Announcement Summary

Entity name

KTEK AEROSYSTEMS LTD

Announcement Type

New announcement

Date of this announcement

Friday November 20, 2026

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KTK	ORDINARY FULLY PAID	5,544,000	20/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

KTEK AEROSYSTEMS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

696412138

1.3 ASX issuer code

KTK

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

KTKAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

KTK : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,500,000

And the date the escrow restrictions have ceased or will cease

17/11/2026

Issue date

20/11/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - the shares were previously issued as unquoted securities. The Company is now seeking quotation of these shares following the expiry of ASX-imposed escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.110000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated issue price above is based on the closing share price at 19 November 2026 and was only included for the purpose of this form. It is not to be relied upon for other purposes.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

KTKAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

KTK : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3,044,000

And the date the escrow restrictions have ceased or will cease

20/11/2026

Issue date

20/11/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

3,044,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - the shares were previously issued as unquoted securities. The Company is now seeking quotation of these shares following the expiry of ASX-imposed escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.110000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated issue price above is based on the closing share price at 19 November 2026 and was only included for the purpose of this form. It is not to be relied upon for other purposes.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KTK : ORDINARY FULLY PAID	68,044,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KTKAA : ORDINARY FULLY PAID RESTRICTED	0
KTKAB : ORDINARY FULLY PAID RESTRICTED	0
KTKAC : ORDINARY FULLY PAID RESTRICTED	2,359,915
KTKAD : ORDINARY FULLY PAID RESTRICTED	750,000
KTKAE : ORDINARY FULLY PAID RESTRICTED	1,125,000
KTKAF : ORDINARY FULLY PAID RESTRICTED	537,500
KTKAG : ORDINARY FULLY PAID RESTRICTED	400,000
KTKAH : ORDINARY FULLY PAID RESTRICTED	3,585
KTKAI : ORDINARY FULLY PAID RESTRICTED	425,000
KTKAJ : ORDINARY FULLY PAID RESTRICTED	50,000
KTKAL : ORDINARY FULLY PAID RESTRICTED	350,000
KTKAM : ORDINARY FULLY PAID RESTRICTED	125,000
KTKAN : ORDINARY FULLY PAID RESTRICTED	66,330,000
KTKAO : OPTION EXPIRING 08-MAY-2029 RESTRICTED	12,000,000