Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Announcement Type

New announcement

Date of this announcement

Friday November 20, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As the decision to quote the Covered Bonds is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	USD 1,250,000,000 5.258% Fixed Rate Covered Bonds due 2031	1,250,000	20/11/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/11/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As the decision to quote the Covered Bonds is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

USD 1,250,000,000 5.258% Fixed Rate Covered Bonds due 2031

+Security type

Wholesale debt securities

ISIN code

USQ2704MAR99

CFI

DBFUFR

FISN

COMMONWEALTH BK/BD 20311119 UNSEC 1

Issue date

20/11/2026

Details of wholesale debt securities

+Security currency

USD - US Dollar

Total principal amount of class

USD 1,250,000,000.000000

Face value

USD 1,000.000000

Number of +securities

1250000

Interest rate type

Fixed

Frequency of interest payments per year

Semi-annual

First interest payment date

20/5/2027

Interest rate per annum

5.258 %

Maturity date

20/11/2031

Class type description

COV BND

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

Please provide any further information relating to the principal terms of the +securities

Please refer to the Offering Circular dated August 28, 2026 and the Pricing Supplement dated November 12, 2026 released to the ASX Market Announcements Platform on the date of this Appendix 2A.

The following 2 ISINs are applicable to this Covered Bond: US202712CA15 - (Rule 144A Global Covered Bond), and USQ2704MAR99 (Regulation S Global Covered Bond).

For the CFI and FISN, see the ANNA website, as updated, or the National Numbering Agency that assigned the ISIN.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Please refer to the Offering Circular dated August 28, 2026 and the Pricing Supplement dated November 12, 2026 released to the ASX Market Announcements Platform on the date of this Appendix 2A.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS $5HTNC	5,600
CBAPL : CAP NOTE 3-BBSW+2.85% PERP NON-CUM RED T-06-28	17,773,790
CBAHAA : 4.971% COV BND MAT22-JAN-2030 MIN CONS $5HT NC	1,500,000
CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS $5HT NC	750,000
CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS $5HT NC	2,000
CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS $5HT NC	4,200
CBAHAB : 4.011% COV BND MAT30-APR-2029 MIN CONS $5HT NC	1,750,000
CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27	16,500,000
CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS $5HT NC	2,700
CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS $5HT NC	350,000
CBAHAE : 3.15% NOTES MAT 27-AUG-2036 MIN CONS $5HT NC	13,000
CBAHAR : 3.788% SUB MTN MAT 26-AUG-2037 MIN CONS $5HT NC	1,000,000
CBAHAP : 6.835% SUB NOTES MAT 27-SEP-2038 MIN CONS $5HT NC	1,700
CBAHAS : 4.454% NOTES MAT 21-MAY-2037 MIN CONS $5HT NC	1,250,000
CBAHAQ : 4.266% SUB MTN MAT 04-06-34 MIN CONS $5HT NC	100,000
CBAPM : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-30	15,500,000
CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS $5HT NC	62,500
CBA : ORDINARY FULLY PAID	1,673,462,358

CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS $5HT NC	5,400
CBAHAO : 5.37% SUB NOTES MAT 13-SEP-2032 MIN CONS $HT NC	40,000
CBAPK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-06-29	17,500,000
CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS $5HT NC	4,100
CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS $5HT NC	4,000
CBAHAT : 5.597% NOTES MAT 21-AUG-2036 MIN CONS $5HT NC	650,000
CBAHAN : 3.30% SUB NOTES MAT 24-SEP-2041 MIN CONS $HT NC	2,720
New class - code to be confirmed : USD 1,250,000,000 5.258% Fixed Rate Covered Bonds due 2031	1,250,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAAA : SHARE RIGHTS	768,691

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A