Section 708A(5)(e) Cleansing Notice

Coda Minerals Ltd (ASX:COD) (**Coda** or the **Company**) gives the following notice for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has issued 480,000 fully paid ordinary shares in the Company (**New Shares**) at a deemed issue price of $0.125 per New Share on 19 November 2026. These 480,000 New Shares were included in an Appendix 2A which was released to ASX today.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

1. The Company issued the New Shares without disclosure under Chapter 6D of the Corporations Act, in reliance on section 708A(5) of the Corporations Act.

2. As at the date of this notice, the Company has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (b) sections 674 and 674A of the Corporations Act.

3. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act and which is required to be disclosed by the Company.

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This announcement has been authorised for release by the Board of Coda Minerals Ltd.

Susan Park
Company Secretary