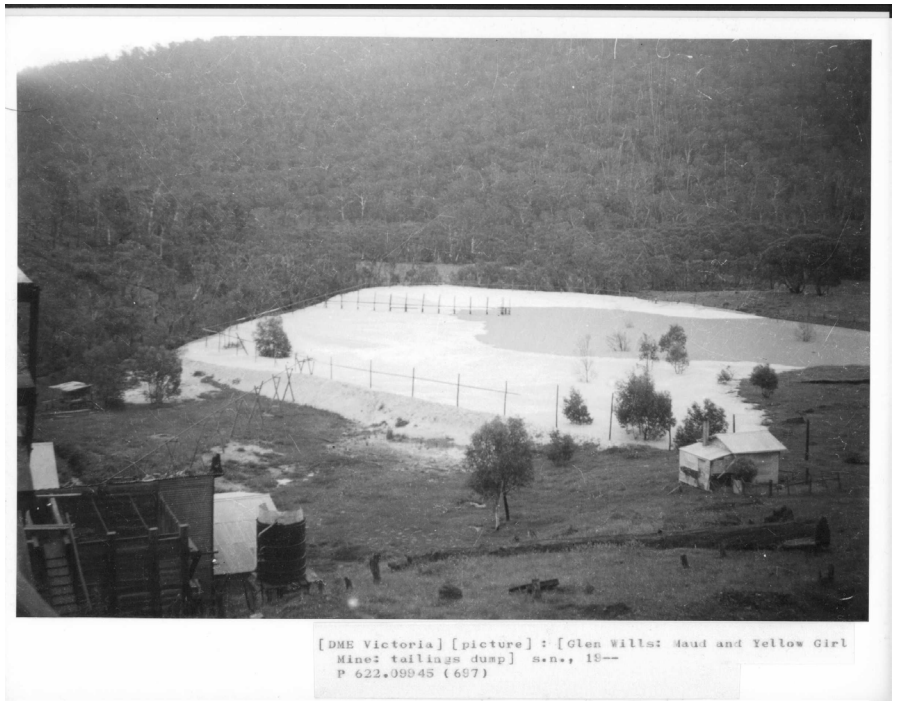
Powers Gully stockpile deposit, JORC (2012) inferred Mineral Resource, reported 27 August 2026 (>0ppm Gold cut-off)[17]

STOCKPILE & MULLOCK - A Parallel Growth Opportunity

Maiden inferred Mineral Resource defined at Maude, Mt Wills

84,000t @ 2.26g/t gold for 6,100oz gold
Maiden inferred JORC MRE at Maude

- Program covers stockpiles across Mt Wills, Maude only to date
- Phase 1: higher grade, lower capex stockpiles (Wardens Mine, Yellow Girl, Maude), Phase 2: mullock
- Runs parallel to the core underground growth strategy and Sunnyside drilling
- Metallurgical test work to be accessed Q1, 2027
- Potential early cash flow to help fund Mt Wills underground development
- Strong Victorian Government support for stockpile rehabilitation



Historical Maude Stockpile

Category	Volume (m^3)	Tonnes (t)	Gold (ppm)	Gold (oz)
Inferred	56,000	84,000	2.26	61,00

Maude stockpile deposit, JORC (2012) inferred Mineral Resource, reported 22 October 2026 (>0ppm Gold cut-off)[17]

A CLEAR UNDERGROUND DEVELOPMENT PATHWAY

Tailings-led processing to establish cash flow ahead of underground development

Phase 1: Stockpiles

- Auger/aircore drilling and metallurgical test work across the primary stockpile deposits
- Higher grades and lower capital intensity to extract and process
- Investment decision targeted H1 2027
- Stockpile and mullock processing work programs carry pre-existing approvals with immediate platform for on-ground activity

Phase 2: Mullock

- Extends sampling and metallurgical test work to mullock deposits across the Mt Wills tenement package
- Feeds engineering and design of the pilot processing plant ahead of underground bulk-sample feed

Pilot Processing Plant

- Initially treats stockpile material, ahead of consideration of hard-rock feed from mullock and underground bulk-sampling programs
- Supports feasibility studies and metallurgical design work for the proposed Mt Wills underground operation
- Strong support received from the Victorian State Government to rehabilitate legacy tailings and mitigate environmental impacts on regional waterways

UNDERGROUND UPSIDE OPPORTUNITY

A longer-term, complementary growth pathway across the historic Mt Wills mining district

- Extensive historic underground workings across Mt Wills, mined from the 1890s to the 1950s at grades exceeding 18g/t gold
- No. 5 adit at Maude open and accessible for 900m
- Previously approved work programs over Mt Wills include an underground access program at Maude for No. 5 adit, giving Rokeby an approved platform for the underground opportunity
- Refurbishment of No. 5 adit to 1,200m would enable year-round drilling and bulk sampling for metallurgical testing
- Underground bulk sampling complements the stockpile-led development pathway/work programs and is intended to feed the processing infrastructure established through the pilot plant.
- Held as longer-term optionality alongside the Company's current exploration activities, resource update and upgrade work, and stockpile programs



Historic adit access, Mt Wills

WORK PROGRAM OUTLOOK

Multiple near-term value drivers across exploration, resource growth and development workstreams

Timeframe	Workstream	Milestone
Sep 2026	**Sunnyside drilling**	Completion of nine-hole program; (assays expected in November)
Q1 2027	**Stockpiles program**	Metallurgical work continues at Wardens Mine, Maude, Yellow Girl
Nov 2026	**Mt Wills resource**	JORC (2012) MRE update for Sunnyside / Maude
Q1 2027	**Mt Wills drilling**	Follow-up program design, subject to MRE update outcome and necessary government approvals are received

NOTE: Timing is indicative and subject to drilling, laboratory and regulatory factors outside the Company's control.

WHY ROKEBY

Unlocking value across multiple pathways at the Mt Wills Gold Project

What Rokeby has today

- **High-Grade Foundation:** Historically significant gold resource across Mt Wills and Cassilis, with growth potential
- **Resource Growth:** Maiden drilling program completed at fully permitted Sunnyside
- **Multiple Value Pathways:** Approved underground and tailings work programs
- **Leadership**: Experienced leadership with deep technical and Victorian jurisdictional expertise to support execution

What's Ahead

- JORC (2012) Mineral Resource Estimate update for Sunnyside and Maude
- An expanded drilling program integrating Maude and Sunnyside across Mt Wills
- Continued stockpiles resource growth and a pilot plant investment decision
- Longer-term underground optionality across the historic Mt Wills workings

ASX:RKB

Rokeby Resources Limited

Thank You

Something to keep in mind...

Spot Gold Price: **US$3,780/oz**

RBK Market Cap: **US$23/oz***



*MRE 264,000oz | $A8.8m market cap | November 2026

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Appendix

HISTORICALLY SIGNIFICANT PROJECT

High-grade and shallow historical gold production

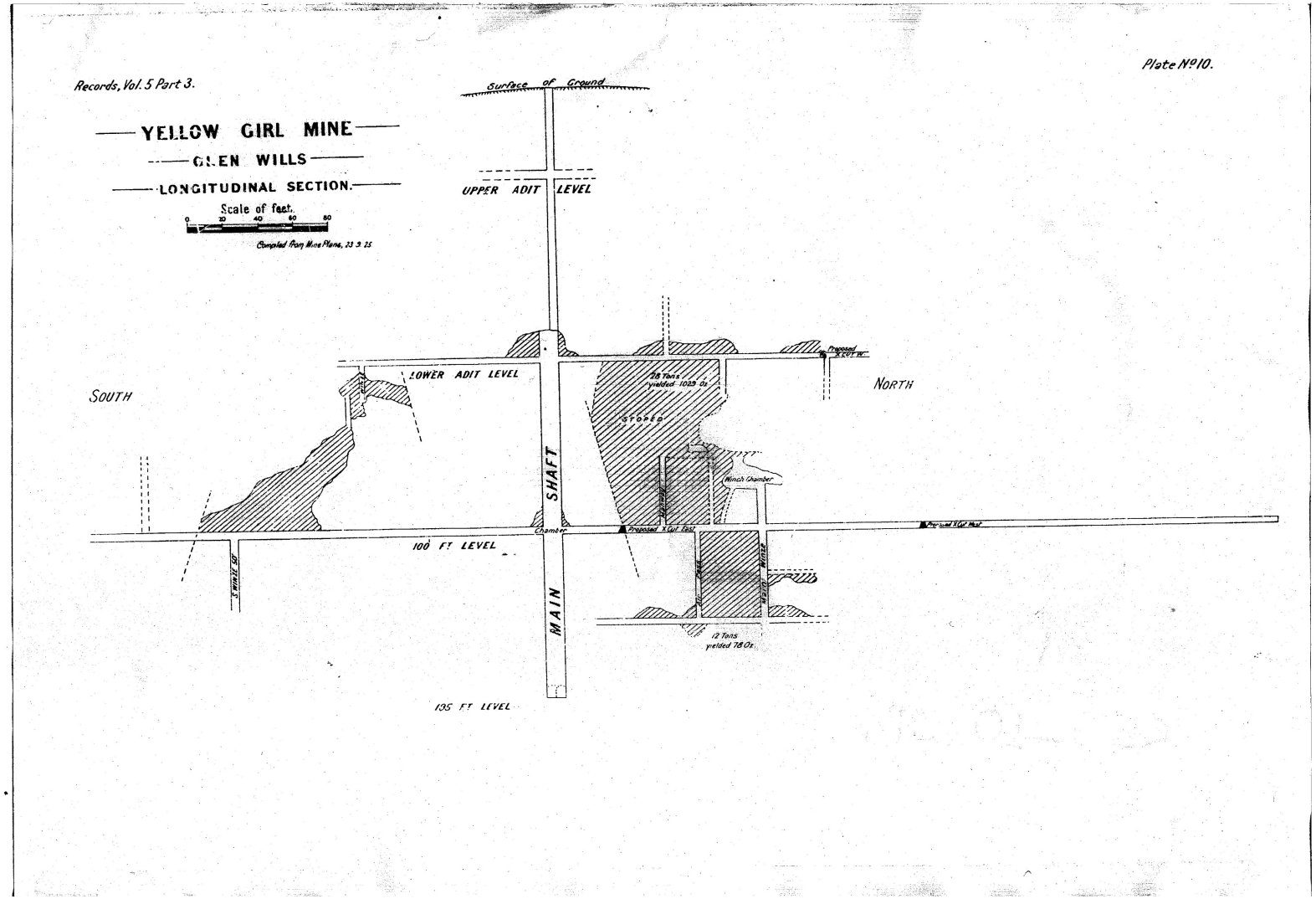
- Extensive gold mining occurred in the Mt Wills - Sunnyside area north of Omeo from the 1890s until after the World War II
- Peak mining occurred from the 1890s to World War I, with renewed activity during the 1930s–1950s
- Total historical gold production exceeded 235,000 oz at exceptional average grades of >18 g/t *(Crohn 1958)*
- Mineralisation was largely extracted from shallow underground workings, typically less than ~100 m depth
- Most prominent operations were the Yellow Girl and Maude mines within the Mt Wills Goldfield, both recognised as historical high-grade producers
- Extensive historic mining and exploration programs generated a substantial geological and production dataset
- Rokeby is well-positioned to leverage this historical information to guide targeting and support the expansion of project scale, grade and resource potential



Existing infrastructure on freehold land at Mt Wills

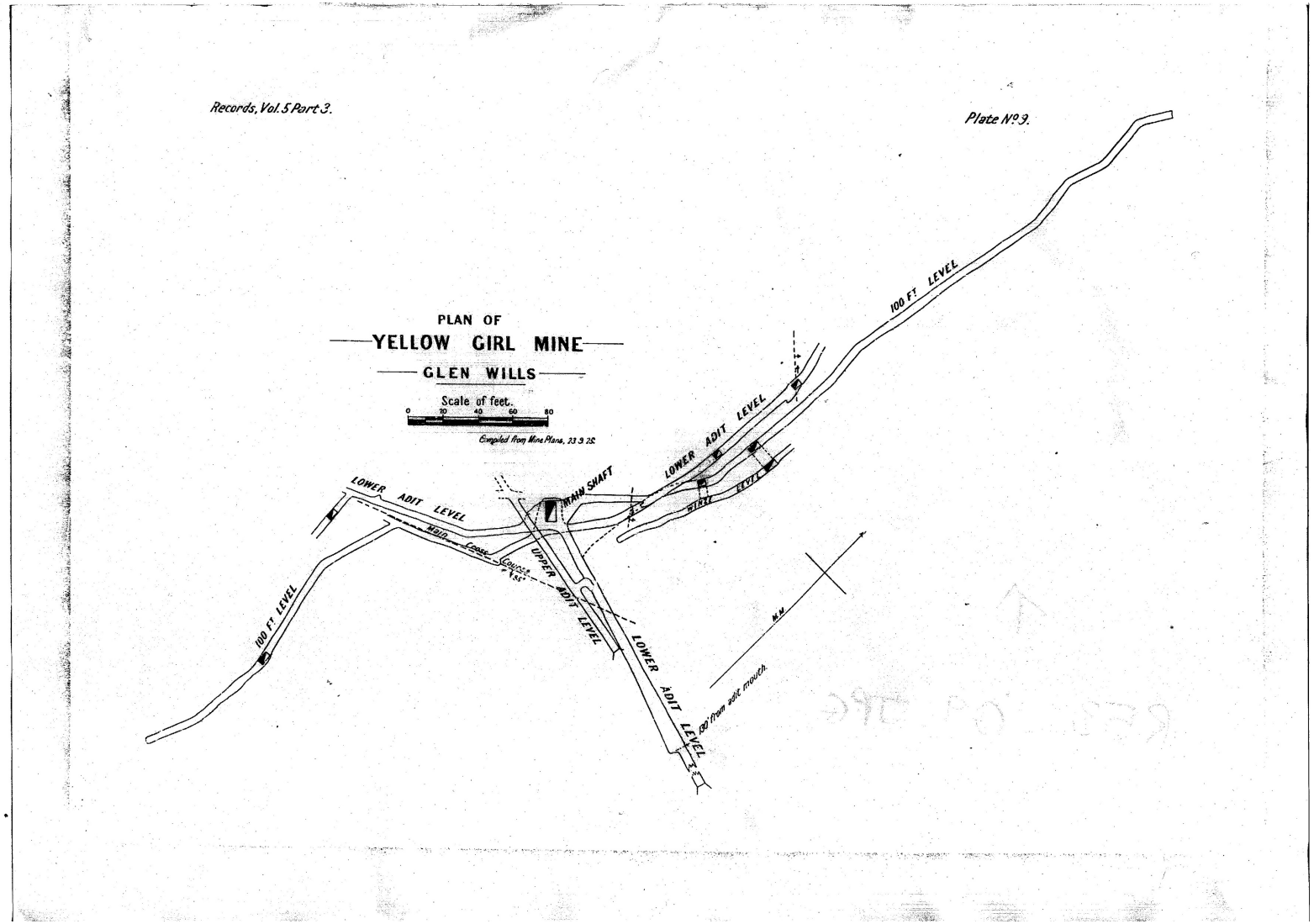
MT WILLS - Historic Yellow Girl Mine

Long section of the Yellow Girl Mine in 1950s



MT WILLS - Historic Yellow Girl Mine

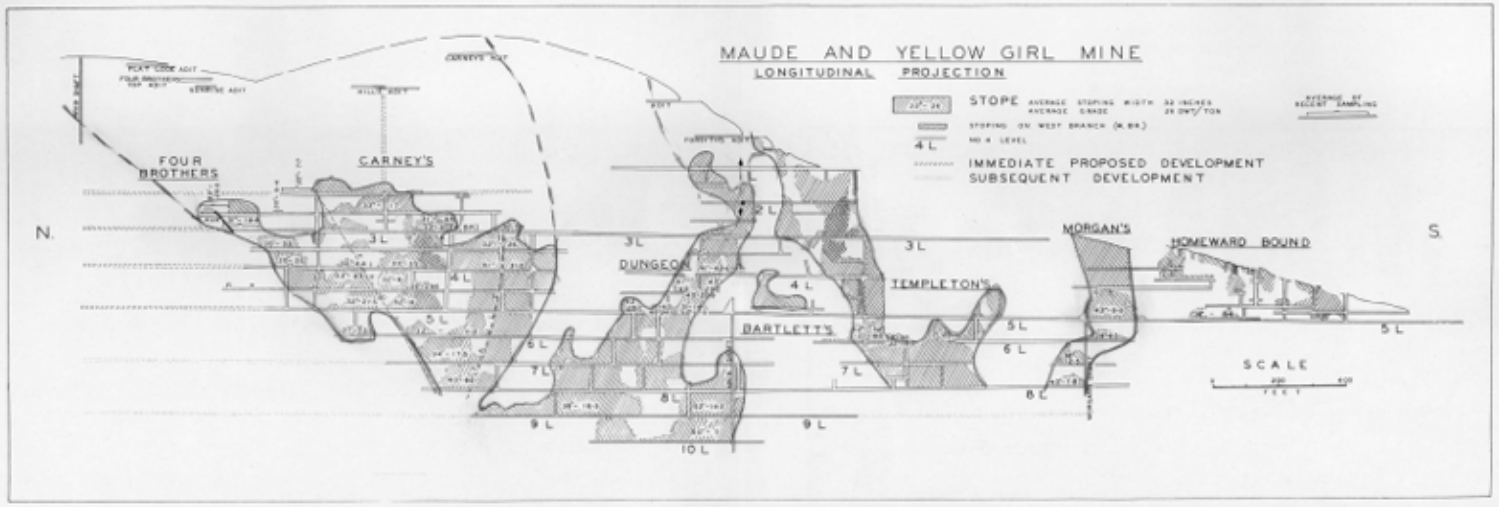
Plan view of the Yellow Girl Mine in 1950s

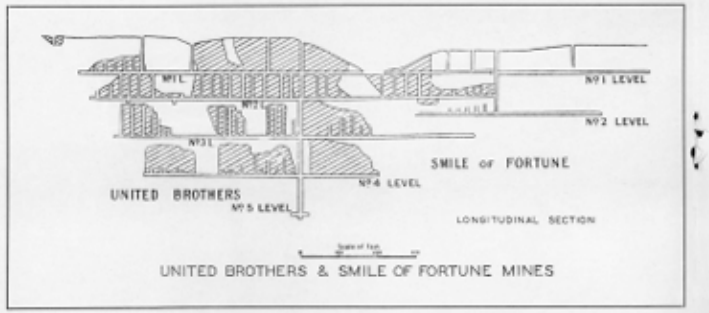


MT WILLS - Historic Maude and Yellow Girl Mine

Longitudinal Projection of the Maude and Yellow Girl Mine in a 1963 IPO Prospectus

UR 1963/96





UNITED BROTHERS & SMILE OF FORTUNE MINES

Victorian Mines Department Bulletin 56 records details of gold won from a number of mines in the Glen Wills Goldfield lease. The principal workings apart from the Maude Mine are shown in the following table:

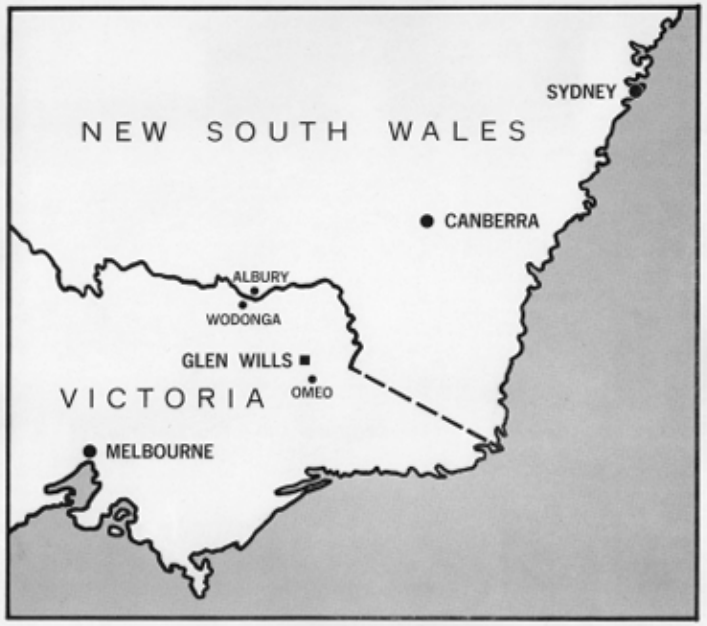
Acknowledgements to the Victorian Mines Dept. for use of map on left.

PRODUCTION AND YIELD REFERENCE

	ORE CRUSHED TONS	GOLD YIELD OZS.	AV. PER TON
Yellow Girl	3993	11,974	5 ozs.
Shamrock, Victory and Homeward Bound	396	559	1-ozs. 7.2 dwt.
Four Brothers	523	1159	2-ozs. 4- dwt.
Coopers	81	195	2-ozs. 8- dwt.
Speers	331	1,004	3-ozs. 1- dwt.
Democrat	3,197	13,039	4-ozs. 1- dwt.
Mt. Moran	3585	7,357	2-ozs. 1- dwt.
Livingstone	3988	6,553	1-ozs. 19- dwt.
United Brothers	34,862	23215	15-16 dwt.
Good Samaritan	823	1,157	1-ozs. 8- dwt.
Meerschaum Mine	3483	10,497	3-ozs. 0- dwt.
Gentle Annie	1,713	7,878	4-ozs. 12- dwt.
Star of West	141	509	3-ozs. 12- dwt.

in each case the yield shown is free gold only and does not allow for concentrates, which would certainly increase the values by one third.

Mining depths vary from 200 to 450 from the surface whilst some workings penetrate the side of the mountain at various levels to depths of several hundred feet.



LOCALITY MAP

Schedule 1

HIGH-GRADE HISTORICAL RESULTS

Historical drilling results with outstanding grade and width[1]

1. Refer RKB ASX Announcement 24 April 2026

HOLE	From	To	Length	Au g/t	Ag g/t	Summary	Schedule 1 Reference
Maude Area							
GWDH023	177.1	182.9	5.8	18.9		6m @ 18.9g/t Au	1
GWDH024	220.7	232.6	11.9	8.86		12m @ 8.86/t Au	2
GWDH037	89	94.2	5.2	5.46		5m @ 5.4 g/t Au	3
GWDH038	80.7	83	2.3	31.17		2.3m @ 31.1 g/t Au	13
MSUGDH028	114.2	119.2	5	13.78		5m @ 13.8/t Au	4
MSUGDH046	200.5	211.6	11.1	13.31	8.54	11m @ 13.3 g/t Au 8.54 g/t Ag	5
MSUGDH048 **incl**	129.65 129.65	136.85 131.2	7.2 1.55	15.11 61.53	60.39 221.42	7.2m @ 15.11 g/t Au 60.39 g/t Ag	6
MSUGDH049 **Incl** **Incl** **Incl**	215.0 216.5 222.85 227	230.7 218.35 225.55 228	15.7 1.85 2.7 1.0	6.69 10.73 21.43 7.56	125.8 16.1 452.33 61.45	15.7m @ 6.7 g/t Au 95.4 g/t Ag	6
Sunnyside Area							
SSDH017 **Incl** **Incl** **incl**	190.2 **196.5** **196.8** **204.8**	206.1 **196.8** **197.2** **206.1**	15.9 **0.3** **0.4** 1.3	52.36 **150.0** **900.0** **243.4**		15.9m @ 52.3 g/t Au	7
SSDH026	**152.6**	**153.4**	**0.8**	**208.9**		0.8m @ 208.9 g/t Au	8
SSDH038 **Incl** **incl**	147.9 **147.9** 151.1	153.1 **148.06** 151.7	5.2 **0.16** 0.6	17.39 **406.5** 28.71		5.2m @ 17.39g/t Au	9
SSDH040	159	173.5	14.5	10.13		14.5m @ 10.13g/t Au	10
SSDH045 **Incl** **incl**	198 198 200.5	201.3 199 201.3	3.3 1.0 0.8	17.63 27.92 33.77		3.3m @ 17.63 g/t Au	16
SSDH052	230.4	233.6	3.5	8.18		3.5m @ 8.37 g/t Au	12
SSDH053 **incl**	164.5 **164.5**	167.6 **165.7**	3.1 **1.2**	39.56 **100.28**		3.1m @ 39.56 g/t Au	12

ASX Releases and References

ASX Announcements

[1] GWDH023: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "High grade gold discovered at Glen Wills Gold Project" 15 January 2005, sourced https://announcements.asx.com.au/asxpdf/20050429/pdf/3qq3qhybw5lqh.pdf

[2] GWDH024: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Substantial High Grade Gold Intersected at Glen Wills" 10 March 2005, sourced https://announcements.asx.com.au/asxpdf/20050310/pdf/3q2qjjzwh4t8h.pdf

[3] GWDH037: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension" 23 July 2007, sourced https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf

[4] MSUGDH028: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwgq2s0f.pdf

[5] MSUGDH046: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Underground Results Continue to Impress" 17 May 2012, sourced https://announcements.asx.com.au/asxpdf/20120517/pdf/426b47r40n2w05.pdf

[6] MSUGDH048 and MSUGDH049: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program" 15 June 2012, sourced https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf

[7] SSDH017: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Special Announcement – Sunnyside Drilling Results" 21 June 2005, sourced https://announcements.asx.com.au/asxpdf/20050622/pdf/3r8xxtnj6c74t.pdf

[8] SSDH026: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "More high-grade hits at Sunnyside Gold Project", 4 October 2005, sourced https://announcements.asx.com.au/asxpdf/20051004/pdf/3sm5lhhsf9vlj.pdf

[9] SSDH038: refer to ASX announcement Synergy Metals (ASX: SML) "High grade mineralised structure confirmed at Sunnyside", 13 December 2007, sourced https://announcements.asx.com.au/asxpdf/20071213/pdf/316g69z0hh1rhj.pdf

[10] SSDH040: refer to ASX announcement Synergy Metals (ASX: SML) "Sunnyside - high grade intersection confirmed" 14 February 2008, sourced https://announcements.asx.com.au/asxpdf/20080214/pdf/317fxc9jqb14b0.pdf

[11] SSDH046: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the June 2008 quarter" 31 July 2008, sourced https://announcements.asx.com.au/asxpdf/20080731/pdf/31bg8xzf78srqp.pdf

[12] SSDH052, 053: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwgq2s0f.pdf

[13] GWDH038: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension", 23 July 2007, sourced https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf

[14] MSUGDH047: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program", 15th June 2012, sourced https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf

[15] MSUGDH052, 053: refer to ASX announcement Synergy Metals Ltd (ASX:SML) "Glen Wills Goldfield Drilling - Final 2012 drilling programme Assay Results", 3 October 2012, sourced https://announcements.asx.com.au/asxpdf/20121003/pdf/429440m6dgf8vm.pdf

[16] SSDH045: refer to ASX announcement Synergy Metals (ASX: SML) "Positive assay results received", 27 May 2008, sourced https://announcements.asx.com.au/asxpdf/20080527/pdf/319b6z1rnpgk24.pdf

[18] ASX announcement Rokeby Resources Ltd (ASX: RKB) "Maiden Mineral Resources Estimate Confirmed at Maude Tailings Stockpiles, Mt Wills Gold Project", 22 October 2026 sourced https://announcements.asx.com.au/asxpdf/20261022/pdf/075mcjw6vt9f2y.pdf

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